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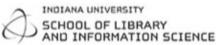
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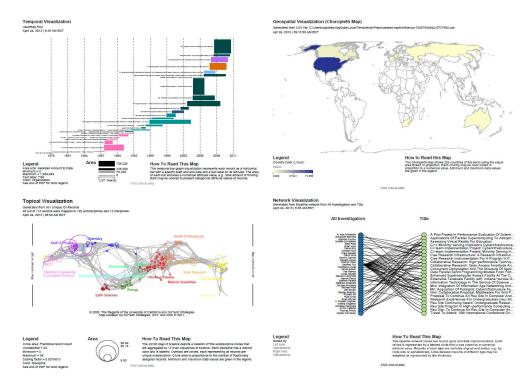
1 Introduction

The Science of Science (Sci²) Tool (<u>http://cns.iu.indiana.edu</u>) is a modular toolset specifically designed for the study of science. It supports the temporal, geospatial, topical, and network analysis and visualization of datasets at the micro (individual), meso (local), and macro (global) levels. Users of the tool can

- Access science datasets online or load their own.
- Perform different types of analysis with the most effective algorithms available.
- Use different visualizations to interactively explore and understand specific datasets.
- Share datasets and algorithms across scientific boundaries.

The Sci² Tool is built on the Cyberinfrastructure Shell (CIShell) (<u>Cyberinfrastructure for Network Science Center</u>, 2008), an open source software framework for the easy integration and utilization of datasets, algorithms, tools, and computing resources. CIShell is based on the OSGi R4 Specification and Equinox implementation (OSGi-Alliance, 2008).

Exemplary reference systems supported by Sci2 including Temporal Bar Graph (top, left), Choropleth map (top, right), UCSD science map (bottom, left), bimodal network visualization (bottom, right):



(click on image to see full size)

2 Getting Started

- 2.1 Download, Install, Uninstall
- <u>2.2 User Interface</u>
- <u>2.3 Data Formats</u>
- <u>2.4 Saving Visualizations for Publication</u>
- 2.5 Sample Datasets
- <u>2.6 Sample Workflows</u>
- 2.7 Visualization Color and Font Specification
- 2.8 Visualizing Data with Sci2

2.1 Download, Install, Uninstall

IVMOOC participants, please visit the following link to complete the second half of the "Download Tool, Install, and Visualize Data with Sci2" lesson: <u>2.8 Visualizing Data with Sci2</u>

The Sci² Tool is a stand-alone desktop application that installs and runs on all common operating systems. It requires Java SE 5 (version 1.5.0) or later to be pre-installed on your local machine.

You can check the version of your Java installation by visiting the following site: <u>http://www.java.com/en/download/in</u> stalled.jsp

If Java is not already installed on your computer, download and install the latest version of Java from http://www.java .com/en/download/index.jsp

To download the Sci²Tool, click the "Download Sci2 Tool" button on https://sci2.cns.iu.edu/user/index.php

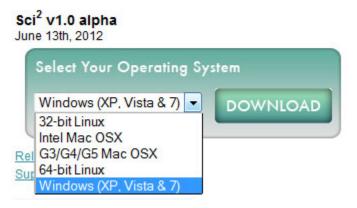


If you have not yet registered for the tool, you will need to register. You can register for Sci2 by clicking the "Register Now" on the Sci2 web site.

Email Address	
Password	
	Login
	ot registered yet? Register Now

Once you have registered for Sci2 you will be sent a confirmation email (it may take a few minutes). If you do not receive the email, check the junk folder in your email, as sometimes the registration emails will get in the spam filter. Once you have received the registration email and created your password, you will be able to download the tool by selecting the operating system that matches your machine:

Download



Sci2 works with all major operating systems and the download process will be the same. The Sci2 tool and its associated files will be zipped up in a file. It is best to save this zipped folder and move it to the desktop before unzipping it. Do not try to unzip the folder in the program files directory, where the tool might not have permission to run. Sci2 will work fine if it is saved to the desktop.

Save the zip file on you desktop and extract all files. After the files have been extracted, double click the sci2 icon (sci2.exe) to run the program.

퉬 configuration	12/4/2012 9:26 AM	File folder	
🌗 features	11/27/2012 3:13 PM	File folder	
퉬 licenses	11/27/2012 3:13 PM	File folder	
퉬 logs	12/4/2012 9:36 AM	File folder	
🐌 plugins	12/4/2012 9:26 AM	File folder	
🎉 sampledata	11/27/2012 3:14 PM	File folder	
📕 scripts	11/27/2012 3:14 PM	File folder	
📙 workspace	11/27/2012 3:20 PM	File folder	
i artifacts.xml	11/27/2012 3:13 PM	XML Document	41 KB
eclipsec.exe	11/27/2012 3:13 PM	Application	24 KB
💞 sci2.exe	11/27/2012 3:13 PM	Application	52 KB
📰 sci2.ini	11/27/2012 3:20 PM	Configuration sett	1 KB

To uninstall the Sci² Tool, simply delete *yoursci2directory*. This will delete all sub-directories as well, so make sure to backup all files you want to save.

2.2 User Interface

- <u>2.2.1 Menus</u>
 - <u>2.2.1.1 File</u>
 - 2.2.1.2 Data Preparation
 - <u>2.2.1.3 Preprocessing</u>
 - <u>2.2.1.4 Analysis</u>
 - <u>2.2.1.5 Modeling</u>
 - <u>2.2.1.6 Visualization</u>
 - <u>2.2.1.7 R Bridge</u>
 - 2.2.1.8 Help Console
- <u>2.2.2 Console</u>
- 2.2.3 Data Manager
- 2.2.4 Scheduler

The general Sci² Tool user interface is shown in Figure 2.3.

💱 Sci2 Tool						_ D ×
File Data Preparation Preprocessi	ng Analysis M	odeling Visualiz	ation R Help			
📮 Console				- 6	3 1888 Data Manager	- 0
Primary investigators are Katy Börne by Chin Hua Kong, Joseph Biberstinn Russell J. Duhon. It uses the Cyberinf Center (http://cns.lu.edu) at Indiana (http://nwb.cns.lu.edu). Please cite as follows: Sci2 Team. (2009). Science of Science Sci2 Team. (2009). Science of Science Documentation: http://wiki.cns.iu.e Documentation: http://wiki.cns.iu.e Loadwas selected.	, Thomas G. Smith rastructure Shell (h University. Many e (Sci2) Tool. Indian	, David M. Coe, M http://cishell.org) algorithm plugins na University and S	ficah W. Linnemeier, Pati developed at the Cyberi were derived from the N SciTech Strategies, http:/	ick A. Phillips, Chintan Tank, and nfrastructure for Network Science etwork Workbench Tool		
Documentation: http://wiki.cns.iu.e	du/display/CISHE	LL/Data+Formats			-	
Scheduler				- [
Remove From List Remove co	mpleted automatio	ally Remove all	completed			
! Algorithm Name	Date	Time	% Complete			
0						

Figure 2.3: Sci² Tool Interface Components

2.2.1 Menus

The Sci² Tool menu structure is arranged such that a workflow runs from left to right. The '*File*' menu on the left allows a user to load data in a number of formats, which can then be prepared, preprocessed, analyzed, and finally visualized. Users also have the option of modeling new networks or finding help online.

2.2.1.1 File

In the 'File' menu, the first option after clicking on 'Load' is 'Select a File':

😵 Select Files				and the second	l	x
🚱 💿 🗢 🔰 🕨 sci2	▶ sample	edata 🕨 socialscience	▼ 49	Search socialscience		Q
Organize 🔻 New	folder			• ==		0
🔆 Favorites	^ N	ame	Date modified	Туре	Size	
🧮 Desktop		florentine.nwb	11/27/2012 3:14 PM	NWB File		1 KB
🚺 Downloads] friendster.graphml.xml	11/27/2012 3:14 PM	XML Document		21 KB
🖳 Recent Places] friendster.xgmml.xml	11/27/2012 3:14 PM	XML Document		14 KB
] terror.graphml.xml	11/27/2012 3:14 PM	XML Document		16 KB
 Libraries Documents Music Pictures Videos Computer Local Disk (C:) dapolley (Y:) projects (Z:) 	=] terror.xgmml.xml	11/27/2012 3:14 PM	XML Document		12 KB
	+	florentine.nwb	•	*.* Open 🔻	Cancel	•

Figure 2.4: Using 'Load' to select a file in Sci²

The '*File*' menu functionality includes loading multiple data formats (see section <u>2.3 Data Formats</u> for details), loading ISI and NSF data, saving and viewing results, and merging or splitting node and edge files.

The 'Console' window documents all operations performed on the data.

Sci2 Tool				- • ×
Eile Data Preparation Preprocessing Analysis Mo	deling Visualization R <u>H</u> elp			
📮 Console		- 8	100 Data Manager	- 0
Center (http://chs.iu.edu/ at indiana University. Many a (http://nwb.chs.iu.edu).	NWB file: C:\Users\dap	oolley\Desktop\sci2\sample		
Please cite as follows: Sci2 Team. (2009). Science of Science (Sci2) Tool. Indian	a University and SciTech Strategies, http://sci2.cns.iu.edu.			
Load was selected. Documentation: http://wiki.cns.iu.edu/display/CISHEL	(Data - Formate			
	/Data+roimats			
Load was selected. Documentation: http://wiki.cns.iu.edu/display/CISHEL	L/Data+Formats	-		
Load was selected.		=		
Documentation: http://wiki.cns.iu.edu/display/CISHEL				
Loaded: C:\Users\dapolley\Desktop\sci2\sampledata\sc	cialscience\florentine.nwb	-		
Scheduler		- 0		
Remove From List Remove completed automatic	Ily Remove all completed			
! Algorithm Name Date	Time % Complete			
✓ Load 12/04/2012	11:47:44 AM			
				
			<	-
L				

Figure 2.6: Sci²'s Console and Schedule after successfully loading a database file

When the scheduler indicates that the 'Load' operation is complete, the .isi file will appear in the data manager, preceded by a database icon. The converter graph and directory reader produces a sample graph based on

filetypes supported by the Sci² Tool and a sample tree based on any directory structure on the hard drive, respectively.

2.2.1.2 Data Preparation

After loading a file, use options in the '*Data Preparation*' menu to clean the data and create networks or tables which can be used in the preprocessing, analysis, and visualization steps. The options in the top of the menu are for any table-based datasets (like csv files) and are used to extract networks. The '*Data Preparation* > *Database*' menu is specifically for ISI or NSF data previously loaded into a database. Find detailed information on each menu item in section <u>3.1 Sci2 Algorithms and Tools</u>.

File D	ata Preparation Preprocessing Analysis Modeling Visualization	R Help
E (Pied Sci2	Remove ISI Duplicate Records Remove Rows with Multitudinous Fields	:s, http://sci2.cns
Loac Doci Four Four	Extract Directed Network Extract Bipartite Network Extract Paper Citation Network Extract Author Paper Network	
Four Four The Wro Loac C:\U	Extract Co-Occurrence Network Extract Word Co-Occurrence Network Extract Co-Author Network Extract Reference Co-Occurrence (Bibliographic Coupling) Network	361 records. 525539303.txt pledata\scientom
ers.i:	Extract Document Co-Citation Network Detect Duplicate Nodes Update Network by Merging Nodes	

Figure 2.7: Data Preparation options

2.2.1.3 Preprocessing

Use preprocessing algorithms to prune or append networks or tables before analyzing and visualizing them. The menu is separated by domain, and most simple tasks require staying within the same domain. For example, to visualize a co-authorship network, only use algorithms within the '*Networks*' domain under '*Preprocessing*', '*Analysis*', and '*Visualization*'. Similarly, a geographic map requires only '*Geospatial*' algorithms. Find detailed information on each menu item in section <u>3.1 Sci2 Algorithms and Tools</u>.

Preprocessing	Analysis	Modeling Visualization R Help	
General	+		-
Geospatial	+ + +	nove duplicate unique ISI IDs leaving 361 records. np\isiduplicateremoverlog7871062619525539303.tx	t
Networks	•	Extract Top Nodes	- ometrics\isi\FourNetSciResearch
vork was selected. hy Kelley Kelley /wiki.cns.iu.edu/c		Extract Nodes Above or Below Value Delete Isolates Extract Top Edges Extract Edges Above or Below Value Remove Self Loops Trim by Degree MST-Pathfinder Network Scaling Fast Pathfinder Network Scaling	les%29
Remove completed autor		Snowball Sampling (n nodes) Node Sampling Edge Sampling	
m Name	Date	Dichotomize	
o-Author Netw	12/04/2	Multipartite Joining	
	12/04/2	Merge 2 Networks	

Figure 2.8: Preprocessing options

2.2.1.4 Analysis

Once data is loaded, prepared, and processed with whatever features needed, analysis is possible in each of the four domains: temporal, geospatial, topical, or network.

Tempora				- 8	000 Data Manager
Geospatia Topical		e ISI IDs leaving 361 records.		*	ISI Data: C:\Users\dapolley
Networks	• •	Network Analysis Toolkit (NAT)			S Extracted Co-Authorsh
.0.20120613011	7NGT-win3	Unweighted & Undirected	•	Node Degree	Ettl. Author internation
		Weighted & Undirected	•	Degree Distribution	
		Unweighted & Directed Weighted & Directed	*	K-Nearest Neighbor Watts-Strogatz Clust	and the second
lisplay/CISHELI	/Extract+Co-A	uthor+Network+%28Text+File	s%29	-	ering Coefficient over K
	II. D			Diameter Average Shortest Par Shortest Path Distrib Node Betweenness (oution
ted automatica	Ily Remove al	I completed		Average Shortest Pa Shortest Path Distrib	Centrality
ted automatica Date	Ily Remove al	I completed % Complete		Average Shortest Par Shortest Path Distrib Node Betweenness (Weak Component C	Centrality
		% Complete		Average Shortest Pa Shortest Path Distrib Node Betweenness (Weak Component C Global Connected C	oution Centrality Clustering omponents
Date	Time	% Complete		Average Shortest Par Shortest Path Distrib Node Betweenness (Weak Component C Global Connected C Extract K-Core	oution Centrality Clustering components

Figure 2.9: Analysis options

Analysis results can be used on their own or in conjunction with visualizations to gain insight into a dataset. The Sci² Tool features predominantly network analysis algorithms, however the tool also supports geocoding of table data and burst analysis for topical or temporal studies. Find detailed information on each menu item in section <u>3.1 Sci2</u> Algorithms and Tools

2.2.1.5 Modeling

The Sci² Tool supports the creation of new networks via pre-defined models. Learn more about modeling in section <u>4.10 Modeling (Why?)</u>.

R Help
Random Graph
Watts-Strogatz Small World Barabási-Albert Scale-Free
TARL

.30117NGT-win32.win32.x86\sci2\sampledata\scientometrics\isi\FourNetSciRi

Figure 2.10: Modeling options

2.2.1.6 Visualization

Once all previous data steps are complete, the Sci² Tool can visualize the results. The most popular choice for visualizing networks is the GUESS toolkit, or DrL for much larger scale networks. Geocoded data can be

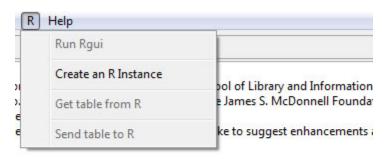
represented on a map of the world or the United States, and temporal or topical data can be viewed using the horizontal bar graph. Find detailed information on each menu item in section<u>3.1 Sci2 Algorithms and Tools</u>.

General	•	1919 Data Manager	
Temporal Geospatial Topical	 records. 5539303.txt 	ISI Data: C III 361 Un Extract	ique IS
Networks	GUESS Gephi		inforn
ct+Co-Author+Netwo	 Radial Tree/Graph (prefuse alpha) Radial Tree/Graph with Annotation (prefuse beta) Tree View (prefuse beta) Tree Map (prefuse beta) Force Directed with Annotation (prefuse beta) Fruchterman-Reingold with Annotation (prefuse 		
emove all completed	DrL (VxOrd) Specified (prefuse beta) Bipartite Network Graph Circular Hierarchy		

Figure 2.11: Visualization options

2.2.1.7 R Bridge

The '*R*' menu provides you with a list of options to instantiate and work with your installation of R. For more information on using R with Sci2 see <u>4.5 Statistical Analysis and Profiling</u>



SciTech Strategies Inc. The Sci2 tool was developed by Chin Hua Ko ick A. Phillips, Chintan Tank, and Russell J. Duhon. It uses the ture for Network Science Center (http://cns.iu.edu) at Indiana h Tool (http://nwb.cns.iu.edu).

Figure 2.12: R options

2.2.1.8 Help Console

The 'Help' menu leads to online documentation, advanced tool configuration, and detailed development information.

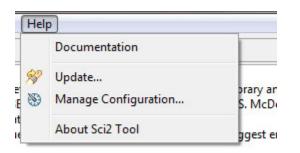


Figure 2.13: Help options

2.2.2 Console

All operations such as loading, viewing, or saving datasets, running various algorithms, and algorithm parameters, etc. are logged sequentially in the 'Console' window as well as in log files stored in the '*yoursci2directory* /logs' dire ctory. The Console window also displays the acknowledgement information about the original authors of the algorithm, the developers, the integrators, a reference paper, and the URL to the reference if available, together with an URL to the algorithm description in the NWB/Sci2 community wiki.

2.2.3 Data Manager

The 'Data Manager' window displays all currently loaded and available datasets. The type of a loaded file is indicated by its icon:

Text – text file

Table – tabular data (csv file)

Matrix-data (Pajek .mat)

Plot – plain text file that can be plotted using Gnuplot

Network – Network data (in-memory graph/network object or network files saved as Graph/ML, XGMML, NWB, Pajek .net or Edge list format)

😇 Database – In-memory database

YTree – Tree data (TreeML)

Derived datasets are indented under their parent datasets. That is, the children datasets are the results of applying certain algorithms to the parent dataset.

2.2.4 Scheduler

The 'Scheduler' lets users keep track of the progress of running algorithms.

2.3 Data Formats

In August 2010, the Sci² Tool supports loading the following input file formats:

- Network Formats if you would like a brief introduction to networks see Appendix 1 Introduction to Networks
 - <u>GraphML (*.xml or *.graphml)</u>
 - XGMML (*.xml)
 - Pajek .NET (*.net)

- <u>NWB (*.nwb)</u>
- Scientometric Formats
 - <u>ISI (*.isi)</u>
 - <u>Bibtex (*.bib)</u>
 - Endnote Export Format (*.enw)
 - Scopus csv (*.scopus)
 - <u>NSF csv (*.nsf)</u>
- Other Formats
 - Pajek Matrix (*.mat)
 - <u>TreeML (*.xml)</u>
 - Edgelist (*.edge)
 - <u>CSV (*.csv)</u>
- Special Load Algorithms
 - Load and Clean ISI File
- Databases
 - SDB
- Interfacing with other applications
 - UCINET

Internal database schema formats:

- ISI Database Tables
 - <u>ADDRESS</u>
 - <u>AUTHORS</u>
 - <u>CITED_PATENTS</u>
 - <u>CITED_REFERENCES</u>
 - DOCUMENT
 - DOCUMENT_KEYWORDS
 - DOCUMENT_OCCURRENCES
 - EDITORS
 - ISI_FILES
 - <u>KEYWORD</u>
 - <u>PATENT</u>
 - PERSON
 - PUBLISHER
 - PUBLISHER_ADDRESSES
 - <u>REFERENCE</u>
 - <u>REPRINT_ADDRESSES</u>
 - <u>RESEARCH_ADDRESSES</u>
 - <u>SOURCE</u>
 - How Abbreviated Names are Parsed
 - How Full Names are Parsed
- <u>NSF Database Tables</u>
 - <u>AWARD</u>
 - FIELD_OF_APPLICATION
 - <u>NSF_FILE</u>
 - ORGANIZATION
 - PERSON (NSF)
 - INVESTIGATORS
 - <u>PROGRAM_MANAGERS</u>
 - PROGRAM
 - <u>AWARD_OCCURRENCES</u>
 - <u>AWARD_FIELD_OF_APPLICATIONS</u>

- INVESTIGATOR_ORGANIZATIONS
- PROGRAM_NAME_AND_ELEMENT_CODES
- <u>PROGRAM_REFERENCE_CODES</u>
- Publication Database Tables
 - Bridge Tables
 - <u>Authors Table</u>
 - <u>Cited Citations Table</u>
 - <u>Cited Patents</u>
 - Document Keywords Table
 - Document Occurrences Table
 - Editors Table
 - Publisher Addresses Table
 - <u>Reprint Addresses Table</u>
 - <u>Research Addresses</u>
 - <u>Core Tables</u>
 - <u>Addresses Table</u>
 - <u>Citations Table</u>
 - Documents Table
 - Files Table
 - <u>Keywords Table</u>
 - Patents Table
 - People Table
 - Publishers Table
 - Sources Table

Network file output formats:

- GraphML (*.xml or *.graphml)
- Pajek .MAT (*.mat)
- Pajek .NET (*.net)
- <u>NWB (*.nwb)</u>
- XGMML (*.xml)

Image output formats:

- JPEG (*.jpg)
- PDF (*.pdf)
- PostScript (*.ps) Sample PS file

2.3.1 Database Schema

- ISI Database Tables
 - ADDRESS
 - <u>AUTHORS</u>
 - <u>CITED_PATENTS</u>
 - <u>CITED_REFERENCES</u>
 - DOCUMENT
 - DOCUMENT_KEYWORDS
 - <u>DOCUMENT_OCCURRENCES</u>
 - EDITORS
 - ISI_FILES
 - <u>KEYWORD</u>
 - <u>PATENT</u>
 - <u>PERSON</u>
 - PUBLISHER

- <u>PUBLISHER_ADDRESSES</u>
- <u>REFERENCE</u>
- <u>REPRINT_ADDRESSES</u>
- <u>RESEARCH_ADDRESSES</u>
- <u>SOURCE</u>
- How Abbreviated Names are Parsed
- How Full Names are Parsed
- <u>NSF Database Tables</u>
 - <u>AWARD</u>
 - FIELD_OF_APPLICATION
 - <u>NSF_FILE</u>
 - ORGANIZATION
 - PERSON (NSF)
 - INVESTIGATORS
 - <u>PROGRAM_MANAGERS</u>
 - <u>PROGRAM</u>
 - <u>AWARD_OCCURRENCES</u>
 - <u>AWARD_FIELD_OF_APPLICATIONS</u>
 - INVESTIGATOR_ORGANIZATIONS
 - PROGRAM_NAME_AND_ELEMENT_CODES
 - <u>PROGRAM_REFERENCE_CODES</u>
- Publication Database Tables
 - Bridge Tables
 - <u>Authors Table</u>
 - <u>Cited Citations Table</u>
 - <u>Cited Patents</u>
 - Document Keywords Table
 - Document Occurrences Table
 - Editors Table
 - Publisher Addresses Table
 - <u>Reprint Addresses Table</u>
 - <u>Research Addresses</u>
 - <u>Core Tables</u>
 - Addresses Table
 - <u>Citations Table</u>
 - Documents Table
 - Files Table
 - <u>Keywords Table</u>
 - <u>Patents Table</u>
 - People Table
 - Publishers Table
 - Sources Table

ISI Database Tables

Outdated

The ISI Database Tables have been replaced with Publication Database Tables.

- ADDRESS
- <u>AUTHORS</u>

- <u>CITED_PATENTS</u>
- <u>CITED_REFERENCES</u>
- DOCUMENT
- DOCUMENT KEYWORDS
- DOCUMENT OCCURRENCES
- EDITORS
- ISI_FILES
- **KEYWORD**
- <u>PATENT</u>
- <u>PERSON</u>
- PUBLISHER
- PUBLISHER_ADDRESSES
- <u>REFERENCE</u>
- <u>REPRINT_ADDRESSES</u>
- <u>RESEARCH_ADDRESSES</u>
- <u>SOURCE</u>
- How Abbreviated Names are Parsed
- How Full Names are Parsed

ADDRESS

Addresses appear in standard ISI data in three forms: as Publisher Addresses, Reprint Addresses, and Research Addresses. Parsing addresses into their components is an inherently complex problem to solve algorithmically, so we simply do not do that. However, the database schema attempts to accommodate for the most common address components for flexibility with future loader versions and custom user queries.

This table contains the following fields:

- *PK*: Automatically generated. Guarantees uniqueness.
- ADDRESS_CITY: Currently not used.
- *ADDRESS_COUNTRY*: Currently not used.
- ADDRESS_POSTAL_CODE: Currently not used.
- *RAW_ADDRESS_STRING*: The exact address string as found in the original ISI dataset. Also guarantees uniqueness.
- ADDRESS_STATE_OR_PROVINCE: Currently not used.
- STREET_ADDRESS: Currently not used.
- Addresses with the same *RAW_ADDRESS_STRING* are automatically merged to be the same addresses.

For further information on how the various types of addresses are handled, see <u>PUBLISHER_ADDRESSES</u>, <u>REPRI</u> <u>NT_ADDRESSES</u>, and <u>RESEARCH_ADDRESSES</u>.

AUTHORS

This table does not contain actual author data besides e-mail addresses. Rather, it is a relationship table between **D OCUMENT** and **PERSON**. Each record in this table describes a "Person was an author of Document" relationship. That being said, both the **PERSON** and **AUTHORS** tables are being referred to when mentioning authors in this article.

Authors are parsed primarily out of the "AU" ISI field, which all valid ISI datasets should contain, but they can also be parsed out of References. The remainder of this article will speak as if parsing out of the "AU" field.

If provided, full author name data is parsed out of the "AF" field, which is expected to contain as many entries as the "AU" field. Entries in both fields are matched by the order they were listed; there is no error checking/correction if the orders mismatch.

If provided, the e-mail address data is parsed out of the "EM" field, which is expected to contain either as many entries as the "AU" field or one entry. If the number of entries in both fields match, the entries are matched by the order they were listed (similarly to full author names). Otherwise, the first (or only) e-mail address is used for all authors.

The abbreviated name fields in the **PERSON** table (*FAMILY_NAME*, *FIRST_INITIAL*, *MIDDLE_INITIAL*, and *UNSPL IT_NAME*) are parsed from the "AU" field. <u>This article</u> describes how the "AU" field is parsed. Note: Even when the "AF" field is supplied, the *FAMILY_NAME* is parsed out of the "AU" field.

The full name fields in the **PERSON** table (*ADDITIONAL_NAME*, *FULL_NAME*, and *PERSONAL_NAME*) are parsed from the "AF" field. <u>This article</u> describes how the "AF" field is parsed.

This table contains the following fields:

- AUTHORS_DOCUMENT_FK: The foreign key into the **DOCUMENT** table.
- AUTHORS_PERSON_FK: The foreign key into the PERSON table.
- *EMAIL_ADDRESS*: Parsing/handling of e-mail addresses is described above.
- ORDER_LISTED: The order in which this author was listed in the "AU"/etc. fields. Currently is 0-based (so the first is 0, the second 1, etc.), though that is likely to change soon.

In the various built-in extractions, when Authors are specified in the "AU" field, they are considered to be inner authors. When they are specified as part of reference strings and are not merged, they are considered to be outer authors.

See <u>DOCUMENT</u>, <u>PERSON</u>, <u>REFERENCE</u>, <u>How Abbreviated Names are Parsed</u>, and <u>How Full Names are Parsed</u> for additional details.

CITED_PATENTS

This table does not contain actual patent data. Rather, it is a relationship table between **DOCUMENT** and **PATENT**. Each record in this table describes a "Document cites Patent" relationship.

This table contains the following fields:

- CITED_PATENTS_DOCUMENT_FK: The foreign key into the **DOCUMENT** table.
- CITED_PATENTS_PATENT_FK : The foreign key into **PATENT** table.

See **DOCUMENT** and **PATENT** for additional details.

CITED_REFERENCES

This table does not contain actual reference data. Rather, it is a relationship table between **DOCUMENT** and **REFE RENCE**. Each record in this table describes a "Document cites Reference" relationship.

This table contains the following fields:

- CITED_REFERENCES_DOCUMENT_FK: The foreign key into the **DOCUMENT** table.
- *CITED_REFERENCES_REFERENCE_FK*: The foreign key into the **REFERENCE** table.

See <u>DOCUMENT</u> and <u>REFERENCE</u> for additional details.

DOCUMENT

This table contains data directly pertaining to documents. It includes all fields relevant for all possible (known) types of documents in ISI *Web of Science* data; that is, a Document is not necessarily always a(n) article, conference, paper, etc.

All "arbitrary" fields found in the original ISI dataset are also appended to this table, as this table is somewhat central to the database schema. Any fields that are not in the following list are considered to be arbitrary:

- AB (Abstract)
- AR (New Article Number)
- AU (Authors)
- AF (Author Full Names)
- BP (Beginning Page)
- SE (Book Series Title)
- BS (Book Series Subtitle)
- CP (Cited Patent)
- NR (Cited Reference Count)
- CR (Cited References)
- CY (Cited Year)
- HO (Conference Host)
- CL (Conference Location)
- SP (Conference Sponsors)
- CT (Conference Title)
- DT (Document Type)
- DI (DOI)
- ED (Editors)
- EM (E-mail Addresses)
- EF (End of File)
- EP (Ending Page)
- ER (End of Record)
- FN (File Type)
- SO (Full Journal Title)
- FU (Funding Agency and Grant Number)
- FX (Funding Text)
- BN (ISBN)
- SN (ISSN)
- GA (ISI Document Delivery Number)
- JI (Abbreviated ISO Journal Name)
- IS (Issue)
- LA (Language)
- ID (New ISI Keywords)
- PG (Number of Pages)
- DE (Original Keywords)
- PN (Part Number)
- PD (Publication Date)
- PT (Publication Type)
- PY (Publication Year)
- PA (Publisher Address)
- PI (City of Publisher)
- PU (Publisher)
- WP (Publisher Web Address)
- RP (Reprint Address)
- C1 (Research Addresses)
- SI (Special Issue)
- SC (Subject Category)
- SU (Supplement)
- TC (Times Cited)
- TI (Title)

- J9 (Abbreviated Journal Name)
- UT (Unique ID)
- VR (Version Number)
- VL (Volume)

Note that the above is merely a list of ISI fields handled by the loader, not fields the end up in this table. That being said, this table contains the following fields:

- PK: Automatically generated. Guarantees uniqueness.
- *ABSTRACT_TEXT*: The exact string as found in the "AB" field.
- ARTICLE_NUMBER: The exact string as found in the "UT" field.
- BEGINNING_PAGE: The contents of the "BP" field parsed as an integer.
- CITED_REFERENCE_COUNT: The contents of the "NR" field parsed as an integer.
- *DIGITAL_OBJECT_IDENTIFIER*: The exact string as found in the "DI" field.
- DOCUMENT_TYPE: The exact string as found in the "DT" field.
- DOCUMENT_VOLUME: The contents of the "VL" field parsed as an integer.
- ENDING_PAGE: The contents of the "EP" field parsed as an integer.
- FIRST_AUTHOR_FK: If any authors were provided (in the "AU" field), this will be the foreign key into the PER SON table of the first author specified. See <u>AUTHORS</u> and <u>PERSON</u>.
- FUNDING_AGENCY_AND_GRANT_NUMBER: The exact string as found in the "FU" field.
- FUNDING_TEXT: The exact string as found in the "FX" field.
- ISBN: The exact string as found in the "BN" field.
- ISI_DOCUMENT_DELIVERY_NUMBER: The exact string as found in the "GA" field.
- ISI_UNIQUE_ARTICLE_IDENTIFIER: The exact string as found in the "UT" field.
- *ISSUE*: The exact string as found in the "IS" field.
- LANGUAGE: The exact string as found in the "LA" field.
- *PAGE_COUNT*: The contents of the "PG" field parsed as an integer.
- *PART_NUMBER*: The exact string as found in the "PN" field.
- *PUBLICATION_DATE*: The exact string as found in the "PD" field. Is not an actual date field in terms of data types because it may actually be a range or list of dates, or it may contain arbitrary text.
- PUBLICATION_YEAR: The contents of the "PT" field parsed as an integer.
- DOCUMENT_SOURCE_FK: If a source was provided (see <u>SOURCE</u> for an explanation of which ISI fields end up in the **SOURCE** table), this will be the foreign key into the **SOURCE** table.
- SPECIAL ISSUE: The exact string as found in the "SI" field.
- SUBJECT_CATEGORY: The exact string as found in the "SC" field.
- SUPPLEMENT: The exact string as found in the "SU" field.
- *TIMES_CITED*: The contents of the "TC" field parsed as an integer.
- TITLE: The exact string as found in the "TI" field.

It is possible for References to be matched to Documents (as an "is a" relationship) during loading based on either Digital Object Identifiers and/or Article Numbers matching. See <u>REFERENCE</u> for more details on this. (There is also an explicit <u>Match References To Papers</u> step, which uses different metrics for matching Documents to References.).

In the various built-in extractions, when Documents are specified in the original ISI dataset, they are considered to be inner documents. When they are only specified as References and are not matched to actual Documents, they are considered to be outer documents.

DOCUMENT_KEYWORDS

his table does not contain actual keyword data. Rather, it is a relationship table between **DOCUMENT** and **KEYWO RD**. Each record in this table describes a "Document was tagged with Keyword" relationship.

This table contains the following fields:

• DOCUMENT_KEYWORDS_DOCUMENT_FK: The foreign key into the **DOCUMENT** table.

- DOCUMENT_KEYWORDS_KEYWORD_FK: The foreign key into the **KEYWORD** table.
- ORDER_LISTED: The order in which this author was listed in the "ID"/"DE"/etc. fields. Currently is 0-based (so the first is 0, the second 1, etc.), though that is likely to change soon.

See <u>DOCUMENT_KEYWORDS</u> and <u>KEYWORD</u> for additional details.

DOCUMENT_OCCURRENCES

This table contains neither actual document data nor ISI file metadata. Rather, it is a relationship table between **DO CUMENT** and **ISI_FILES**. Each record in this table describes a "Document occurred in ISI File" relationship.

This table contains the following fields:

- DOCUMENT_OCCURRENCES_DOCUMENT_FK: The foreign key into the DOCUMENT table.
- DOCUMENT_OCCURRENCES_ISI_FILE_FK: The foreign key into the ISI_FILES table.

See **DOCUMENT** and **ISI_FILES** for additional details.

EDITORS

This table does not contain actual editor data. Rather, it is a relationship table between **DOCUMENT** and **PERSON**. Each record in this table describes a "Person was an editor of Document" relationship. That being said, both the **PE RSON** and **EDITORS** tables are being referred to when mentioning editors in this article.

Editors are only parsed out of the "ED" ISI field. It is always assumed that they are specified in the abbreviated name form, the parsing of which is described in <u>this article</u>. As such, the abbreviated name fields in the **PERSON** ta ble (*FAMILY_NAME*, *FIRST_INITIAL*, *MIDDLE_INITIAL*, and *UNSPLIT_NAME*) are the only fields that will potentially contain data.

This table contains the following fields:

- EDITORS_DOCUMENT_FK: The foreign key into the **DOCUMENT** table.
- EDITORS_PERSON_FK: The foreign key into the **PERSON** table.
- ORDER_LISTED: The order in which this editor was listed in the "ED" field. Currently is 0-based (so the first is 0, the second 1, etc.), though that is likely to change soon.

See DOCUMENT, PERSON, and How Abbreviated Names are Parsed for additional details.

ISI_FILES

This table contains originating ISI file metadata, some of which is specified in the originating ISI file and some of which is not. This table may be useful for things like determining which ISI datasets documents occurred in if/when multiple separate ISI files being loaded/merged into one database is supported. Currently, however, multiple separate ISI files being loaded/merged into one database is not supported.

Note: The name **ISI_FILES** breaks the naming scheme established throughout the rest of the ISI schema. This is a mistake that will likely be fixed in the (hopefully) near future.

This table contains the following fields:

- *PK*: Automatically generated.
- FILE_FORMAT_VERSION_NUMBER: The exact string as found in the "VR" field.
- FILE_NAME: Generated based on the ISI dataset the user chose in the Data Manager from within the tool.
- *FILE_TYPE*: The exact string as found in the "FN" field.

Every combination of all the fields in this table guarantees uniqueness.

See <u>DOCUMENT_OCCURRENCES</u> for additional details.

KEYWORD

This table contains keywords and their types. Currently, there are two known and supported types of keywords:

- Original Keywords: Keywords assigned to documents by their authors. Found in the "DE" ISI field. Keywords of this type have the value authorKeywords in the *TYPE* field of this table.
- New ISI Keywords: Keywords assigned to documents by ISI. Found in the "ID" ISI field. Keywords of this type have the value keywordsPlus in the TYPE field of this table.

This table contains the following fields:

- *PK*: Automatically generated. Guarantees uniqueness.
- KEYWORD: The exact (keyword) string as found in the "DE"/"ID"/etc.
- *TYPE*: Determined by which keyword field this keyword was found in. Look above for possible values.

The combination of KEYWORD with TYPE also guarantees uniqueness.

See **DOCUMENT_KEYWORDS** for additional details.

PATENT

This table contains patent numbers of patents that documents cite. Patent numbers are treated as "blobs"; that is, they are not parsed into components at all.

Note: As of March 18, 2010, as a minor bug in the ISI loader, the entire contents of the "CP" field are treated as one patent (number) in the resulting database, even if multiple patents are actually listed. This should be easy to fix, and chances are it will be before anyone actually looks at this page.

This table contains the following fields:

- *PK*: Automatically generated. Guarantees uniqueness.
- *PATENT_NUMBER*: The exact string as found in the "CP" field in the original ISI dataset. Also guarantees uniqueness.

Patents with the same PATENT_NUMBER are automatically merged to be the same patents.

See <u>CITED_PATENTS</u> for additional details.

PERSON

This table contains the abbreviated names and full names of people, both in unsplit and split forms. People can be parsed out of:

- the "AU"/"AF" ISI fields as Authors.
- References as Authors.
- the "ED" ISI field as Editors.

This table contains the following fields:

- *PK*: Automatically generated. Guarantees uniqueness.
- ADDITIONAL_NAME: Also known as "middle name." Is only parsed out of the "AF" field.
- *FAMILY_NAME*: Also known as "last name." Hypothetically, could be parsed of the "AF" field, but is only parsed and used out of the "AU" and "ED" fields.
- FIRST_INITIAL: Can be parsed out of the "AU" and "ED" fields.
- FULL_NAME: The exact (unsplit/unparsed) string as found in the "AF" field.
- *MIDDLE_INITIAL*: Can be parsed out of the "AU" and "ED" fields.

- *PERSONAL_NAME*: Also known as "first name." Is only parsed out of the "AF" field.
- UNSPLIT_NAME: Not totally the exact (unsplit/unparsed) string as found in the "AU"/"ED" fields. The values in this field will always contain the same information as the strings found in the original ISI dataset, but the versions in this field are converted to a canonical form.

People are never merged during loading. Automatic People merging can be done via the <u>Merge Identical ISI People</u> algorithm, and merge suggestions (i.e. a merge table) can be generated via the <u>Suggest ISI People Merges</u> algorith m.

The abbreviated name fields in the **PERSON** table (*FAMILY_NAME*, *FIRST_INITIAL*, *MIDDLE_INITIAL*, and *UNSPL IT_NAME*) are parsed from the "AU" field. <u>This article</u> describes how the "AU" field is parsed. Note: Even when the "AF" field is supplied, the *FAMILY_NAME* is parsed out of the "AU" field.

The full name fields in the **PERSON** table (*ADDITIONAL_NAME*, *FULL_NAME*, and *PERSONAL_NAME*) are parsed from the "AF" field. <u>This article</u> describes how the "AF" field is parsed.

Also see <u>AUTHORS</u>, <u>DOCUMENT</u>, <u>EDITORS</u>, <u>REFERENCE</u>, <u>How Abbreviated Names are Parsed</u>, and <u>How Full</u> <u>Names are Parsed</u> for additional information.

PUBLISHER

This table contains a limited set of data on document publishers. It is possible for publisher addresses to be specified in the "PA" ISI field. Those are contained in the **ADDRESS** table and specified as Publisher Addresses by their entries in the **PUBLISHER_ADDRESSES** table.

This table has the following fields:

- PK: Automatically generated. Guarantees uniqueness.
- PUBLISHER_CITY: The exact string as found in the "PI" field.
- PUBLISHER_NAME: The exact string as found in the "PU" field.
- *PUBLISHER_SOURCE_FK*: If a source was found in the "SO"/"J9"/etc. fields, this field contains the foreign key into the **SOURCE** table of that Source.
- *PUBLISHER_WEB_ADDRESS*: The exact string as found in the "WP" field.

See SOURCE, ADDRESS, and PUBLISHER_ADDRESSES.

PUBLISHER_ADDRESSES

This table contains neither actual publisher nor address data. Rather, it is a relationship table between **PUBLISHER** and **ADDRESS**. Each record in this table describes an "Address of Publisher" relationship.

Publisher Addresses are specified in the "PA" ISI field. Since there is at most one Publisher per Document (specified in the "PU" ISI field), Publisher Addresses specified for a given Document can accurately be linked to the correct Publishers.

From what we have found, only one Publisher Address is ever specified per Publisher. The behavior of the loader reflects this.

This table contains the following fields:

- PUBLISHER_ADDRESS_PUBLISHER_FK: The foreign key into the **PUBLISHER** table.
- *PUBLISHER_ADDRESS_ADDRESS_FK*: The foreign key into the **ADDRESS** table.

See <u>PUBLISHER</u> and <u>ADDRESS</u> for additional details.

REFERENCE

This table contains data directly pertaining to References, which are always parsed out of the "CR" ISI field. Each subsequent reference string contains a series of tokens separated by the string ", " (a comma, then a single space character). Further down below, this article describes the limited set of reference string formats supported, which are defined by what tokens can be parsed out of them and in what positions they can be parsed.

There are various ways to determine what data a token is supposed to specify, depending on what position the token occurred in. For example, if a token that starts with the letter 'V', followed by numeric digits is in the third of four positions, those numeric digits in that token is treated as the reference volume (*REFERENCE_VOLUME*).

This table includes all fields that can possibly be parsed out of any support reference string format, which are:

- *PK*: Automatically generated. Guarantees uniqueness.
- ANNOTATION: It is possible for reference strings to contain Sources in various token positions (see below). These Sources are potentially prefixed with what we call annotations; similarly, it is possible for the entire Source token to just be an annotation. The set of annotations that the loader can separate from the actual Source title (if there is one) is:
 - UNPUB
 - IN PRESS
 - PREPRINT
 - UNPUBLISHED
 - CITED INDIRECTLY
 - PRIVATE COMMUNICATIO
 - UNOPUB (This was most likely a typo in a dataset we used for testing.)
- *REFERENCE_ARTICLE_NUMBER*: From what we have found, the standard reference string formats can contain an additional token at the end, which is the article number of the document being referenced. This can be used to match References to Documents (as a "is a" relationship).
- *REFERENCE_AUTHOR_FK*: It is possible for reference strings to contain an Author in various token positions (see below). When an Author is specified, it is always treated as the first author. The string specifying the Author is always considered to specify the unsplit abbreviated author name, and it is parsed as such.
- *DIGITAL_OBJECT_IDENTIFIER*: If you examine below, the only supported reference string format that contains 6 tokens has a Digital Object Identifier token in last/sixth position. A valid Digital Object Identifier begins with the string "DOI " and has the subsequent format "/", where *s are wildcards. The actual Java regular expression used to match that subsequent format is: "./.".
- *REFERENCE_OTHER_INFORMATION*: For lack of a better name, this is other information that may be specified at the end of any of the formats (similarly to Article Numbers). We determine if other information is specified if the last token starts with one of the following prefixes:
 - PII
 - PMID
 - UNSP
- *REFERENCE_PAGE_NUMBER*: When part of a support format, a page number token starts with "p" or "P", followed by a series of numeric digits. This field contains those numeric digits as an integer.
- *PAPER_FK*: After all references and documents have been parsed, it is possible to match references to documents if they have matching article numbers and/or digital object identifiers. When such matches have been made, a link is made from the Reference and Document that basically states that the Reference is the Document. This field contains the foreign key into the **DOCUMENT** table in such a case.
- *RAW_REFERENCE_STRING*: The exact string as found in the "CR" field.
- *REFERENCE_VOLUME*: When part of a support format, a volume token starts with "v" or "V", followed by a series of numeric digits. This contains those numeric digits as an integer.
- *REFERENCE_SOURCE_FK*: It is possible for reference strings to contain a Source in various token positions (see below). When a Source is specified, it is always assumed that the abbreviated name is provided (what appears in the "J9" field). This field contains the foreign key into the **SOURCE** table in such a case.
- *REFERENCE_WAS_STARRED*: This field is obsolete and will always be empty.

The following reference string formats are supported, organized by number of tokens present:

- 2 tokens:
 - year, source
 - author, source
- 3 tokens:
 - year, source, volume or page number
 - person, source, volume or page number
- 4 tokens:
 - year, source, volume, page number
 - person, year, source, volume or page number
 - person, source, volume, page number
- 5 tokens:
 - person, year, journal, volume, page number
- 6 tokens:
 - person, year, source, volume, page number, digital object identifier

In the various built-in extractions, when References are matched to Documents, they are considered as part of the set of inner documents. When they are not matched to Documents, they are considered as part of the set of outer documents.

See CITED_REFERENCES, DOCUMENT, PERSON, SOURCE, and How Abbreviated Names are Parsed.

REPRINT_ADDRESSES

This table contains neither actual document nor address data. Rather, it is a relationship table between **DOCUMENT** and **ADDRESS**. Each record in this table describes an "Address at which Document can be reprinted" relationship.

Reprint Addresses are specified in the "RP" ISI field.

From what we have found, only one Reprint Address is ever specified per Document. The behavior of the loader reflects this.

This table contains the following fields:

- REPRINT_ADDRESS_DOCUMENT_FK: The foreign key into the **DOCUMENT** table.
- *REPRINT_ADDRESS_ADDRESS_FK*: The foreign key into the **ADDRESS** table.

See <u>DOCUMENT</u> and <u>ADDRESS</u> for additional details.

RESEARCH_ADDRESSES

This table contains neither actual document nor address data. Rather, it is a relationship table between **DOCUMENT** and **ADDRESS**. Each record in this table describes an "Address at which research for Document was done" relationship.

Research Addresses are specified in the "C1" ISI field.

From what we have found, multiple Research Addresses can be specified per Document. The behavior of the loader reflects this.

This table contains the following fields:

- *RESEARCH_ADDRESS_DOCUMENT_FK*: The foreign key into the **DOCUMENT** table.
- *RESEARCH_ADDRESS_ADDRESS_FK*: The foreign key into the **ADDRESS** table.

See <u>DOCUMENT</u> and <u>ADDRESS</u> for additional details.

SOURCE

Sources are commonly journals, but they are not restricted to being journals. This table contains data directly pertaining to any and all types of Sources we know that ISI data describes. It has the following fields:

- PK: Automatically generated.
- BOOK_SERIES_TITLE: If this Source is a book in a series, this may be specified as the title of that series. It is the exact string as found in the "SE" field.
- BOOK_SERIES_SUBTITLE: If this Source is a book in a series, this may be specified as the subtitle of that series. It is the exact string as found in the "BS" field.
- CONFERENCE_HOST: If this Source is a conference that took place, this may be specified as the host of that conference. It is the exact string as found in the "HO" field.
- CONFERENCE_LOCATION: If this Source is a conference that took place, this may be specified as the location at which that conference took place. It is the exact string as found in the "CL" field.
- CONFERENCE_SPONSORS: If this Source is a conference that took place, this may be specified as one or more sponsors of that conference. It is the exact string as found in the "SP" field.
- CONFERENCE_TITLE: If this Source is a conference that took place, this may be specified as the title of that conference. It is the exact string as found in the "CT" field.
- FULL_TITLE: The exact string as found in the "SO" field.
- ISO_TITLE_ABBREVIATION: The exact string as found in the "JI" field.
- ISSN: The exact string as found in the "SN" field.
- *TWENTY_NINE_CHARACTER_SOURCE_TITLE_ABBREVIATION*: The exact string as found in the "J9" field.

Sources are guaranteed to be unique by the combination of all of their fields, not just their primary keys. So for example, even though Sources used to be merged by their matching "J9" fields, they will now not be matched unless all of their other fields are exactly the same (including empty).

In the various built-in extractions, when Sources are specified in the standard source fields ("J9", "SO", etc.), they are considered to be inner sources. When they are specified as part of reference strings and are not merged, they are considered to be outer sources.

See **DOCUMENT** and **REFERENCE**.

How Abbreviated Names are Parsed

Abbreviated names appear in two basic forms:

- <Last Name>, <Initials>
- <Last Name> <Initials>

(The only real difference is the comma.)

When parsing an abbreviated name, it is first split into one or two tokens, depending on what data was supplied. The first token is always considered to be the last name (**PERSON**.*FAMILY_NAME*). If a second token is supplied, it is considered to be the initials. The first character of this token is capitalized and treated as the first initial (**PERSON**.*FI RST_INITIAL*). Any subsequent characters of this token are capitalized and treated as the middle initial(s) (**PERSON**.*MIDDLE_INITIAL*).

All values that end up in **PERSON**. *UNSPLIT_NAME* as a result of this loader are converted to a canonical form, which is of the form:

<Last Name>, <Initials>

Note: Titles such as Mr., Ms., Mrs., etc are not directly supported, in that there are no special parsing rules to handle them.

See AUTHORS, EDITORS, PERSON, REFERENCE, and How Full Names are Parsed.

How Full Names are Parsed

Full names appear in two basic forms:

- <Last Name>, <First and possibly Middle Names>
- <Last Name> <First and possibly Middle Names>

(The only real difference is the comma.)

When parsing a full name, it is first split into tokens. The first token is always considered to be the last name (which corresponds to the **PERSON**.*FAMILY_NAME* field, though practically speaking that field is always filled by the parsing results of the "AU" or "ED" ISI fields). If a second token is supplied, it is considered to be the first name (**PE RSON**.*PERSONAL_NAME*). All tokens after the second are concatenated together, separated by a single space character, and treated as the middle name (**PERSON**.*ADDITIONAL_NAME*).

All values that end up in **PERSON**. *FULL_NAME* as a result of this loader are converted to a canonical form, which is of the form:

<Last Name>, <First Name> <Middle Names>

where <Middle Names> is all tokens after the second concatenated as described above.

Note: Titles such as Mr., Ms., Mrs., etc are not directly supported, in that there are no special parsing rules to handle them.

See AUTHORS, EDITORS, PERSON, REFERENCE, and How Abbreviated Names are Parsed.

NSF Database Tables

- <u>AWARD</u>
- FIELD_OF_APPLICATION
- <u>NSF_FILE</u>
- ORGANIZATION
- PERSON (NSF)
- INVESTIGATORS
- PROGRAM_MANAGERS
- PROGRAM
- <u>AWARD_OCCURRENCES</u>
- AWARD_FIELD_OF_APPLICATIONS
- INVESTIGATOR ORGANIZATIONS
- PROGRAM_NAME_AND_ELEMENT_CODES
- <u>PROGRAM_REFERENCE_CODES</u>

AWARD

This table contains data directly pertaining to awards. It includes all fields relevant for all possible (known) types of awards in NSF file.

All "arbitrary" fields found in the original NSF dataset are also appended to this table, as this table is somewhat central to the database schema.

In addition to "arbitrary" fields, this table contains the following fields:

- PK: Automatically generated. Guarantees uniqueness.
- ABSTRACT_TEXT: The exact string as found in the "Abstract" field.

- AWARD_NUMBER: The exact string as found in the "Award Number" field.
- RAW_START_DATE: The exact string as found in the "Start Date" field.
- AWARD_START_DATE: The contents of the "Start Date" field parsed as a java date object.
- RAW_EXPIRATION_DATE: The exact string as found in the "Expiration Date" field.
- *EXPIRATION_DATE*: The contents of the "Expiration Date" field parsed as a java date object.
- RAW_LAST_AMENDMENT_DATE: The exact string as found in the "Last Amendment Date" field.
- LAST_AMENDMENT_DATE: The contents of the "Last Amendment Date" field parsed as a java date object.
- *RAW_AWARDED_AMOUNT_TO_DATE*: The exact string as found in the "Awarded Amount to Date" field.
- AWARDED_AMOUNT_TO_DATE: The contents of the "Awarded Amount to Date" field parsed as a double.
- AWARD_INSTRUMENT: The exact string as found in the "Award Instrument" field.
- *NSF_ORGANIZATION*: The exact string as found in the "NSF Organization" field.
- AWARD_INSTRUMENT: The exact string as found in the "Award Instrument" field.

The parsing of "Award" element is the first step when a new NSF row is encountered. It's primary key is used as a foreign key in other relationship tables like <u>INVESTIGATORS</u>, <u>PROGRAM_MANAGERS</u>, <u>AWARD_FIELD_OF_APP</u> <u>LICATIONS</u>, <u>PROGRAM_NAME_AND_ELEMENT_CODES</u> and <u>PROGRAM_REFERENCE_CODES</u>.

FIELD_OF_APPLICATION

This table contains fields of application that are associated with a particular award. The associated data is parsed from "Field Of Application(s)" field in the NSF data.

This table contains the following fields:

- PK: Automatically generated. Guarantees uniqueness.
- ORIGINAL_INPUT_FIELD: The exact string as found in the "Field Of Application(s)" field.
- *EXTRACTED_NUMERIC_FIELD*: Field of application can be split up into Numeric & non-numeric part. The value of this field is the extracted numeric field.
- EXTRACTED_TEXT_FIELD: The value of this field is the extracted non-numeric field.

It's primary key is used as a foreign key in it's relationship table with Award; see <u>AWARD_FIELD_OF_APPLICATIO</u> <u>NS</u> for additional information.

NSF_FILE

This table contains originating NSF file metadata. This table may be useful for things like determining which NSF datasets awards occurred in if/when multiple separate NSF files being loaded/merged into one database is supported. Currently, however, multiple separate NSF files being loaded/merged into one database is not supported.

This table contains the following fields:

- PK: Automatically generated. Guarantees uniqueness.
- FILE_MD5_CHECKSUM: This is the value of the MD5 checksum of the entire NSF file selected for loading.
- FILE_NAME: Generated based on the NSF dataset the user chose in the Data Manager from within the tool.
- *FILE_TYPE*: Currently we have hard coded this value to be "NSF File". We had tried an automatic file type detection method earlier but it was a slow process and did not work properly on all the platforms.

Every combination of all the fields in this table guarantees uniqueness.

See <u>AWARD_OCCURRENCES</u> for additional details.

ORGANIZATION

Organization related information is stored in this table. Since the NSF format already provides separate fields having address information, it is easy to save this data in the table.

This table contains the following fields:

- PK: Automatically generated. Guarantees uniqueness.
- ORGANIZATION_NAME: The exact string as found in the "Organization" field.
- ORGANIZATION_PHONE: The exact string as found in the "Organization Phone" field.
- ORGANIZATION_STREET_ADDRESS: The exact string as found in the "Organization Street Address" field.
- ORGANIZATION_STATE: The exact string as found in the "Organization State" field.
- ORGANIZATION_ZIP: The exact string as found in the "Organization Zip" field.
- ORGANIZATION_CITY: The exact string as found in the "Organization City" field.

It's primary key is used as a foreign key in it's relationship table with Investigators; see <u>INVESTIGATOR_ORGANIZ</u> <u>ATIONS</u> for additional information.

PERSON (NSF)

This table contains the full names of people, both in unsplit and split forms. People can be parsed out of following originating fields:

- Principal Investigator
- Co-PI Name(s)
- Program Manager

This table contains the following fields:

- PK: Automatically generated. Guarantees uniqueness.
- LAST_NAME: Also known as "family name."
- FIRST_NAME: Also known as "personal name."
- "MIDDLE_INITIAL'
- ORIGINAL_INPUT_NAME: The exact (unsplit/unparsed) string as found in the originating field.
- FORMATTED_FULL_NAME: It is not always the exact (unsplit/unparsed) string as found in the originating field. The value in this field will always contain the information in the same syntax, which is <Last Name>, <First Name> <Middle Initial>.

The patterns that can be properly parsed into respective respective fields are as follows:

- <LastName>, <FirstName>
- <LastName>, <FirstInitial>. <FirstName>
- <LastName>, <FirstName> <(AlternativeName)>
- <FirstName> <LastName>
- <FirstName> <MiddleInitial>. <LastName>
- <FirstName> <MiddleInitial> <LastName>

These patterns were derived by analyzing name generating fields from a large corpus of NSF files. We are working on making the Person name parser more complete in future versions of NSF Loader.

People are never merged during loading. Automatic People merging can be done via the <u>Merge Identical NSF</u> <u>People</u> algorithm.

Also see INVESTIGATORS and PROGRAM MANAGERS for additional information.

INVESTIGATORS

This table contains specific information related to Principal Investigators (PIs) & Co-PIs. Additionally it is also contains relationship information that it shares with "PERSON" and "AWARD". Each record in this table also describes a "Person was the PI(or Co-PI) of Award" relationship.

As mentioned, information related to both PIs & Co-PIs is captured in this table. Although there is more information

available for PIs like email address and state. A boolean field is used to differentiate between the current element being a PI or a Co-PI.

This table contains the following fields:

- _I_AWARD_FK_: The foreign key into the **AWARD** table.
- _I_PERSON_FK_: The foreign key into the **PERSON** table.
- *EMAIL_ADDRESS*: The exact string as found in the "PI Email Address" field. This is left blank for when the current element is a Co-PI.
- *STATE*: The exact string as found in the "State" field. This is left blank for when the current element is a Co-PI.
- *IS_MAIN_PI*: This is a boolean which is set to "TRUE" when the current element is a PI and "FALSE" otherwise. See <u>AWARD</u> and <u>PERSON (NSF)</u> for further reference.

PROGRAM_MANAGERS

This table does not contain actual program manager specific data. Rather, it is a relationship table between **AWARD** and **PERSON**. Each record in this table describes a "Person was the program manager of Award" relationship.

This table contains the following fields:

- *PM_AWARD_FK*: The foreign key into the **AWARD** table.
- *PM_PERSON_FK*: The foreign key into the **PERSON** table.

See <u>AWARD</u> and <u>PERSON</u> for further reference.

PROGRAM

This table is a mapping of Program element code to Program name. There is a direct co-relation between values in the "Program(s)" & "Program Element Code(s)" fields present in the NSF data. Also there is "Program Reference Code(s)" field in the NSF data that is used to provide program element codes.

This table contains the following fields:

- PK: Automatically generated. Guarantees uniqueness.
- *PROGRAM_NAME*: The exact string as found in the "Program(s)" field.
- *FUNDING_CODE*: The exact string as found in the "Program Element Code(s)" and/or "Program Reference Code(s)" field.

Programs with the same "name" and "funding code" are automatically merged to be the same program. Since "Program Element Code" and "Reference Code" are essentially part of the same NSF Funding Code Schema, while parsing the "Program Reference Code(s)" column we check if the code is already present in the "Program" funding code. If it is, then we will just get the reference to that object and save it in an appropriate relationship table. On another note if it is not present then we create a new Program record without the Name field.

Also see <u>PROGRAM NAME AND ELEMENT CODES</u> and <u>PROGRAM REFERENCE CODES</u> for further reference.

AWARD_OCCURRENCES

This table contains neither actual award data nor NSF file metadata. Rather, it is a relationship table between **AWA RD** and **NSF_FILE**. Each record in this table describes a "Award occurred in NSF File" relationship.

This table contains the following fields:

- *AO_AWARD_FK*: The foreign key into the **AWARD** table.
- AO_NSF_FILE_FK: The foreign key into the **NSF_FILE** table.

See <u>AWARD</u> and <u>NSF_FILE</u> for further reference.

AWARD_FIELD_OF_APPLICATIONS

This table contains neither actual award data nor field of applications. It is a relationship table between **AWARD** and **FIELD_OF_APPLICATION**. Each record in this table describes a "Award has a Field of Application" relationship.

This table contains the following fields:

- FOAS_AWARD_FK: The foreign key into the AWARD table.
- FOAS_FIELD_OF_APPLICATION_FK: The foreign key into the FIELD_OF_APPLICATION table.

See <u>AWARD</u> and <u>FIELD_OF_APPLICATION</u> for further reference.

INVESTIGATOR_ORGANIZATIONS

This table contains neither actual investigator data nor organization. It is a relationship table between **INVESTIGAT ORS** and **ORGANIZATION**. Each record in this table describes a "Investigator belongs to an Organization" relationship.

This table contains the following fields:

- IOS_INVESTIGATOR_FK: The foreign key into the INVESTIGATORS table.
- *IOS_ORGANIZATION_FK*: The foreign key into the **ORGANIZATION** table.

See <u>INVESTIGATORS</u> and <u>ORGANIZATION</u> for further reference.

PROGRAM_NAME_AND_ELEMENT_CODES

This table does not contain "program" information. It is a relationship table between **PROGRAM** and **AWARD**. Each record in this table describes a "Program belongs to an Award" relationship. The "Program" information is captured from "Program Element Code(s)" field in the NSF Data.

This table contains the following fields:

- *PNEC_PROGRAM_FK*: The foreign key into the **PROGRAM** table.
- *PNEC_AWARD_FK*: The foreign key into the **AWARD** table.

See <u>AWARD</u> and <u>PROGRAM</u> for further reference.

PROGRAM_REFERENCE_CODES

This table does not contain "program" information. It is a relationship table between **PROGRAM** and **AWARD**. Each record in this table describes a "Program belongs to an Award" relationship.

This table contains the following fields:

- *PRC_PROGRAM_FK*: The foreign key into the **PROGRAM** table.
- *PRC_AWARD_FK*: The foreign key into the **AWARD** table.

The "Program" information is captured from "Program Reference Code(s)" field in the NSF Data. Since the originating field only has "funding code" information first we try to check if any of the existing "Program" have the same funding code. If yes, then we will just get the reference to that object and save it in an appropriate relationship table. On another note if it is not present then we create a new "program" record without the "name" field.

See AWARD and PROGRAM for further reference

Publication Database Tables

- <u>Bridge Tables</u> Bridge tables are those that primarily hold relationship information about a publication, compared to Core Tables which primarily hold the data.
 - Authors Table Links a document to its authors.
 - Cited Citations Table Links a documents to its citations.
 - <u>Cited Patents</u> Links a document to cited patents.
 - Document Keywords Table Links a document to its keywords.
 - Document Occurrences Table Links a document to the files that list it.
 - Editors Table Links a document to its editors.
 - <u>Publisher Addresses Table</u> Links a publisher to its address(es).
 - <u>Reprint Addresses Table</u> Links a document to its reprint address(es).
 - <u>Research Addresses</u> Links a document to its research address(es).
- <u>Core Tables</u> Core tables are those that primarily hold the data about a publication, compared to Bridge Tables which primarily show the relationship between the data held in the core tables.
 - <u>Addresses Table</u> The addresses table includes information about an address like city and country.
 - <u>Citations Table</u> The citations table holds the information about a citation of a document including the volume, author, and year.
 - <u>Documents Table</u> The documents table holds the information that describes a document like the title and abstract.
 - Files Table The files table holds the information about the file that was used to create the database.
 - Keywords Table The keywords table holds the information about a keywords of a document.
 - <u>Patents Table</u> The patents table holds the information about a patent.
 - <u>People Table</u> The people table includes information about authors, editors, and other people associated with a publication.
 - <u>Publishers Table</u> The publishers table includes information about a publication's publisher like name and city.
 - <u>Sources Table</u> The people table includes information about a publication's source like the full title, issn, and publication type.

Bridge Tables

Bridge Tables

Bridge tables are those that primarily hold relationship information about a publication, compared to <u>Core Tables</u> w hich primarily hold the data.

- <u>Authors Table</u> Links a document to its authors.
- <u>Cited Citations Table</u> Links a documents to its citations.
- Cited Patents Links a document to cited patents.
- <u>Document Keywords Table</u> Links a document to its keywords.
- Document Occurrences Table Links a document to the files that list it.
- Editors Table Links a document to its editors.
- <u>Publisher Addresses Table</u> Links a publisher to its address(es).
- <u>Reprint Addresses Table</u> Links a document to its reprint address(es).
- Research Addresses Links a document to its research address(es).

Authors Table

Authors Table

Links a document to its authors.

Name	Туре	Description	Notes
document_id	integer	PK of the document in the documents table	see Documents Table
person_id	integer	PK of the author in the people table	see <u>People Table</u>
email_address	integer	E-mail address given for the person in the document	
order_listed	integer	Author list position for the person in the document	

For implementation details or more complete documentation, please see the source.

See Also

Cited Citations Table

Cited Citations Table

Links a documents to its citations.

Columns

Name	Туре	Description	Notes
document_id	integer	PK of the document in the documents table	See Documents Table
citation_id	integer	PK of the reference in the references table	See Patents Table

Source

For implementation details or more complete documentation, please see the source.

See Also

Cited Patents

Cited Patents Table

Links a document to cited patents.

Name	Туре	Description	Notes

document_id	integer	PK of the document in the documents table	See Documents Table
patent_id	integer	PK of the patent in the patents table	See Patents Table

For implementation details or more complete documentation, please see the source.

See Also

Document Keywords Table

Document Keywords Table

Links a document to its keywords.

Columns

Name	Туре	Description	Notes
document_id	integer	PK of the document in the documents table	See Documents Table
keyword_id	integer	PK of the keyword in the keywords table	See Keywords Table
ORDER_LISTED	integer	The order in which the keyword appeared in the document	

Source

For implementation details or more complete documentation, please see the source.

See Also

Document Occurrences Table

Document Occurrences Table

Links a <u>document</u> to the <u>files</u> that list it.

Name	Туре	Description	Notes
document_id	integer	PK of the document in the documents table	See Documents Table

table	integer PK of the file in the files See <u>Files Table</u> table		integer	id	file_id	
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For implementation details or more complete documentation, please see the source.

See Also

Editors Table

Editors Table

Links a document to its editors.

Columns

Name	Туре	Description	Notes
document_id	integer	PK of the document in the documents table	See Documents Table
person_id	integer	PK of the editor in the people table	See People Table
order_listed	integer	The order in which the editor was listed in the document	

Source

For implementation details or more complete documentation, please see the source.

See Also

Publisher Addresses Table

Publisher Addresses Table

Links a publisher to its address(es).

Name	Туре	Description	Notes
publisher_id	integer	PK of the publisher in the publishers table	See Publishers Table
address_id	integer	PK of the address in the addresses table	See Addresses Table

For implementation details or more complete documentation, please see the source.

See Also

Reprint Addresses Table

Reprint Addresses Table

Links a document to its reprint address(es).

Columns

Name	Туре	Description	Notes
document_id	integer	PK of the document in the documents table	See Documents Table
address_id	integer	PK of the address in the addresses table	See Addresses Table

Source

For implementation details or more complete documentation, please see the source.

See Also

Research Addresses

Research Addresses Table

Links a <u>document</u> to its research <u>address(es)</u>.

Columns

Name	Туре	Description	Notes
document_id	integer	PK of the document in the documents table	See Documents Table
address_id	integer	PK of the address in the addresses table	See Addresses Table
order_listed	integer	The order in which the address was listed in the document	

Source

For implementation details or more complete documentation, please see the source.

See Also

Core Tables

Core tables are those that primarily hold the data about a publication, compared to <u>Bridge Tables</u> which primarily show the relationship between the data held in the core tables.

- Addresses Table The addresses table includes information about an address like city and country.
- <u>Citations Table</u> The citations table holds the information about a citation of a document including the volume, author, and year.
- <u>Documents Table</u> The documents table holds the information that describes a document like the title and abstract.
- Files Table The files table holds the information about the file that was used to create the database.
- Keywords Table The keywords table holds the information about a keywords of a document.
- Patents Table The patents table holds the information about a patent.
- <u>People Table</u> The people table includes information about authors, editors, and other people associated with a publication.
- <u>Publishers Table</u> The publishers table includes information about a publication's publisher like name and city.
- <u>Sources Table</u> The people table includes information about a publication's source like the full title, issn, and publication type.

Addresses Table

Addresses Table

The addresses table includes information about an address like city and country.

Name	Туре	Description	Notes
РК	integer	Primary key	
city	varchar	City	Currently unparsed. Only the raw_address field is used.
country	varchar	Country	Currently unparsed. Only the raw_address field is used.
postal_code	varchar	Postal or ZIP code	Currently unparsed. Only the raw_address field is used.
raw_address	varchar	Raw address data	
state_or_province	varchar	State or province	Currently unparsed. Only the raw_address field is used.

street_address	varchar	Street address	Currently unparsed. Only the raw_address field is used.
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For implementation details or more complete documentation, please see the source.

See Also

Publisher Addresses Table

- Reprint Addresses Table
- Research Addresses

Citations Table

Citations Table

The citations table holds the information about a citation of a document including the volume, author, and year.

Name	Туре	Description	Notes
РК	integer	Primary key	
annotation	varchar	Annotation to the reference	
article_number	varchar	Reference article number	
author_id	varchar	The PK of the first author of the referenced document	
digital_object_identifier	varchar	DOI of the referenced document	
other_information	varchar	Other information about the reference	
page_number	integer	Page number referenced	
document_id	integer	The PK of the document being referenced in the documents table	
raw_citation	varchar	The raw reference string from the original document	
source_id	integer	The PK of the source of the referenced document	

year	integer	The year that the referenced document was published	
starred	varchar	Denotes whether the reference was starred	
volume	integer	Volume number	The volume is an intege r field which causes problems with certain publication types, including <u>Medline</u> and <u>Sco</u> <u>pus</u> , which include letters in their volume information.

For implementation details or more complete documentation, please see the source.

See Also

Cited Citations Table

Documents Table

Documents Table

The documents table holds the information that describes a document like the title and abstract.

Name	Туре	Description	Notes
РК	integer	Primary key	
abstract	varchar	Abstract of the document	
document_number	varchar	Article number for new APS journals	
beginning_page	integer	First page of the document	
cited_citation_count	integer	Number of references cited by the document	
digital_object_identifier	varchar	DOI of the document	
isi_type	varchar	Type of document	
volume	varchar	Volume number of the document	
ending_page	integer	Last page of the document	

first_author_id	integer	PK of the first author from the people table
funding_agency_and_gra nt_number	varchar	Funding information
funding_text	varchar	Raw text with funding information
isbn	varchar	ISBN of the document
isi_document_delivery_nu mber	varchar	ISI document delivery number
isi_unique_article_identifi er	varchar	ISI unique article identifier
issue	varchar	Issue
language	varchar	Language
page_count	integer	Number of pages
part_number	varchar	Part number
publication_date	varchar	Date of publication
publication_year	integer	Year of publication
source_id	integer	PK of the source
special_issue	varchar	Denotes a special issue
subject_category	varchar	List of related categories
supplement	varchar	Name of the supplement where published
times_cited	integer	Number of times cited
title	varchar	Title
cite_as	varchar	Preferred citation string

For implementation details or more complete documentation, please see the source.

See Also

- Authors Table
- Cited Citations Table
- Cited Patents
- Document Keywords Table
- Document Occurrences Table
- Editors Table
- Reprint Addresses Table
- Research Addresses

Files Table

The files table holds the information about the file that was used to create the database.

Columns

Name	Туре	Description	Notes
PK	integer	Primary key	
format_version_number	varchar	What version of the standardized format is the file using	
name	varchar	Name of the file	
file_type	varchar	Type of file	

Source

For implementation details or more complete documentation, please see the source.

See Also

Document Occurrences Table

Keywords Table

Keywords Table

The keywords table holds the information about a keywords of a document.

Columns

Name	Туре	Description	Notes
PK	integer	Primary key	
name	varchar	Keyword	
type	varchar	Type of keyword	E.g.medline MeSH Terms

Source

For implementation details or more complete documentation, please see the source.

See Also

Document Keywords Table

Patents Table

Patents Table

The patents table holds the information about a patent.

Columns

Name	Туре	Description	Notes
PK	integer	Primary key	
number	varchar	Patent number	

Source

For implementation details or more complete documentation, please see the source.

See Also

Cited Citations Table

People Table

People Table

The people table includes information about authors, editors, and other people associated with a publication.

Columns

Name	Туре	Description	Notes
РК	integer	Primary key	
additional_name	varchar	Middle name or names	
family_name	varchar	Family name of the individual	
first_initial	varchar	First letter of the personal name	
full_name	varchar	Complete name	
middle_initial	varchar	First letter of the middle name	
first_name	varchar	Personal name of the individual	
raw_name	varchar	Raw name before processing	

Source

For implementation details or more complete documentation, please see the source.



Publishers Table

Publishers Table

The publishers table includes information about a publication's publisher like name and city.

Columns

Name	Туре	Description	Notes
РК	integer	Primary key	
city	varchar	City	
name	varchar	Name	
source_id	integer	PK of the source	
web_address	varchar	Web address	

Source

For implementation details or more complete documentation, please see the source.

See Also

Publisher Addresses Table

Sources Table

Sources Table

The people table includes information about a publication's source like the full title, issn, and publication type.

Name	Туре	Description	Notes
РК	integer	Primary key	
book_series_title	varchar	Title of the series that the source is part of	
book_series_subtitle	varchar	Subtitle of the series that the source is part of	
conference_host	varchar	Host of the conference	

conference_location	varchar	Location of the conference
conference_sponsors	varchar	List of sponsors of the conference
conference_title	varchar	Title of the conference
conference_dates	integer	Conference dates
full_title	varchar	Full title
iso_title_abbreviation	varchar	ISO abbreviation of the title
issn	varchar	ISSN
publication_type	varchar	Type of publication
twenty_nine_character_so urce_abbreviation	varchar	29 character source abbreviation

For implementation details or more complete documentation, please see the source.

See Also

2.3.2 Generic Publication Schema

TODO

2.4 Saving Visualizations for Publication

2.4.1 Saving Files from the Data Manager

The Sci² Tool supports various image output formats. When in GUESS, use '*File> Export Image*' to export the current view or the complete network in diverse file formats such as jpg, png, raw, pdf, gif, etc. To save image files created outside of GUESS, such as <u>Circular Hierarchies</u> or <u>Geospatial Visualization</u>, right-click on the PostScript file in the data manager and then click '*save*'. Select 'PostScript' and then save the file to your desired directory.



Figure 2.14: Saving a PostScript File

Adobe PostScript files can be converted to .pdf files using Adobe Distiller and viewed in Adobe Acrobat.

Alternately, PostScript files can be viewed in special interpreters, such as GSview, which requires Ghostscript software:

Ghostscript 9.01: <u>http://pages.cs.wisc.edu/~ghost/doc/GPL/gpl901.htm</u> GSview 4.9: <u>http://pages.cs.wisc.edu/~ghost/gsview/get49.htm</u>

Once you have created a visualization with Sci2 you will want to share it with others. Some of the Sci2 visualizations, such as Map of Science via Journals and Temporal Bar Graph, have built-in legends. However, most networks generated with GUESS or Gephi will not have these legends. Fortunately, it is fairly easy to create your own legend for any network visualization. This workflow will document the steps that you need to follow in order to create your own legend. For this tutorial we will be using <u>Inkscape</u>, an open-source vector graphics editor. You can download the tool <u>here</u>.

For this tutorial we will be saving the visualizations from GUESS and Gephi as PDF files and opening them in Inkcape. Vector images, such as PDFs or SVGs, are ideal because they will scale nicely without pixelation. In other words, your visualization will look clean and professional regardless of whether you mount it to the Web for viewing with a mobile device or print it off as a poster to share with others at a conference.

2.4.2 Creating Legends for Visualizations

Watch the video of this workflow:

2.4.2.1 Saving Visualizations from GUESS

Once you have finalized your visualization in GUESS you will need to export the image. Go to "File > Export Image..." and select the location where you want to save the document. Then you will want to choose the file type, in this case PDF. Finally, you can rescale the image by selecting export complete graph and setting a different value for the rescale image parameter:

	Extracted Co-Authors	2			
ormation Window		rript <u>View H</u> elp Mandelbrot, Bl Value 826 191, 191, 191, 255 false	C		Albert R
1 I	labelcolor	0,0,0,255		• ->	Vespignani, Are Pastor-satorias, R Jeong, H
	labelsize	12		\leq	
	labelvisible node 1	false n 161			Pietronero, L
	node1	n217	- III +‡i		Barabasi, Al
	number of coautho		- 4	•	
	originallabel	3		Export Image - Gl	JESS
	visible	true			
	weight	3.0		-1 -1	
	width	3.125		<u>File Name</u> :	C:\Users\dapolley\Desktop\network.pdf Browse
			ased c	<u>R</u> escale Image:	Portable Document Format (.pdf) Qptions ent View Export Complete Graph 65 ize: 56060 x 39226 px OK Cancel
			Inte	rpreter) Graph Moo	Zoom Level: 0.71373

This will output an image 56060px by 39226px. In this case we are creating a very large image, but you can rescale the image to your desired size. Make sure to leave GUESS open on your machine because you may need to refer back to the original graph while creating legend!

2.4.2.2 Saving Visualizations from Gephi

Once the visualization has been finalized in Gephi it can be exported from the Preview. In the lower left-hand corner of the tool there will be a button to export the visualization:

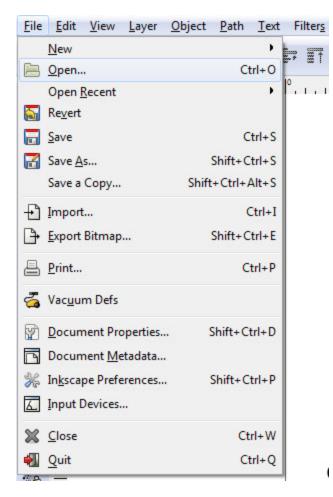
Preview	ratio: 100%		
		-0	🐵 Refresh
Export:	SVG/PDF/PNG		

Select the file format you wish to save the visualization as. In this instance we will be saving the visualization as a PDF file.

Make sure to leave Gephi open on your machine because you may need to refer back to the original graph while creating legend!

2.4.2.3 Opening the visualization in Inkscape

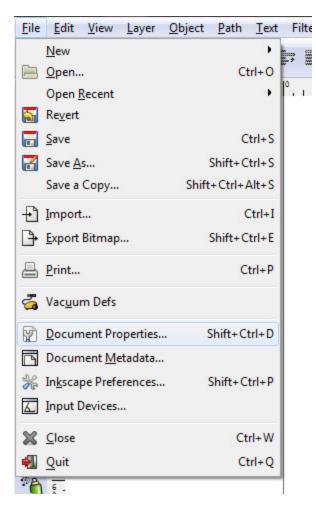
The first step is to open the PDF file you have saved from either Gephi or GUESS in Inkscape. To open files in Inkscape go to "File > Open..."



Select the file PDF you saved and click open and this will load your network visualization in Inkscape.

2.4.2.4 Resizing the Inkscape document to fit the visualization

The first step you might need to do is to re-size document so that your visualization fits. You can change the size of the Inkscape document by going to "File > Document Properties..."

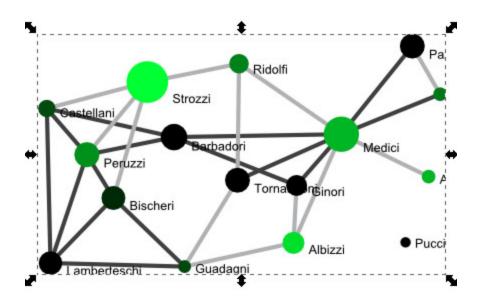


Adjust the height and width of the document to help your visualization fit better:

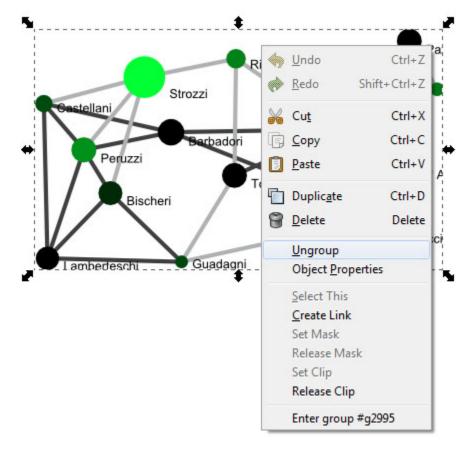
Document Properties (SI	hift+Ctrl+D)						
Document Properties (Sł	nift+Ctrl+D) 🕨 🕱						
Page Guides Grids Sna	p Color Management Scripting						
General							
	Default <u>u</u> nits: px 💌						
Back	ground: 9999999999						
Page Size							
A4	210.0 x 297.0 mm 📩						
US Letter	8.5 x 11.0 in						
US Legal	8.5 x 14.0 in						
US Executive	7.2 x 10.5 in 👻						
Orientation:	<u>P</u> ortrait <u>L</u> andscape						
Custom size							
<u>W</u> idth: <u>1000</u>	Units: px 💌						
<u>H</u> eight: 988.75	×						
Resize page to cont	tent						
Border							
Show page <u>b</u> order							
Border on top of dra	awing						
Show border shado	w						
Borde	er <u>c</u> olor:						

2.4.2.5 Ungrouping the Visualization

When the PDF is opened in Inkscape all of the various components of the visualization, in this case nodes, edges, and labels, will be grouped together. The next step will be to ungroup those components so you can access and edit them individually. To perform an ungroup, first left-click on the graph so the entire image is selected:



Then right-click in the center of the image and select ungroup:

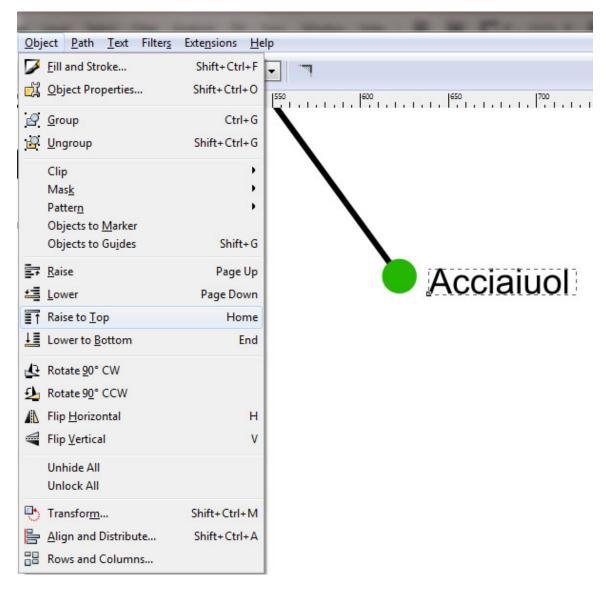


You may have to repeat this step several times to completely ungroup all the different elements of the visualization.

2.4.2.6 Editing the Labels in the Visualization

After you have ungrouped all the elements you may need to move around some of the labels. Occasionally, the labels at the edge of the graph will be cut off when they are exported from GUESS. If this is the case you may need to edit those labels so you can clearly see everything.

Also, some of the labels may appear behind the nodes and the edges, making them difficult to read. If this is the case you can bring the label to the front. Select the label you wish to bring to the front by clicking on it. Then from the menu at the top select "Object > Raise to Top"



Look over the entire graph and make sure all your labels are clearly visible. You may need to refer back to the visualization in GUESS or Gephi to check the labels for certain nodes and make sure all the nodes accurately labeled. If you need to edit existing label text you can do so by selecting the Create and Edit Text Objects tool icon from the tool menu on the left-hand side of the screen or by hitting the F8 key. When using this tool click on the label you wish to edit and change the text.

2.4.2.7 Creating the Legend Titles

The next step is to begin creating your legend. How you create the legend depends on the values for attributes of the nodes and edges in your network. This is the information you want to convey to those who see your visualization. In the following steps we will be working with the network we generated from the florentine.nwb file in section <u>2.8 Visualizing Data with Sci2</u> on the Sci2 wiki . As you may remember, the nodes have been sized based on the wealth of the family represented by the node and colorized based on the number of priorates a particular family held. The edges have been colorized based on the type of relationship that connects two families: business tie or marriage. So, based on these attributes we are going to create titles and subtitles for our legend:

Node Size & Color

Wealth

Edge Color Relationship

Number Priorates

Using the Create and Edit Text Objects tool: you can create titles. For each section of text that you want to display a different font size and color, for example the subtitles, you will need to create a separate text object. If you want to edit the text you can use the tool bar at the top of the tool:

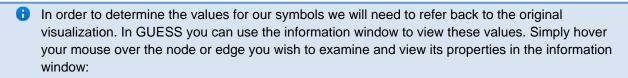
🔶 ne	twork	pdf - In	kscape							
<u>F</u> ile	<u>E</u> dit	<u>V</u> iew	<u>L</u> ayer	<u>O</u> bject	<u>P</u> ath	<u>T</u> ext	Filter <u>s</u>	Extensions	<u>H</u> elp	
Sans					-	12	• A	A =		

With this toolbar you can change the font and size of the text, as well as other attributes. If you want to change the color of the text you can do so by using the color pallet at the bottom of the tool:



2.4.2.8 Creating Legend Symbols

The next step is to create different symbols and associate those symbols with vales to convey more information about your visualization. Think about the legend on maps, these help readers decipher what they are looking at and determine distance. Similarly, the legends we will create for this visualization will help readers find which families are the most influential in this dataset, based on wealth, priorates, and number of connections with other families.



	Strozzi		
Field	Value		
olor	51,255,0,255		
xed	false		
eight	15.0		
nage			Bischeri Guada
bel	Strozzi		
belcolor	0,0,0,255		
belsize	12		Lamb D
belvisible	true	42	
me	n14	*	Strozzi
riginallabel	Strozzi		Reruzzi
iorates	74		
okecolor	51,255,0,255		
yle	2	~	Castellani
talities	29		-
sible	true	FNO	
ealth	146		
vidth	15.0		

To find the values for attributes of nodes and edges in Gephi, view the graph in the Overview window of Gephi. Then use the 🕄 tool and label the edges and the nodes:

🕼 Label text settings	X
Nodes Edges	Show properties 📝
Select attributes to display as labels	
Id Id	
☑ Label	
e wealth	
totalities	
priorates	
	OK Cancel

Once you have chosen which attribute to label the nodes or edges with, they can be applied by

clicking the label tool: **1** . It is a good idea to label nodes and edges separately. In other words, apply the node labels and then remove them before you apply the edge labels. Otherwise, the graph will be too crowed with node and edge labels to identify values to use in your legend. Typically, it can be difficult to identify edge attribute values because there are so many edges to be labeled that it can become crowded very quickly. One trick when dealing with a lot of attribute labels is to use the Gephi filters to filter either nodes or edges by certain attributes. To pull up the filter window in Gephi go to "Window > Filters" at the top of the tool:

λ	Clustering Context	Preview
	Data Table	Graph 📽
T	Filters	G Dragging
	Graph	R
	Hierarchy	
	Layout	
ø	Partition	
6-3	Preview	1
۵	Preview Settings	1
4	Ranking	1
	Welcome	1
Σ	Statistics	1
	Timeline	×
	Configure Window 🔸	
	Close Window	12.

The filter window will appear at the right-hand side of the tool. You can choose to filter edges by the edge weight (number of co-authored papers) attribute by dragging the edge weight filter into the queries section below:

T		
♥ Queries ≟… ▼ Edge Weight		
±…		

Use the slide bar at the very bottom of the window to filter the edges. Drag the bar and then click filter:

0	
1.0	1.0

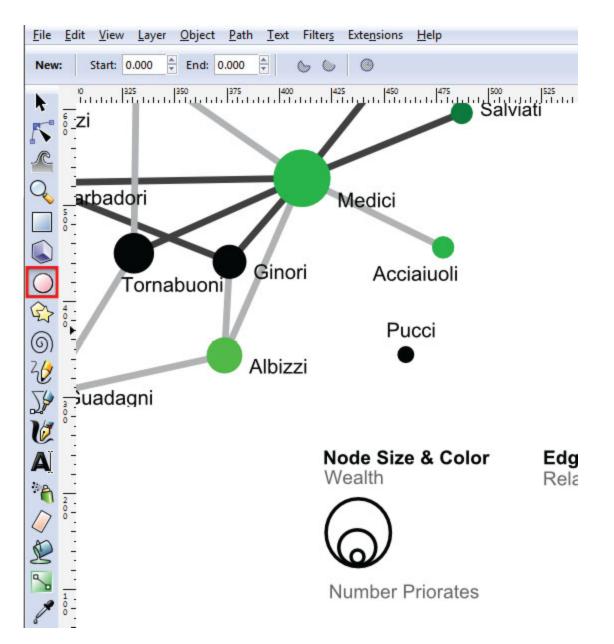
To create the symbols in the legend, we will be using differently sized circles (representing nodes) to convey the wealth of the families in this network.

First, find the family (node) with the most wealth. In the case of this network it is the Strozi family with 146 thousand lira. The Strozi node will serve as the highest point on the scale. Next, find the smallest node, or the least wealthy family, to serve as the lowest point of the scale. In this case it is the Pucci family with 3 thousand lira. Finally, you will need to find a node to serve as the middle point on the scale. In the case of this network we will use the Barbadori family with 55 thousand lira.

Once you have identified these nodes you can select them in the Inkscape file:

Fill and Stroke (Shift+Ctrl+F)	•
Fill Stroke paint 🔜 Stroke style	
× 🔲 🗆 🖬 🖬 🖓 ?	U U
Flat color	
RGB HSL CMYK Wheel CMS	
R	0
G	0
B	0
Α	255 🚆
N O RC	5BA <u>:</u> 000000ff
<u>l</u> ur:	
]	0.0
pacity, %	100.0

It is helpful to zoom in on the image and make sure you are actually selecting the border around the node. Once you have made the selection, copy the selection by right-clicking and copying the selection (or by using the Ctrl+C keyboard shortcut). Then paste the copy below the first title "Nodes Size & Color." If you are unable to accurately copy and paste the circles from the network you can create your own using the circle tool and manually creating the symbols:

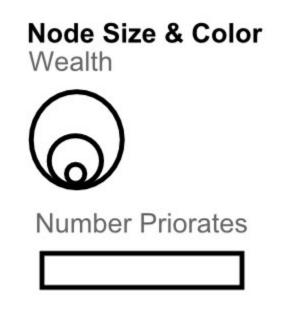


When the you have created the symbols for the nodes you may need to change the stroke and fill colors so that all the symbols are the same. To change the stroke color and the fill color for any object in the graph simply use the

selection tool: to identify the object and then select "Object > Fill and Stroke..." in the tool menu. This will bring up the pallet you need to edit the fill and stroke for objects:

Fill and Stroke (Shift+Ctrl+F)	Þ	2
Fill Stroke paint 🔜 Stroke style		
× 🔲 🗆 🖬 🖬 🖓 ?	U	1
Flat color		_
RGB HSL CMYK Wheel CMS		_
R	0	
G	0	
B	0	
A	255	
S C RGE	3A: 000000f	f
Blur:		
	0.0	
Opacity, %	100.0	2

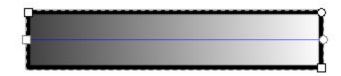
The next step will be to create a gradient scale for the color of the nodes. Using the rectangle tool: create a rectangle below the node symbols:



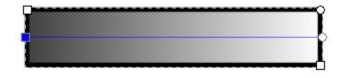
Now we need to fill each rectangle with the range of colors we applied to the nodes and the range of colors we applied to the edges, respectively. Select the first rectangle, under the Node Size & Color title. You will notice that in the fill tab there is the option to fill an object using a linear gradient:

×
_

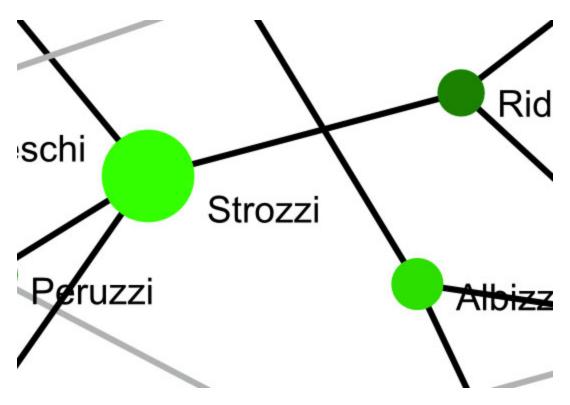
Once you have selected the linear gradient, make sure the rectangle tool: is select and the rectangle should appear like this:



Select the square at the left-side of the blue line:



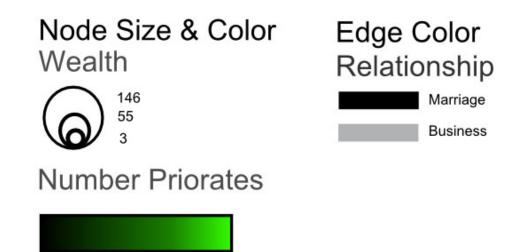
Then use the eyedropper tool: and select the color from a node at the lowest limit of the scale, the Pucci family node. Repeat this process, select the circle at the right-side of the blue line and use the eyedropper tool to select the color from the largest node, the Strozi family:



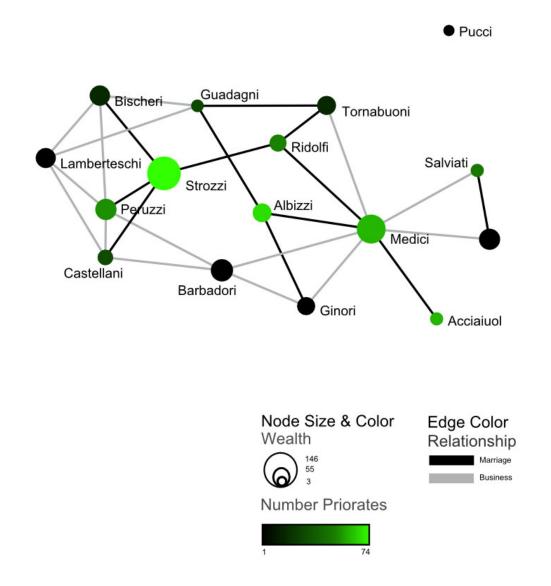
The next step is to create two symbols below the "Edge Color" title to represent the two types of relationships in this network. Use the rectangle tool to create the symbols:

Edge Color Relationship

The final step is to label your symbols in your legend using the **T** text tool:



The resulting visualization will look something like this:



Now you have created a legend for this visualization! A person who sees your visualization will now be better able to understand exactly what information is meant to be conveyed with this visualization. Feel free to think of other ways to convey the information about the various attributes of you visualization.

2.5 Sample Datasets

Meaningful analysis requires carefully collected data. The Sci² Tool can import many varieties of scientometric data, outlined in section <u>4.2 Data Acquisition and Preparation</u>, but the tool also comes bundled with several sample datasets. This sample data will be used throughout sections <u>4 Workflow Design</u> and <u>5 Sample Workflows</u>, and includes:

- <u>Geo</u>
- Network
- Scientometrics
 - Bibtex

- <u>CSV</u>
- Endnote
- <u>ISI</u>
- Models
 - <u>TARL</u>
- <u>NIH</u>
- <u>NSF</u>
- Properties
- <u>Scopus</u>
- <u>SDB</u>
 - <u>RNAi</u>
- IVMOOC Sample Data

Files available:

Full Sample Dataset

Geo

<u>usptoInfluenza.csvusptoInfluenza.csv</u> – Heavily pre-processed and geocoded data covering USPTO patents awarded containing the keyword 'Influenza'.

Network

convertGraph_v0.8.0.graphml

convertGraph_v0.8.0.graphml

convertGraph_v0.8.0.graphmlkidscontest.net

kidscontest.netnetsci06-conference.net

netsci06-conference.netseiyu.graphml.xml

seiyu.graphml

Scientometrics

Bibtex

Bibsonomy.bib

LaszloBarabasi.bib

csv

LaszloBarabasi.csv

Medline master table.csv (most recent version is always available from the Scholarly Database site)

Endnote

KatyBorner.enw – 146 publications authored or co-authored by Katy Börner from 1992-2010.

LaszloBarabasi.enw

<u>AlessandroVespignani</u> – 101 publications authored or co-authored by Alessandro Vespignani from 1990-2006.

EugeneGarfield

<u>FourNetSciResearchers</u> – 361 publications spanning 52 years and four network scientists: Albert-László Barabási, Eugene Garfield, Alessandro Vespignani, & Stanley Wasserman. This data was collected in 2007 from Web of Science.

LaszloBarabasi

StanleyWasserman

Test5Papers

Scientometrics.isi – All articles (2,126) published in the journal Scientometrics from 1978-2008.

<u>ScientometricsNewFormat.isi</u> – Papers published in *Scientometrics* from 2010.

Models

TARL

Agingfunction

iniscript.tarl

NIH

CTSA2005-2009 – 2,546 papers and 534 grants dealing with Clinical and Translational Science from 2005-2009.

NSF

BethPlale.nsf – 45 grants between three Indiana University researchers, totaling \$39,031,960 from 1978-2008.

<u>Cornell.nsf</u> – Three universities' grant profiles, totaling \$951,478,510 from 2000-200.

GeoffreyFox.nsf – 45 grants between three Indiana University researchers, totaling \$39,031,960 from 1978-2008.

Indiana.nsf – Three universities' grant profiles, totaling \$951,478,510 from 2000-200.

<u>KatyBorner.nsf</u> – 13 grants awarded from the NSF to Katy Börner as PI or Co-PI, from 2003-2008, totaling \$3,527,728.

<u>MedicalAndHealth.nsf</u> – 288 grants awarded from the NSF containing the words 'Medical' or 'Health', from 2003-2010, totaling \$152,015,288.

<u>MichaelMcRobbie.nsf</u> – 45 grants between three Indiana University researchers, totaling \$39,031,960 from 1978-2008.

<u>Michigan.nsf</u> – Three universities' grant profiles, totaling \$951,478,510 from 2000-200.

Stanford.nsf

Properties

ISI

bibtexCoAuthorship.properties

endnoteCoAuthorship.properties

isiCoAuthorship.properties

isiCoCitation.properties

isiPaperCitation.properties

mergeBibtexAuthors.properties

 $\underline{mergeEndnoteAuthors.properties}$

mergelsiAuthors.properties

mergelsiPaperCitation.properties

mergeNsfPls.properties

mergeScopusAuthors.properties

nsfCoPI.properties

nsfPIToProject.properties

scopusCoAuthorship.properties

Scopus

BrainCancer.scopus

SDB

RNAi

Medline_co-author_table_(nwb_format)

USPTO_citation_table_(nwb_format)

IVMOOC Sample Data

<u>AlessandroVespignani</u> – 101 publications authored or co-authored by Alessandro Vespignani from 1990-2006.

Authors.csv

dynamic_data_example1.gexf

dynamic_data_example2.gexf

Florentine.pdf

PNAS_top50_words.net

SciSIPFunding.csv

2.6 Sample Workflows

The <u>Workflow Tracker</u> adds an entirely new functionality to the Sci2 tool. It is available in Sci2 v1.1 (or later). This new feature runs in the background while the user performs their workflow like usual. While running, the workflow tracker keeps a record of every step and every parameter the user selects. On completion, the user can view the workflow, make changes, save, run, or delete it. This feature will be extremely valuable to any user who needs to run the same workflow multiple times with different data sets, or a user who may be more interested in the results, as opposed to the process. Upon saving, the algorithm produces an XML file with a structure resembling the steps taken. This XML file can be added to any Sci2 build with the workflow plugin, and re-run at will.

How to Use the Workflow Tracker

Sample Workflows

2.7 Visualization Color and Font Specification

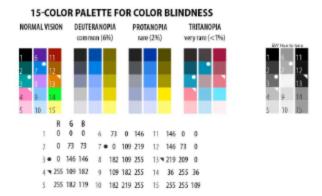
Color Specification

About The Color Selection Process

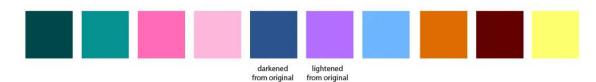
Color selection based on work by Martin Krzywinski (<u>http://mkweb.bcgsc.ca</u>) and Cynthia Brewer (<u>http://colorbr</u>ewer2.org).

Temporal Bar Graph

Starting off with an example of a 15-color palette that is safe for color blindness (below).



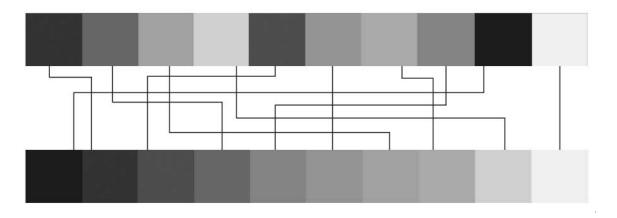
Eliminating 5 of the colors that are either too dark or too light, we get our 10-color palette for the Temporal Bar Graph.



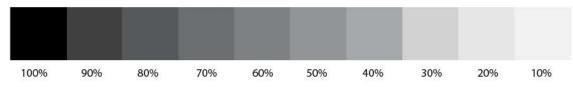
We convert these colors to greyscale to check if there is enough contrast between shades for people that are visually challenged.



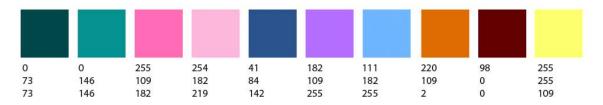
Next, we place them side by side and then arrange them from dark to light.

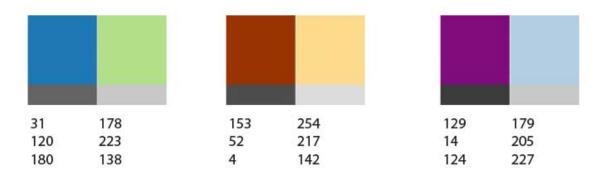


For comparison, here's a line of swatches using only variations of black and reduced by 10% in each successive swatch.



Based off of the image above, it looks like we're doing well with the original color values in the first image. Below are the swatches and RGB values for the swatches and for use in the Temporal Bar Graph.





Bipartite Network Colors

Geographical Map Colors

These are taken directly from Katy's ColorBlender examples from email



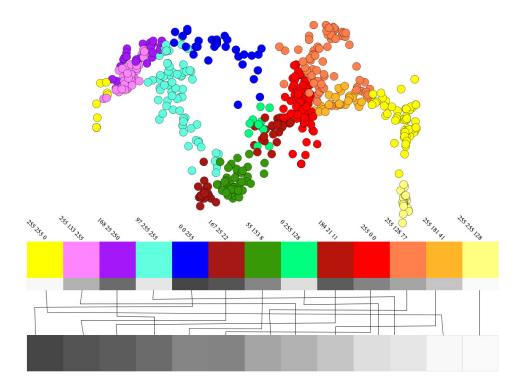
129	136	140	179	237
14 124	86 167	150 198	205 227	248 251
189	240	253	254	255
0	59	141	204	255

37	99	150	204	247
37	99	150	204	247
37	99	150	204	247

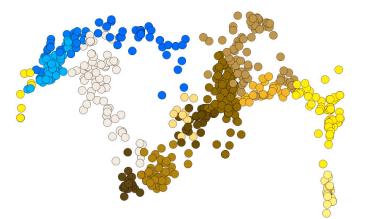
Map of Science Colors

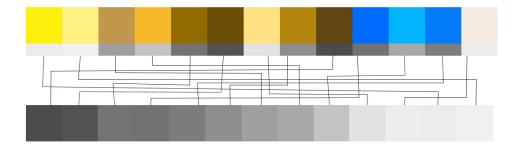
See: http://sci.cns.iu.edu/standards.html

Science Discipline	Pajek Color Name	Color	RGB
Biology	Olive Green		55, 153, 8
Biotechnology	Emerald		0, 255, 128
Brain Research	Dandelion		255, 181, 41
Chemical, Mechanical & Civil Engineering	SkyBlue		97, 255, 255
Chemistry	Blue		0, 0, 255
Earth Sciences	Mahogany		167, 25, 22
Electrical Engineering & Computer Science	Lavender		255, 133, 255
Health Professionals	Peach		255, 128, 77
Humanities	Canary		255, 255, 128
Infectious Diseases	Brick Red		184, 21, 11
Math & Physics	Mulberry		168, 25, 250
Medical Specialties	Red		255, o, o
Social Sciences	Yellow		255, 255, o

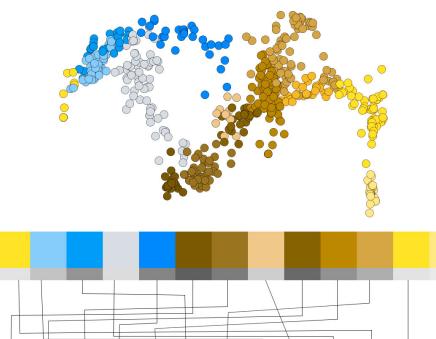


P100 Comparisons





D100 Comparisons



Fonts Specification

Please see the following image for information regarding fonts and sizes used on visualizations.



NIH funding data rendered by using 'Temporal Bar Graph

NIH funding data rendered by using	1 emporal Bar Graph
June 17, 2011 10:41:27 AM EDT	Arial - 10pt #999999



2.8 Visualizing Data with Sci2

This example will demonstrate how to visualize data using Sci2. We will begin with a very brief introduction to networks because in this example we will be visualizing a network file from the sample data provided with the Sci2 download. After the introduction to networks we will walk you through a basic visualization workflow using Sci2, in which we will demonstrate how to visualize the sample data. The format will be the same used in section <u>5 Sample</u> Workflows, we will start with a basic overview of the data we will be using and the cover the steps from loading the data to creating the resulting visualization.

File Name	florentine.nwb
Time Frame	Early 15th century
Region(s)	Italy
Topical Area(s)	History, Politics
Analysis Type(s)	Network

In this workflow we will be working with Padgett's Florentine families dataset which includes 16 different Italian families from the early 15th century. Each family is represented by a node in the network and families are connected by edges that represent either a marriage or business/lending ties. Each node (family) has several attributes: wealth (in thousands of lira), number of priorates (seats on the civic council), and totalities (total number of business ties and marriages in the dataset).

Loading the Data in Sci2

First, load the florentine.nwb by following 'File > Load > yoursci2directory/sampledata/socialscience/florentine.nwb'

Select Files				×
	sampledata 🕨 socialscience	√ 4 ₂	Search socialscience	٩
Organize 🔻 New fold	ler			
★ Favorites	Name	Date modified	Туре	Size
🧮 Desktop	florentine.nwb	11/27/2012 3:14 PM	NWB File	1 KB
Downloads	friendster.graphml.xml	11/27/2012 3:14 PM	XML Document	21 KB
📃 Recent Places	friendster.xgmml.xml	11/27/2012 3:14 PM	XML Document	14 KB
	📄 terror.graphml.xml	11/27/2012 3:14 PM	XML Document	16 KB
潯 Libraries	terror.xgmml.xml	11/27/2012 3:14 PM	XML Document	12 KB
Documents =				
🌙 Music				
Pictures				
Videos				
🖳 Computer				
🏭 Local Disk (C:)				
🚽 dapolley (Y:)				
🖵 projects (Z:)				
•	•	III		•
File <u>r</u>	ame: florentine.nwb	•	**	•
			Open 🗸	Cancel
			Open 🔻	Cancel

Once you have loaded the data in Sci2, it will appear in the Data Manager:

😵 Sci2 Tool						
Eile Data Preparation Preprocessi	ng Analysis Moo	leling Visualizati	on R <u>H</u> elp			
Console			1010 Data Manager			
Welcome to the Science of Science Tool (Sci2). The development of this tool is supported in part by the Cyberinfrastructure for Network Science center and the School of Library and Information Science at Indiana University, the National Science Foundation under Grant No. SBE-0738111 and IB-0715303, and the James S. McDonnell Foundation. See the Science of Science homegage (http://sci2.wikic.nsi.u.edu/user/ask.php if you need help with your analyses, have questions about datasets, or would like to suggest enhancements and new features. Primary investigators are Katy Börner, Indiana University and Kevin W. Boyack, SciTech Strategies Inc. The Sci2 tool was developed by Chin Hua Kong, Joseph Biberstine, Thomas G. Smith, David M. Coe, Micah W. Linnemeier, Patrick A. Philips, Chintan Tank, and Russell J. Dunon. It uses the Cyberinfrastructure Shell (http://cichell.org) developed at the Cyberinfrastructure for Network Science Center (http://rwb.cns.lu.edu). Please cite as follows: Sci2 Team. (2009). Science of Science (Sci2) Tool. Indiana University and SciTech Strategies, http://sci2.cns.iu.edu.			enter and the inder Grant No. homepage dw/user/ask.php if imments and new nc. The Sci2 tool nemenier, Patrick org) developed at r algorithm plugins		\Users\dapolley\Desktop\sci2\sampledata\socialscience\florentine.nwb	
! Algorithm Name	Date	Time	% Complete			
🗹 Load	12/06/2012	10:21:57 AM				
\$ \$						

Visualize the Data

:

For this workflow we will skip straight to the visualization step, since the network file that we loaded already has the attributes we are interested in visualizing (wealth, priorates, and totalities). For other datasets, you will likely need to extract networks and run some type of analysis to answer the questions you are interested in. Examples or more detailed analysis and visualizations will be covered in <u>5 Sample Workflows</u>.

To visualize this network select the file from the Data Manager and run 'Visualization > Networks > GUESS'

Sei2 Tool					
File Data Preparation Preprocessing Analysis Modeling	Visualization R Help				
E Console	General	• -	🗆 👬 Data Manager 🗖 🗖		
GUESS was selected.	Temporal		NWB file: C:\Users\dapolley\Desktop\sci2\sampledata\socialscience\florentine.nwb		
Author(s): Eytan Adar Implementer(s): Eytan Adar (GUESS), Russell Duhon (resizeLinea	Geospatial	•			
Implementer(s): Eytan Adar (GUESS), Russell Dunon (resizeLinea Integrator(s): Russell Duhon			ESS		
Reference: Adar, Eytan, "GUESS: A Language and Interface for G		 Cy 	toscape		
(http://graphexploration.cond.org/) Documentation: http://wiki.cns.iu.edu/display/CISHELL/GUES	Balloon Graph (prefuse alpha)	Ra	dial Tree/Graph (prefuse alpha)		
ECHO is off.	5	Ra	dial Tree/Graph with Annotation (prefuse beta)		
Starting GUESS		Tre	ee View (prefuse beta)		
ECHO is off. The initial layout for your visualization is random. For a clearer	visualization, please run a layout from th		e Map (prefuse beta)		
menu. (We recommend GEM.)			rce Directed with Annotation (prefuse beta)		
ECHO is off. GUESS log file for this session can be found in			Fruchterman-Reingold with Annotation (prefuse beta)		
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1714521\ALGORITHM\guesslog.txt			DrL (VxOrd)		
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8					

When the network is loaded in GUESS it will be laid out randomly:

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	Object:

The first step in enhancing this network visualization is to apply a different layout. For this visualization we will use the GEM layout '*Layout* > *GEM*' You will notice that the GEM layout is random, you can run it multiple times and the network will appear slightly different each time:

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Elle Edit Layout	<u>Script View H</u> elp	
2	Pucci	8
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≥ fixed	false	
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E image		
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totalities	1	
visible	true	
wealth	3	
width	10.0	
x	65.12463556851313	•
У	298.26822157434407	
		Object:
		Interpreter Graph Modifier

The next step will be to resize the nodes based on the wealth attribute. To do this resize select the "Resize Linear" button and set the parameters to those shown below:

♣≸ NWB file: C:\	Users\dapolley\Desktop\sci2\sa	mpledata\socialscience\florentine.nwb - GUESS
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	Pazzi	
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🗧 color	125, 12, 17, 255	
⊆ fixed	false	
5 fixed fixed height image Label	11.958553131838023	
E image		
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visible	true	• •
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x	238.0	A7
У	147.0	
		Object: Property: labelsize v Operator: == v Value: v
File Edit La File Edit La color Go fixed beight labelcolor labeloize labeloi		Colour Show Hide Size Show Label Hide Label Change Label
		Format Node Labels Format Edge Labels
		Node Shape Center Change History
		Resize Linear Colorize
		Zoom Level: 1.52421
		Nodes Wealth From: 5 To: 20 Do Resize Linear
		Interpreter Graph Modifier

Next we will colorize the nodes based on priorates to add an additional dimension to this visualization:

SNWB file: C:\User:	s\dapolley\Desktop\sci2\s	ampledata\socialscience\florentine.nwb - GUESS
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g business	Т	
a color	176,180,178,255	
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node1	n8	
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		Object: Property: labelsize v Operator: == v Value: v
		Colour Show Hide Size Show Label Hide Label Change Label
		Format Node Labels Format Edge Labels
		Node Shape Center Change History
		Resize Linear Colorize
		Kesize Linear Coonze
		Zoom Level: 1.52421
		Nodes 👻 priorates 👻 From: 🗾 To: 📃 Do Colorize
		Interpreter Graph Modifier /

Next we will color the edges to show the type of relationship between the families. To do this, you will need to select the "Object" edges based on ->, set the property to "marriage", the operator to "==", and the value to "T". Next, click the "Colour" button and you can select the color of your choice from the pallet that will appear at the bottom of the Graph Modifier pane.

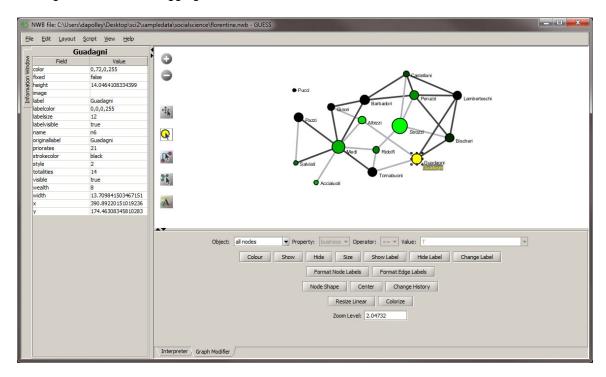
S NWB file: C:\Users	\dapolley\Desktop\sci2\s	ampledata\socialscience\florentine.nwb - GUESS	
Eile Edit Layout	<u>Script View H</u> elp		
Medic	ci-Barbadori		
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		Interpreter Graph Modifier	

You can repeat this process for the "business" property if you want to, or you can leave the edges that represent business ties the default color. In this workflow we will leave them the default color, light gray. The final step is to show all the labels. To do this, you will need to select the "Object" all nodes and the click the "Show Label" button and the labels will appear in the visualization:



We just need to do two more things to make the network look more presentable. First, we need to adjust some of the spacing between the nodes so that the labels we just added are more visible. You can do this one of two ways:

rerun the GEM layout or you can adjust individual nodes manually by using the icon in the graph window and clicking on nodes and dragging them around:

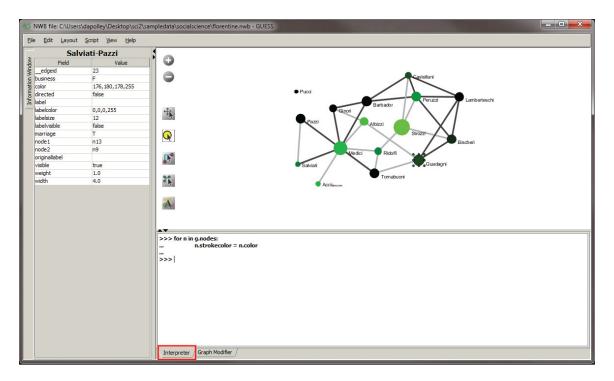


Since the GEM layout is random and all the nodes are spaced more or less evenly apart, you do not have to worry about disrupting the layout. However, other layout algorithms may space the nodes according to specific attributes of the network. Manually moving around nodes in this case would disrupt the layout of the network and distort the meaning of the visualization.

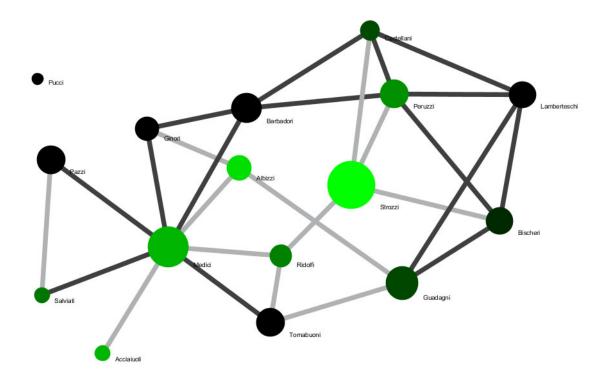
The last thing we want to do to our network is color the border of the nodes the same as the nodes themselves. This is not as crucial for networks with only a few nodes, but as the size of your network increases it can become difficult to read with the thick black lines around every node. To color those the same as the node go to the Interpreter tab at the bottom of the GUESS window and type in the following commands:

```
for n in g.nodes:
n.strokecolor = n.color
```

This code basically tells GUESS that for every node (n) in this graph of nodes (g.nodes) make the border color of the nodes (n.strokecolor) equal to the node color (n.color). After you type the first line you will need to hit the "Tab" key before you start typing the second line of code. In the Interpreter this looks like this:



The final visualization will look something like this:



Now you can roughly determine the influence of the families based on the size and color (wealth and priorates) of the nodes. You can also determine the type of relationship between the families. The next step is learning how to export your image and create a legend to help readers decipher what is being represented. To learn how to create your own legends see our documentation on 2.4 Saving Visualizations for Publication. If you would like to learn more visualization workflows and various network extractions from raw data, see <u>5 Sample Workflows</u>.

3 Algorithms, Tools, and Plugins

- <u>3.1 Sci2 Algorithms and Tools</u>
- <u>3.2 Additional Plugins</u>
- <u>3.3 Load, View, and Save Data</u>
- <u>3.4 Memory Allocation</u>
- <u>3.5 Memory Limits</u>
- <u>3.6 Property Files</u>
- 3.7 Log Files
- 3.8 Header Map Files

The Sci² Tool menu provides easy access to diverse preprocessing, modeling, analysis, visualization, and scientometrics algorithms that are listed here. Note that the data analysis algorithms are grouped by data-type (weighted, unweighted, directed, undirected, and textual). Please see the online documentation (<u>https://nwb.slis.indi</u> ana.edu/community/?n=Algorithms.HomePage) for more details.

3.1 Sci2 Algorithms and Tools

- Loading Data
 - <u>Google Scholar</u>
- Data Preparation
 - <u>Text Files</u>
- Preprocessing
 - <u>General</u>
 - <u>Temporal</u>
 - <u>Geospatial</u>
 - <u>Topical</u>
 - <u>Networks</u>
- Analysis
 - <u>Temporal</u>
 - <u>Geospatial</u>
 - <u>Topical</u>
 - <u>Networks</u>
 - <u>Unweighted & Undirected</u>
 - <u>Weighted & Undirected</u>
 - <u>Unweighted & Directed</u>
 - Weighted & Directed
- Modeling
 - <u>Networks</u>
- <u>R</u>
- <u>Visualization</u>
 - <u>General</u>
 - <u>Temporal</u>
 - Geospatial
 - <u>Networks</u>

Loading Data

• Google Scholar

- <u>Google Citation User ID Search Algorithm</u> The Google citation user ID is a web reader algorithm that retrieves the Google citation for the specified author.
- <u>Attach Citation Indices from Google Scholar</u> Reads the citation indices from the Google scholar profile for a given set of authors and creates a csv file with the corresponding citation indices.
- <u>Attach Citation Table from Google Scholar</u> Reads citations in the Google scholar profile for a given author and returns the citation information in the form of a series of tables for all the queried Google Citation user ID

Data Preparation

- Text Files
 - <u>Remove ISI Duplicate Records</u> Removes duplicate publications form ISI records based on ISI Unique ID attribute.
 - <u>Remove Rows with Multitudinous Fields</u> Removes rows having at least N entries within a given field.
 - <u>Extract Directed Network</u> Creates a directed network by placing a directed edge between the values in a given column to the values of a different column.
 - <u>Extract Bipartite Network</u> Creates an unweighted bipartite network by placing a directed edge between the values in a given column to the values of a different column.
 - <u>Extract Paper Citation Network</u> Extracts an unweighted directed network from papers to their citations.
 - <u>Extract Author Paper Network</u> Extracts an unweighted directed network from authors to their papers.
 - Extract Co-Occurrence Network Extracts a network from a delimited table.
 - <u>Extract Word Co-Occurrence Network</u> Creates a weighted network where each node is a word and edges connect words to each other. The strength of an edge represents how often two words occur in the same body of text together.
 - <u>Extract Co-Author Network</u> Extracts a weighted network with authors as nodes and edge weights as the number of times those authors co-wrote a paper.
 - <u>Extract Reference Co-Occurrence (Bibliographic Coupling) Network</u> Extracts a weighted network from a Paper Citation network, with papers as nodes and edge weights as the number of citations two papers share.

- <u>Extract Document Co-Citation Network</u> Extracts a weighted network from a Paper Citation network, with papers as nodes and edge weights as the number of times two papers are cited together.
- <u>Detect Duplicate Nodes</u> Cleans graph data by detecting and preparing to merge nodes that are likely to represent the same entity.
- <u>Update Network by Merging Nodes</u> Creates a new network by running the algorithm with both the Merge Table from "*Detect Duplicate Nodes*" and the original network selected.

Preprocessing

- General
 - <u>Extract Top N% Records</u> Returns the top N% rows of a table by selecting the percentage of rows to keep and column to sort by.
 - Extract Top N Records Returns the top N rows of a table by selecting the number of rows to keep and column to sort by.
 - <u>Aggregate Data</u> Summarizes the input table by column, allowing the aggregation of values such as "Cited Reference Count," "Number of Pages," "Publication Year," "Times Cited," as well as values represented by many other delimiters.
- Temporal
 - <u>Slice Table by Time</u> Slices a table into groups of rows by time.
- Geospatial

- <u>Extract ZIP Code</u> Extracts a ZIP code from a given address.
- Topical
 - Lowercase, Tokenize, Stem, and Stopword Text Replaces spaces and punctuation from a field with a standard delimiter of the user's choosing.
- Networks
 - Extract Top Nodes Extracts the top N nodes from a graph, based on a given attribute.
 - <u>Extract Nodes Above or Below Value</u> Extracts nodes with an attribute above or below a certain value.
 - <u>Delete Isolates</u> Removes nodes which are not connected to any other in the graph.
 - Extract Top Edges Extracts the top N edges from a graph, based on a given attribute.
 - <u>Extract Edges Above or Below Value</u> Extracts all edges with an attribute above or below a certain number from a graph.
 - <u>Remove Self Loops</u> Removes edges whose source and target nodes are equivalent from a graph.
 - Trim by Degree -- Deletes edges at random until each node has at most N edges.
 - <u>MST-Pathfinder Network Scaling</u> Prunes a network using the MST-Pathfinder algorithm.
 - <u>Fast Pathfinder Network Scaling</u> Prunes a network using the Fast Pathfinder algorithm.
 - <u>Snowball Sampling (N nodes)</u> Picks a random node and traverses its edges iteratively until N nodes are extracted.
 - Node Sampling Extracts N random nodes and their intervening edges, and then deletes isolates.
 - Edge Sampling Extracts N random edges and their target and source nodes.
 - <u>Symmetrize</u>-- Turns a directed network into an undirected network.
 - <u>Dichotomize</u> Trims edges above, equal to, or below a certain value.
 - <u>Multipartite Joining</u> Joins a multipartite graph for one node type across another node type.
 - Merge 2 Networks Merges identical networks. Emphasis is put on edge attributes merging.

Analysis

- Temporal
 - <u>Burst Detection</u> Determines periods of increased activity in a table with dates/timestamps.
- Geospatial
 - <u>Geocoder</u> Converts place names to latitudes and longitudes.
 - <u>Congressional District Geocoder</u> Converts the given 9-digits U.S. ZIP codes (ZIP+4 codes) into its congressional districts and geographical coordinates (latitude and longitude).
 - <u>Yahoo! Geocoder</u> Converts place names and addresses into latitudes and longitudes (requires Yahoo! API Key)
- Topical
 - Burst Detection Determines periods of increased activity in a table with dates/timestamps.
- Networks
 - <u>Network Analysis Toolkit (NAT)</u> Calculates basic network statistics, such as number of nodes (and isolated nodes), node attributes, number of edges, presence of self loops and parallel edges, average degree ("total," "in," and "out"), strength of component connections, and overall density.
 - Unweighted & Undirected
 - <u>Node Degree</u> Calculates the amount of edges adjacent to a node, and then appends that value to each node.
 - <u>Degree Distribution</u> Builds a histogram of the degree values of all nodes.
 - <u>K-Nearest Neighbor</u> Calculates the correlation between the degree of a node and that of its neighbors, and then appends that value to each node.
 - Watts-Strogatz Clustering Coefficient Calculates the degree to which nodes tend to cluster

together, and then appends that value to each node.

- <u>Watts Strogatz Clustering Coefficient over K</u> Correlates the clustering coefficient and the degree of the nodes of a network.
- <u>Diameter</u> Calculates the length of the longest shortest path between pairs of nodes in a network.
- <u>Average Shortest Path</u> Calculates the average length of the shortest path between pairs of nodes in a network.
- <u>Shortest Path Distribution</u> Builds a histogram of the lengths of shortest paths between pairs of nodes in a network.
- <u>Node Betweenness Centrality</u> Appends a value to each node which correlates to the number of shortest paths that node resides on. The more shortest paths between node-pairs a certain node resides on, the higher its betweenness centrality.

- <u>Weak Component Clustering</u> Extracts the N largest weakly connected components of a network.
- <u>Global Connected Components</u> Calculates the number of connected components or subgraphs with a path between each pair of nodes.
- <u>Extract K-Core</u> Extracts the kth K-Core from a graph. The kth K-Core is what remains of the graph after every node with fewer than k edges connected to it is removed from the graph recursively.
- <u>HITS</u> Computes authority and hub score for every node.

• Weighted & Undirected

- <u>Clustering Coefficient</u> Calculates the degree to which nodes tend to cluster together, and then appends that value to each node.
- <u>Nearest Neighbor Degree</u> Determines the average nearest neighbor degree.
- Strength vs Degree -
- <u>Degree & Strength</u> Determines the degree and strength of each node.
- <u>Average Weight vs End-point Degree</u> Determines the average weight as a function of end-point-degree.
- <u>Strength Distribution</u> Determines the strength distribution.
- <u>Weight Distribution</u> Determines the weight distribution.
- Randomize Weights Redistributes the weights, while keeping the topology invariant.
- <u>Blondel Community Detection</u> Extracts a hierarchical community structure for a large network.
- <u>HITS</u> Computes authority and hub score for every node.
- Unweighted & Directed
 - Node Indegree Appends the number of incoming edges to each node.
 - <u>Node Outdegree</u> Appends the number of outgoing edges to each node.
 - Indegree Distribution Builds a histogram of the values of the indegree of all nodes.
 - <u>Outdegree Distribution</u> Builds a histogram of the values of the outdegree of all nodes.
 - <u>K-Nearest Neighbor</u> Calculates the correlation between the degree of a node and that of its neighbors, and then appends that value to each node.
 - <u>Single Node In-Out Degree Correlations</u> Calculates the correlations between indegree and outdegree of a node.
 - -----

• <u>Dyad Reciprocity</u> – The ratio of dyads with a reciprocated tie to dyads with any tie.

- <u>Arc Reciprocity</u> The ratio of reciprocal edges to total edges.
- <u>Adjacency Transitivity</u> The ratio of transitive triads to intransitive triads (triads missing one edge).

- Weak Component Clustering Extracts the N largest weakly connected components of a network.
- <u>Strong Component Clustering</u> Extracts the N largest strongly connected components of a network.
 - -----
- <u>Extract K-Core</u> Extracts the kth K-Core from a graph. The kth K-Core is what remains of the graph after every node with fewer than k edges connected to it is removed from the graph recursively.
- <u>Annotate K-Coreness</u> Appends to each node the K-Core that node belongs to.
- <u>HITS</u> Computes authority and hub score for every node.
- <u>PageRank</u> Ranks the importance of a node by how many other important nodes point to it.
- Weighted & Directed
 - <u>HITS</u> Computes authority and hub score for every node.
 - <u>PageRank</u> Ranks the importance of a node by how many other important nodes point to it, taking into account edge weights.

Modeling

- Networks
 - <u>Random Graph</u> Generates a graph with a fixed number of nodes connected randomly by undirected edges.
 - <u>Watts-Strogatz Small World</u> Generates a graph whose majority of nodes are not *directly* connected to one another, but are still connected to one another via relatively few edges.
 - <u>Barabási-Albert Scale-Free</u> Generates a scale-free network by incorporating growth and preferential attachment.
 - <u>TARL (Topics, Aging and Recursive Linking)</u> Incorporates "aging" to generate bipartite coevolving networks of authors and papers. Can also be applied to other datasets with different aging distribution.

R

- Create an R Instance
- Run Rgui
- Send a Table to R
- Get a Table from R

Visualization

- General
 - GnuPlot Used to plot two-dimensional functions and data points in many different formats. For full
 documentation of this open-source software, please visit <u>http://www.gnuplot.info/documentation.html</u>
- Temporal
 - <u>Temporal Bar Graph</u>
 - Horizontal Bar Graph
 - <u>Horizontal Bar Graph (not included version)</u> Uses csv (tabular) datasets (including NSF grant data and the output of burst detections) to visualize numeric data over time, generating labeled horizontal bars that correspond to records in the original dataset.
- Geospatial

- <u>Proportional Symbol Map</u> Maps geospatial coordinates as circles that can be size- and color-coded in proportion to associated numeric data.. Result is a PostScript file.
- <u>Choropleth Map</u> Color-codes named regions on a geographical map in proportion to associated numeric data. Result is a PostScript file.
- <u>Geospatial Network Layout with Base Map</u> Allows for the geospatial visualization of network data, by producing a network file and corresponding blank map.
- Networks
 - <u>GUESS</u> Interactive data analysis and visualization tool.
 - <u>Gephi</u> Interactive data analysis and visualization tool at http://gephi.org.
 - <u>Radial Tree/Graph (prefuse alpha)</u> A single node is placed at the center and all others are laid around it in a tree structure.
 - Radial Tree/Graph with Annotation (prefuse beta) A single node is placed at the center and all others are laid around it in a tree structure, with labels.
 - <u>Tree View (prefuse beta)</u> Visualizes directory hierarchies in a tree structure. Warning: Does not work on Macs.
 - <u>Tree Map (prefuse beta)</u> Visualizes hierarchies using the Treemap algorithm. Warning: Does not work on Macs.
 - Force Directed with Annotation (prefuse beta) Sorts randomly placed nodes into a more aesthetically pleasing visual layout.
 - <u>Fruchterman-Reingold with Annotation (prefuse beta)</u> Visualization which lays out nodes based on some force between them.

- DrL (VxOrd) A force-directed graph layout toolbox focused on real-world large-scale graphs.
- <u>Specified (prefuse beta)</u> Visualization tool for use with graphs having pre-specified node coordinates.
- <u>Circular Hierarchy</u> Generates a circular visualization of the output produced by a multi-level aggregation method such as Blondel Community Detection. Result is a Postscript file.
- <u>Bipartite Network Graph</u> Generates a bipartite network visualization of the output produced by <u>Extract</u> <u>Bipartite Network</u> algorithm.

3.2 Additional Plugins

The Sci² Tool is an 'empty shell' filled with plugins. Some plugins run on the core architecture, OSGi and CIShell (see Section <u>7 Extending the Sci2 Tool</u>). Others convert loaded data into in-memory objects, formatted for different algorithms to read it. The algorithm plugins themselves can be divided into different menus, in this case data preparation, preprocessing, analysis, modeling and visualization. Users are not limited to using pre-packaged plugins; instead, they can create, download, share, and import their own.

There are two ways plugins can be added to the menu. First, if an algorithm is listed in the *default_menu.xml* file, which is found in the *configuration/* directory of a CIShell tool, it is added in the place specified by the *default_menu.xml* file. Second, if an algorithm is not listed in this file, but has specified a *menu_path* property in the *algorithm.prop erties* file, the menu manager CIShell service will add it to the appropriate menu, as described in the by the *menu_p ath* property's value. For example, Analysis/additions will place an algorithm on the bottom of the Analysis menu.

It is possible to extend Sci² Tool, by adding plugins related to database functionalities and Cytoscape tool (open source software platform for visualizing networks).

By adding the plugins related to database functionalities, the Sci² Tool can support the creation of databases from ISI and NSF files. Database loading improves the speed and functionality of data preparation and preprocessing. While the initial loading can take quite some time for larger datasets (see sections <u>3.4 Memory Allocation</u> and <u>3.5 Memory Limits</u>) it results in vastly faster and more powerful data processing and extraction.

Cytoscape (<u>http://www.cytoscape.org</u>) is an open source software platform for visualizing networks and integrating these with any type of attribute data. Although Cytoscape was originally designed for biological research, now it is a general platform for network analysis and visualization. A variety of layout algorithms are available, including cyclic, tree, force-directed, edge-weight, and yFiles Organic layouts. Cytoscape tool can also be added to the Sci² Tool as a plugin, permitting that the networks generated at Sci² be visualized in Cystoscape.

To add Database, Cytoscape, Congressional District Geocoder, and New ISI File Format plugins to Sci2

- 1. Download these files that contain additional plugins to add Database, Balloon Graph, Cytoscape,
 - Congressional District Geocoder, and New ISI File Format plugins to Sci2:
 - <u>DatabasePlugins.zip</u> (unzip to obtain the jar files that will be inside a folder named DatabasePlugins) -Note the Database plugins can only be used with Sci2 v0.5.2 alpha or older
 - <u>BalloonGraph.zip</u> (unzip to obtain the jar files that will be inside a folder named BalloonGraph)
 - <u>WOS-plugins.zip</u> provides the support for the newest version of the **ISI Web of Science file format**. See <u>ISI (*.isi)</u> for more information
 - org.textrend.visualization.cytoscape_0.0.3.jar
 - Congressional District Geocoder edu.iu.sci2.preprocessing.zip2district_0.0.1.jar
 - UCSD Map of Science edu.iu.sci2.visualization.scimaps_0.1.0.jar
 - <u>edu.iu.sci2.visualization.temporalbargraph_0.0.10.jar</u> is a fix for *Sci2-1036 Temporal Bar Graph does* not work with European dates.
 - edu.iu.nwb.composite.extractcowordfromtable_1.0.1.jar is a fix for -1120 Extract Word Co-Occurrence Network creates isolated nodes for unique record ID
 - **Twitter Reader** <u>edu.iu.sci2.reader.twitter_1.0.0.jar</u> pulls information from Twitter. For more information on how to use this algorithm, see <u>Twitter Reader Documentation</u>.
- 2. You will have to extract these files before you copy them into plugins directory in the Sci2 folder
- 3. Open the Sci2 folder and go to the plugins directory:

Organize 🔻 😭 Open	Include in library 👻 Share with	 ▼ ∮⁺ ■ Burn 	New folder	≣ - □ 0
🔆 Favorites	Name		Date modified	Туре
	Configuration		12/7/2012 8:43 AM	File folder
ز Libraries	퉬 features		11/27/2012 3:13 PM	File folder
	licenses		11/27/2012 3:13 PM	File folder
👰 Computer	퉬 logs		12/7/2012 10:33 AM	File folder
	퉬 plugins		12/4/2012 9:26 AM	File folder
📬 Network	🌗 sampledata		11/27/2012 3:14 PM	File folder
	퉬 scripts		11/27/2012 3:14 PM	File folder
	퉬 workspace		11/27/2012 3:20 PM	File folder
	📄 artifacts.xml		11/27/2012 3:13 PM	XML Document
	eclipsec.exe		11/27/2012 3:13 PM	Application
	💞 sci2.exe		11/27/2012 3:13 PM	Application
	🗿 sci2.ini		12/5/2012 3:48 PM	Configuration sett
	•			

4. Copy the plugin files themselves (not the folders that contain them) into the directory /*plugins* of Sci2 directory:

🕒 🕞 🤜 📕 🕨 sci2 🕨 plugins	s ► v 4 ₇	Search plugins	Q
Organize 🔻 🛛 Include in librar	y ▼ Share with ▼ Burn New folder		:= • 🗔 🔞
쑦 Favorites	Name	Date modified	Туре
	📧 edu.iu.sci2.reader.twitter_0.0.1.jar	12/4/2012 9:25 AM	Executable Jar File
🥽 Libraries	🔳 edu.iu.sci2.visualization.temporalbargrap	11/27/2012 3:18 PM	Executable Jar File
	💷 edu.iu.sci2.visualization.scimaps_0.1.0.jar	11/27/2012 3:17 PM	Executable Jar File
👰 Computer	edu.iu.sci2.preprocessing.zip2district_0.0	11/27/2012 3:17 PM	Executable Jar File
	org.textrend.visualization.cytoscape_0.0.3	11/27/2012 3:17 PM	Executable Jar File
📬 Network	📧 edu.iu.nwb.converter.prefuseisi_0.7.0.jar	11/27/2012 3:17 PM	Executable Jar File
	🔳 edu.iu.nwb.shared.isiutil_1.0.0.jar	11/27/2012 3:17 PM	Executable Jar File
	edu.iu.nwb.converter.prefuseTreeBetaAI	11/27/2012 3:16 PM	Executable Jar File
	edu.iu.nwb.visualization.balloongraph_1	11/27/2012 3:16 PM	Executable Jar File
	📧 edu.iu.cns.database.extract.generic_0.0.1	11/27/2012 3:15 PM	Executable Jar File
	📓 edu.iu.cns.database.load.framework_1.0	11/27/2012 3:15 PM	Executable Jar File
	📧 edu.iu.cns.database.merge.generic_0.0.1	11/27/2012 3:15 PM	Executable Jar File
	edu.iu.sci2.database.isi.extract.network.bi	11/27/2012 3:15 PM	Executable Jar File
	•		
251 items			

- 5. Download the file <u>default_menu.xml</u> by right-clicking and saving the link as an XML file. Then copy this file into the directory *configuration/* under Sci2 directory, replacing the older version of this file. This file specifies where each plugin added will be located at the menu. Note, this step only applies if you have downloaded the database plugins for Sci2 v0.5.2 alpha or older.
- 6. The next time the Sci2 Tool is loaded after this modifications, these additional plugins will appear as new menu items.

Algorithms available at extended version

- Database
 - ISI
- <u>Merge Identical ISI People</u> Merges all people in an ISI database who have the same name.
- <u>Suggest ISI People Merges</u> Generates a pre-annotated merging table based on a user-selected threshold and string similarity metric.
- <u>Merge Document Sources</u> Merge document sources of documents and references based upon known name variants and abbreviations.
- <u>Create Document Source Merging Table</u> Essentially the same as <u>Create Merging Table</u>, but including two analyses of your dataset that may help in determining good candidates for merging.
- <u>Match References to Papers</u> Matches references to papers if they have the same first author, source (journal), start page, volume, and year.
- Extract Authors Outputs a table containing one row per author in the database.
- <u>Extract Documents</u> Outputs a table containing one row per document in the database.
- Extract Keywords Outputs a table containing one row per keyword in the database.
- <u>Extract Document Sources</u> Outputs a table containing one row per document source in the database.

 <u>Extract Authors by Year</u> – Outputs a table containing the amount of publications per author per year.

- Extract References by Year Outputs a table containing the amount of references to a publication per year.
- <u>Extract Original Author Keywords by Year</u> Outputs a table containing one row per original author keyword per year.
- <u>Extract New ISI Keywords by Year</u> Outputs a table containing one row per new ISI keyword per year.

- Extract Authors by Year for Burst Detection Used for author burst detection.
- <u>Extract Documents by Year for Burst Detection</u> Used for word occurrence based burst detection.
- <u>Extract Original Author Keywords by Year for Burst Detection</u> Used for author keyword burst detection.
- <u>Extract New ISI Keywords by Year for Burst Detection</u> Used for new ISI keyword burst detection.
- <u>Extract References by Year for Burst Detection</u> Used to detecting bursting references to publications.
- <u>Extract Longitudinal Summary</u> Outputs a table with the total number of documents published, references published, references made, distinct authors, distinct sources, distinct author keywords, distinct ISI keywords, and distinct other keywords by year.

• Extract Co-Author Network – Extracts a weighted, undirected network with authors as nodes and edges between authors who co-wrote papers. The extraction appends to nodes the number of authored documents, ISI's times-cited count, the publication of the earliest document, and the publication year of the most recent document. The extraction appends to edges weights for the number of co-written papers, and the publication years of the earliest and most recent collaboration.

- <u>Extract Author Citation Network</u> Extracts a weighted, directed network with authors as nodes and edges from a citing author to a cited author. Nodes include all data from the <u>PERSON</u> tabl e and the number of documents authored in the current dataset.
- Extract Document Citation Network (Core Only) Extracts an unweighted, directed network with documents as nodes and edges from a citing paper to a cited paper. Only those documents with full entries in the dataset are included in the network. Nodes include all data from the <u>DOC</u> <u>UMENT</u> table.
- <u>Extract Document Citation Network (Core and References)</u> Extracts an unweighted, directed network with documents as nodes and edges from a citing paper to a cited paper. Nodes include all data from the <u>DOCUMENT</u> table.
- <u>Extract Document Source Citation Network (Core Only)</u> Extracts a weighted, directed network
 with sources (journals) as nodes and edges from a citing source to a cited source. Citations are
 via documents within sources, and only those sources represented by documents within the
 dataset are included in the network. Nodes include all data from the <u>SOURCE</u> table, and edges
 are weighted by the number of citations between sources.
- <u>Extract Document Source Citation Network (Core and References)</u> -- Extracts a weighted, directed network with sources (journals) as nodes and edges from a citing source to a cited source. Citations are via documents within sources. Nodes include all data from the <u>SOURCE</u> table, and edges are weighted by the number of citations between sources.
- <u>Extract Document Co-Citation Network (Core Only)</u> Extracts a weighted, undirected network
 with documents as nodes and edges between documents which have been cited together. Only
 those documents with entries in the dataset are included in the network. Edge weight is
 determined by the number of times two articles are cited together, and edges are appended
 with the publication years of their earliest and most recent co-citations.

- <u>Extract Document Co-Citation Network (Core and References)</u> Extracts a weighted, undirected network with documents as nodes and edges between documents which have been cited together. Edge weight is determined by the number of times two articles are cited together, and edges are appended with the publication years of their earliest and most recent co-citations.
- Extract Document Source Co-Citation Network (Core Only) Extracts a weighted, undirected
 network with journals as nodes and edges between journals which have been cited together by
 a common document. Only those journals containing documents with entries in the dataset are
 included in the network. Edge weight is determined by the number of times two journals are
 cited together, and edges are appended with the publication years of their earliest and most
 recent co-citations.
- Extract Document Source Co-Citation Network (Core and References) Extracts a weighted, undirected network with journals as nodes and edges between journals which have been cited together by a common document. Edge weight is determined by the number of times two journals are cited together, and edges are appended with the publication years of their earliest and most recent co-citations.
- Extract Author Co-Citation Network Extracts a weighted, undirected network with authors as nodes and edges between authors who have been cited together by a common document. Edge weight is determined by the number of times two authors are cited together, and edges are appended with the publication years of their earliest and most recent co-citations.
- <u>Extract Author Bibliographic Coupling Network</u> Extracts a weighted, undirected network with authors as nodes and edges between authors who cite a common reference. Edge weight is determined by the number of common references between authors.
- <u>Extract Document Bibliographic Coupling Network</u> Extracts a weighted, undirected network with documents as nodes and edges between documents which cite a common reference. Edge weight is determined by the number of common references between documents.
- <u>Extract Document Source Bibliographic Coupling Network</u> Extracts a weighted, undirected network with journals as nodes and edges between journals whose documents cite a common reference. Edge weight is determined by the number of common references between documents.

• NSF

• <u>Merge Identical NSF People</u> – Merges all people in an NSF database who have the same name.

- <u>Extract Investigators</u> Extracts a table containing one row per investigator from an NSF database.
- Extract Awards Extracts a table containing one row per award from an NSF database.
- <u>Extract Organizations</u> Extracts a table containing one row per organization from an NSF database.
- -----
- <u>Extract Co-PI Network</u> Extracts a weighted, undirected network with principle investigators as nodes and edges between them if they co-investigated an award in the database. Nodes are appended with the number of awards investigated, total amount across each investigated award, start date of earliest award, and expiration date of most recent award. Edges are appended with the number of awards co-investigated by the two investigators and the joint award total between the investigators.
- General
 - <u>Create Merging Table</u> Given a database, this generates a spreadsheet that can be annotated to indicate how entities should be merged. The user selects the type of entity.
 - <u>Merge Entities</u> Given a database and a merging table, this generates a new database where the merges in the merging table have been performed.

- <u>Custom Table Query</u> This algorithm executes the given SQL query on the selected database, returning a table with the results.
- <u>Custom Graph Query</u> This algorithm executes the two given SQL queries on the selected database, returning a graph with the results.
- <u>Extract Raw Tables from Database</u> Lets you explore the raw contents of a database, extracting every table in the database into the Data Manager.
- Generic-CSV
 - <u>Extract Co-Occurrence Network</u> Allows the user to create a co-occurrence network based on columns in a table.
 - Extract Bipartite Network Extract a bipartite network from tabular data.
 - Extract Co-Entity Occurrence Network
 - Extract Table
- Analysis
 - Geospatial
 - <u>Congressional District Geocoder</u> This algorithm converts the given 9-digits U.S. ZIP codes (ZIP+4 codes) into its congressional districts and geographical coordinates (latitude and longitude).
- Visualization
 - Networks
 - Cytoscape Open source software platform for visualizing networks and integrating these with any type of attribute data.
 - Bipartite Network Graph

Menus at Extended Version

As stated before, this additional plugins will appear as new menu items in the Sci² Tool.

_	ta Preparation Preprocessing Analysis Modeling Visualization H	ielp				
	Remove ISI Duplicate Records			1		
	Remove Rows with Multitudinous Fields				1001 Data Manager	
	Extract Directed Network Extract Bipartite Network Extract Paper Citation Network Extract Author Paper Network	d the James S. Mc	nter and the School of Library and Information Science at Indiana University Donnell Foundation. See the Science of Science homepage (http://sci2.cns with your analyses, have questions about datasets, or would like to suggest		ISI Database From Alessandrov	'espignani.isi
	Extract Co-Occurrence Network Extract Word Co-Occurrence Network Extract Co-Author Network	rinfrastructure Shel	Inc. The Sci2 tool was developed by Patrick A. Phillips, Micah W. Linnemeier, I (http://cishell.org) developed at the Cyberinfrastructure for Network Scie Workbench Tool (http://wwb.cns.iu.edu).	. Chintan ence Center		
	Extract Reference Co-Occurrence (Bibliographic Coupling) Network Extract Document Co-Citation Network	ch Strategies, http :	://sci2.cns.iu.edu.	- 1		
	Detect Duplicate Nodes Update Network by Merging Nodes	+Formats				
	Database +	ISI 🕨	Merge Identical ISI People			
imer led:	ntation: http://wiki.slis.indiana.edu:8080/display/ALGDOC/Data C:\Documents and Settings\barbosea\Desktop\sci2\sampledata scient	NSF General Generic-CSV ►	Suggest ISI People Merges Merge Document Sources Create Document Source Merging Table Match References to Papers			
			Extract Authors Extract Documents Extract Keywords Extract Document Sources			
			Extract Authors by Year Extract References by Year Extract Original Author Keywords by Year Extract New ISI Keywords by Year			
5che	duler		Extract Authors by Year for Burst Detection Extract Documents by Year for Burst Detection Extract Original Author Keywords by Year for Burst Detection Extract New ISI Keywords by Year for Burst Detection			
mo	ve From List Remove completed automatically Remove all comp	oleted 🕑	Extract References by Year for Burst Detection	-		
ה			Extract Longitudinal Summary			
			Extract Co-Author Network			
	I Algorithm Name Date Time 5 Load 03/07/2011 00:53:10 PM 6 Load 03/07/2011 00:21:03 PM	% Compl	Extract Author Citation Network Extract Document Citation Network (Core Only) Extract Document Citation Network (Core and References) Extract Document Source Citation Network (Core only) Extract Document Source Citation Network (Core and References)			
			Extract Document Co-Citation Network (Core Only) Extract Document Co-Citation Network (Core and References) Extract Document Source Co-Citation Network (Core Only)			
٥ ٥			Extract Document Source Co-Citation Network (Core and References) Extract Author Co-Citation Network			

Figure 2.1: Menus in the extended version of Sci².

How Algorithms are Added to the Menu

There are two ways algorithms are added to the menu. First, if an algorithm is listed in the *default_menu.xml* file, which is found in the *configuration*/directory of the Sci² Tool, it is added in the place specified by the default_menu.xml file. Secondly, if an algorithm is not listed in this file, but has specified a *menu_path* property in the *algorithm.properties* file, the menu manager CIShell service will add it to the appropriate menu, as described in the by the *menu_path* property's value (for example, Analysis/additions will place an algorithm on the bottom of the Analysis menu).

Bipartite Network Graph

Description

The Bipartite Network Graph algorithm plots a bipartite network, that is, a network with exactly two distinct types of nodes. For instance, in the network below, one type of node represents a person, and the other type represents an action. The <u>Extract Bipartite Network</u> algorithm is an easy way to generate networks that are graphable by this plugin.

Bipartite Network Graph Example (web format) (pdf) Bipartite Network Graph Example (print format) (pdf)

The nodes and edges can each be independently weighted. The algorithm chooses which column to put a node in based on a node attribute called "bipartitetype." For details on the input format, see Usage Hints below.

Links

Source code in SVN

- <u>http://in.cns.iu.edu/svn/nwb/branches/tycho/sci2/plugins/normal_plugins/edu.iu.sci2.visualization.bipart</u> <u>itenet/</u> AT REVISION 5989
- Also requires:
 - http://in.cns.iu.edu/svn/nwb/branches/tycho/sci2/plugins/libs/javaGeom/
 - <u>http://in.cns.iu.edu/svn/nwb/branches/geo-nete/edu.iu.sci2.visualization.geomaps</u> and its dependencies (see <u>Geospatial Visualization</u>)
- All these weird branch-y things will be fixed in the next week or so Thomas, 3/21/2012
 Test code:
 - <u>http://in.cns.iu.edu/svn/nwb/branches/tycho/sci2/plugins/unittests/edu.iu.sci2.visualization.bipartitenet.t</u> <u>ests/</u>

Pros & Cons

It's easy to see the network structure in bipartite networks because of the obvious separation between the two different node types. However, medium to large networks (50+ nodes) may not look very good.

Applications

Implementation Details

The graph is rendered to a PNG file and a PostScript (PS) file.

Usage Hints

This is the network file (<u>NWB (.nwb)</u> format) that was used to generate the example graphs above:

```
*Nodes
id*int label*string totaldesirability*int bipartitetype*string
1 "Applicant's Proposal" 1 "Who"
2 "Kiss My Red Ruby Lips" 5 "What"
3 "Shoe My Pretty Little Feet" 10 "What"
4 "Glove My Hand" 9 "What"
5 "Be My Man" 4 "What"
6 "Papa" 9 "Who"
7 "Mama" 8 "Who"
8 "Sister" 4 "Who"
9 "No Man" 3 "Who"
*DirectedEdges
source*int target*int linkdesirability*int
141
12
    1
131
151
639
748
824
953
```

The nodes are required to have an attribute called "bipartitetype". Note that in the above network, the two values of "bipartitetype" are "Who and "What". These are also the titles of the columns in the graph. This attribute is used to determine which column the nodes should go in. You can generate your own network with this attribute, or you can use the Extract Bipartite Network algorithm.

The weights ("totaldesirability" and "linkdesirability") were generated using an aggregation function file with the

Extract Bipartite Network algorithm. For more on this, see <u>Extract Bipartite Network</u> and the <u>Extract Co-Occurrence</u> <u>Network</u> page (for info on aggregation functions).

To generate the graph file above, I imported <u>no-man.csv</u> into Sci2, then ran the Extract Bipartite Network algorithm. I chose "Who" and "What" as the First and Second Column parameters, and used <u>aggfunc-man.txt</u> as the Aggregate Function File. I saved the resulting file as a NWB file.

Parameters:

- Left side node type: which of the two values of "bipartitetype" should put a node in the left-hand column? The other type of nodes will go on the right.
- Node size: which node attribute should be used to scale the size of the nodes? If none is selected, the nodes will all be the same size.
- Edge weight: which edge attribute should be used to set the darkness of the edges between nodes? If none is selected, the edges will all be the same color.
- **Title for left column**: the title to print above the left column of nodes. If left blank, the value of "bipartitetype" for this column will be used.
- Title for right column: just like the left column.

Acknowledgements

This algorithm makes use of the javaGeom library.

References

See Also

3.2 Additional Plugins

Shared Binaries

Thomas's Log

3.3 Load, View, and Save Data

Standard

In the Sci² Tool, use '*File > Load ...'* to load one of the sample datasets provided in '*yoursci2directory*/sampledata', or load any dataset of your own choosing.

Select Files		? 🗙
Look in:	🔁 sci2 💽 🔶 🖆 📰 🗸	
My Recent Documents Desktop My Documents	 configuration features licenses logs plugins sampledata scripts workspace .eclipseproduct sci2.exe sci2.ini 	
My Computer		
My Network Places	File name: Files of type:	Open Cancel

It is possible to select more than one dataset at a time. Hold the *Ctrl* key and click several files to make multiple selections.

The '*File* > *Load* ...' command can be used not only to load datasets, but also to load any file that is one of the supported formats by Sci^2 . Once a dataset has been loaded it will show up in the data manager in the Sci^2 Tool.

Any file listed in the 'Data Manager' can be saved, viewed, renamed, or discarded by right clicking it and selecting the appropriate menu options. If '*File > View With ...*' was selected, the user can select among different application viewers. Choosing "Microsoft Office Excel" for a tabular type file will open MS Excel with the table loaded.

The Sci² Tool can save a network using '*File > Save...*' which brings up the "Save" window. Note that some data conversions are lossy, i.e., not all data is preserved. For example, when converting a network to a matrix format, attributes are lost because of the limitations of the format.

Remove Unwanted Files from the Data Manager

If you have files that you are finished with or a file you loaded by mistake and you want to remove it from the data manager window in Sci2, you can do so by simply right-clicking on the file and selecting discard:

1919 Data Manager		- 8
🗖 visualis	:\Users\dapolley\AppData\Lo zed with Temporal Bar Graph Save	cal\Temp\temp\Preprocessed-top50_results_stats-14530757518
bar si 🔛	View View With Rename	
	Discard	

This is a good way to keep the data manager free of too many files.

Drag-and-Drop

Sometimes it's simpler to drag-and-drop the desired file to be loaded into Sci² Tool than selecting it the standard way.

Press and hold down the mouse pointer to "grab" the file or group of files you want to import to Sci² Tool. Drag this file to the Data Manager window and drop it there.

Extended Version

If the tool was extended using the instructions contained at <u>3.2 Additional Plugins</u>, the process to load datasets will be a little different. Using the extended version, it is also possible to load the datasets in the database format.

Choosing the "Load" option from the "File" dropdown menu, provides the following dialog box after a dataset file is selected:

S Load	
The file 'C:\Documents and Settings\barbosaa\Desktop\sci2\sampledata\scientometrics\isi\AlessandroVespignani.isi' can be loaded using one or more of the Please select the format you would like to try.	following formats.
Load as ISI scholarly format ISI database	
Select Cance	el Details >>

Figure 3.2: The 'Load' pop-up window

You can choose to load the file in either a text format (ex: ISI flat format or NSF csv format) or as a database. The format selected should match the format you want the tool to use to manipulate that dataset.

Datasets loaded as a database format, will appear with the icon 🔎 in the Data Manager.

3.4 Memory Allocation

Due to the constraints of the Java virtual machine, the amount of memory available to a Java application must be determined before the application starts. The current default allotment of 350 Megabytes is a balance between

providing enough memory for most uses of the tool, while not causing the Sci² Tool to crash on machines with too little memory. For most analyses this amount should be enough, but for larger scale operations this amount should be increased to make full use of your systems available memory.

3.4.1 Windows and Linux

Open the file "scipolicy.ini" in your Sci² directory, using a simple text editor such as Notepad:

→ → sci2 →		✓ 4y Sear	ch sci2	
Organize 🔻 🦳 Open 🔻	Share with 👻 🦳 Print 🛛 Burn	New folder	:== ·	- 🔟 🤇
🔆 Favorites	Name	Date modified	Туре	Size
🧮 Desktop	鷆 configuration	1/3/2013 2:06 PM	File folder	
🐌 Downloads	퉬 features	12/21/2012 9:21 AM	File folder	
🗐 Recent Places	퉬 licenses	12/21/2012 9:21 AM	File folder	
	퉬 logs	1/3/2013 2:31 PM	File folder	
📄 Libraries	퉬 plugins	1/3/2013 9:16 AM	File folder	
	퉬 sampledata	12/21/2012 9:21 AM	File folder	
🜉 Computer	퉬 scripts	12/21/2012 9:21 AM	File folder	
🏭 Local Disk (C:)	퉬 workspace	12/21/2012 9:33 AM	File folder	
⋥ dapolley (Y:)	artifacts.xml	12/21/2012 9:21 AM	XML Document	41 KI
🖵 projects (Z:)	eclipsec.exe	12/21/2012 9:21 AM	Application	24 KI
-	😵 sci2.exe	12/21/2012 9:21 AM	Application	52 KI
📬 Network	💭 sci2.ini	12/21/2012 9:21 AM	Configuration sett	1 KI
	Type: Configur Size: 24 bytes			
sci2.ini Configuration setting	Date modified: 12/21/20	12/21/2012 9:21 AM	М	

The file should contain the following three lines (if not, add them):

🧾 sci2.in	i - Notepad		
	t F <u>o</u> rmat	<u>H</u> elp	
-vmargs -xms15r -xmx350	; 1		*
			-

Note: when you initially open the Sci2.ini file, the text may appear all in one line. If so, go ahead and separated the text into three separate lines, as shown above.

The first number (15 here) represents how much memory is allocated to Sci² when it first starts up. This number isn't particularly important, but should not be set to anything below 10m.

The second and more important number (350 here) represents the maximum amount of memory that can be allocated to Sci². This can be up to roughly 3/4ths the total available memory on your machine, but should not be set any higher, or Sci² will fail to start.

Make sure that the formatting is displayed exactly as it is above, as the .ini file can be finicky about extra spaces in the file, or multiple arguments on a single line.

After changing these two numbers, save the sci2.ini file, and your new memory settings should be used the next time Sci² starts.

3.4.2 Mac

Configure the nwb.ini file inside the Sci² Tool application bundle. Open the Sci² Tool application folder and control + click on the sci2 icon. Select *'Show Package Contents'* from the menu.



Figure 3.3: Find sci2 icon in the Sci² directory

This should bring up another window with a folder labeled '*Contents*.' Open the '*Contents*' folder and then open the '*MacOS*' folder found inside. Open the '*sci2.ini*' file in TextEdit or other text editor that will leave the contents as plain text.

000	nwb.ini	
-clean		
-showsplash		
org.eclipse.platform		
Launcher .XXMaxPermS	ize	
256m		
-vmargs		
-Xdock:icon=/Resource	ces/nwb.icns	
-XstartOnFirstThread		
-Xms40m		
-Xm×256m		
-Dorg.eclipse.swt.int	ernal.carbon.smallFonts	

Figure 3.3: Original sci2.ini file

To enable the Sci² Tool to access more memory, increase the number following '-*Xmx*' in the '*sci2.ini*' file. If the value is increased too much, the Sci² Tool will not function.



Figure 3.4: Updated sci2.ini file

3.5 Memory Limits

The Sci² Tool's database functionality greatly improves the volume of data which can be loaded into and analyzed by the tool. Whereas most scientometric tools available as of March 2010 require powerful computing resources to perform large scale analyses each time a network needs to be extracted, the pre-loaded database runs network extraction algorithms quickly and allows the users to format their own custom queries. This functionality has some front-heavy memory requirements in order to initially load the data into the database, the upper limits of which can be seen in Tables 3.1 and 3.2.

	Entri es	Load	Merg e Peopl e	Merg e Journ als	Matc h	Extra ct Auth ors	Extra ct Docu ment s	Extra ct Co-A uthor s	Extra ct Docu ment Citati on (with outer)	Extra ct Auth or Citati on	Extra ct Docu ment Co-Ci tation	Extra ct Docu ment Co-Ci tation (core)	Auth or Co-Ci tation
--	-------------	------	-------------------------	---------------------------	-----------	----------------------------	----------------------------------	-----------------------------------	--	---	--	--	-------------------------------

50	5	1	1	1	1	1	1	1	1	10	4	2
500	10	4	4	1	1	1	1	1	1	20	4	5
5000	100	48	180	3	1	1	3	18	2	3300	20	35
10000	210	120	480	5	2	1	10	30	7		60	100
20000	400	300	1200	15	5	1	22	70	20		164	250

Table 3.1: The number of seconds to perform each action on a dataset of the given size, on a computer with 12GB of memory

Entri es	Load	Merg e Peopl e	Merg e Journ als	Matc h	Extra ct Auth ors	Extra ct Docu ment s	Extra ct Co-A uthor s	Extra ct Docu ment Citati on (with outer)	Extra ct Auth or Citati on	Extra ct Docu ment Co-Ci tation	Extra ct Docu ment Co-Ci tation (core)	Auth or Co-Ci tation
50	50	55	9	4	3	1	1	1	1	1	40	13
500	500	420	52	13	3	1	1	1	2	1	75	13
5000	5000	3600	1080	480	25	1	1	12	90	2		180

Table 3.2: The number of seconds to perform each action on a dataset of the given size, on a computer with 1.2GB of memory

3.6 Property Files

The properties files, sometimes referred to as aggregate function files, facilitate analysis by allowing visualization according to certain attributes of nodes and edges. These files can be used where aggregation of data is to be performed based on certain unique values. This ultimately enhances the power of visualization. The properties files are located in 'Sci2/sampledata/scientometrics/properties'

All properties files follow the same pattern: {**node|edge**}.*new_attribute* = *table_column_name*.[{**target|source**}].*function*

The first part of file specifies whether action will be performed on a node or an edge.

The next part, new_attribute, will be a name selected by the user, which indicates the name of the attribute.

table_column_name is the name of the attribute we are going to operate on to create a new value for the final node, this can be the name of any of the node attributes in the network

function determines how we aggregate, or combine, the values for the new node

Aggregate functions:

- arithmeticmean finds the average of an independent node attribute
- geometricmean finds the average of a dependent node attribute
- count counts the instances of appearance of a node attribute
- **sum** the sum of each node's attribute values. Example use: When you have two author nodes who are really the same author and you want to combine the number of citations they have accumulated under both names.
- **max** the maximum value of each node's attribute values. Example use: When you have two author nodes who are really the same author, which have two differing author ages, you might want to assume that the younger age was based on an old record, and keep the older age
- min the maximum value of each node's attribute values.
- mode reports the most common value for an attribute

Below is an example of a property file:

```
node.numberOfWorks = numberOfWorks.sum
node.timesCited = timesCited.sum
edge.numberOfCoAuthoredWorks = numberOfCoAuthoredWorks.sum
edge.weight = weight.ignore
```

The idea here is that, for each set of nodes that are each others' duplicate, we combine each of the old attributes' values for those nodes using some mathematical function, in order to create the new attribute values of the final merged node. If an attribute is not mentioned, the algorithm will pick one of the attribute values from the duplicate nodes to use in the resulting node. This is acceptable if the two values will always be the same, but not if they could differ.

Below is a list of some of the various property files available for Sci2, grouped by the type of files they can be used to operate on. Along with a brief description of each property file, there are instructions on how to use the file. Note: this list is not complete. Be sure to check back as more property files are documented.

ISI Files

isiCoCitation.properties

This property file can be used with a co-occurrence extraction of cited references. The isiCoCitation.properties file will add the properties: "times cited," and "times appearing." It is useful for visualizing citation networks.

Select any ISI file to load in Sci2. Load the file in ISI flat format.

Choose 'Data Preparation > <u>Extract Co-Occurrence Network</u>' and apply the following parameters, making sure to select the aggregation function file indicated below:

Se Extract Network from	Table	
	Extracts a network from a delimited table	
Column Name	Cited References	• •
Text Delimiter	<u>[</u>	
Aggregation Function File	C:/Documents and Settings/dapolley/Desktop/sci2/sampledata/scientometrics/properties/isiCoCitation.properties	Browse
		OK Cancel

When the resulting network is visualized in GUESS, two properties will be appended to the nodes and will be accessible from the Graph Modifier pane. The isiCoCitation.properties file it will add "timesappearing" and "timescited" properties that will allow users to edit nodes according to these properties, allowing for more advanced visualizations.

isiPaperCitation.properties

This property file can be used in ISI paper citation data extractions. The file will add the properties: "global citation count", "in original data set", and "location citation count".

Load ISI file in Sci2. To use this file, users will want to extract a directed network, 'Data Preparation > <u>Extract</u> <u>Directed Network</u>', and use the following parameters:

Section 2017 Secti	vork	_ 🗆 🗙
	Given a table, this algorithm creates a directed network by placing a d	
Source Column	Cited References	• 😢
Target Column	Cite Me As	•
Text Delimiter	Γ.	
Aggregate Function File	C:/Documents and Settings/dapolley/Desktop/sci2/sampledata/scientometrics/properties/isiPaperCitation.properties	Browse
	[OK Cancel

The resulting network will have the properties "globalcitationcount", "inoriginal dataset", and "localcitationcount" to the nodes in the network, allowing the nodes to be edited by these properties.

mergelsiAuthors.properties

This property file allows for the merging of duplicate nodes in an author table and updates the corresponding network.

Load any ISI file in Sci2. This property file will be used when you extract a co-author network. Run 'Data Preparation > *Extract Co-Author Network*'.

Next, you will want to detect any duplicate nodes in the network. Run, 'Data Preparation > <u>Detect Duplicate Nodes</u>' u sing the following parameters:

😵 Detect Duplicate Nodes		_ 🗆 🗙
Detects duplicate nodes by	comparing their attribu	ites
Attribute to compare on	label	•
Merge when this similar	0.95	
Create notice when this similar	0.85	٢
Number of shared first letters	2	۲
	OK	Cancel

Running this algorithm will result in a merge table and two text files. Specifically, the first log file provides information regarding which nodes will be merged, while the second log file lists nodes which are similar but will not be merged. The automatically generated merge table can be further modified as needed.

To merge identified duplicate nodes, select both the "Network with directed edges from Cited References to Cite Me As" network and "Merge Table: based on label" by holding down the 'Ctrl' key. Run *'Data Preparation > <u>Update</u>* <u>Network by Merging Nodes'</u>. This will produce an updated network as well as a report describing which nodes were merged. To complete this workflow, an aggregation function file must also be selected from the pop-up window:

💱 Update Network by Me	rging Nodes	
	Update a network by merging nodes	
Aggregation Function File	C:/Documents and Settings/dapolley/Desktop/sci2/sampledata/scientometrics/properties/mergeIsiAuthors.properties	Browse
		OK Cancel

The resulting ISI co-author network will have duplicate author nodes merged.

mergelsiPaperCitation.properties

The property file allows for the merging of duplicate nodes in a paper citation table and updates the corresponding network.

Load any ISI file in Sci2. To use this file, users will want to extract a directed network, 'Data Preparation > <u>Extract</u> <u>Directed Network</u>', and use the following parameters:

Next, you will want to detect any duplicate nodes in the data set. Run, 'Data Preparation > <u>Detect Duplicate Nodes</u>' u sing the following parameters:

😵 Detect Duplicate Nodes	
Detects duplicate nodes by	comparing their attributes
Attribute to compare on	label
Merge when this similar	0.95
Create notice when this similar	0.85
Number of shared first letters	2
	OK Cancel

Running this algorithm will result in a merge table and two text files. Specifically, the first log file provides information regarding which nodes will be merged, while the second log file lists nodes which are similar but will not be merged. The automatically generated merge table can be further modified as needed.

To merge identified duplicate nodes, select both the "Network with directed edges from Cited References to Cite Me As" network and "Merge Table: based on label" by holding down the 'Ctrl' key. Run *'Data Preparation > <u>Update</u>* <u>Network by Merging Nodes'</u>. This will produce an updated network as well as a report describing which nodes were merged. To complete this workflow, an aggregation function file must also be selected from the pop-up window:

💱 Update Network by Me	rging Nodes	_ 🗆 🗙
	Update a network by merging nodes	
Aggregation Function File	C:/Documents and Settings/dapolley/Desktop/sci2/sampledata/scientometrics/properties/mergeIsiPaperCitation.properties	Browse
		OK Cancel

The resulting ISI paper citation network will have the properties "globalcitationcount", "inoriginal dataset", and "localcitationcount" to the nodes in the network and the duplicate nodes will have been merged.

Endnote Files

mergeEndnoteAuthors.properties

This property file allows for the merging of duplicate nodes in the author table and updates the corresponding network

Load any EndNote file in Sci2. Extract a co-author network by running 'Data Preparation > <u>Extract Co-Author</u> <u>Network</u>'.

Run, 'Data Preparation > <u>Detect Duplicate Nodes</u>' with the following parameters:

😵 Detect Duplicate Nodes	
Detects duplicate nodes by	comparing their attributes
Attribute to compare on	label
Merge when this similar	0.95
Create notice when this similar	0.85
Number of shared first letters	2
	OK Cancel

To merge identified duplicate nodes, select both the "Extracted Co-Authorship Network" network and "Merge Table: based on label" by holding down the 'Ctrl' key. Run *'Data Preparation > <u>Update Network by Merging Nodes</u>'. This will produce an updated network as well as a report describing which nodes were merged. To complete this workflow, an aggregation function file must also be selected from the pop-up window:*

💱 Update Network by Me	rging Nodes	_ 🗆 🗙
	Update a network by merging nodes	
Aggregation Function File	C:/Documents and Settings/dapolley/Desktop/sci2/sampledata/scientometrics/properties/mergeEndnoteAuthors.properties	Browse
		OK Cancel

The resulting network will have duplicate author nodes merged.

Scopus Files

mergeScopusAuthors.properties

This property file allows for the merging of authors and updates the corresponding network.

Load any Scopus in Sci2. Extract a co-author network by following 'Data Preparation > Extract Co-Author Network'

To detect any duplicate authors, select _'Data Preparation >_ <u>Detect Duplicate Nodes</u>' with the following parameters:

😵 Detect Duplicate Nodes	
Detects duplicate nodes by	comparing their attributes
Attribute to compare on	label
Merge when this similar	0.95
Create notice when this similar	0.85
Number of shared first letters	2
	OK Cancel

To merge identified duplicate nodes, select both the "Extracted Co-Authorship Network" and "Merge Table: based on label" by holding down the 'Ctrl' key. Run '*Data Preparation* > <u>Update Network by Merging Nodes</u>'. This will produce an updated network as well as a report describing which nodes were merged. To complete this workflow, an aggregation function file must also be selected from the pop-up window:

💱 Update Network by Me	rging Nodes	
	Update a network by merging nodes	
Aggregation Function File	C:/Documents and Settings/dapolley/Desktop/sci2/sampledata/scientometrics/properties/mergeScopusAuthors.properties	Browse
		OK Cancel

The resulting network will have duplicate author nodes merged.

3.7 Log Files

When a user is using Sci2, information about all the operations he or she performs will be saved in the log files. Log files are simple text documents that track all the operations performed during a Sci2 session. Each time users start the tool a new log file will be created, and Sci2 will save these log files as long as the tool is installed on the user's machine. These files will help you better understand specifically how the algorithms employed during a session are processing the data. The log files will also give a user information on who the implementer(s) and integrator(s) of the algorithms are, time and date information for algorithm execution, algorithm input parameters, and specific information on any errors that may occur during Sci2 operation.

To see copies of the log files open your Sci2 directory and go to the "logs" directory:

🕞 🕣 🗢 🕌 🕨 sci2 🕨				✓ 4→ Search sci2			×
Organize 🔻 😭 Open	Include in library 👻 Share with 👻	Burn	New folder		:==	-	0
🔆 Favorites	Name		Date modified	Туре	Size		
E Desktop	Configuration		12/27/2012 12:38	File folder			
Downloads	heatures		12/21/2012 9:21 AM	File folder			
🖳 Recent Places	licenses		12/21/2012 9:21 AM	File folder			
	logs		12/27/2012 12:38	File folder			
词 Libraries	plugins		12/21/2012 10:38	File folder			
	\rm is ampledata		12/21/2012 9:21 AM	File folder			
🖳 Computer	scripts		12/21/2012 9:21 AM	File folder			
🏭 Local Disk (C:)	J workspace		12/21/2012 9:33 AM	File folder			
🖵 dapolley (Y:)	artifacts.xml		12/21/2012 9:21 AM	XML Document	41 K	В	
🖵 projects (Z:)	eclipsec.exe		12/21/2012 9:21 AM	Application	24 K	В	
	Sy sci2.exe		12/21/2012 9:21 AM	Application	52 K	в	
👊 Network	sci2.ini		12/21/2012 9:21 AM	Configuration sett	1 K	В	
logs Date File folder	modified: 12/27/2012 12:38 PM						

You can select the log file for the Sci2 session you wish to examine:

🔆 Favorites	^			== •	
	Name	Date modified	Туре	Size	
🧮 Desktop	cishell-user-12-21-2012-09-33-AM.0.0.log	12/21/2012 9:35 AM	Text Document	2 KB	
🐌 Downloads	cishell-user-12-21-2012-09-42-AM.0.0.log	12/21/2012 9:46 AM	Text Document	2 KB	
📃 Recent Places	📋 cishell-user-12-21-2012-09-53-AM.0.0.log	12/21/2012 9:58 AM	Text Document	2 KB	
	📋 cishell-user-12-21-2012-10-32-AM.0.0.log	12/21/2012 10:34	Text Document	2 KB	
詞 Libraries	📋 cishell-user-12-21-2012-10-38-AM.0.0.log	12/21/2012 11:09	Text Document	2 KB	
	📋 cishell-user-12-21-2012-11-34-AM.0.0.log	12/21/2012 11:47	Text Document	6 KB	
🖳 Computer	📋 cishell-user-12-21-2012-11-48-AM.0.0.log	12/21/2012 12:01	Text Document	15 KB	
🚢 Local Disk (C:)	📋 cishell-user-12-21-2012-12-02-PM.0.0.log	12/21/2012 12:02	Text Document	2 KB	
🖵 dapolley (Y:)	📄 cishell-user-12-21-2012-12-03-PM.0.0.log	12/21/2012 12:03	Text Document	3 KB	
🖵 projects (Z:)	📄 cishell-user-12-21-2012-12-08-PM.0.0.log	12/21/2012 12:35	Text Document	3 KB	
	📄 cishell-user-12-21-2012-12-35-PM.0.0.log	12/21/2012 12:40	Text Document	2 KB	
📬 Network	📄 cishell-user-12-27-2012-08-57-AM.0.0.log	12/27/2012 9:01 AM	Text Document	3 KB	
	📄 cishell-user-12-27-2012-09-01-AM.0.0.log	12/27/2012 9:10 AM	Text Document	2 KB	
	📄 cishell-user-12-27-2012-09-06-AM.0.0.log	12/27/2012 9:06 AM	Text Document	3 KB	
	📄 cishell-user-12-27-2012-09-11-AM.0.0.log	12/27/2012 9:15 AM	Text Document	2 KB	
	📄 cishell-user-12-27-2012-09-19-AM.0.0.log	12/27/2012 9:39 AM	Text Document	3 KB	
	📄 cishell-user-12-27-2012-09-39-AM.0.0.log	12/27/2012 9:43 AM	Text Document	2 KB	
	📄 cishell-user-12-27-2012-09-44-AM.0.0.log	12/27/2012 9:45 AM	Text Document	3 KB	
	📄 cishell-user-12-27-2012-10-28-AM.0.0.log	12/27/2012 10:28	Text Document	2 KB	
	📄 cishell-user-12-27-2012-11-10-AM.0.0.log	12/27/2012 12:37	Text Document	11 KB	
	📄 cishell-user-12-27-2012-12-38-PM.0.0.log	12/27/2012 12:38	Text Document	19 KB	
	cishell-user-12-27-2012-12-38-PM.0.0.lo	12/27/2012 12:38	LCK File	0 KB	

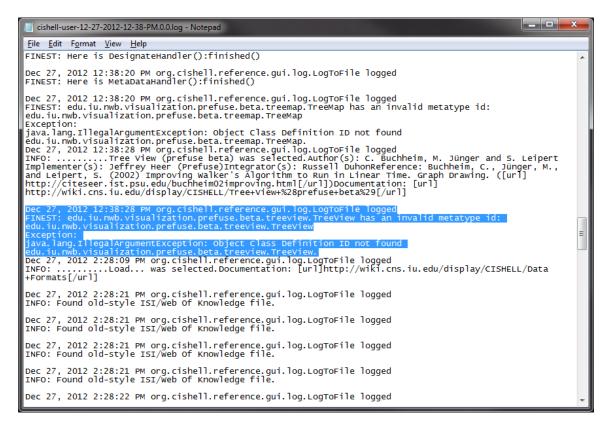
Here is an example of a log file. Suppose you wanted to cite a particular algorithm that you used to process some data for a paper you are writing. The complete citation information and associated URLs for the algorithms used by Sci2 can be found directly in the log files:

📑 cishell-user-12-27-2012-12-38-PM.0.0.log - Notepad
<u>Eile Edit Fo</u> rmat <u>V</u> iew <u>H</u> elp
Indiana University, the National science Foundation under Grant No. SBE-0738111 and IIS-0715303, and the James S. McDonnell Foundation. See the science of Science homepage ([url]http://sci2.wiki.cns.iu.edu [/url]) for documentation and screenshots. Please visit [url]https://sci2.cns.iu.edu/user/ask.php[/url] if you need help with your analyses, have questions about datasets, or would like to suggest enhancements and new features.Primary investigators are Katy Börner, Indiana University and Kevin W. Boyack, SciTech Strategies Inc. The Sci2 tool was developed by Chin Hua Kong, Joseph Biberstine, Thomas G. Smith, David M. Coe, Micah W. Linnemeier, Patrick A. Phillips, Chintan Tank, and Russell J. Duhon. It uses the Cyberinfrastructure Shell ([url]http://cishell.org[/url]) developed at the Cyberinfrastructure for Network science Center ([url]http://cns.iu.edu[/url]) at Indiana University. Many algorithm plugins were derived from the Network Workbench Tool ([url]http://mwb.cns.iu.edu[/url]). Please cite as follows:Sci2 Team. (2009). Science of Science (Sci2) Tool. Indiana University and SciTech Strategies, [url] http://sci2.cns.iu.edu[/url].
Dec 27, 2012 12:38:16 PM org.cishell.reference.gui.log.LogToFile logged INFO: Loaded: C:\Users\dapolley\Desktop\mammals.xml
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged INFO:Tree Map (prefuse beta) was selected.Author(s): C. Ahlberg, C. Williamson, B. SheeidermanImplementer(s): Jeffrey Heer (Prefuse)Integrator(s): Russell DuhonReference: Ahlberg, C., Williamson, C. and Shneiderman, B. (1992). Dynamic queries for information exploration: An implementation and evaluation. In Proceedings of ACM SIGCHI'92, 619-626. [[url] http://orcs.bus.okstate.edu/jones98/treemaps.htm[/url])bocumentation: [url] http://wiki.cns.iu.edu/display/CISHELL/Tree+Map+%28prefuse+beta%29[/url]
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged FINEST: Starting to parse bundleentry://80.fwk6321908/OSGI-INF/metatype/METADATA.XML
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged FINEST: Here is AbstractHandler:startElement():metatype:MetaData
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged FINEST: Here is MetaDataHandler():init()
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged FINEST: Here is MetaDataHandler:startElement():oCD
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged FINEST: Here is OcdHandler():init()
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged FINEST: Here is OcdHandler:startElement():AD

Notice that the log files also display the URL for where the algorithm is documented on the CIShell site:

📄 cishell-user-12-27-2012-12-38-PM.0.0.log - Notepad
Eile Edit F <u>o</u> rmat <u>V</u> iew <u>H</u> elp
derived from the Network Workbench Tool ([url]http://nwb.cns.iu.edu[/url]). Please cite as follows:5ci2 Team. (2009). Science of Science (Sci2) Tool. Indiana University and SciTech Strategies, [url] http://sci2.cns.iu.edu[/url].
Dec 27, 2012 12:38:16 PM org.cishell.reference.gui.log.LogToFile logged INFO: Loaded: C:\Users\dapolley\Desktop\mammals.xml
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged INFO:Tree Map (prefuse beta) was selected.Author(5): C. Ahlberg, C. Williamson, B. ShneidermanImplementer(5): Jeffrey Heer (Prefuse)Integrator(5): Russell DuhonReference: Ahlberg, C., Williamson, C. and Shneiderman, B. (1992). Dynamic queries for information exploration: An implementation and evaluation. In Proceedings of ACM SIGCHI'92, 619-626. ([url] http://viki.cns.iu.edu/display/CISHELL/Tree+Map+%28prefuse+beta%29[/url]
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged FINEST: Starting to parse bundleentry://80.fwk6321908/OSGI-INF/metatype/METADATA.XML
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged FINEST: Here is AbstractHandler:startElement():metatype:MetaData
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged FINEST: Here is MetaDataHandler():init()
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged FINEST: Here is MetaDataHandler:startElement():OCD
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged FINEST: Here is OcdHandler():init()
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged FINEST: Here is OcdHandler:startElement():AD
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged FINEST: Here is AttributeDefinitionHandler():init()
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged FINEST: Here is AttributeDefinitionHandler():finished()
Dec 27, 2012 12:38:20 PM org.cishell.reference.gui.log.LogToFile logged FINEST: Here is OcdHandler:startElement():AD

When an error occurs, the event is detailed in the log file:



As you can see the log file provides a lot of information that can be valuable to users. Not all of the data recorded in the log file will be easily understood by the average user, but it is a good place to look for more detailed information on error messages. The log files are also useful to for recreating workflows from previous sessions, since all the algorithm input parameters will be saved in the log file. For instance, say that a user wishes to see, step-by-step, how to recreate a visualization that was originally made months ago. Using the log files, he or she will be able to see specifically what algorithms were used to process the data and what parameters were provided to end up with the visualization. In this way, the log files automatically document workflows for future replication.

3.8 Header Map Files

When dealing with various data formats in Sci2, column header names sometimes need to be standardized to a generic Sci2 format before algorithms can be run on the data. This process is called header standardization, and can be achieved using the <u>Convert to Generic Publication Algorithm</u>. This algorithm uses a specially formatted file, ending with the **.hmap** extension, to replace preexisting headers with the generic Sci2 equivalents.

Syntax

The syntax of a **.hmap** file is identical to that of a Java **.properties** file. Line comments can be included, and should start with a **#**. The purpose of the file is to map out preexisting headers with their replacement headers. This is done using a key-value format, where the old headers are the keys, and the new generic headers are the values. Each line should contain a key, followed by a **=**, then a value. It is important to note that any spaces in a key (old header) should be represented by the Unicode space value - **\u0020**. Normal spaces can be used in the value (replacement headers), however. The reason for this is that, when the **.hmap** file is read in by Java (using **.properties** syntax interpretation), it will mistake any spaces before the equal sign as a key-value separator. Therefore, Unicode space values must be used to escape any spaces before the equal sign.

Example

It may be hard to visualize what a **.hmap** file should look like without an example, so one is provided below. This is a sample **.hmap** file mapping SCOPUS format headers to their generic Sci2 equivalents:

scopus.hmap
<pre>scopus.humap # Keys (to be replaced) are on the left side of the equal sign. # Values (used as replacement) are on the right side of the equal sign. Authors=Authors Title=Title Year=Publication Year Source\u0020title=Journal Title (Full) Volume=Volume Issue=Issue Art10020No.=New Article Number Page\u0020start=Beginning Page Page\u0020start=Beginning Page Page\u0020end=Ending Page Abstract=Abstract Author\u0020Keywords=New ISI Keywords Index\u0020Keywords=New ISI Keywords References=Cited References Editors=Editors Publisher=Publisher Conference\u0020date=Conference Title Conference\u0020location=Conference Location ISSN=ISSN ISBN=ISEN DOI=DOI Language\u0020of\u0020original\u0020bocument=Language</pre>
Document\u0020Type=Document Type Self\u0020Reference=Cite Me As

4 Workflow Design

- <u>4.1 Overview</u>
- <u>4.2 Data Acquisition and Preparation</u>
- <u>4.3 Database Loading and Manipulation</u>
- <u>4.4 Summaries and Table Extractions</u>
- <u>4.5 Statistical Analysis and Profiling</u>
- 4.6 Temporal Analysis (When)
- 4.7 Geospatial Analysis (Where)
- <u>4.8 Topical Analysis (What)</u>
- 4.9 Network Analysis (With Whom?)
- 4.10 Modeling (Why?)

4.1 Overview

A typical science study starts with a Needs Analysis of a selected stakeholder group that informs the subsequent workflow design, involving Data Acquisition and Processing; Data Analysis, Modeling, and Layout; and Data Communication--Visualization Layers. All datasets, algorithms, and parameter values used in a study have to be documented in detail in support of replication and interpretation. The resulting Validation and Interpretation should then proceed in collaboration with domain experts and stakeholders. Insights gained might generate additional insight needs or inspire changes to the workflow. The process is highly incremental, often demanding many cycles

of revision and refinement to ensure the best datasets are used, optimal algorithm parameters applied, and clearest insight achieved.

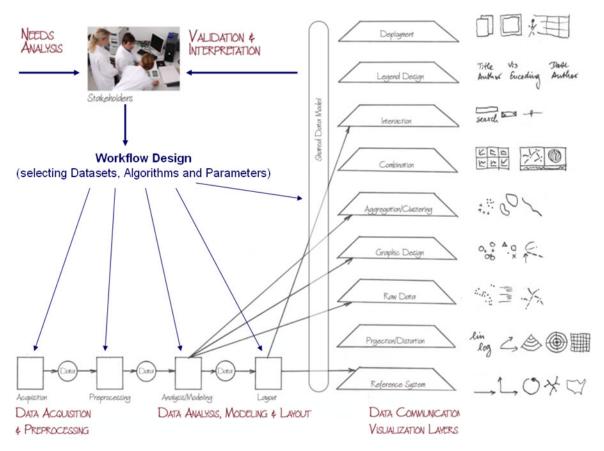


Figure 4.1: Needs-driven workflow design using a modular data acquisition/analysis/modeling/visualization pipeline as well as visualization layers

Note that the visualization layers interact with other workflow elements such as analysis algorithms (e.g., network analysis algorithms that compute additional node/edge attributes for graphic design, clustering techniques that indentify cluster boundaries), or layout algorithms (e.g., network layouts that compute a spatial reference system).

4.2 Data Acquisition and Preparation

- 4.2.1 Datasets: Publications
 - <u>4.2.1.1 Refer/BibIX/enw</u>
 - <u>4.2.1.2 BibTeX</u>
 - 4.2.1.3 ISI Web of Science
 - <u>4.2.1.4 Scopus</u>
 - 4.2.1.5 Google Scholar
 - 4.2.1.5.1 Google Citation
- <u>4.2.2 Datasets: Funding</u>
 - 4.2.2.1 NSF Award Search
 - <u>4.2.2.2 NIH RePORTER</u>
- 4.2.3 Datasets: Scholarly Database

Typically, about 80 percent of total project efforts is spent on data acquisition and preprocessing; yet well prepared data is mandatory to arrive at high-quality results. Datasets might be acquired via questionnaires, crawled from the Web, downloaded from a database, or accessed as a continuous data stream. Datasets differ by their coverage and

resolution of time (days, months, years), geography (languages and/or countries considered), and topics (disciplines and selected journal sets). Their size ranges from several bytes to terabytes (trillions of bytes) of data. They might be high-quality materials curated by domain experts or random content retrieved from the Web. Based on a detailed needs analysis and deep knowledge about existing databases, the best suited yet affordable datasets have to be selected, filtered, integrated, and augmented. It may also be necessary for networks to be extracted (see section <u>4.7</u> <u>Network Analysis</u> for details).

4.2.1 Datasets: Publications

4.2.1.1 Refer/BibIX/enw

Refer was one of the first digital reference managers, developed by Bell labs in 1978. Refer's file output format has since been adopted by many tools and web services, including BibIX for UNIX, early versions of EndNote, CiteSeerX, Zotero.

Data in refer-formatted files can be used for the following types of analyses:

- Statistical Attributes** %1 (Times Cited)
- Temporal Analysis** %8 (Date)** %V (Volume)** %D (Year Published)
- Geospatial Analysis** %+ (Author Address)** %C (Place Published)
- Topical Analysis** %X (Abstract)** %J (Journal)** %K (Keywords)** %F (Label)
 - %! (Short Title)
 - %T (Title)
- Network Analysis** %A (Author)

4.2.1.2 BibTeX

Like Refer, BibTeX provides a standard reference file format used by many tools and web services, including CiteSeerX, citeulike, BibSonomy, and Google Scholar.

Data in BibTex files can be used for the following types of analyses:

- Temporal Analysis** date** bibdate** date-added** date-modified
 - issue
 - month
 - timestamp
 - volume
 - year
- Geospatial Analysis** address** location
- Topical Analysis** abstract** booktitle** conference** description
 - journal
 - keywords
- Network Analysis** author** organization

4.2.1.3 ISI Web of Science

ISI Web of Science (WoS) is a leading citation database cataloging over 10,000 journals and over 120,000 conferences. Access it via the "Web of Science" tab at <u>http://www.isiknowledge.com</u> (**note:** access to this database requires a paid subscription). Along with Scopus, ISI WoS provides some of the most useful datasets for scientometric analysis.

To find all publications by an author, search for the last name and the first initial followed by an asterisk in the author field. To find papers by Eugene Garfield, enter Garfield E* in the author field. The search yielded 1,529 results on November 11th 2009, 500 of which can be downloaded at a time, see Figure 4.2.

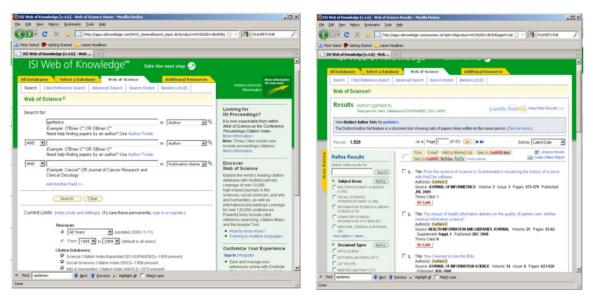


Figure 4.2: ISI Web of Science search interface and ISI Web of Science search results

Download the first 500 records using the output box at the bottom of the page. Enter records '1' to '500', select 'Full Record' and 'plus Cited Reference', select 'Save to Plain Text' in the drop down menu, and then click save. Wait for the processing to complete, and then save the file as *GarfieldE.isi*. The resulting file can be seen in Figure 4.3.

ISI Web of Knowledge [v.4.6] - Web of Science Results - Mozilla Firefox	Science
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The man of provide factory and the	AU Harmon, G
	Cartiald F
19. Title: Social network analysis and citation network analysis: Con approaches to the study of scientific communication (SIG MET)	torplementary
Author(s): Marion LS, Garfield E, Hargens LL, et al.	Marchionini, G
Source: ASIST 2003: PROCEEDINGS OF THE GETH ASIST ANNUAL N HRMANIZING INFORMATION TECHNOLOGY: FROM IDEAS TO BITS A	L MEETING, VOL 40, 2003 -
PROCEEDINGS OF THE ASIST ANNUAL MEETING Volume: 40 Page	
2003 Times Cited 0	TI Bioinformatics in information science education
U-Link	BO ASIST 2002: PROCEEDINGS OF THE 65TH ASIST ANNUAL HEETING, VOL 39, 2002
	SE PROCEEDINGS OF THE ASIST ANNUAL REETING
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Provide Caled Posterience	 See bioinformatics research, professional practice, and enterprise.
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Acceptable Use Policy	USA.
Copyright © 2009 Thomson Reuters	CR ARMOUR PG, 2001, COMMUN ACH, V44, P13
	BATES NJ, 1999, J AM SOC INFORM SCI, V50, P1043
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Figure 4.3: Saving records from Web of Science and viewingGarfieldE.isi

ISI files are loosely based on the RIS file format, and data in this format can be used for the following types of analyses:

- Statistical Attributes** NR (Cited Reference Count)** TC (Times Cited)
- Temporal Analysis** RC (Date / Date Modified)** PD (Date Published)** IS (Issue)** CY (Meeting Date)
 - VL (Volume)
 - PY (Year)
- Geospatial Analysis** AD (Address)** C1 (Author Address)** CL (Meeting Location)** PA (Publisher Address)
 - PI (Publisher City)
 - RP (Reprint Address)
- Topical Analysis** AB (Abstract)** BS (Book Series Subtitle)** SE (Book Series Title)** CT (Conference Title)
 - ID (Index Keywords)
 - CT (Meeting Title)

- MH (MeSH Terms)
- A2 (Other Abstract)
- SO (Source)
- TI (Title)
- FT (Vernacular Title)
- Network Analysis** AU (Author)** CR (References)** IV (Investigators)** AN (PubMed ID)

4.2.1.4 Scopus

Elsevier's Scopus, like ISI Web of Science, has an extensive catalog of citations and abstracts from journals and conferences. Subscribers to Scopus can access the service via <u>http://www.scopus.com</u>.

To find all articles whose abstract, title, or keywords include the terms 'Watts Strogatz Clustering Coefficient', simply enter those terms in the Article/Abstract/Keywords field. Twenty-five results were found as of November 11th, 2009. Download up to 2,000 references by checking the 'Select All' box and clicking 'Output'.

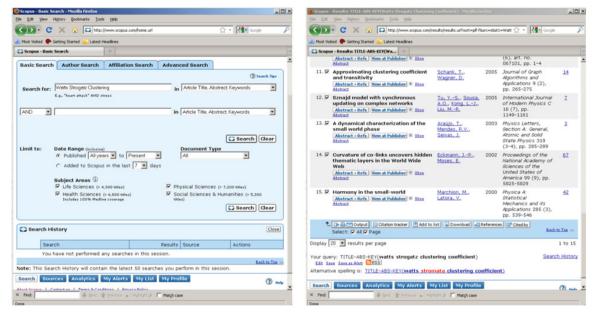
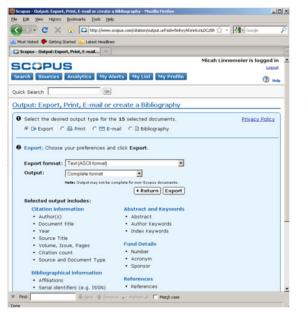


Figure 4.4: Scopus search interface and Scopus search results

At the output window, select 'Comma separated file, .csv' (e.g. Excel) and 'Complete format' from the drop-down menus and choose 'Export'. Save the file as WattsStrogatz.scopus. The resulting file can be seen in Figure 4.5.



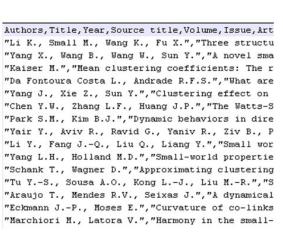


Figure 4.5: Saving records in Scopus and viewing WattsStrogatz.scopus

Data in Scopus files can be used for the following types of analyses:

- Temporal Analysis** Issue** Volume** Year
- Geospatial Analysis** Correspondence Address
- Topical Analysis** Abstract** Author Keywords** Conference Name** Index Keywords
 - Source Title
 - Source
 - Title
- Network Analysis** Authors** References

4.2.1.5 Google Scholar

Google Scholar data can be acquired using *Publish or Perish* (Harzing, 2008) that can be freely downloaded from <u>htt</u> <u>p://www.harzing.com/pop.htm</u>. A query for papers by Albert-László Barabási run on Sept. 21, 2008 results in 111 papers that have been cited 14,343 times, see Figure 4.6.

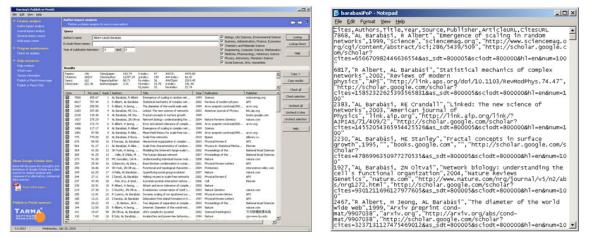


Figure 4.6: Publish or Perish search results for Albert-László Barabási and viewing barabasiPoP.csv

To save records, select '*File* > *Save*' from menu and then choose the appropriate file format (.csv, *.enl, or *.bib) in the '*Choose File*' pop-up window. All three file formats can be read by the Sci² Tool. The result in all three

formats named 'barabasi.' is also available in the respective subdirectories in 'yoursci2directory /sampledata/scie ntometrics/ and will be used later in this tutorial.

Data from Google Scholar can be used for the following types of analyses:

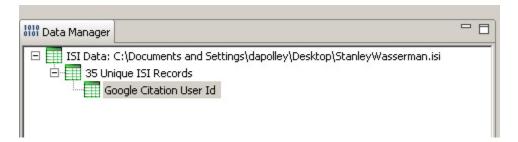
- Statistical Attributes** Cites
- Temporal Analysis** Year
- Topical Analysis** Source** Title
- Network Analysis** Authors

4.2.1.5.1 Google Citation

Data from Google Scholar can also be gathered based on Google Citation user IDs. Once any dataset with author information has been loaded into Sci2 (**.isi, .enl** etc.) run *File > Google Scholar > <u>Google citation user ID search</u>' wit h the following parameter:*

📑 Google cita	tion user ID search	×
avoid your IP be for 100 records author names as and information	e prevents crawling activity on Google Scholar search, eing blocked by Google, it is recommended to only sear per day.\nWeb reader algorithm that takes a column of s input and returns a table with Google citation user IC associated with each author. Multiple results found wi h same unique index and '*' will be used to indicate the	rch of) ill
Author column	Authors	
Delimiter		
	OK Cano	el

A list of authors for whom no Google Citation user ID could be found will print in the console. A table will be generated for those authors for whom Google Citation IDs could be found in the data manager:



Based on this table a variety of algorithms that require the Google Citation User ID as an input parameter can be run:

Data Preparation Preprocess	ing Analysis Modeling	Visualization	R Help
.oad	Ctrl+Alt+O		
Read Directory Hierarchy	=		
Save	Ctrl+Alt+S		
/iew /iew with	Ctrl+Alt+V Ctrl+Alt+W		
Merge Node and Edge Files Split Graph to Node and Edge File	5		
oad Generic-CSV File Into Datab	ase		
Google Scholar		Google citation u:	ser ID search
Preferences		Attach citation Ci	tation Table from Google Scholar
Converter Graph			dices from Google Scholar
Exit			bTex File from Google Scholar

Author 'Sooriamurthi, Raja' was not found. Author 'Penumarthy, Shashikant' was not found.

Please note that before any of the following algorithms can be run, the Google Citation User ID Search algorithm must be run to retrieve the Google Citation User IDs.

Attach citation Citation Table from Google Scholar

This algorithm creates a series of tables, one for each Google User ID, and creates tables with citation information for each Google Citation ID. Run 'File > Google Scholar > Attach Citation Table from Google Scholar' with the default parameter.

- Statistical Attributes** Cites
- Temporal Analysis** Year
- Topical Analysis** Title
- Network Analysis** Authors

Attach citation indices from Google Scholar

This algorithm will create a citation index of the authors from the original file based on their Google Citation user ID (for those who have one). Run 'File > Google Scholar > Attach citation indices from Google Scholar' with the default parameter.

- Statistical Attributes** Cites**h-index **i10-index
- Network Analysis** Citation User ID

4.2.2 Datasets: Funding

4.2.2.1 NSF Award Search

Funding data provided by the National Science Foundation (NSF) can be retrieved via the Award Search site (http:// www.nsf.gov/awardsearch). Search by PI name, institution, and many other fields, see Figure 4.7.

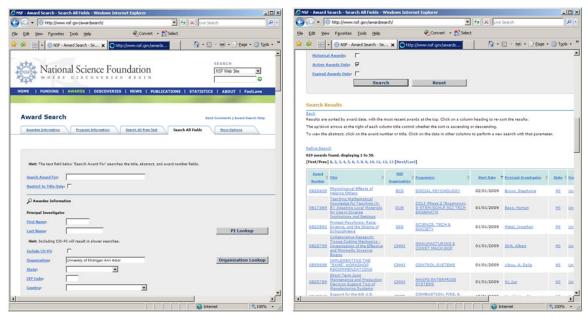


Figure 4.7: NSF 'Award Search' interface and search results page

To retrieve all projects funded under the Science of Science and Innovation Policy (SciSIP) program, simply select the 'Program Information' tab, do an 'Element Code Lookup', enter '7626' into the 'Element Code' field, and click the 'Search' button. On Sept 21st, 2008, exactly 50 awards were found. Award records can be downloaded in csv, Excel, or XML format. Save file in csv format, and change the file extension from .csv to .nsf. A sample .nsf file is available in '**yoursci2directory** /sampledata/scientometrics/nsf/BethPlale.nsf. In the Sci² Tool, load the file using 'File > Load File'. Select "NSF csv format" in the "Load" pop-up window. A table with all records will appear in the Data Manager. View the file in Excel.

Data in NSF files can be used for the following types of analyses:

- Network Analysis** Principle Investigator** Co-PI Name(s)** Organization
- Temporal Analysis** Expiration Date** Start Date
- Geospatial Analysis** Organization City** Organization State** Organization Street Address** Organization Zip
- Topical Analysis** Abstract** NSF Organization** Title

4.2.2.2 NIH RePORTER

Funding data provided by the National Institutes of Health (NIH), and associated publications and patents, can be retrieved via the *NIH RePORTER* site (<u>http://projectreporter.nih.gov/reporter.cfm</u>). The database draws from eRA, Medline, PubMed Central, NIH Intramural, and iEdison. Search by location, PI name, category, etc., see Figure 4.8.

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Figure 4.8: NIH RePORTER search interface and search results page

A sample search of "Epidemic" in the 'Public Health Relevance' field displays 205 results as of November 11th, 2009. Up to 500 results can be exported into csv or Excel format using the "Export" button at the top of the page. Save the file as a .csv and load it into the Sci² Tool using '*File* > *Load File*' to perform temporal or topical analyses. Data in NIH files can be used for the following types of analyses:

- Statistical Attributes** Type
- Temporal Analysis** Year of award
- Topical Analysis** Abstract** Project Title
- Network Analysis** Principle Investigator** Organization** Project Number

4.2.3 Datasets: Scholarly Database

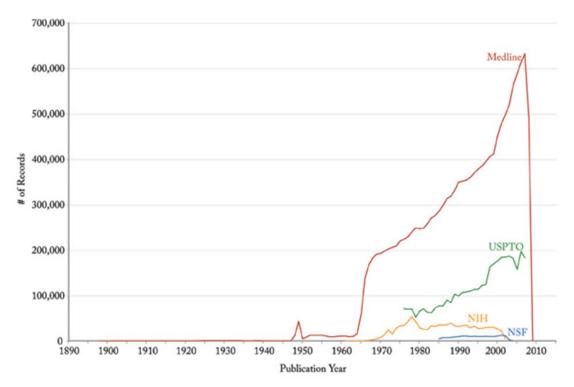


Figure 4.9: Graph of the numbers of records published each year by various organizations

Medline, U.S. patent, as well as funding data provided by the National Science Foundation and the National Institutes of Health can be downloaded from the Scholarly Database (SDB) at Indiana University. SDB supports keyword based cross-search of the different data types and data can be downloaded in bulk, see Figures 4.10 and 4.11 for interface snapshots.

Register to get a free account or use '*Email:* <u>nwb@indiana.edu</u> and '*Password:* <u>nwb</u>' to try out functionality. Search the four databases separately or in combination for 'Creators' (authors, inventors, investigators) or terms occurring in 'Title,' 'Abstract,' or 'All Text' for all or specific years. If multiple terms are entered in a field, they are automatically combined using the Boolean operator 'OR.' Entering 'breast cancer' will match any record with 'breast' or 'cancer' in that field. Using the Boolean operator AND (for example, 'breast AND cancer') would only match records that contain both terms. Double quotations can be used to match compound terms, e.g., "breast cancer" retrieves records with the phrase "breast cancer," but not records where 'breast' and 'cancer' are present in isolation. The importance of a particular term in a query can be increased by putting a ^ and a number after the term. For instance, 'breast cancer^10' would increase the importance of matching the term 'cancer' by ten compared to matching the term 'breast.'

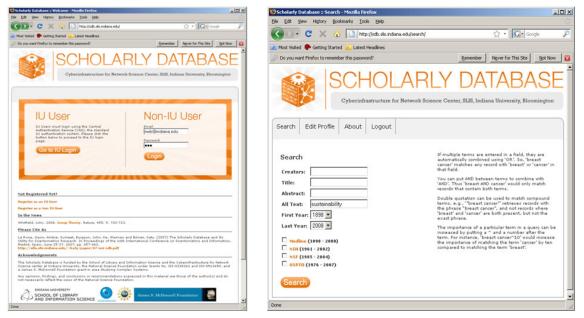


Figure 4.10: Scholarly Database 'Home' page and 'Search' interface

Results are displayed in sets of 20 records, ordered by a Solr internal matching score. The first column represents the record source, the second the creators, third comes the year, then title and finally the matching score. Datasets can be downloaded in different subsets and formats for future analysis.

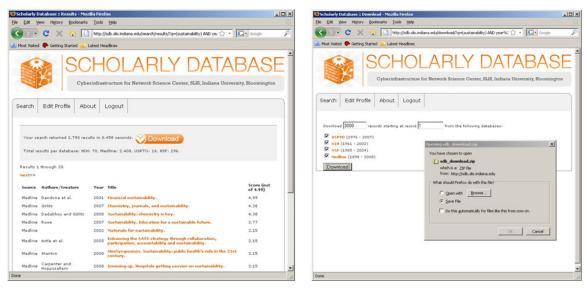


Figure 4.11: Scholarly Database search results and download interfaces

Data from the SDB can be used in a great number of ways. The following is an abridged list of suggested uses:

- Statistical Attributes** expected_total_amount** times_cited** citing_patents
- Temporal Analysis** issue_date** year** date_expires** project_end
 - issue
 - date_started
 - project_start
 - volume
 - published_year
- Geospatial Analysis** address** street** city** state
 - country
 - zipcode

- residence
- Topical Analysis** abstract** descriptorname** nsf_org** title
 - article title
 - Title
- Network Analysis** name** inventor** authors** cited_patents
 - investigators
 - pi_title

4.3 Database Loading and Manipulation

Coming soon.

4.4 Summaries and Table Extractions

Coming soon.

4.5 Statistical Analysis and Profiling

• 4.5.1 Using Sci2 with R

4.5.1 Using Sci2 with R

R is an environment and language for statistical analysis and modeling. R also enables graphical visualization. It is freely available under the GNU General Public Licenses. For more information on R and to download click <u>here</u>. You can use Sci to to create an R instance and send tables to R for analysis as well as extract tables from R.

Create an R Instance

Once R has been downloaded, an instance will need to be generated in order to import and export tables using Sci2. Run 'R > <u>Create an R Instance</u>' to create an R instance. The R executable directory will need to be selected (on a Windows machine it will most likely be located here: C:\Users\username\Programs\R-2.14.1\bin\i3 86):

🗖 Run R		×
	This algorithm integrates R into the CIShell environment.	
R Executable Directory	C:/Documents and Settings/dapolley/My Documents/R/R-2.15.0/bin/i386	Browse
		OK Cancel

The R instance will then display in the console as follows:

1010 Data Manager	

Send Table to R

Tables in csv format cab be sent from Sci2 to the R instance for analysis and visualization. First, load a csv file in Sci2. Select both the loaded csv file and the R instance in the data manager (in Windows, hold the ctrl key as you click with the mouse). Run 'R > Send Table to R' and choose name for the imported table:

Import Table Into R	×
This algorithm imports a CSV into a running R insta	ance.
Table name in R importedTable	٢
OK Ca	ncel

R can now be opened by running $'R > \underline{Run Rgui}'$ and the table is now available in the R environment using the variable name specified as a parameter in the "Import Table Into R". You can call the table in the R instance:

<pre>R version 2.15.0 (2012-03-30) Copyright (C) 2012 The R Foundation for Statistical Computing ISBN 3-900051-07-0 Platform: 1386-pc-mingw32/1386 (32-bit) R is free software and comes with AESOLUTELY NO WARRANTY. You are welcome to redistribute it under certain conditions. Type 'license()' or 'licence()' for distribution details. Natural language support but running in an English locale R is a collaborative project with many contributors. Type 'contributors()' for more information and 'citation()' on how to cite R or R packages in publications. Type 'demo()' for some demos, 'help()' for on-line help, or 'help.start()' for an HTML browser interface to help. Type 'q()' to quit R. [Previously saved workspace restored] > importedTable Tull.Project.Numberincluding.subproject.ID. Type Activity Serial.Number 1 1TL1RR024126-01 1 TL1 24126 2 STL1RR024126-02 5 TL1 24126 3 STL1RR024126-03 5 TL1 24126 4 STL1RR024126-04 5 TL1 24126 5 INL2RR024127-01 1 KL2 24127</pre>	R Console					
Copyright (C) 2012 The R Foundation for Statistical Computing ISEN 3-900051-07-0 Platform: i386-pc-mingw32/i386 (32-bit) R is free software and comes with ABSOLUTELY NO WARRANTY. You are welcome to redistribute it under certain conditions. Type 'license()' or 'licence()' for distribution details. Natural language support but running in an English locale R is a collaborative project with many contributors. Type 'contributors()' for more information and 'citation()' on how to cite R or R packages in publications. Type 'demo()' for some demos, 'help()' for on-line help, or 'help.start()' for an HTML browser interface to help. Type 'q()' to quit R. [Previously saved workspace restored] > importedTable Full.Project.Numberincluding.subproject.ID. Type Activity Serial.Number 1 ITLIRR024126-01 1 TL1 24126 3 STL1RR024126-03 5 TL1 24126 3 STL1RR024126-04 5 TL1 24126 4 STL1RR024126-04 5 TL1 24126 5 IKL2RR024127-01 1 KL2 24127						_
You are welcome to redistribute it under certain conditions. Type 'license()' or 'licence()' for distribution details. Natural language support but running in an English locale R is a collaborative project with many contributors. Type 'contributors()' for more information and 'citation()' on how to cite R or R packages in publications. Type 'demo()' for some demos, 'help()' for on-line help, or 'help.start()' for an HTML browser interface to help. Type 'q()' to quit R. [Previously saved workspace restored] > importedTable Full.Project.Numberincluding.subproject.ID. Type Activity Serial.Number 1 1TL1RR024126-01 1 TL1 24126 2 5TL1R024126-03 5 TL1 24126 3 5TL1RR024126-04 5 TL1 24126 4 5TL1RR024126-04 5 TL1 24126 5 1KL2RR024127-01 1 KL2 24127	Copyright (C) 2012 The R Foundation ISBN 3-900051-07-0		al Com	puting		
<pre>R is a collaborative project with many contributors. Type 'contributors()' for more information and 'citation()' on how to cite R or R packages in publications. Type 'demo()' for some demos, 'help()' for on-line help, or 'help.start()' for an HTML browser interface to help. Type 'q()' to quit R. [Previously saved workspace restored] > importedTable Full.Project.Numberincluding.subproject.ID. Type Activity Serial.Number 1 1TL1RR024126-01 1 TL1 24126 2 5TL1RR024126-02 5 TL1 24126 3 5TL1RR024126-03 5 TL1 24126 4 5TL1RR024126-04 5 TL1 24126 5 1KL2RR024127-01 1 KL2 24127</pre>	You are welcome to redistribute it	under certain c	ondit	ions.		
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<pre>> importedTable Full.Project.Numberincluding.subproject.ID. Type Activity Serial.Number 1</pre>	'help.start()' for an HTML browser		-	, or		
Full.Project.Numberincluding.subproject.ID. Type Activity Serial.Number 1 1TL1RR024126-01 1 TL1 24126 2 5TL1R024126-02 5 TL1 24126 3 5TL1RR024126-03 5 TL1 24126 4 5TL1RR024126-04 5 TL1 24126 5 1KL2RR024126-04 5 TL1 24126	[Previously saved workspace restor	red]				
7 5KL2RR024127-03 5 KL2 24127	Full.Project.Numberincluding 1 2 3 4 5 6 7	1TL1RR024126-01 5TL1RR024126-02 5TL1RR024126-03 5TL1RR024126-04 1KL2RR024127-01 5KL2RR024127-02	1 5 5 1 5	TL1 TL1 TL1 TL1 KL2 KL2	24126 24126 24126 24126 24126 24127 24127	

Get a Table from R

To get a table that has been imported to R run 'R > Get table from R' and select the table from the drop-down menu:

Export Table From R	×
This algorithm exports a CSV from a running R ir Data Manager.	nstance back onto the
Table name from R importedTable	• •
	OK Cancel

The table will then show up in the data manager.

4.6 Temporal Analysis (When)

- <u>4.6.1 Burst Detection</u>
- 4.6.2 Slice Table by Time
- 4.6.3 Horizontal Bar Graph

Science evolves over time. Attribute values of scholarly entities and their diverse aggregations increase and decrease at different rates and respond with different latency rates to internal and external events. Temporal analysis aims to identify the nature of phenomena represented by a sequence of observations such as patterns, trends, seasonality, outliers, and bursts of activity.

A time series is a sequence of events or observations that are ordered in time. Time-series data can be continuous (i.e., there is an observation at every instant of time) or discrete (i.e., observations exist for regularly or irregularly spaced intervals). Temporal aggregations – over journal volumes, years, or decades – are common. Frequently, some form of filtering is applied to reduce noise and make patterns more salient. Smoothing (i.e., averaging using a smoothing window of a certain width) and curve approximation might be applied. The number of scholarly records is often plotted to get a first idea of the temporal distribution of a dataset. It might be shown in total values or as a percentage of those. One may find out how long a scholarly entity was active; how old it was at a certain point; what growth, latency to peak, or decay rate it has; what correlations with other time series exist; or what trends are observable. Data models such as the least squares model – available in most statistical software packages – are applied to best fit a selected function to a data set and to determine if the trend is significant. Kleinburg's burst detection algorithm is commonly applied to identify words that have experienced a sudden change in frequency of occurrence.

4.6.1 Burst Detection

A scholarly dataset can be understood as a discrete time series, i.e., a sequence of events/observations which are ordered in one dimension – time. Observations (e.g., papers) come into existence at regularly spaced intervals, (e.g., each week, month, issue, volume, or year).

Kleinberg's burst detection algorithm (Kleinberg, 2002) identifies sudden increases in the frequency of words. Rather than using simple frequencies of the occurrences of words, the algorithm employs a probabilistic automaton whose states correspond to increasing frequencies of individual words. State transitions correspond to points in time around which the frequency of the word changes significantly. The algorithm generates a list of the word bursts in the document stream, ranked according to the burst weight, together with the intervals of time in which these bursts occurred. The burst weight depicts the intensity of the burst, i.e., how great the change in the word frequency that triggered the burst. The user must choose if s/he wants to detect bursts related to author names, journal names, country names, references, ISI keywords, or terms used in the title and/or abstract of a paper. This can serve as a means of identifying relevant topics, terms, or concepts that increased in usage, were more active for a period of time, and then faded away.

Kleinberg's burst detection algorithm has four important parameters: the gamma value, first ratio, general ratio, and the number of bursting states. The gamma parameter controls the ease with which the automaton can change states. The higher the gamma value, the smaller the list of bursts generated. The first ratio and general ratio control how great the change of frequency of a word must be to be considered a burst. Usually, only one bursting state is used, since one bursting state is sufficient to indicate whether or not a burst occurred for a specific character string within a specific time period. However, if the user wishes to identify bursts inside bursts, s/he must use more than one bursting state to capture such a hierarchical structure. In Sci², default values are provided for all parameters. The Sci² tool currently uses this algorithm in '*Analysis* > *Temporal* > *Burst Detection*'.

Because the algorithm itself is case-sensitive, care must be taken if the user desires 'KOREA' and 'korea' and

'Korea' to be identified as the same word. It is recommended that the user normalize the target data before applying the burst algorithm. The normalization process separates text into word tokens, normalizes word tokens to lower case, removes "s" from the end of words, removes dots from acronyms, deletes stop words, and applies the English Snowball stemmer (<u>http://snowball.tartarus.org/algorithms/english/stemmer.html</u>. The normalization of an entry column can be done using the menu '*Preprocessing > Topical > Normalize Text*'. For an example on how to use the burst detection algorithm, see Section <u>5.2.5 Burst Detection in Physics and Complex Networks</u>.

4.6.2 Slice Table by Time

Slicing a table allows the user to see the evolution of a network over time. Time slices can be cumulative, i.e., later tables include information from all previous intervals, or fully sliced, i.e., each table only includes data from its own time interval. Cumulative slices can be useful for seeing growth over time, whereas fully sliced tables should be used for displaying changing structure over time.

4.6.3 Horizontal Bar Graph

Horizontal bar graphs also allow the user to visualize numeric data over time. This algorithm accepts csv (tabular) datasets, including NSF grant data and the output of burst detections.

In this visualization, the x-axis is time, and the y-axis is amount. The output of this visualization consists of labeled, color-coded horizontal bars that correspond to records in the original dataset.

This algorithm accepts the following input parameters:

- Label: The field used to label the bar lines
- Start Date: The field used for the starting point (on the x-axis) of the records that are visualized as horizontal bars
- End Date: The field used for the ending point (on the x-axis) of the records that are visualized as horizontal bars
- Size Bars By: The field used to size the horizontal bars
- Minimum Amount Per Day For Bar Scaling: The smallest value necessary to allow for scaling the numeric data visualized in the horizontal bars
- Bar Scaling: Can be either linear or logarithmic
- Date Format: The date format to use for parsing the Start Date and End Date.
- Year Label Font Size: The font size to use for year labels. NOTE: If the font size is too large, the labels may overlap.
- Bar Label Font Size: The font size to use for bar labels. NOTE: Extremely large values here may result in poor results.
- Colorized by: The field values used to color code the horizontal bars

4.7 Geospatial Analysis (Where)

- <u>4.7.1 Extract ZIP Code</u>
- 4.7.2 Generic Geocoder
- 4.7.3 Yahoo Geocoder
- <u>4.7.4 Congressional District Geocoder</u>
- 4.7.5 Geo Map (Circle Annotations) and Geo Map Colored Region Annotations
- <u>4.7.6 Using Gephi to Render Networks Overlaid on Geo Maps</u>

Geospatial analysis has a long history in geography and cartography. Geospatial analysis aims to answer the question of where something happens and with what impact on neighboring areas.

Geospatial analysis requires spatial attribute values or geolocations for authors and their papers, extracted from affiliation data or spatial positions of nodes, generated from layout algorithms. Geospatial data can be continuous (i.e., each record has a specific position) or discrete (i.e., each set of keywords has a position or area-shape file –

e.g., number of papers per country). Spatial aggregations (e.g., merging via ZIP codes, counties, states, countries, and continents) are common.

Cartographic generalization refers to the process of abstraction such as (1) graphic generalization: the simplification, enlargement, displacement, merging, or selection of entities without enhancing their symbology; and (2) conceptual symbolization: the merging, selection, and symbolization of entities, including enhancement – such as representing high-density areas with a new (city) symbol.

Geometric generalization aims to solve the conflict between the number of visualized features, the size of symbols, and the size of the display surface. Cartographers dealt with this conflict intuitively in part until researchers like Friedrich Töpfer attempted to solve them with quantifiable expressions.

4.7.1 Extract ZIP Code

Description

This algorithm parses the address information provided and extracts ZIP codes from it. Currently it accepts ZIP codes which are in United States of America format i.e. either XXXXX (short form) or XXXXX-XXXX (long form).

Pros & Cons

This algorithm facilitates quick Spatial analysis by extracting ZIP codes from a given address, which can be further processed. Its only limitation is that currently it only supports parsing of USA ZIP Codes or countries which have USA based ZIP Code format.

Implementation Details

The algorithm works as follows,

- 1. Get the address for each row & begin parsing for zip codes in following manner,
 - a. Save all groups of digits along with their start position, end position & length of the group of digits.
 - b. Since the zip code, presumably, will be in the later portion of the address string, traverse the collected zip code candidates in the reverse fashion.
 - c. If there is a 5 digit group then,
 - i. Consider it as the primary zip code. If the user wants the ZIP code in truncated form then the algorithm will skip the checking for extension ZIP code.
 - ii. The extension of the ZIP code follows the primary zip code, so check if the previous group has length 4 and if so, then check if its distance from primary zip is less than or equal to 2. If yes, than consider this as the extension of the zip code.
 - iii. If there is no 4 digit group satisfying the above conditions then return null as the extension value.
 - iv. If there is no 5 digit group then return null for the primary zip code value. In this case, display a warning to the user that no ZIP code was found for this particular address string.

Usage Hints

The user has to provide 3 inputs; a file containing the addresses for which ZIP code parsing is required, whether to truncate the parsed ZIP code or not and name of the address column. If the plugin was unable to find any ZIP code then it will print a warning message and set the ZIP code to empty string. The data for ZIP codes can be in either short form i.e. XXXXX or long form i.e. XXXXX-XXXX. It will also accept ZIP code information in the following format,

XXXXX<Any Character(s) of Max Length = 2>XXXX.

The output of this algorithm will be the original input table with 1 column added containing the parsed ZIP code.

4.7.2 Generic Geocoder

Description

This algorithm provides a general-purpose geocoding functionality that is expanded on by other more specific geocoding algorithms (see <u>Yahoo! Geocoder</u>). It supports four types of geocoding: address, country, U.S. states and U.S. ZIP codes.

Pros & Cons

- 1. Increase of code re-used with abstract classes that defines the common behaviors such as GUI layout, data handling, etc.
- 2. Standard GUI layout gives a professional look to the application. Once user learns to use one geocoder, it will be same for using other geocoder plugins.
- 3. Problems can arise if the inherited behaviors are not well defined, since a single change on the abstract class will cause changes on all sub-class.

Applications

Plugins that use this interface provide geographical coordinate information for the geomap application. Scientists can then visualize their data geographically.

Implementation Details

This algorithm provides a common front-end behaviors algorithm for multiple geocoder plugins. It uses MVC (Model-View-Controller) idea to facilitate the in-dependency and code reused implementation.

1. View

- *AbstractGeocoderFactory* defined GUI layout, data validation and geocoder type selection. It contains a *F amilyOfGeocoder* member that refer to the related geocoder family (Generic, Yahoo, etc)

2. Controller

- **GeocoderAlgorithm** processes the geolocation look up using the given *Geocoder*. The first look up is through invoking *geocodingFullForm*. If the look up failed, the second look up will be performed through invoking *geocodingAbbreviation*. It also provide error handling which analyzes the look up failures and provides appropriate warning message to user. In success, it generates a CSV output file with two additional columns that hold latitude and longitude values.

- *FamilyOfGeocoder* contains four type of geocoders from the smae family. There are address, country, U.S. states and U.S. ZIP codes.

3. Model

- It uses the common geocoder model that defined in <u>edu.iu.scipolicy.model.geocode</u>. It uses *Geolocation* that trepresents geographical coordinate and *USZipCode* that contains uzip (the first 5 digit ZIP code) and postbox number (the last 4 digits number in 9-digits ZIP code).

- Each geocoder might holds its own model if needed

Usage Hints

The usage is provided on each geocoder wiki page. For example, Yahoo! Geocoder.

Links

- Source Code
- <u>External Package</u>

Acknowledgments

The geocoding algorithm was authored, modified, integrated and documented by Chin Hua Kong. Many thanks to Chintan Tank first Generic Geocoder implementation that provide a based code to start from.

4.7.3 Yahoo Geocoder

Description

This algorithm converts place names or addresses into Latitude, Longitude co-ordinates. It accepts international addresses, countries, States of United States of America and ZIP codes of United States of America. All co-ordinates are obtained by querying Yahoo! PlaceFinder service. Internet access must be available during geocoding.

Pros & Cons

- 1. The performance is slower than the<u>Geocoder</u> and may vary due to the network latency since the queries are requested through internet service. The benchmark test geocoded 470 unique locations per minute
- 2. Yahoo! Geocoder supports address geocoding with international coverage which is not supported by <u>Geocod</u> <u>er</u>.
- 3. To use Yahoo! Geocoder, user has to obtain an application id through <u>Yahoo! registration</u>. Save your application id and provide it when requested by the Yahoo! Geocoder. Since each application id is allowed to geocode 50,000 locations per 24 hours, the user is encouraged to test on a small set of data first.

Applications

The plugin is useful for scientists who would like to visualize their data on a geographical map (geomap). User can obtain the geographical coordinates (Latitude and Longitude values) and feed them to the visualization plugin.

Implementation Details

The algorithm receives a list of input data (locations) and queries their locations one by one through Yahoo! PlaceFinder geocoding service. The results will temporarily be cached in memory so that the same query for duplicated locations can be avoided. The cache is deleted after each user request is completed. This plugin is included with the Sci2 application. Performance of this algorithm is O(n).

The detail of the algorithm is shown as following,

- 1. Yahoo! Gecoder is favored by MVCs (Model-View-Controller)
- 2. View

- **YahooGeocoderFactory** is extending *AbstractGeocoderFactory*. It defines all the display options and user input wrapping. The detail of the implementation can be accessed through <u>here</u>.

3. Controller

- **GeocoderAlgorithm** is the shared geocoder controller which is documented with *AbstarctGeocoderFactory*. It invoked *YahooFamilyOfGeocoder*'s methods to retrieve the geocoder based on the selected type and performs the geocoding operation.

- YahooFamilyOfGeocoder contains four geocoders: YahooCountryCoder, YahooStateCoder, YahooZipCod eCoder, YahooAddressCoder. Each coder will only be created when it is invoked

- *Geocoder* contains the geocodingFullForm and geocodingAbbreviation methods which will invoked *PlaceFi nderClient* to request Yahoo! PlaceFinder service.

- *PlaceFinderClient* will performs the service query to Yahoo! PlaceFinder. Every request has three times retry for network failure. The result will be returned as ResultSet which is defined in the model

4. Model

- The model classes were generated by using placeFinder.xsd and located in *edu.iu.scipolicy.preprocessing. geocoder.coders.yahoo.placefinder.beans.*

- The JAXB technology is chosen as the un-marshaller since Yahoo! PlaceFinder have a simple and standard service response definition at <u>here</u>. JAXP is more suitable for complicated data model which provides more control in data preprocessing.

5. Dependency: javax.xml.*

Usage Hints

Here is a 7 steps guide to using the plugin:

- 1. Make sure you are connected to the internet.
- 2. Load an input data table that contains locations to be geocoded.
- 3. Select Analysis > Geospatial > Yahoo! Geocoder from the menu bar. A window will pop up.
- 4. Enter your application id. You can obtain one from here.
- 5. Choose place type that represents your input location data. The place type can be address, country, U.S. state or U.S. ZIP code.
- 6. Choose place name column that represents the location field in your data file.
- 7. Select Include address details if you want Yahoo! to return the parsed address information.
- 8. Press Ok to start geocoding.

All rows of the data will be geocoded one by one using Yahoo! PlaceFinder. Emtpy entries and invalid locations that failed to be geocoded are listed in the console.

The output of this algorithm is the original input table with two additional for latitude and longitude. Locations that failed to be geocoded will have blank entries.

Performance varies by machine and network latency. Our benchmark is 470 unique locations per minutes.

Links

- Source Code
- Root Source
- External Package
- Yahoo! PlaceFinder

Acknowledgments

The geocoding algorithm was authored, implemented, integrated and documented by Chin Hua Kong. Many thanks to Micah Linnemeier for providing guidance of the plugin integration. I would also like to acknowledge the usage of Yahoo! PlaceFinder's geocoding service.

4.7.4 Congressional District Geocoder

Description

This algorithm converts the given **9-digits U.S. ZIP codes (ZIP+4 codes)** into its congressional districts and geographical coordinates (latitude and longitude). The Benchmark is 50,000 ZIP codes per second. Download the plugin <u>here</u>.

Pros & Cons

- 1. The algorithm is using a local database mapping with 25MB file size. It will increase the application size dramatically. So it is build as an external plugin
- 2. For first execution in the same application window, the plugin required 5 seconds to load the database. The consequent execution will not required the pre-loading phase.
- 3. Since some 5-digits ZIP codes contain multiple districts, the 9-digits ZIP codes is required for the conversion. Warning message will be printed to notice user if the given 5-digits ZIP codes contain multiple districts
- 4. Congressional district might be varied by each election. The database would need to be maintained and updated relatively.

Applications

This plugin only support U.S. ZIP codes. It convert 9-digits ZIP codes to their belonging congressional district. It is an external plugin since the data size is so large. The dataset is based on the year 2008 election.

Implementation Details

Words for developers: Please do take a look at the ZIP code wiki at <u>here</u> to have a better understand on how U.S. ZIP+4 code system works. The first 5-digits number in ZIP code is called Uzip. The last 4-digits number in the ZIP+4 code is Post Office box number which can refer to <u>here</u>.

The challenge of the implementation is the design of the mapping model that used to look up congressional districts from ZIP+4 codes. To understand the metadata file (provided by GovTrack), create a mapping model with constant (O(1)) look up time and easy to managed. The implementation detail is documented in the source code.

The following will provide a high level view of the design.

- 1. The algorithm is facilitated by the Model-View-Controller idea
- 2. Model

- The core of this implementation. Formed by *ZipCodeToDistrictMap*, *PostBoxToDistrictMap* and DistrictRegistry.

- ZipCodeToDistrictMap hold a map of uzip to USDistrict and a map of uzip to PostBoxToDistrictMap.
- PostBoxToDistrictMap hold a map of postBox to USDistrict and a map of wildcard to USDistrict map.

- **DistrictRegistry** contains non-duplicated of USDistrict objects. It holds entire U.S congressional districts information.

- **USDistrict** contains district label and geolocation. The class is imported from *edu.iu.scipolicy.model.geocod e* package

- 3. View *ZipToDistrictAlgorithmFactory* contains all the view setup implementation, including title, windows and options
- 4. Controller

- *ZipToDistrictAlgorithm* prepares the model; parses the input ZIP codes to *USZIPCode* objects; performs the district look up, handles exceptions and saves the result to a CSV file.

- The **Look up** is performed through *ZipCodeToDistrictMap*. If there isn't found a direct match of uzip to *USDi strict*, it will performed a look up through *PostBoxToDistrictMap* that holds by the uzip. Return *USDitrict* in success while throws *ZipToDistrictException* if no matched found

5. Dependency: dist2geolocation.txt and zip4dist-prefix.txt

The output table contains all columns of the input table with three new columns (Congressional district, latitude and longitude).

Usage Hints

Here is a four steps guide to use the plugin:

- 1. Load your input data file that contains 9-digits U.S. ZIP codes to be geocoded.
- 2. Select Analysis > Geospatial > Congressional District Geocoder from menu bar. A window will be pop up
- 3. Choose place name column that represents the ZIP code field in your data file.
- 4. Press Ok button to start the geocoding

5-digits ZIP codes with multiple congressional districts, empty entries and invalid ZIP codes that failed to be geocoded will list in warning messages on the console.

The output of this algorithm is the original input table with additional 3 columns (Congressional district column, latitude column and longitude column). ZIP codes that failed to be geocoded will have blank entries.

Our benchmark is 50,000 ZIP codes per second.

Geomap the congressional districts

- 1. Firstly, you might want to aggregate your data based on congressional district. To do this, you can follow user hints at <u>here</u>.
- You are ready to plot your aggregated result to geomap. It is recommended to plot the congressional district results on a country map due to some U.S. districts are located outside of the America Continents. To geomap the congressional districts, please follow the user hints at <u>here</u>.

Enjoy!!!

Links

- <u>Source Code</u>
- <u>External Package</u>
- Home Page
- <u>GovTrack</u>
- WATCHDOG.NET
- ZIP code's wiki

Acknowledgments

The geocoding algorithm was authored, implemented, integrated and documented by Chin Hua Kong. Many thanks to the Sprint team for providing advices and suggestions. Many thanks to GovTrack that provides ZIP to district mapping data and district's geolocation information. Thanks to Carl Malamud and Aaron Swartz, that make the data available on WATCHDOG.NET for GovTrack.

4.7.5 Geo Map (Circle Annotations) and Geo Map Colored Region Annotations

Choropleth Map

Color countries of the world or states of the US in proportion to numeric data.

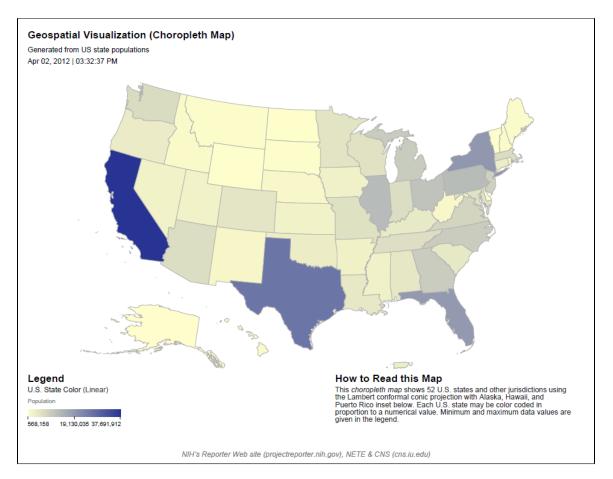
• 6	When using the world base map you input data must include a text-valued column that
	identifies countries using the names listed in <u>Recognized country names</u> .

• When using the **United States** base map your input data must include a text-valued column that identifies **states** using the names listed in <u>Recognized state names</u>.

Features

- Optionally scale each individual dimension of numeric data logarithmically or exponentially.
- Legends for each dimension show how extrema of the data correspond to visual representations.

Examples



Download source CSV Download PDF

Usage Hints

It may be difficult to see any color coding applied to comparatively small regions on the map. In this case you
may wish to <u>geocode</u> your region names as (longitude, latitude) coordinates and use <u>Proportional Symbol</u>
<u>Map</u>, perhaps disabling circle size coding and exterior color coding, then using for interior color coding
whichever column you would have used with Choropleth Map.

Usage Hints

Source Code

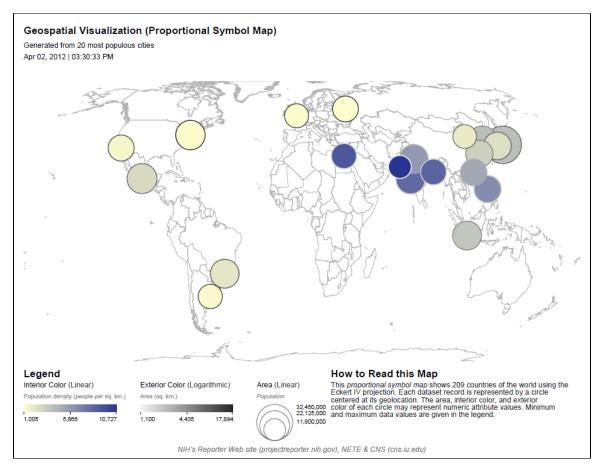
Proportional Symbol Map

Takes a table of geospatial coordinates associated with up to 3 numeric attributes and visualizes them as symbols overlaid on a world or United States base map. The sizes and colors of the symbols are proportional to the associated numeric data.

Features

- Optionally scale each individual dimension of numeric data logarithmically or exponentially.
- Legends for each visualization dimension show how extrema of the data are represented visually.

Examples



Download PDF

Implementation Details

Expects a table with numeric attributes that:

- Describe that datum's longitude in degrees (from -180 to +180).
- Describe that datum's latitude in degrees (from -90 to +90).
- Determine the size of the circle at that coordinate.
- Determine the color of the circle at that coordinate.

Usage Hints

- If you have region names but not latitude and longitude data in your table, you can still easily produce a circle-annotated map using <u>the Geocoder algorithm</u>, which will find the coordinate data for each region name and add it to the table.
- There is no perfect map projection the choice depends on your application. We recommend:
- Albers equal-area conic if preserving area is important.
- Lambert conformal conic if preserving angles (or shapes) is important.
- Mercator if presenting a familiar and fairly standardized projection is important.
- The color-region Geomap is not suitable if your data that contain small countries. For example, Singapore is too small a geographic region to be visible on the map when the region is colored. We recommend the user select the circle Geomap if data on smaller geographic regions is important to analysis.
- The color-region Geomap requires that each country be identified using its name from the list <u>Country names</u> recognized by <u>Geo Maps</u>.
- The color-region Geomap requires that each U.S. state be identified using its name from the list <u>U.S. state</u> <u>names recognized by Geo Maps</u>.

Links

Source Code

4.7.6 Using Gephi to Render Networks Overlaid on Geo Maps

Loading and Saving Geovisualization Files in Sci2

This algorithm allows for the geospatial visualization of network data. The algorithm produces a network file and corresponding blank map. Gephi is used to edit the network produced by Sci2. Once the network has been edited in Gephi it can be exported in a format that will allow it to be overlaid on the map, facilitating visualization of the geospatial data. The following is a brief workflow explaining the process, beginning to end. For this visualization the LaszloBarabasi-collaborations.net file will be used. This network maps Albert-László Barabási and his collaborators.

1. Load the LaszloBarabasi-collaborations.net network in Sci2.

2. Once the network had been loaded in Sci2 run 'Visualization > Geospatial > Geospatial Network Layout with Base <u>Map</u>'. Make sure to set the lattitude to **ypos** and the longitude to **xpos**. By default, Sci2 tries to set the lattitude to xp os and the longitude to ypos and this will result in an inverted network that will not line up with the base map.

📑 Geospa	atial Network Layout plus Base Map	×
	Overlays the geolocated nodes of a network as size- and color-coded circles on a geographical map and annotates the nodes in the network with projected layout coordinates. Special 'anchor nodes' are drawn on the map and laid out in the network to facilitate alignment.	
Subtitle	Generated from Pajek .net file: C:\Documents and Settings\dapolley\Desktop\LaszloBarabasi-collaborations.net	2
Мар	World	2
Latitude	ypos 🔽 🖸	2
Longitude	xpos	2
	OK Can	cel

3. One this algorithm has been run the result will be two files in the data manager. A network (Laid out network) and a blank world map (base map with anchor points):

1919 Data Manager	
	t file: C:\Documents and Settings\dapolley\Desktop\LaszloBarabasi-collaboratio ut network map with anchor points

You will want to save both files. First, right click on the map file (top one) and save the file as a "PostScript" and select desired location. Before you open the map in an image editing software program you will likely need to convert from the PostScript file to a PDF. If you have the Adobe Creative Suite, you can do this by simply double-clicking on the PostScript file. If you do not have Adobe Creative Suite you can use this site to convert between the two file types http://www.ps2pdf.com/#. Now, right-click on the network file (second one) and save the file as GraphML (Prefuse) and select the desired location. Note, you may still need to change the network file type to a .graphml file.

Showing File Extensions

Windows XP: You can have the file extensions shown in the folder where you have saved the network file. In the folder, follow this path: "*Tools > Folder Options*" and select the view tab. Once you have done this you can deselect the "Hide extensions for know file types" box.
Windows 7: Open folder options by following this path: "*Start > Control Panel > Appearance and Personalization > Folder Options*" Now click the view tab. Under the Advanced Settings you can deselect the "Hide extensions for known file types" box.

Once the network file has been saved as a .graphml it can be loaded into Gephi. (If you do not currently have Gephi, it is freely available <u>here</u> and Gephi tutorials have been made available <u>here</u>.)

Manipulating the Network File in Gephi

1. When you open Gephi select "Open a graph file" from under the "New Project" heading. Find the folder where you save the network file and load the .graphml version of the network file. The "Important Report" pop-up will display, informing you that they network will be loaded as an undirected network. Click OK.

2. Once the network has been loaded you can view the graph in the "Overview" panel. The network had two nodes that correspond to two dots on the map file. These nodes will help you when you overlay the network on the map. In order to make these nodes more visible in the network file you may want to change their color.

3. Go to the "Data Laboratory" tab in the top left-hand corner of the Gephi tool.

4. Make sure you have the "Nodes" tab selected, you will see a list of all the nodes in the network. By scrolling down to the bottom of the node list you will notice that two nodes are labeled "Near Alaska" and "Near Antarctica" and are both anchor nodes (look at the isAnchor column).

5. Right click on the first anchor node and select the "Edit node" option. This will bring up the Edit function on the left-hand side of the screen:

Edit		
⊡Near Alaska - Properties		
Size	10.0	
Position (x)	-194.18022	
Position (y)	73.42312	
Position (z)	0.0	
Color	[153,153,153]	
⊡Near Alaska - Attributes		
ld	n47334	
Label	Near Alaska	
isAnchor	1	

6. You can now adjust the color to make the nodes more visible. Repeat the same process for the node near Antarctica.

7. Return to the "Overview" tab and you will notice that the nodes have been colored based on your specifications.

8. Next you will want to resize the nodes and decrease the edge weight to make the network more visible in the resulting visualization. You can change the size by right-clicking on the size button in the lower left-hand side of the

"Graph" screen:



9. Decrease the Edge weight using the slider bar at the bottom of the 'Graph' screen:

5	7	T	A٠

Saving the Network in Gephi

1. There are several ways to overlay the network file on the map file. It can be done entirely in Photoshop or it can be done by using a combination of Adobe Illustrator and Photoshop. The easiest way is to first export the network file you have edited with Gephi to a PDF format.

🕌 Export				×
Save in: 🛅 🕻	Desktop	•	🧊 💋 🚺	•
🚞 aggregate	funcion files workflows	i 🛅 New Folder	6	🛅 sci2
📄 CNS citatio	ins	🚞 NRN Data	C	🛅 updated sci2 scre
🛅 epic		🛅 nwb	C	🛅 zotero vis
🚞 geovis		🛅 Price Medal Awardee	s Project 🛛 🧯	🗎 zotero_library
•				Þ
File name:	LaszloBarabasiCollabo	orations.pdf		Save
Files of type:	PDF Files (*.pdf)		-	Cancel
				Options

Creating the Visualization in Photoshop

1. Open the map file (blank map generated in Sci2) in photoshop. You may need to rotate the image. This can be done by selecting the layer and clicking '*Edit* > *Transform* > *Rotate*'.

2. Next, open the PDF saved from Gephi in Adobe Illustrator. You can delete the path that borders the entire image and use the select arrow to select the entire network. Then click '*Edit* > Copy'.

3. Now, in the map file select '*Edit* > *Paste*". You will want to select paste as pixels. This will create a new layer in the map Photoshop file. The network will appear as a new layer on top of the map.

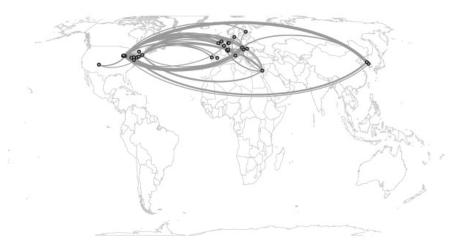
4. Any resizing that needs to be done in order to line up the colored nodes on the network file and their corresponding dots on the map file can be done by selecting the network image layer and using '*Edit* > *Transform* > *Scale*'. Tip: hold down shift while doing using the transform and it will be done to scale.

5. You can remove the colored nodes that are used to line up the images by using the eraser tool.

6. When you are finished editing the image you will want to merge both layers prior to saving the file. You can select both layers in the layers window to the right by using Cntrl click. The right click and select "Merge Layers".

7. In order to save the visualization once it has been created in Photoshop go to '*File* > Save As' and then select an appropriate file name and file format, such as JPEG.

The resulting image will look like this:



Geo Map () Eckert IV Projection Apr 12, 2012 | 09:21:12 AM

Crossed with ScP. Tool. | Cybesinfraemactuse for Network Science Genrer (http://ms.kaolaj

Creating the Visualization in Gimp

Gimp offers an open source alternative to costly software like Adobe Photoshop. Gimp works really well for the purpose of overlaying network images generated by Sci2 and Gephi on geomaps. For more information or to download the tool see the Gimp

<u>website</u>

Here is the process for overlaying the network on the geomap created from the LaszloBarabasi-collaborations.net:

• You will want to follow the same steps exporting the network from Gephi in PDF format, as this will easily open Gimp.

- 1. Open the map PDF file exported from Sci2 in one Gimp file.
- 2. Open the network PDF file exported from Gephi in another Gimp file.

3. You will most likely need to crop the network image. You can either use '*Tools* > *Transform* > *Crop*' or the crop shortcut in the Toolbox:



- 4. Once the image is cropped, copy the image, 'Edit > Copy'.
- 5. Paste the image as a new layer in the map file, 'Edit > Paste as > New Layer'.

6. The new layer (network overlay) will need to be made transparent, 'Layer > Transparency > Color to Alpha...'. This will make the geomap layer visible under the network overlay.

7 The network overlay will need to be scaled, allowing for the anchor nodes to line up with their corresponding positions on the map (near Alaska and near Antarctica. The easiest way is select the Scale tool from the Toolbox:



Click on the network overlay layer and the scale tool pop-up will appear. The layer to be scaled will appear with rectangles at each corner which allow users to re-size the layer with the mouse by clicking and dragging. Line up the anchor nodes on the network image with the corresponding points on the map image. Once the desired scaling has been achieved click the "Scale" button on the scaling pop-up:

🥶 Scale			×
Scale 1-59 (geoMaps22	2636025025413588	17.pdf-pages)	
Width: 1099 Height: 772 1099 × 772 pi 100 ppi	v pixels	\	
Help	<u>R</u> eset	<u>S</u> cale	⊆ancel

8. Next you will need to merge the layers, 'Layer > Merge Down'.

9. Before the image can be saved it will need to be flattened, 'Image > Flatten Image'.

10. Save the visualization in desired format (recommended file format is .jpg). Below is an example of the LaszloBarabasi-collaborations.net file overlaid on a geomap. Note, the edges were colored in Gephi to make them more visible in the resulting visualization:



Geo Map () Eckert IV Projection Apr 19, 2012 | 11:14:48 AM

4.8 Topical Analysis (What)

The topic or semantic coverage of a unit of science can be derived from the text associated with it. Topical aggregations (e.g., over journal volumes, scientific disciplines, or institutions) are common.

Topical analysis extracts the set of unique words or word profiles and their frequency from a text corpus. Stop words, such as 'the' and 'of' are removed. Stemming can be applied. Co-word analysis identifies the number of times two words are used in the title, keyword set, abstract and/or full text of a paper. The space of co-occurring words can be mapped providing a unique view of the topic coverage of a dataset. Similarly, units of science can be grouped according to the number of words they have in common.

Salton's term frequency inverse document frequency (TFIDF) is a statistical measure used to evaluate the

importance of a word in a corpus. The importance increases proportionally to the number of times a word appears in the paper but is offset by the frequency of the word in the corpus.

Dimensionality reduction techniques are commonly used to project high-dimensional information spaces (i.e., the matrix of all unique papers multiplied by their unique terms, in a low, typically two-dimensional space).

4.8.1 Word Co-Occurrence Network

The topic similarity of basic and aggregate units of science can be calculated via an analysis of the co-occurrence of words in associated texts. Units that share more words in common are assumed to have higher topical overlap and are connected via linkages and/or placed in closer proximity. Word co-occurrence networks are weighted and undirected.

Mapping Topics and Topic Bursts in PNAS

This section documents how to create a co-word association map in order to study the structure and evolution of a research domain, in this case biology. It will highlight the process undertaken in the Ketan K. Mane and Katy Börner study (2004) that analyzes a dataset comprising a complete set of 47,073 papers published in the Proceedings of the National Academy of Sciences (PNAS) from 1982-2001. The dataset was obtained from the Arthur M. Sackler Colloquium on Mapping Knowledge Domains. The colloquium was sponsored by the National Academy of Sciences and took place May 9-11, 2003 in the Beckman Center of the National Academy of Sciences, Irvine, CA. All attendees of the colloquium were provided access to the dataset. The raw data cannot be shared, but two derivative datasets will be used here to illustrate topic analysis. For more information see http://ww.indiana.edu/sackler03/#Dataabase.

Co-Occurrence Map of the Topics and Topic Bursts in PNAS Publications

Using the smaller datasset of the top 50 keywords from the PNAS publications and the 4,699 a word co-occurrence network was created, resulting in a matrix. This word co-occurrence network has 50 nodes and 1082 edges that represent the relationships between the words. In order to enhance the visualization, the number of edges were reduced to the most meaningful relationships using the pathfinder network scaling algorithm (PFNet) (Mane & Börner, 2004). After running the PFNet algorithm the resulting word co-occurrence network was reduced to 50 nodes and 62 edges. You can visualize the network by following the steps below. You will need to have Pajek installed on your machine. If you do not have Pajek you can download the program for free by visiting the following site: http://mrvar.fdv.uni-lj.si/pajek/

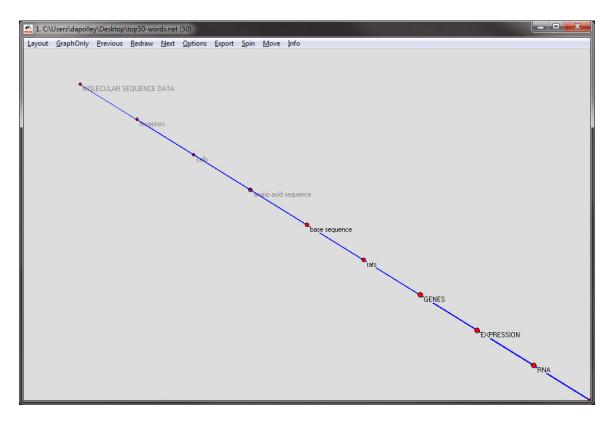
Download the <u>PNAS_top50-words.net</u> network file and load the file in Pajek by clicking on the open folder icon and navigating to where you have the network saved or by simply dragging and dropping the file into the "Networks" portion of the Pajek interface:

E Pajek64 File Network Network	s Operations	Partition	Partitions	Vector Vectors	Permutation	Permutations	Cluster	Hierarchy	Options	Draw		Info	X
Networks	:\Users\dapo	illey\Desi	<top\top5< th=""><th>0-words.net (! 0-words.net (!</th><th>50)</th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th>2</th></top\top5<>	0-words.net (! 0-words.net (!	50)								2
Partitions	Report File		-			-	-	-				•	
Vectors	Reading	Networ	k	- C:\Us	ers\dapo	lley\Des]	ctop\t	.op50-w	ords.r	net			
Permutations	Working Time sp	13		s read.)									
Hierarchy							_		_	_	_	_	

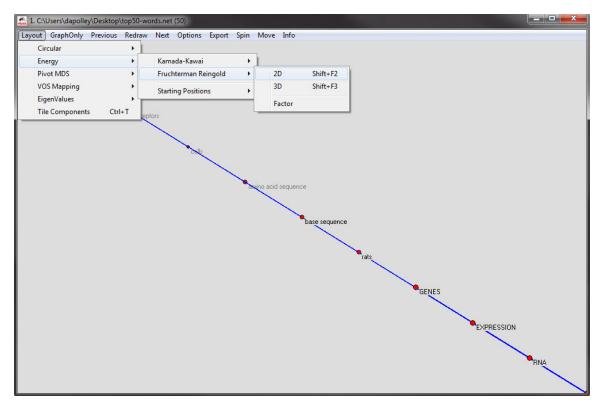
From there you simply need to select '*Draw* > *Network*' from the menu at the top of the tool:

hy Options	Draw Macro Info Tools	
	Network	Ctrl+G
	Network + First Partition	Ctrl+P
	Network + First Vector	Ctrl+U
	Network + First Vector + Second Vector	
	Network + First Partition + First Vector	Ctrl+Q
	Network + First Partition + First Vector + Second Vector	
	Network + Create Null Partition	Ctrl+A

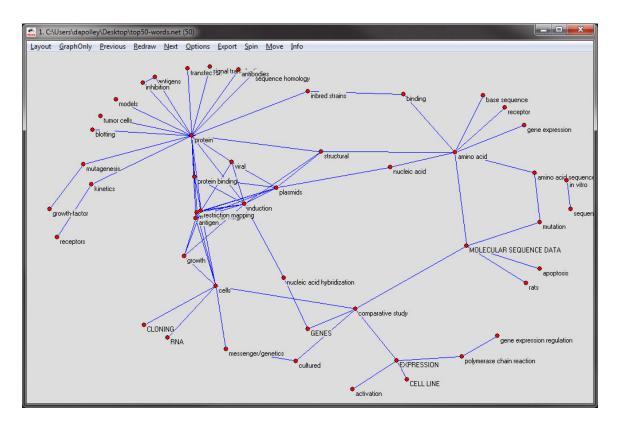
The graph should render in a separate window without any formatting:



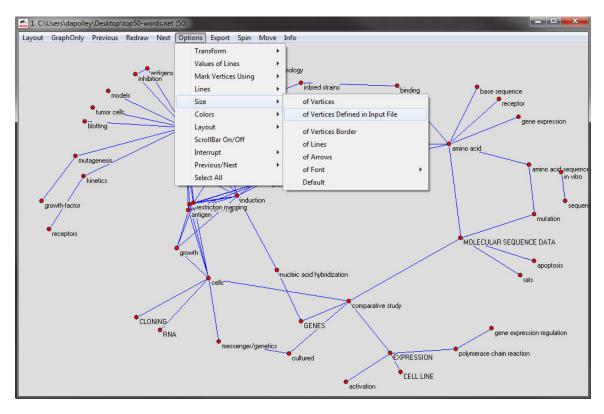
The first step is to change the layout. The layout used in Mane & Börner (2004) was the Fruchterman-Reingold 2D layout, *'Layout > Energy > Fruchterman Reingold > 2D'*:



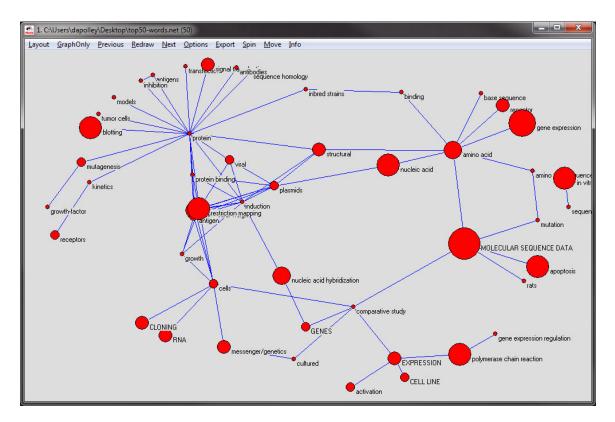
The resulting layout should look something similar to this:



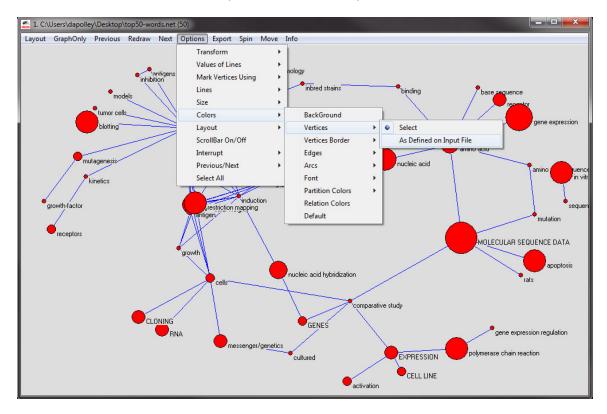
Next, you will want to resize the nodes, as specified in the original file, in this case the nodes are sized based on the maximum burst level of the word represented by the node. From the menu at the top, select '*Options > Size > of Vertices Defined in the Input File*':



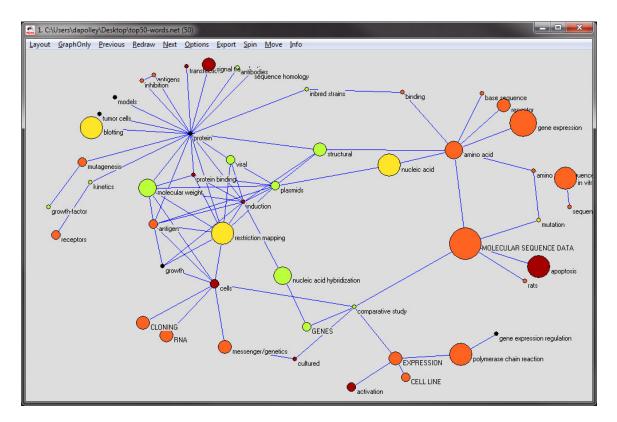
The resulting network should look roughly similar to this:



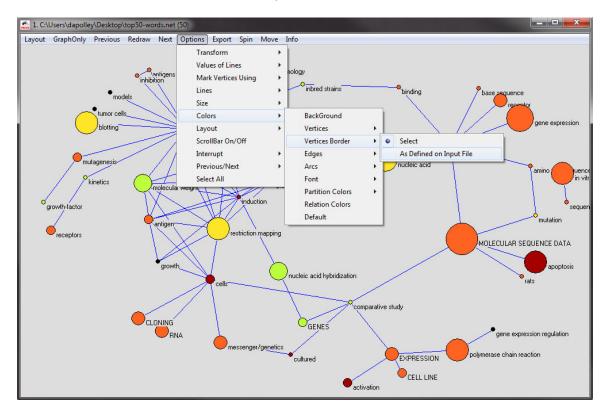
Next you will need to change the color of the nodes, which corresponds to the years in which the word was most often used. From the menu at the top of the tool, select '*Options > Colors > Vertices > As Defined on Input File*':



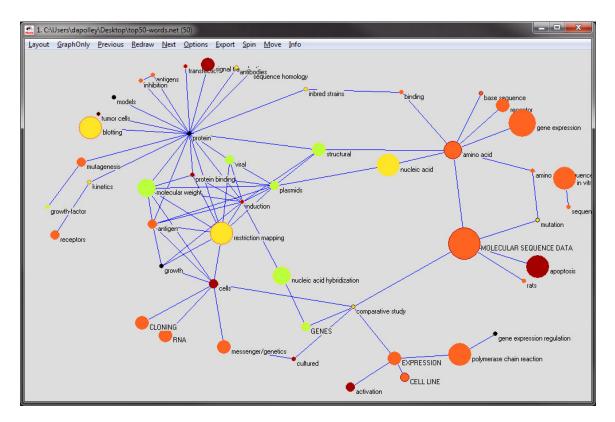
The resulting visualization should look something like the following. Also, at this point if you need to move around any of the nodes to eliminate overlapping, you can do so by clicking and dragging the nodes:



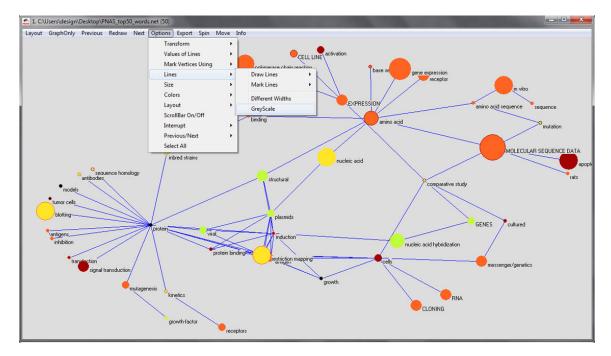
Next, you will want to change the node border color, which is colorized based on the the maximum frequency and the starting year of the first burst of the word represented by the node. From the menu at the top select, '*Options* > *Colors* > *Vertices Border* > *As Defined on Input File*':



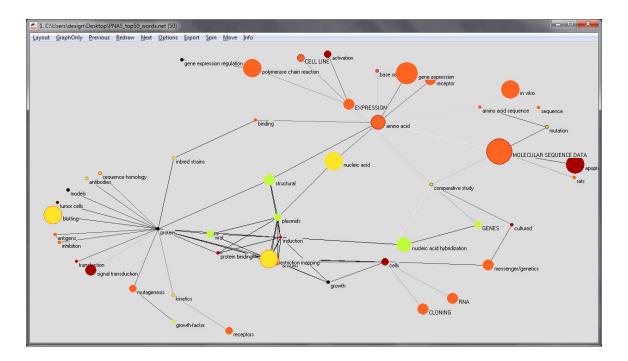
The resulting network will looks something like this:



The next step is to set the color value of the edges to grey scale to make it easier to see the wight of the edges:



The resulting image should look something like this:



4.8.2 Map of Science via Journals

The Map of Science is a visual representation of 554 sub-disciplines within 13 disciplines of science and their relationships to one another, shown as points and lines connecting those points respectively. On top of this visualization is drawn the result of mapping a dataset's journals to the underlying sub-discipline(s) those journals contain. Mapped sub-disciplines are shown with size relative to the number matching journals and color from the discipline. For more information on maps of science, see http://mapofscience.com

There is a new plugin for the Map of Science visualization, make sure to download the plugin from <u>3.2 Additional</u> <u>Plugins</u>

Input Parameters

Name	Description	Notes
Journal Column	This identifies the column in the dataset that contains the journal names	
Scaling Factor	This scaling constant will be applied to all the circles drawn on the visualization	
Dataset Display Name	This will be used to identify the data from which the visualization was made.	
Simplified Layout?	If selected, a simpler template will be used for the output page.	The simpler template contains the visualization, footer, copyright info, and the legend.

Show Export Window? If selected, an additional window will appear containing this visualization.	Select this option if you need to customize the output (i.e. a different size, output format, etc).
--	---

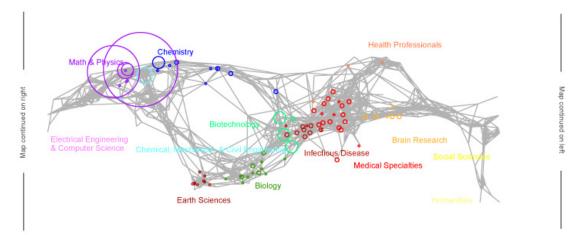
Output

Name	Description	Notes
Journals Located	This is a csv file that contains the journal name and frequency of each journal located on the visualization.	
Journals Not Located	This is a csv file that contains the journal name and frequency of each journal not located on the visualization.	
Scimaps Visualization	This is the postscript file of the visualization.	If you would like a different format or page size, use the <i>Show Export</i> <i>Window?</i> input parameter.

Below is an example of the Map of Science via Journals visualization with legend in the standard layout:

Topical Visualization

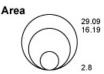
Generated from 101 Unique ISI Records 22 out of 26 publications were mapped to 86 subdisciplines and 11 disciplines. July 23, 2012 | 10:23 AM EDT



2008 The Regents of the University of California and SciTech Strategies Map updated by SciTech Strategies, OST, and CNS in 2011.

Legend

Circle area: Fractional Journal Count Unclassified = 4 Minimum = 0 Maximum = 52 Color: Discipline See end of PDF for color legend.



Biotechnology

- 1 NATURE BIOTECHNOLOGY
- 1 NATURE GENETICS 1 PROTEOMICS
- TEROTEOMICS
- Chemical, Mechanical, & Civil Engineering
- 2 MATERIALS SCIENCE AND ENGINEERING A-STRUCTURAL MATERIA...

Chemistry

1 COMPUTER PHYSICS COMMUNICATIONS

Math & Physics

- **1** BRAZILIAN JOURNAL OF PHYSICS
- 2 CHAOS SOLITONS & FRACTALS
- 1 COMPLEXITY
- 10 EUROPEAN PHYSICAL JOURNAL B
- 7 EUROPHYSICS LETTERS
- 2 INTERNATIONAL JOURNAL OF MODERN PHYSICS B 3 JOURNAL OF PHYSICS A-MATHEMATICAL AND GENERAL
- 1 JOURNAL OF STATISTICAL MECHANICS-THEORY AND EXPERIMENT
- 1 JOURNAL OF STATISTICAL PHYSICS
- 2 NATURE PHYSICS

7 PHYSICA A

- 20 PHYSICAL REVIEW LETTERS
- 1 REVIEWS OF MODERN PHYSICS

Multiple Categories

- 1 JOURNAL OF THEORETICAL BIOLOGY 2 NATURE 24 PHYSICAL REVIEW E
- 2 PROCEEDINGS OF THE NATIONAL ACADEMY OF SCIENCES OF THE ...

If you want to learn more about the Map of Science via Journals visualization the algorithm documentation.

4.8.3 Map of Science via 554 Fields

This visualization works exactly like <u>Map of Science via Journals</u> except instead of taking a collection of journal names as input and mapping them to the 554 fields it directly takes IDs of the 554 fields, which are integers from 1 to 554. Additionally, each field ID row can specify a non-integer integer value instead of listing the fields with



The UCSD map of science depicts a network of 554 subdiscipline nodes that are aggregated to 13 main disciplines of science. Each discipline has a distinct color and is labeled. Overlaid are circles, each representing all records per unique subdiscipline. Circle area is proportional to the number of fractionally assigned records. Minimum and maximum data values are given in the legend.

Unclassified

- 1 ALGORITHMS AND MODELS FOR THE WEB-GRAPHS, PROCEEDINGS
- 1 COMBINATORIAL AND ALGORITHMIC ASPECTS OF NETWORKING
- 3 FRACTALS-AN INTERDISCIPLINARY JOURNAL ON THE COMPLEX GE... 3 PHYSICA A-STATISTICAL MECHANICS AND ITS APPLICATIONS

multiplicity.

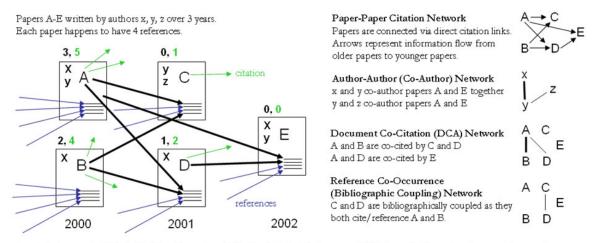
4.9 Network Analysis (With Whom?)

- 4.9.1 Network Extraction
 - <u>4.9.1.1 Direct Linkages</u>
 - 4.9.1.1.1 Document-Document (Citation) Network
 - <u>4.9.1.1.2 Author-Author (Citation) Network</u>
 - <u>4.9.1.1.3 Source-Source (Citation) Network</u>
 - <u>4.9.1.1.4 Author-Paper (Consumed/Produced) Network</u>
 - <u>4.9.1.2 Co-Occurrence Linkages</u>
 - <u>4.9.1.2.1 Author Co-Occurrence (Co-Author) Network</u>
 - <u>4.9.1.2.2 Document Cited Reference Co-Occurrence (Bibliographic Coupling) Network</u>
 - <u>4.9.1.2.3 Author Cited Reference Co-Occurrence (Bibliographic Coupling) Network</u>
 - <u>4.9.1.2.4 Journal Cited Reference Co-Occurrence (Bibliographic Coupling) Network</u>
 - 4.9.1.3 Co-Citation Linkages
 - <u>4.9.1.3.1 Document Co-Citation Network (DCA)</u>
 - <u>4.9.1.3.2 Author Co-Citation Network (ACA)</u>
 - 4.9.1.3.3 Journal Co-Citation Network (JCA)
- <u>4.9.2 Compute Basic Network Characteristics</u>
- <u>4.9.3 Network Analysis</u>
- <u>4.9.4 Network Visualization</u>
 - <u>4.9.4.1 GUESS Visualizations</u>
 - 4.9.4.1.1 Network Layout and Interaction
 - <u>4.9.4.1.2 Interpreter</u>
 - 4.9.4.2 DrL Large Network Layout

The study of networks aims to increase our understanding of natural and man-made networks. It builds on social network analysis, physics, information science, bibliometrics, scientometrics, econometrics, informetrics, understanding of acience, and acueral ether disciplines.

webometrics, communication theory, sociology of science, and several other disciplines.

Authors, institutions, and countries, as well as words, papers, journals, patents, and funding are represented as nodes and their complex interrelations as edges. Nodes and edges can have (time-stamped) attributes. Figure 4.12 shows a sample dataset of five papers, A through E, published over three years together with their authors' x, y, z, references (blue references are papers outside this set) and citations (green ones go to papers outside this set) as well as some commonly derived networks. The extraction and analysis of these and other scholarly networks is explained subsequently.



Local citation counts (within this dataset) are given in black and global citation counts (ISI times cited) are given in green above each paper.

Figure 4.12: Sample paper network (left) and four different network types derived from it (right)

Diverse algorithms exist to calculate specific node, edge, and network properties. Node properties comprise degree centrality, betweenness centrality, or hub and authority scores. Edge properties include durability, reciprocity, intensity (weak or strong), density (how many potential edges in a network actually exist), reachability (how many steps it takes to go from one "end" of a network to another), centrality (whether a network has a "center" point), quality (reliability or certainty), and strength. Network properties refer to the number of nodes and edges, network density, average path length, clustering coefficient, and distributions from which general properties such as small-world, scale-free, or hierarchical can be derived. Identifying major communities via community detection algorithms and calculating the "backbone" of a network via pathfinder network scaling or maximum flow algorithms helps to communicate and make sense of large scale networks.

4.9.1 Network Extraction

4.9.1.1 Direct Linkages

4.9.1.1.1 Document-Document (Citation) Network

Papers cite other papers via references forming an unweighted, directed paper citation graph. It is beneficial to indicate the direction of information flow, in order of publication, via arrows. Such a representation allows for the tracking of citation networks chronologically, yielding a better understanding of the influence of previous research on subsequent research, which more clearly describes the scholarly relationship between individual publications. Citations to a paper support the forward traversal of the graph. Citing and being cited can be seen as roles a paper possesses (Nicolaisen, 2007).

4.9.1.1.2 Author-Author (Citation) Network

Authors cite other authors via document references forming a weighted, directed author citation graph. Like document-document networks, author citation networks represent the flow of information over time. Unlike document citations, however, these networks have weighted edges representing the volume of citations from one author to the next.

4.9.1.1.3 Source-Source (Citation) Network

For larger scale studies, it is often useful to explore citation patterns between entire journals and other varieties of publications. These networks can reveal both the relative importance of certain publications, and the underlying connections between disciplines. These networks are directed and weighted by volume of citations between journals.

4.9.1.1.4 Author-Paper (Consumed/Produced) Network

There are active and passive units of science. Active units, e.g., authors, produce and consume passive units, e.g., papers, patents, datasets, software. The resulting networks have multiple types of nodes, e.g., authors and papers. Directed edges indicate the flow of resources from sources to sinks, e.g., from an author to a written/produced paper to the author who reads/consumes the paper.

4.9.1.2 Co-Occurrence Linkages

4.9.1.2.1 Author Co-Occurrence (Co-Author) Network

Having the names of two authors (or their institutions, countries) listed on one paper, patent, or grant is an empirical manifestation of scholarly collaboration. The more often two authors collaborate, the higher the weight of their joint

co-author link. Weighted, undirected co-authorship networks appear to have a high correlation with social networks that are themselves impacted by geospatial proximity (Börner, Penumarthy, Meiss, & Ke, 2006; Wellman, White, & Nazer, 2004).

4.9.1.2.2 Document Cited Reference Co-Occurrence (Bibliographic Coupling) Network

Papers, patents or other scholarly records that share common references are said to be coupled bibliographically (Kessler, 1963),

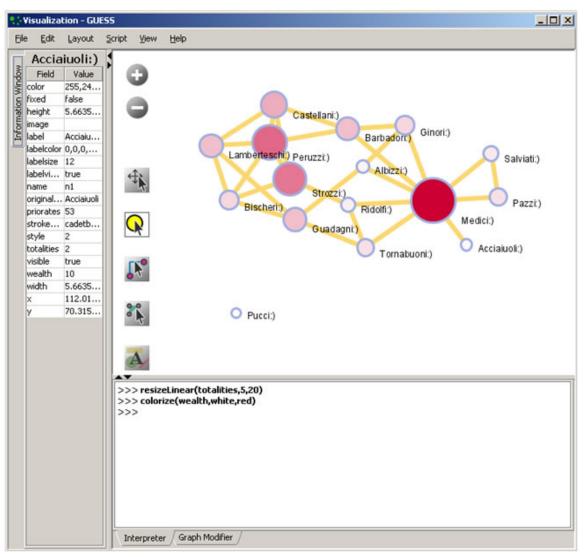


Figure 4.13: An example of a bibliographic coupling network

The bibliographic coupling (BC) strength of two scholarly papers can be calculated by counting the number of times that they reference the same third work in their bibliographies. The coupling strength is assumed to reflect topic similarity. Co-occurrence networks are undirected and weighted.

4.9.1.2.3 Author Cited Reference Co-Occurrence (Bibliographic Coupling) Network

Authors who cite the same sources are coupled bibliographically. The bibliographic coupling (BC) strength between two authors can be said to be a measure of similarity between them. The resulting network is weighted and undirected.

4.9.1.2.4 Journal Cited Reference Co-Occurrence (Bibliographic Coupling) Network

Like document and author bibliographic coupling networks, journal cited reference co-occurrences provide a measurement of similarity between journals. Edge strength between two journals is determined by summing the number of unique references both journals cite.

4.9.1.3 Co-Citation Linkages

Two scholarly records are said to be *co-cited* if they jointly appear in the list of references of a third paper. The more often two units are co-cited the higher their presumed similarity.

4.9.1.3.1 Document Co-Citation Network (DCA)

DCA was simultaneously and independently introduced by Small and Marshakova in 1973 (Marshakova, 1973; Small, 1973; Small & Greenlee, 1986). It is the logical opposite of bibliographic coupling. The co-citation frequency equals the number of times two papers are cited together, i.e., they appear together in one reference list.

4.9.1.3.2 Author Co-Citation Network (ACA)

Authors of works that repeatedly appear together in lists of references are assumed to be related. Clusters in ACA networks often reveal shared schools of thought or methodology, common subjects of study, collaborative and student-mentor relationships, ties of nationality, etc. Some regions of scholarship are densely crowded and interactive. Others are isolated or nearly vacant.

4.9.1.3.3 Journal Co-Citation Network (JCA)

JCA networks offer wide-angle views of scholarly disciplines. Slicing these networks by time can reveal the evolution of disciplinary similarity. Like author and document co-citation networks, these are undirected and weighted.

4.9.2 Compute Basic Network Characteristics

It is often advantageous to know for a network

- Whether it is directed or undirected
- Number of nodes
- Number of isolated nodes
- A list of node attributes
- Number of edges
- · Whether the network has self loops, if so, lists all self loops
- Whether the network has parallel edges, if so, lists all parallel edges
- A list of edge attributes
- Average degree
- Whether the graph is weakly connected
- Number of weakly connected components
- Number of nodes in the largest connected component
- · Strong connectedness for directed networks
- Graph density

In the Sci² Tool, use 'Analysis > <u>Network Analysis Toolkit (NAT)</u>' to get basic properties, e.g., for the network of Florentine families available in 'yoursci2directory/sampledata/socialscience/florentine.nwb'. The result for this dataset is:

This graph claims to be undirected. Nodes: 16 Isolated nodes: 1 Node attributes present: label, wealth, totalities, priorates Edges: 27 No self loops were discovered. No parallel edges were discovered. Edge attributes: Nonnumeric attributes: Example value marriag[tab] T busines[tab] F Did not detect any numeric attributes This network does not seem to be a valued network. Average degree: 3.375 This graph is not weakly connected. There are 2 weakly connected components. (1 isolates) The largest connected component consists of 15 nodes. Did not calculate strong connectedness because this graph was not directed. Density (disregarding weights): 0.225

4.9.3 Network Analysis

In the analysis menu, certain algorithms append values to each node, or delete groups of nodes and edges entirely:

- <u>Weak Component Clustering</u> extracts the N largest weakly connected components of a network
- Node Degree calculates the number of edges adjacent to a node
- Pathfinder Network Scaling prunes a network to find its underlying structure
- <u>Node Betweenness Centrality</u> appends a value to each node which correlates to the number of shortest paths that node resides on. The more "shortest paths" between node-pairs a certain node resides on, the higher its betweenness centrality. To learn about each algorithm, see section 3.1 'Sci2 Tool Plugins' or visit <u>https://nwb.cns.iu.edu/community/</u> for greater detail.

4.9.4 Network Visualization

4.9.4.1 GUESS Visualizations

Load the sample dataset '*yoursci2directory/sampledata/socialscience/florentine.nwb*' and calculate an additional node attribute 'Betweenness Centrality' by running '*Analysis* > *Networks* > *Unweighted and Undirected* > *Node Betweenness Centrality*' with default parameters. Then select the network and run '*Visualization* > *Networks* > *GUESS*' to open GUESS with the file loaded. It might take some time for the network to load. The initial layout will be random. Wait until the random layout is completed and the network is centered before proceeding. The GUESS window is divided into three sections:

- 1. Information Examine node and edge attributes, see Figure 4.14, left
- 2. Visualization View and manipulate network, see Figure 4.14, top right.
- 3. Interpreter/Graph Modifier Analyze/change network properties, see figure 4.14, bottom right.

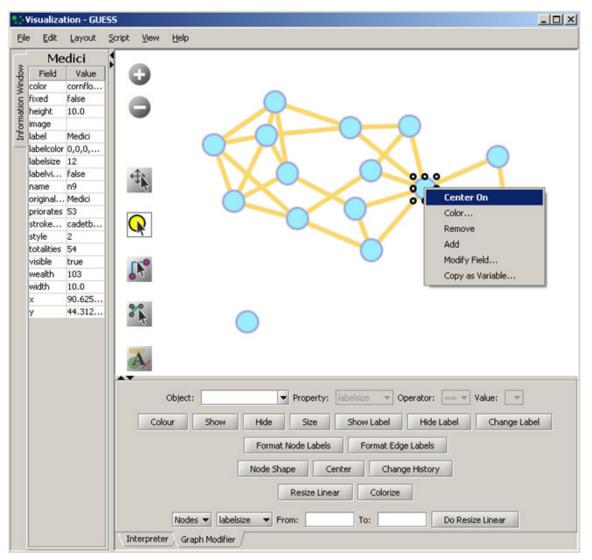


Figure 4.14: GUESS 'Information Window', visualization window, and 'Graph Modifier' window

4.9.4.1.1 Network Layout and Interaction

GUESS provides different network layout algorithms under menu item 'Layout'. Apply 'Layout > GEM' to the Florentine network. Use 'Layout > Bin Pack' to compact and center the network layout. These layout algorithms often employ some degree of randomness, and layouts may look different every time they are used. Also note that running GEM and/or Bin Pack on the same network multiple times will continue to change the visualization each and every time they are used.

Using the mouse pointer, hover over a node or edge to see its properties in the Information window. GUESS has several methods of interaction:

- Pan simply 'grab' the background by clicking and holding down the left mouse button, and move it using the mouse.
- Zoom Using the scroll wheel on the mouse OR press the "+" and "-" buttons in the upper-left hand corner of the visualization window OR right-click and move the mouse left or right. Center graph by selecting '*View* > *Center*'.
- Click M to select/move single nodes. Hold down 'Shift' to select multiple.
- Right click: Right clicking on a node gives the options to '*Center on*', '*Color*', '*Toggle Label*, '*Remove*', '*Add*, ' Modify Field', and '*Copy as Variable*', see Figure 4.14.

Use the Graph Modifier to change node attributes, e.g.,

- Select 'all nodes' in the Object drop-down menu and click 'Show Label' button.
- Select 'Resize Linear' and choose 'Nodes' and 'totalities' from the drop-down menus. Enter the parameters 'From: 5 To: 20.' Then select 'Do Resize Linear.'
- Select 'Colorize' and choose 'Nodes' and ' totalities' from the drop-down menus. Click the small box next to 'Fr om' and in the pop-up 'Choose the First Color' window, under the 'Swatches' tab, select white, and set the color options under the 'RGB' tab to: (204,0,51)
 Click 'OK' and then click 'Do Colorize' In the Graph Modifier.
- To view the entities associated with each node, click the '*Show Label*' button. To modify node labels, select '*F* ormat Node Labels,' and replace the default text with your own label in the pop-up box. The labels shown in Figure 4.15 have been modified to '{originallabel and \bigcirc '.

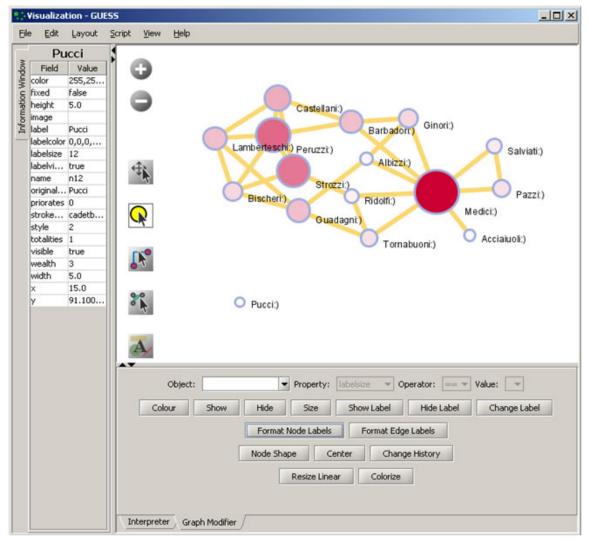


Figure 4.15: Using the GUESS 'Graph Modifier'

4.9.4.1.2 Interpreter

Use Jython, a version of Python that runs on the Java Virtual Machine, to write code in the interpreter. Here we list some GUESS commands which can be used to modify the layout.

Color all nodes *uniformly* g.nodes.color =red g.nodes.strokecolor =red g.nodes.labelcolor =red colorize(numberofworks,gray,black)

for n in g.nodes: n.strokecolor = n.color Size code nodes g.nodes.size = 30 resizeLinear(numberofworks,.25,8) Label for n in g.nodes: n.labelvisible = true Print for n in g.nodes: print n.label + ":" + str(n.indegree) Edges g.edges.width=10 g.edges.color=gray Color and resize nodes based on their betweenness: colorize(wealth,white,red) resizeLinear(sitebetweenness,5,20)

The result is shown in Figure 4.16. Read <u>https://nwb.cns.iu.edu/community/?n=VisualizeData.GUESS</u> for more information on how to use the interpreter.

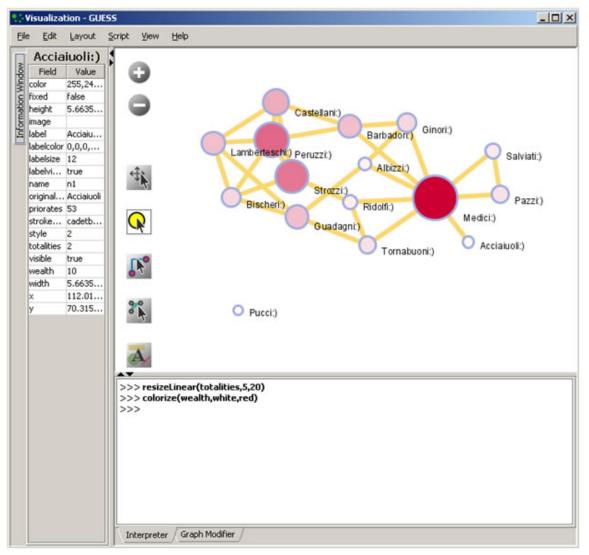


Figure 4.16: Using the GUESS 'Interpreter'

4.9.4.2 DrL Large Network Layout

DrL is a force-directed graph layout toolbox for real-world large-scale graphs up to 2 million nodes (Davidson, Wylie, & Boyack, 2001; Martin, Brown, & Boyack, unpublished). It includes:

- Standard force-directed layout of graphs using an algorithm based on the popular VxOrd routine (used in the VxInsight program).
- Parallel version of force-directed layout algorithm.
- Recursive multilevel version for obtaining better layouts of very large graphs.
- Ability to add new vertices to a previously drawn graph.

This is one of the few force-directed layout algorithms that can scale to over 1 million nodes, making it ideal for large graphs. However, the algorithm doesn't always render small graphs (less than a hundred records) well. The algorithm expects similarity matrices as input. Distance and other networks will have to be converted before they can be laid out. For article/citation networks, feed the network into either cocitation or bibliographic coupling for computing similarity. Use this network for laying out DrL.

The version of DrL included in Sci² only does the standard force-directed layout (no recursive or parallel computation). DrL expects the edges to be weighted, directed edges where the weight (greater than zero) denotes how similar the two nodes are (higher is more similar). The Sci² version has several parameters. The edge cutting parameter expresses how much automatic edge cutting should be done. 0 means as little as possible, 1 as much as

possible. Around .8 is a good value to use. The weight attribute parameter lets users choose which edge attribute in the network corresponds to the similarity weight. The X and Y parameters let users choose the attribute names in the returned network which correspond to the X and Y coordinates computed by the layout algorithm for the nodes. DrL is commonly used to lay out large networks such as co-citation and co-word analyses. In the Sci² Tool, the results can be viewed in either GUESS or '*Visualization* > *Specified (prefuse alpha)*'. For more information see <u>https:</u> //nwb.cns.iu.edu/community/?n=VisualizeData.DrL.

For an application of DrL, see 5.1.4.5 Word Co-Occurrence Network.

4.10 Modeling (Why?)

Data models are grouped into two major types: descriptive models and process models. *Descriptive models* aim to illustrate the major features of a (typically static) data set, such as statistical patterns of article citation counts, networks of citations, individual differences in citation practice, the composition of knowledge domains, or the identification of research fronts as indicated by new yet highly cited papers. *Process models* or predictive models aim to simulate, statistically describe, or formally reproduce statistical and dynamic characteristics of interest.

4.10.1 Random Graph Model

The random graph model generates a graph that has a fixed number of nodes which are connected randomly by undirected edges, see Figure 4.17 (left). The number of edges depends on a specified probability. The edge probability is chosen based on the number of nodes in the graph. The model most commonly used for this purpose was introduced by Gilbert (Gilbert, 1959). This is known as the G(n,p) model with *n* being the number of vertices and *p* the linking probability. The number of edges created according to this model is not known in advance. Erd?s-Rényi introduced a similar model where all the graphs with *m* edges are equally probable and *m* varies between 0 and n(n-1)/2 (Erd?s & Rényi, 1959). This is known as the G(n,m) model. The degree distribution for this network is Poissonian, see Figure 4.17 (right).

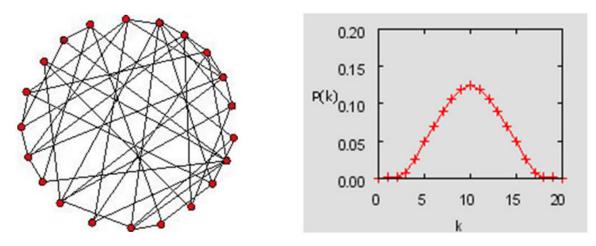


Figure 4.17: Random graph and its Poissonian node degree distribution

Very few real world networks are random. However, random networks are a theoretical construct that is well understood and their properties can be exactly solved. They are commonly used as a reference, e.g., in tests of network robustness and epidemic spreading (Batagelj & Brandes).

In the Sci² Tool, the random graph generator implements the G(n,p) model by Gilbert. Run 'Modeling > Random Graph' and input the total number of nodes in the network and their wiring probability. The output is a network in which each pair of nodes is connected by an undirected edge with the probability specified in the input. A wiring probability of 0 would generate a network without any edges and a wiring probability of 1 with *n* nodes will generate a network with *(n-1)* edges. The wiring probability should be chosen dependent on the number of vertices. For a large number of vertices the wiring probability should be smaller.

4.10.2 Watts-Strogatz Small World

A small-world network is one whose majority of nodes are not directly connected to one another, but still can reach any other node via very few edges. It can be used to generate networks of any size. The degree distribution is almost Poissonian for any value of the rewiring probability (except in the extreme case of rewiring probability zero, for which all nodes have equal degree). The clustering coefficient is high until beta is close to 1, and as beta approaches one, the distribution becomes Poissonian. This is because the graph becomes increasingly similar to an Erd?s-Rényi Random Graph, see Figure 4.18. (Watts & Strogatz, 1998; Inc. Wikimedia Foundation, 2009).

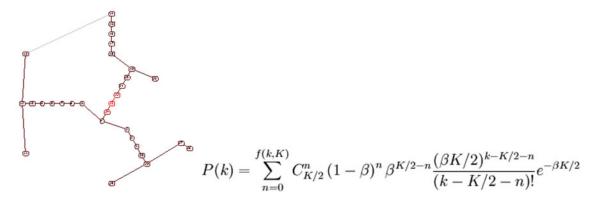


Figure 4.18: Small world graph (left) and its node degree distribution equation (right)

Small world properties are usually studied to explore networks with tunable values for the average shortest path between pairs of nodes and a high clustering coefficient. Networks with small values for the average shortest path and large values for the clustering coefficient can be used to simulate social networks, unlike ER random graphs, which have small average shortest path lengths, but low clustering coefficients.

The algorithm requires four inputs: the number n of nodes of the network, the number k of initial neighbors of each node (the initial configuration is a ring of nodes), the probability of rewiring the edges (which is a real number between 0 and 1), and the seed of a random number generator. The network is built following the original prescription of Watts and Strogatz, i.e., by starting from a ring of nodes each connected to the k nodes and by rewiring each edge with the specified probability. The algorithm run time is O(kn).

Run with 'Modeling > Watts-Strogatz Small World' and input 1000 nodes, 10 initial neighbors, and a rewiring probability of 0.01 then compute the average shortest path and the clustering coefficient and verify that the former is small and the latter is relatively large.

4.10.3 Barabási-Albert Scale Free Model

The Barabási-Albert (BA) model is an algorithm which generates a scale-free network by incorporating growth and preferential attachment. Starting with an initial network of a few nodes, a new node is added at each time step. Older nodes with a higher degree have a higher probability of attracting edges from new nodes. The probability of attrachment is given by

$$P(k_i) = \frac{k_i}{\Sigma_j k_j}$$

The initial number of nodes in the network must be greater than two and each of these nodes must have at least one connection. The final structure of the network does not depend on the initial number of nodes in the network. The degree distribution of the generated network is a power law with a scaling coefficient of -3 (Barabási & Albert, 1999; Barabási & Albert, 2002). Figure 4.19 shows the network on the left and the probability distribution on a log-log scale on the right.

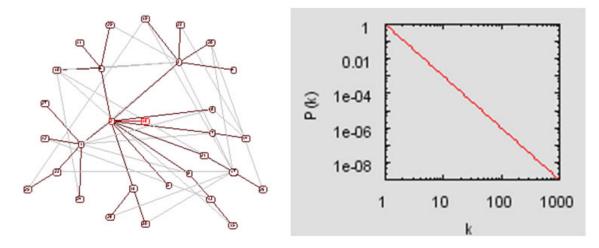


Figure 4.19: Scale free graph (left) and its node degree distribution (right)

This is the simplest known algorithm to generate a scale-free network. It can be applied to model undirected networks such as the collaboration network among scientists, the movie actor network, and other social networks where the connections between the nodes are undirected. However, it cannot be used to generate a directed network.

The inputs for the algorithm are the number of initial nodes, the number of initial edges for a new node, and the seed of a random number generator. The algorithm starts with the initial number of nodes that are fully connected. At each time step, a new node is generated with the initial number of edges. The probability of attaching to an existing node is calculated by dividing the degree of an existing node by the total number of edges. If this probability is greater than zero and greater than the random number obtained from a random number generator then an edge is attached between the two nodes. This is repeated in each time step.

Run with 'Modeling > Barabási-Albert Scale Free Model' and a time step of around 1000, initial number of nodes 2, and number of edges 1 in the input. Lay out and determine the number and degree of highly connected nodes via 'A nalysis > Unweighted and Undirected > Degree Distribution' using the default value. Plot node degree distribution using Gnuplot.

5 Sample Workflows

- <u>5.1 Individual Level Studies Micro</u>
- <u>5.2 Institution Level Studies Meso</u>
- <u>5.3 Global Level Studies Macro</u>

Scientometric studies cover a wide array of datasets, methodologies, and results. Analysis can lead to several types of insights, as a result of asking and answering the questions "what?", "where?", "when?", and "with whom?" (topical, geospatial, temporal, and network analysis, respectively). Many studies also cover statistical surveys of scientometric datasets. For detailed descriptions of these types of scientometric analyses, see sections <u>4.5</u> <u>Statistical Analysis</u> through <u>4.9 Network Analysis</u>.

Analysis can be performed on three major scales: micro/individual, meso/local, and macro/global. The Sci² Tool supports workflows in all fifteen varieties of scientometric studies, as well as combination and modeling studies. The following chapter describes the workflows used to conduct scientometric studies of each type and at each scale. Tables 5.1 and 5.2 show examples of studies in each category, several of which can be found in section <u>6 Sample Science Studies & Online Services</u>.

Analysis Types and	Micro/Individual	Meso/Local	Macro/Global
Sample Studies	(1-100 records)	(10110,000 records)	(10,000 < records)
Sample Studies	(1-100 records)	(10110,000 records)	(10,000 < records)

Statistical Analysis/Profiling	Individual persons and their expertise profiles	Larger labs, centers, universities, research domains, or states	All of NSF, all of US, all of science.
Temporal Analysis (When)	Funding portfolio of one individual	Mapping topic bursts in 20-years of PNAS	113 years of physics research
Geospatial Analysis (Where)	Career trajectory of one individual	Mapping a state's intellectual landscape	PNAS publications
Topical Analysis (What)	Base knowledge from which one grant draws	Knowledge flows in Chemistry research	Topic maps of NIH funding
Network Analysis (With Whom?)	NSF Co-PI network of one individual	Co-author network	NSF's core competency

Table 5.1: Major analysis types and levels of analysis.

	Micro/Individual (1-100 records)	Meso/Local (101–10,000 records)	Macro/Global (10,000 < records)
Statistical Analysis/Profiling	Individual person and their expertise profiles	Larger labs, centers, universities, research domains_or_states	All of NS
Temporal Analysis (When)	Funding portfolio of one individual	ic bursts of PNAS	113 Years of P Research
Geospatial Analysis (Where)	Career trajectory of one individual	intellectual la	PNAS
Topical Analysis (What)		research	VxOrd/Topic r NIH funding
Network Analysis (With Whom?)	NSI		NIH's

Table 5.2: Screenshots of major analysis types and levels of analysis.

5.1 Individual Level Studies - Micro

- <u>5.1.1 Mapping Collaboration, Publication, and Funding Profiles of One Researcher (EndNote and NSF Data)</u>
 - <u>5.1.1.1 Endnote</u>
 - <u>5.1.1.1 Using Cytoscape to Visualize Networks</u>
 - <u>5.1.1.2 NSF</u>
- 5.1.2 Time Slicing of Co-Authorship Networks (ISI Data)
 - <u>New ISI File Format</u>
 - <u>Sci2 solution</u>

- 5.1.3 Funding Profiles of Three Researchers at Indiana University (NSF Data)
- <u>5.1.4 Studying Four Major NetSci Researchers (ISI Data)</u>
 - <u>5.1.4.1 Paper-Paper (Citation) Network</u>
 - <u>New ISI File Format</u>
 - <u>Sci2 solution</u>
 - <u>5.1.4.2 Author Co-Occurrence (Co-Author) Network</u>
 - Pruning the network
 - Degree Distribution
 - <u>Community Detection</u>
 - 5.1.4.3 Cited Reference Co-Occurrence (Bibliographic Coupling) Network
 - 5.1.4.4 Document Co-Citation Network (DCA)
 - <u>5.1.4.5 Word Co-Occurrence Network</u>
 - Database Extractions

5.1.1 Mapping Collaboration, Publication, and Funding Profiles of One Researcher (EndNote and NSF Data)

5.1.1.1 Endnote

KatyBorner.enw	
Time frame:	1992-2010
Region(s):	Indiana University, University of Technology in Leipzig, University of Freiburg, University of Bielefeld
Topical Area(s):	Network Science, Library and Information Science, Informatics and Computing, Statistics, Cyberinfrastructure, Information Visualization, Cognitive Science, Biocomplexity
Analysis Type(s):	Co-Authorship Network

Many researchers, tools, and online services use EndNote to organize their bibliographies. To analyze an individual researcher's collaboration and publication profile, load an EndNote file which includes the researcher's entire CV into the Sci² Tool. To generate a research profile for Katy Börner, load Katy Börner's EndNote CV at '*yoursci2direc tory*/sampledata/scientometrics/endnote/KatyBorner.enw' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). Then run 'Data Preparation > <u>Extract Co-Author Network</u>' using the parameter:

S Extract Co-	Author Network		J
Extracts a co-	authorship network fr	rom one of several supported	
File Format	endnote	•	
		OK Cancel	

After generating Dr. Börner's co-authorship network, run '*Analysis* > *Networks* > *Unweighted* & *Undirected* > <u>Node</u> <u>Degree</u>' to append degree information to each node. To visualize the network, run '*Visualization* > <u>Networks</u> > <u>GUE</u> <u>SS</u>' and select '*GEM* in the Layout menu once the graph is fully loaded.. The resulting network in Figure 5.1 was modified using the following workflow:

- 1. Resize Linear > Nodes > totaldegree > From: 5 To: 30 > Do Resize Linear (Note: total degree is the number of papers)
- 2. Resize Linear > Edges > weight From: 1 To: 10 > Do Resize Linear (Note: weight is the number of co-authored papers)
- 3. Colorize > Nodes > totaldegree From : To: Solorize > Do Colorize
- 4. Colorize > Edges > weight From: To: Solorize > Do Colorize
- 5. Object: nodes based on -> > Property: totaldegree > Operator: >= > Value: 10 > Show Label
- 6. Type in Interpreter:

>for n in g.nodes: n.strokecolor = n.color

Note: The Interpreter tab will have '>>>' as a prompt for these commands. It is not necessary to type '>" at the beginning of the line. You should type each line individually and press "Enter" to submit the commands to the Interpreter. After typing the first line you will need to type the "Tab" key to indent the next line of code. For more information, refer to the GUESS tutorial at <u>http://nwb.cns.iu.edu/Docs/GettingStartedGUESSNWB.pdf</u>. The largest cluster in the network is outlined in black, and represents one single paper with many authors.

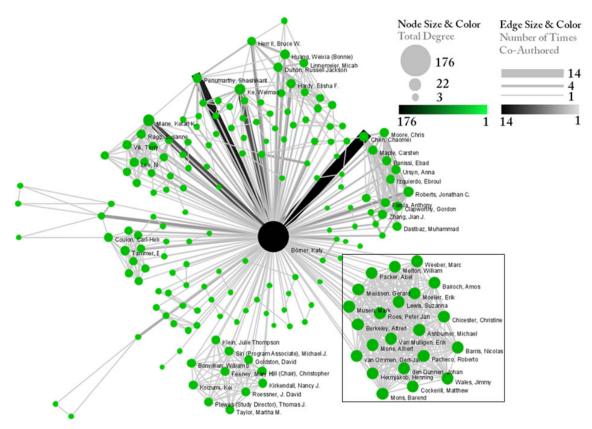


Figure 5.1: Co-authorship network of Katy Börner

GUESS supports the repositioning of selected nodes. Multiple nodes can be selected by holding down the 'Shift' key and dragging a box around specific nodes. The final network can be saved via 'GUESS: File > Export Image' and opened in a graphic design program to add a title and legend. The image above was created using Adobe Photoshop. Node clusters were highlighted and increased in size, the label font size was increased for emphasis, and a legend was added to clarify the significance of node and edge size and color.

To see the log file from this workflow save the <u>5.1.1.1 Endnote</u> log file.

5.1.1.1.1 Using Cytoscape to Visualize Networks

Extended Version

This workflow uses the extended version of the Sci2 Tool. To know how to extend Sci2 view Section 3.2 Additional Plugins.

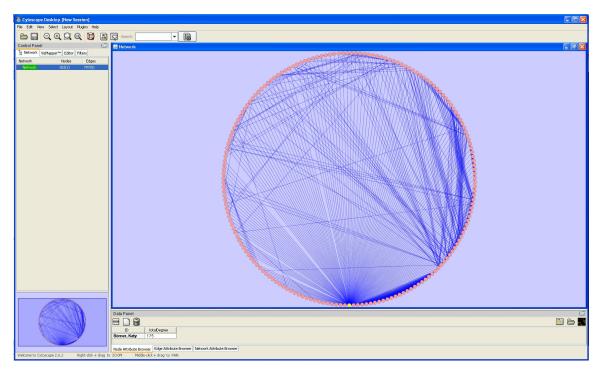
Cytoscape (<u>http://www.cytoscape.org</u>) is an open source software platform for visualizing networks and integrating these with any type of attribute data. Although Cytoscape was originally designed for biological research, now it is a general platform for network analysis and visualization. A variety of layout algorithms are available, including cyclic, tree, force-directed, edge-weight, and yFiles Organic layouts.

Cytoscape is available as a plugin in the extended version of the Sci² Tool. To visualize networks in Sci² using Cystoscape, first you have to extend the Sci² Tool according to the directions at Section <u>3.2 Additional Plugins</u>.

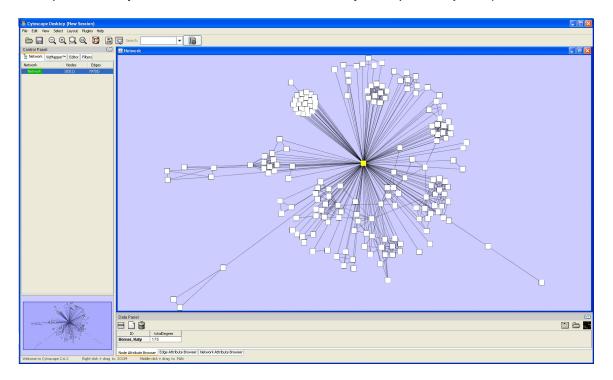
To exemplify how to use Cytoscape to visualize Networks, let's use Dr. Börner's co-authorship network generated above. To visualize this network, run '*Visualization > Networks > Cytoscape*'.

In Cytoscape, the Layout menu has an array of features for organizing the network visually according to one of several algorithms, aligning and rotating groups of nodes, and adjusting the size of the network.

For example, run 'Layout > Cytoscape Layouts > Degree Sorted Circle Layout' once the network is fully loaded. This layout algorithm sort nodes in a circle by degree of the nodes. When the layout for the network finishes, Cytoscape will look similar to the image below:



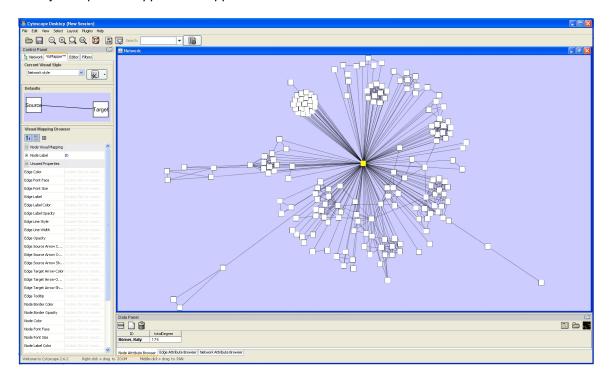
Now, run 'Layout > Cytoscape Layouts > Spring Embedded'. This spring-embedded layout is based on a "force-directed" paradigm as implemented by Kamada and Kawai (1988). Network nodes are treated like physical objects that repel each other, such as electrons. The connections between nodes are treated like metal springs attached to the pair of nodes. These springs repel or attract their end points according to a force function. The layout algorithm sets the positions of the nodes in a way that minimizes the sum of forces in the network. To see a description of all layouts and functionalities available in Cystoscape see Cytoscape User Manual.



The main window of Cytoscape has several components:

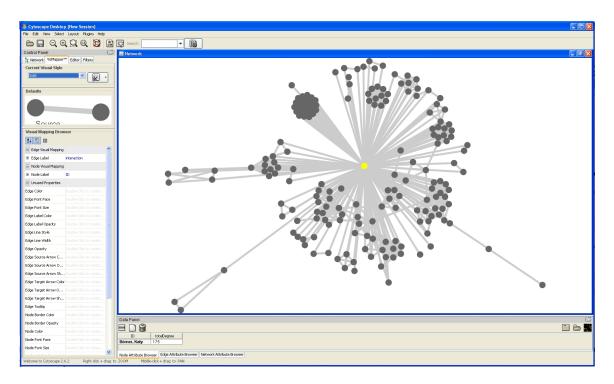
- The menu bar at the top
- The toolbar, which contains icons for commonly used functions. These functions are also available via the menus. Hover the mouse pointer over an icon and wait momentarily for a description to appear as a tooltip.
- The Control Panel that allows the management of the network (top left panel). This contains an optional network overview pane (shown at the bottom left).
- The main network view window, which displays the network.
- The Data Panel (bottom panel), which displays attributes of selected nodes and edges and enables you to modify the values of attributes.

One of Cytoscape's strengths in network visualization is the ability to allow users to encode any attribute of their data (name, type, degree, weight, expression data, etc.) as a visual property (such as color, size, transparency, or font type). A set of these encoded or mapped attributes is called a *Visual Style* and can be created or edited using the Cytoscape *VizMapper*. VizMapper is located at the second tab at the Control Panel.



You can change visual styles by making a selection from the *Current Visual Style* dropdown list (found at the top of the *VizMapper* main panel). For example, if you select *Solid*, a new visual style will be applied to your network, and you will see

a white background and round gray nodes.

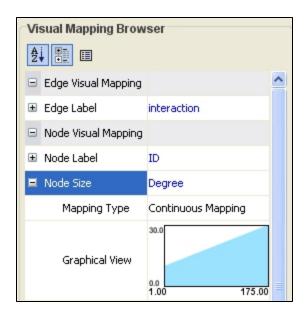


All visual attributes are listed in the *Unused Properties* category. From this panel, you can create node/edge mappings for all visual properties.

Double click the Node Size entry listed in *Unused Properties*. *Node Size* will now appear at the top of the list, under the *Node Visual Mapping* category (as shown below).

Visual Mapping Brow	ser	
Edge Visual Mapping		^
🗉 Edge Label	interaction	
Node Visual Mapping		
🗉 Node Label	ID	
Node Size	Please select a value!	
Mapping Type	Please select a mappi	

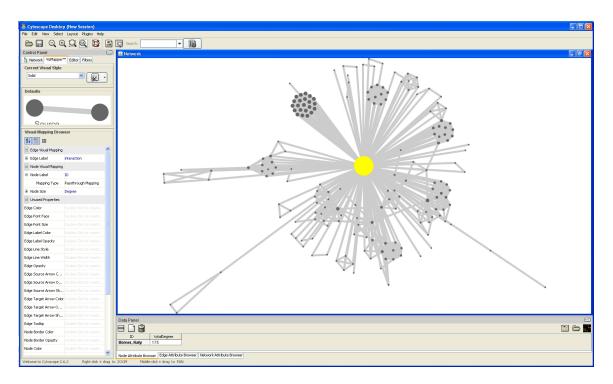
Click on the cell to the right of the *Node Size* entry and select *Degree* from the drop-down list that appears. Set the *Continuous Mapping* option as the *Mapping Type*.



Double-click on the black-and-blue rectangle next to *Graphical View* to open the *Continuous Editor for Node Size*. Double-lick on the second point (set at 30.0 initially) and type as 120 as the new value. The nodes size will be immediately updated. Close the *Continuous Editor for Node Size*.

٤ (Continuous Editor for N	Node Size	
Node Size	10.0	de Size	30.0
R	ange Setting	Degree Min/Max	175.0000 Max=175.0 Add Delete

The network will look like this:



Nodes labels appear when zoom is applied to the network:

Optimized Cytoscape Desktop (New Session)	
File Edit View Select Layout Plugins Help	
Control Panel	🛛 🖻 Network
to Network Vi2Mapper™ Editor Filters	
Current Visual Style	
Sold Y	Moore
Defaults	
Cauraa	Schönherr, Siegfried
Visual Mapping Browser	
24 🗓 📖	Jantke, Klaus P. Božičević, Miran
Edge Visual Mapping	Jallike, Nads F.
Edge Label interaction	Tammer, Elisabeth-ch
Node Visual Mapping	Bartson-spörl, B.
ID ID	Düsschke, Helge Klavans, Richard
Mapping Type Passthrough Mapping	Scheaf, Jörg
H Node Size Degree	Provide Berwski Bender Provide Ebernard Bernering, Susan C. Knauff, Markus
Unused Properties	Voss, Angl Börner Katy Holloway Todd
Edge Color Double-Click to create	Gräther, Wolfgang
Edge Font Face Double-Click to create	Swan, Maggie B. Paley, W. Bradford
Edge Font Size Double-Click to create	Ambre, Sumee Adinath Rosen
Edge Label Color Double-Click to create	
Edge Label Opacity Double-Click to create	Ambre, Suppert, Gavin Hookli Brace W. Herr Yan, T
Edge Line Style Double-Click to create	
Edge Line Width Double-Click to create	Burgoon, John W. Schoon, Michael Uzzo, Stephen Miles Rag.
Edge Opacity Double-Click to create	
Edge Source Arrow C Double-Click to create	Helnes, Jesse Burgcen, John Devarco, Bonnie Jean Hardy, Elisibaris, Julie M. Wemert, Frir, Ben-
Edge Source Arrow O Double-Click to create	Gehänger Ed Murray, Colin Ke, Weimao Hardy, Elishavis, Julie M. Weimat Erie Ben-
Edge Source Arrow Sh Double-Click to create	Gehringer, Ed Rajagegaanathravairina
Edge Target Arrow Color Double-Click to create	
Edge Target Arrow O Double-Click to create	Ivory, Melody Baumge
Edge Target Arrow Sh Double-Cick to create Edge Tookip Double-Cick to create	Data Panel 60
Node Border Color Double-Cick to create	
Node Border Opacity Double-Click to create	ID txaDegree
Node Sofder Updaty Couble-Click to create	Borner, Katy 175
	Node Attribute Browser Edge Attribute Browser Attribute Browser
Welcome to Cytoscape 2.6.2 Right-click + drag	

To see the log file from this workflow save the <u>5.1.1.1.1 Using Cytoscape to Visualize Netowrks</u> log file.

5.1.1.2 NSF

KatyBorner.nsf	
Time frame:	2003-2008

Region(s):	Indiana University
Topical Area(s):	Network Science, Library and Information Science, Informatics and Computing, Statistics, Cyberinfrastructure, Information Visualization, Cognitive Science, Biocomplexity
Analysis Type(s):	Co-PI Network, Grant Award Summary

The second part of Katy Börner's research profile will focus on her Co-PIs. The data can be downloaded for free using NSF's Award Search (See section <u>4.2.2.1 NSF Award Search</u>) by searching for "Katy Borner" in the "Principal Investigator" field and keeping the "Include CO-PI" box checked.

Load the NSF data using '*File* > *Load*' and following this path: '*yoursci2directory*/sampledata/scientometrics/nsf/Ka tyBorner.nsf' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). Make sure the loaded dataset in the Data Manager window is highlighted in blue, and run '*Data Preparation* > <u>Extract</u> <u>Co-Occurrence Network</u>' using these parameters:

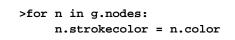
Aggregate Function File Make sure to use the aggregate function file indicated in the image below. Aggregate function files can be found in sci2/sampledata/scientometrics/properties.

Sector Se	Table	
	Extracts a network from a delimited table	
Column Name	All Investigators	• •
Text Delimiter	ГI	
Aggregation Function File	C:/Documents and Settings/dapolley/Desktop/sci2/sampledata/scientometrics/properties/nsfCoPI.properties	Browse
		OK Cancel

Select the "Extracted Network on Column All Investigators" network and run 'Analysis > Networks > <u>Network</u> <u>Analysis Toolkit (NAT)</u>' to reveal that there are 13 nodes and 28 edges without isolates in the network. Click on "Extracted Network on Column All Investigators" and select 'Visualization > Networks > <u>GUESS</u>' to visualize the resulting Co-PI network. Select '*GEM*' from the layout menu.

Load the default Co-PI visualization theme via '*Script* > *Run Script* ...'and load '*yoursci2directory*/*scripts*/*GUESS*/*co* -*PI-nw.py*'. Alternatively, use the "Graph Modifier" to customize the visualization. The resulting network in Figure 5.2 was modified using the following workflow:

- 1. Resize Linear > Nodes > totalawardmoney > From: 5 To: 35 > Do Resize Linear
- 2. Resize Linear > Edges > coinvestigatedawards From: 1 To: 2 > Do Resize Linear
- 3. Colorize > Nodes > totalawardmoney From : To: Solorize > Do Colorize
- 4. Colorize > Edges > coinvestigatedawards From: To: S > Do Colorize
- 5. Object: all nodes > Show Label
- 6. Type in Interpreter:



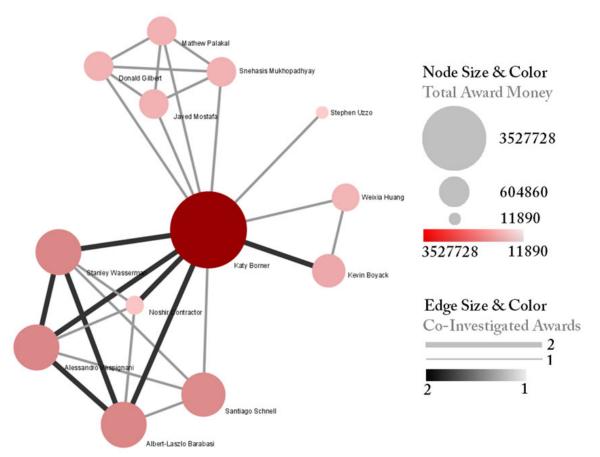


Figure 5.2: NSF Co-PI network of Katy Börner

For a summary of the grants themselves, with a visual representation of their award amount, select the original 'Katy Borner.nsf' csv file in the Data Manager and run 'Visualization > Temporal > <u>Temporal Bar Graph</u>', entering the following parameters:

📑 Tempora	l Bar Graph 🛛 🗙
Take	es tabular data and generates PostScript for a temporal bar graph.
Label	Title
Start Date	Start Date
End Date	Expiration Date
Size By	Awarded Amount to Date
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/15/2010)
Query	<u></u>
Categeory	No Category Coloring
🔽 Scale Ou	tput?
	OK Cancel

The generated postscript file "HorizontalBarGraph_KatyBorner.ps" can be viewed using Adobe Distiller or GhostViewer (see section <u>2.4 Saving Visualizations for Publication</u>).

Temporal Visualization

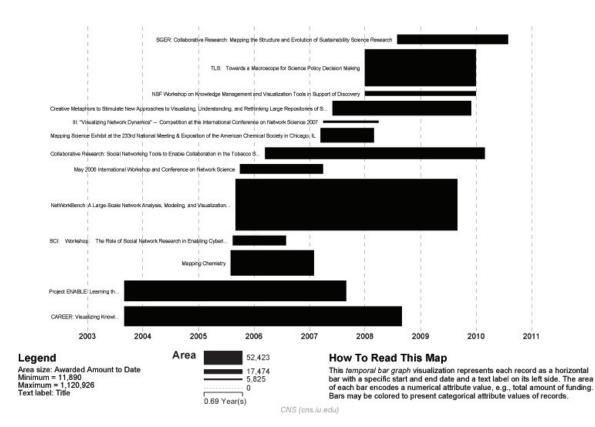


Figure 5.3: Horizontal Bar Graph of KatyBorner.nsf

To see the log file from this workflow save the <u>5.1.1.2 NSF</u> log file.

AlessandroVespignani.isi	
Time frame:	1990-2006
Region(s):	Indiana University, University of Rome, Yale University, Leiden University, International Center for Theoretical Physics, University of Paris-Sud
Topical Area(s):	Informatics, Complex Network Science and System Research, Physics, Statistics, Epidemics
Analysis Type(s):	Co-Authorship Network

5.1.2 Time Slicing of Co-Authorship Networks (ISI Data)

The Sci² Tool supports the analysis of evolving networks. For this study, load Alessandro Vespignani's publication history from ISI, which can be downloaded from Thomson's Web of Science or loaded using '*File > Load'* and following this path: '*yoursci2directory*/sampledata/scientometrics/isi/Alessandro Vespignani.isi'using' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>).

New ISI File Format

Web of Science made a change to their output format in September, 2011. Older versions of Sci2 tool (older than v0.5.2 alpha) may refuse to load these new files, with an error like "Invalid ISI format file selected."

Sci2 solution

If you are using an older version of the Sci2 tool, you can download the <u>WOS-plugins.zip</u> file and unzip the JAR files into your sci2/plugins/ directory. Restart Sci2 to activate the fixes. You can now load the downloaded ISI files into the Sci2 without any additional step. If you are using the old Sci2 tool you will need to follow the guidelines below before you can load the new WOS format file into the tool.

You can fix this problem for individual files by opening them in Notepad (or your favorite text editor). The file will start with the words:

Original ISI file:

File Edit Format View Help FN Thomson Reuters Web of Knowledge VR 1.0 PT J AU Ostrom, E Basurto, X AF Ostrom, Elinor Basurto, Xavier TI Crafting analytical tools to study institutional change SO JOURNAL OF INSTITUTIONAL ECONOMICS SN 1744-1374 PD SEP PY 2011

Just add the word ISI.

Updated ISI file:

📕 savedrecs - Notepad
File Edit Format View Help
FN ISI Thomson Reuters web of Knowledge VR 1.0 PT J AU Ostrom, E Basurto, X AF Ostrom, Elinor Basurto, Xavier TI Crafting analytical tools to study institutional change SO JOURNAL OF INSTITUTIONAL ECONOMICS SN 1744-1374 PD SEP PY 2011

And then Save the file.

The ISI file should now load properly. More information on the ISI file format is available here (http://wiki.cns.iu.edu/display/CISHELL/ISI+%28*.isi%29).

Slice the data into five year intervals from 1990-2006 using '*Preprocessing* > *Temporal* > <u>Slice Table by Time</u>' and the following parameters:

Slice Table by Time		
Slice a table into groups of rows by time.		
Date/Time Column	Publication Year	
Date/Time Format	уууу	
Slice Into	Years 💌	
How Many?	5	
From Time	1990	
To Time	2006	
Cumulative?		
Align With Calend	dar	
Week Starts On	Sunday 💌	
	ОКС	ancel

"Slice Into" allows the user to slice the table by days, weeks, months, quarters, years, decades, and centuries. There are two additional parameters for time slicing: cumulative and align with calendar. The former produces tables containing all data from the beginning to the end of each table's time interval, which can be seen in the Data Manager and below:

🖻 📲 101 Unique ISI Records
slice from beginning of 1990 to end of 2006 (101 records)
slice from beginning of 1990 to end of 2001 (65 records)
slice from beginning of 1990 to end of 1996 (26 records)
slice from beginning of 1990 to end of 1991 (4 records)

The latter option aligns the output tables according to calendar intervals:

🖮 🔢 101 Unique ISI Records	
slice from beginning	of 2002 to end of 2006 (36 records)
slice from beginning	of 1997 to end of 2001 (39 records)
slice from beginning	of 1992 to end of 1996 (22 records)
slice from beginning	of 1990 to end of 1991 (4 records)

Choosing "Years" under "Slice Into" creates multiple tables beginning from January 1st of the first year. If "Months" is chosen, it will start from the first day of the earliest month in the chosen time interval.

To see the evolution of Vespignani's co-authorship network over time, check "cumulative". Then, extract co-authorship networks one at a time for each sliced time table using 'Data Preparation > <u>Extract Co-Author Network</u> ', making sure to select "ISI" from the pop-up window during the extraction. To view each of the Co-Authorship Networks over time using the same graph layout, begin by clicking on longest slice network (the 'Extracted Co-Authorship Network' under 'slice from beginning of 1990 to end of 2006 (101 records)') in the data manager.

Visualize it in GUESS using 'Visualization > Networks > <u>GUESS</u>'. From here, run 'Layout > GEM followed by 'Layou t > Bin Pack'. Run 'Script > Run Script ...' and select ' **yoursci2directory**/scripts/GUESS/co-author-nw.py'.

The resulting visualization is of the complete co-authorship network over all years. Use <u>Node Locking</u> to save the *x*, *y* coordinates of each node and apply them to the other time slices. In GUESS, select '*File > Export Node Positions*' and save the result as '**yoursci2directory**/NodePositions.csv'. Load the remaining three networks in GUESS using the steps described above and for each network visualization, run '*File > Import Node Positions*' and open '**yoursci2 directory**/NodePositions.csv'. To match the resulting networks stylistically with the original visualization, run '*Script > Run Script ...*' and select ' **yoursci2directory**/scripts/GUESS/co-author-nw.py', followed by 'Layout > Bin Pack', for each. The evolving network is shown in Figure 5.4.

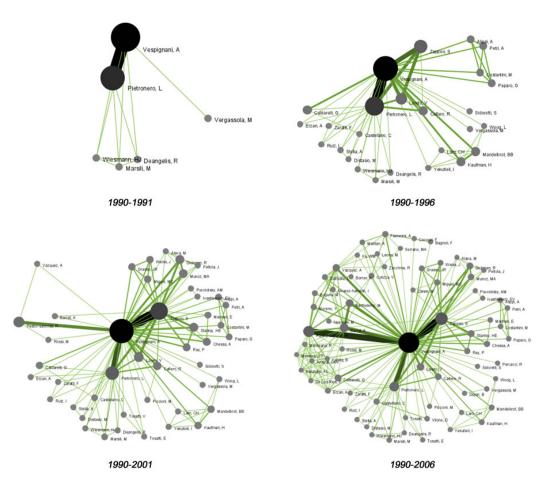


Figure 5.4: Evolving co-authorship network of Vespignani from 1990-2006

The four networks reveal that from 1988-1992, Alessandro Vespignani had one primary co-author and four secondary co-authors. His network expanded considerably to include multiple primary co-authors and more than 200 secondary co-authors in 2006.

To see the log file from this workflow save the 5.1.2 Time Slicing of Co-Authorship Networks (ISI Data) log file.

5.1.3 Funding Profiles of Three Researchers at Indiana University (NSF Data)

GeoffreyFox.nsf BethPlale.nsf MichaelMcRobbie.nsf	
---	--

Time frame:	1978-2010
Region(s):	Indiana University
Topical Area(s):	Informatics, Miscellaneous
Analysis Type(s):	Co-PI Network, Grant Award Summary

It is often useful to compare the profiles of multiple researchers within similar disciplinary or institutional domains. To demonstrate this comparison, load the NSF funding profiles of three Indiana University researchers into the Sci² Too I using '*File* > *Load*' and following this path: '*yoursci2directory*/*sampledata*/*scientometrics*/*nsf*'. Load '*GeoffreyFox.n sf*', '*MichaelMcRobbie.nsf*', and '*BethPlale.nsf*' in NSF csv format (if these files are not in the sample data directory they can be downloaded from <u>2.5 Sample Datasets</u>). Then run '*Visualization* > *Temporal* > *Horizontal Bar Graph*', using the recommended parameters for each.

For instructions on how to save and view the PostScript file generated by the "Horizontal Bar Graph" algorithm, see section <u>2.4 Saving Visualizations for Publication</u>.

Select 'GeoffreyFox.nsf' in the Data Manager. Use the following parameters to generate a Horizontal Bar Graph:

🔝 Tempora	l Bar Graph	×
	Takes tabular data and generates PostScript for a temporal bar graph.	
Subtitle	Generated from NSF csv file: C:\Users\dapolley\Desktop\sci2-N-1.0.0.201206150117NGT-win32.win32.x86\sci2\sampledata\scientometrics\nsfl\GeoffreyFox.nsf	0
Label	Title	0
Start Date	Start Date	0
End Date	Expiration Date	0
Size By	Awarded Amount to Date	0
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/15/2010)	0
Category	Organization	0
Scale Out	put?	0
Simplified	Layout?	0
	OK	Cancel

Temporal Visualization

Generated from NSF csv file: C:UsersdapolleyDesktopsci2-N-1.0.0.201206150117NGT-win32.win32.x86sci2sampledatascientometrics SfGeoffreyFox.nsf June 15, 2012 | 10:16 AM EDT

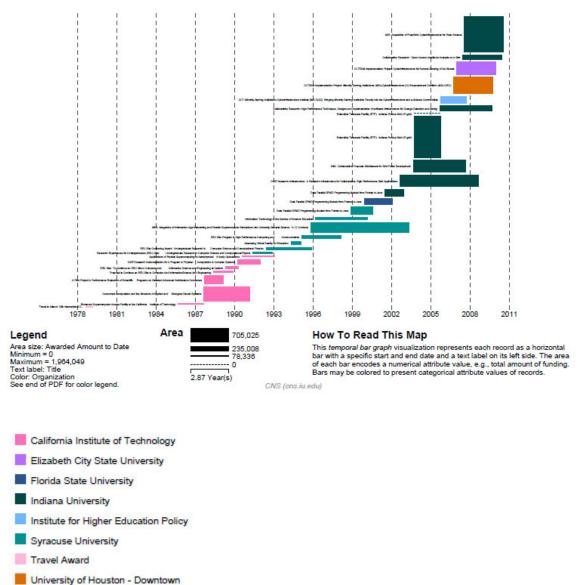


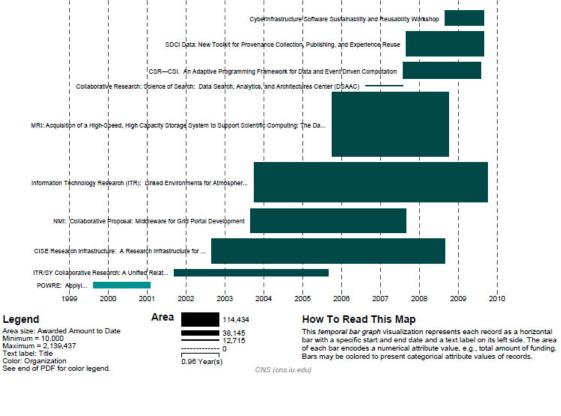
Figure 5.5: Funding profile over time of Geoffrey Fox

Now select 'BethPlale.nsf' in the Data Manager. Use the following parameters to generate a Horizontal Bar Graph:

🛄 Temporal Bar Graph				
Takes tabular data and generates PostScript for a temporal bar graph.				
Subtitle	Generated from NSF csv file: C:\Users\dapolley\Desktop\sci2-N-1.0.0.201206150117/NGT-win32.win32.x86\sci2\sampledata\scientometrics\nsf\BethPlale.nsf	0		
Label	Tite	0		
Start Date	Start Date	0		
End Date	Expiration Date	0		
Size By	Awarded Amount to Date	0		
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/15/2010)	0		
Category	Organization	0		
Scale Out	put?	0		
Simplified	Layout?	0		
	OK (Cancel		

Temporal Visualization

Generated from NSF csv file: C:UsersdapolleyDesktopsci2-N-1.0.0.201206150117NGT-win32.win32.x88sci2sampledatascientometrics SfBethPlale.nsf June 15, 2012 | 10:26 AM EDT



GA Tech Research Corporation - GA Insti...
GA Insti...

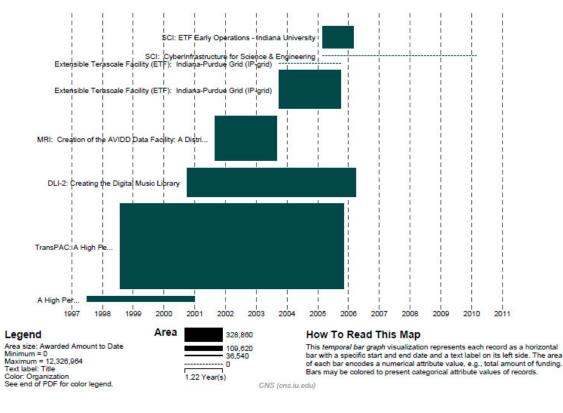
Figure 5.6: Funding profile over time of Beth Plale

Finally, select '*MichaelMcRobbie.nsf*' in the Data Manager. Use the following parameters to generate a Horizontal Bar Graph:

🔜 Tempora	Bar Graph	×
	Takes tabular data and generates PostScript for a temporal bar graph.	
Subtitle	Generated from NSF csv file: C:\Users\dapolley\Desktop\sci2-N-1.0.0.201206150117NGT-win32.win32.x86\sci2\sampledata\scientometrics\nsf\MichaelMcRobbie.nsf	0
Label	Title	0
Start Date	Start Date	0
End Date	Expiration Date	0
Size By	Awarded Amount to Date	0
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/15/2010)	0
Category	Organization	0
Scale Out	put?	0
Simplified	Layout?	0
	OK	Cancel

Temporal Visualization

Generated from NSF csv file: C:UsersdapolleyDesktopsci2-N-1.0.0.201206150117NGT-win32.win32.x88sci2sampledatascientometrics:sfMichaelMcRobbie.nsf June 15, 2012 | 10:38 AM EDT



Indiana University

Figure 5.7: Funding profile over time of Michael McRobbie

The horizontal bar graph visualizations in Figures 5.5, 5.6, and 5.7 make it easy to see the timespan of different researchers, as well as the types and volume of grants they generally receive (e.g., many small grants or a handful of large ones). From here, it may be useful to compare their Co-PI networks and look more closely at award totals. Select each dataset in the Data Manager window and run *'Data Preparation > Extract Co-Occurrence Network*' usin g these parameters:

G Aggregate Function File

Make sure to use the aggregate function file indicated in the image below. Aggregate function files can be found in **sci2/sampledata/scientometrics/properties**.

Se Extract Network from	Table	
	Extracts a network from a delimited table	
Column Name	All Investigators	• •
Text Delimiter	Π	
Aggregation Function File	C:/Documents and Settings/dapolley/Desktop/sci2/sampledata/scientometrics/properties/nsfCoPI.properties	Browse
		OK Cancel

Run *'Visualization > Networks > <u>GUESS'</u>* on each generated network to visualize the resulting Co-PI relationships. Select *'GEM* from the layout menu to organize the nodes and edges.

To color and size the nodes and edges using the default Co-PI visualization theme, run '*yoursci2directory*/scripts/ GUESS/co-PI-nw.py' from 'Script > Run Script ...'.

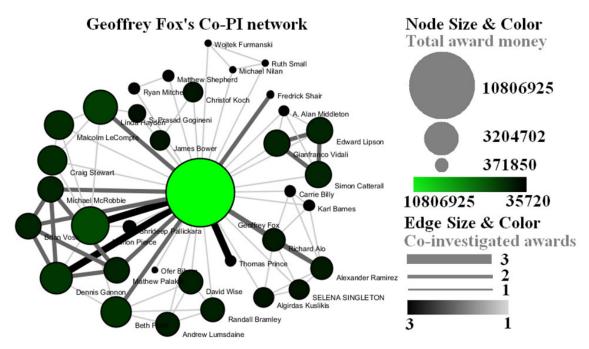


Figure 5.8: Co-PI network of Geoffrey Fox in Indiana University

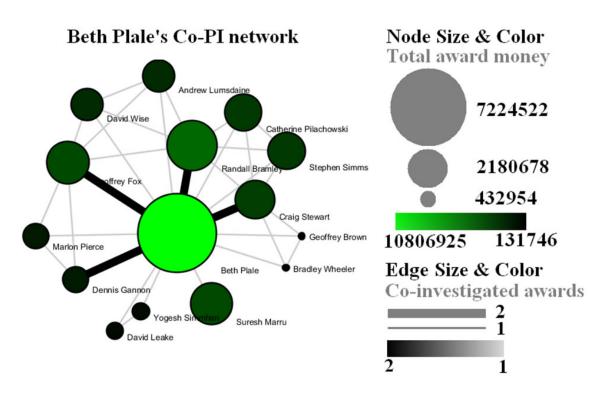


Figure 5.9: Co-PI network of Beth Plale in Indiana University

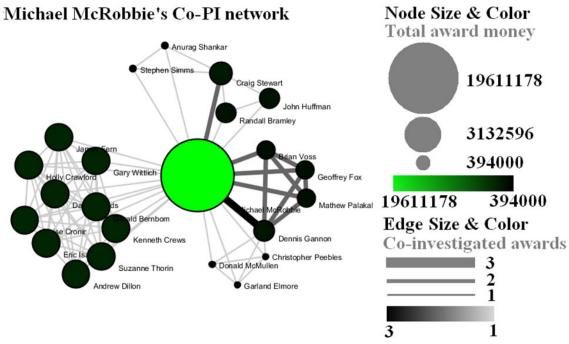


Figure 5.10: Co-PI network of Michael McRobbie in Indiana University

To see the log file from this workflow save the <u>5.1.3 Funding Profiles of Three Researchers at Indiana University</u> (<u>NSF Data</u>) log file.

5.1.4 Studying Four Major NetSci Researchers (ISI Data)

• 5.1.4.1 Paper-Paper (Citation) Network

- <u>New ISI File Format</u>
- <u>Sci2 solution</u>
- <u>5.1.4.2 Author Co-Occurrence (Co-Author) Network</u>
 - Pruning the network
 - Degree Distribution
- <u>Community Detection</u>
- <u>5.1.4.3 Cited Reference Co-Occurrence (Bibliographic Coupling) Network</u>
- 5.1.4.4 Document Co-Citation Network (DCA)
- <u>5.1.4.5 Word Co-Occurrence Network</u>

Database Extractions

FourNetSciResearchers.isi	
Time frame:	1955-2007
Region(s):	Miscellaneous
Topical Area(s):	Network Science
Analysis Type(s):	Paper Citation Network, Co-Author Network, Bibliographic Coupling Network, Document Co-Citation Network, Word Co-Occurrence Network

5.1.4.1 Paper-Paper (Citation) Network

Load the file using '*File > Load* and following this path: '**yoursci2directory**/sampledata/scientometrics/isi/FourNetS *ciResearchers.isi*' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). A table of all records and a table of 361 records with unique ISI ids will appear in the Data Manager. In this "clean" file, each original record now has a "Cite Me As" attribute that is constructed from the first author, publication year (PY), journal abbreviation (J9), volume (VL), and beginning page (BP) fields of its ISI record. This "Cite Me As" attribute will be used when matching paper and reference records.

New ISI File Format

Web of Science made a change to their output format in September, 2011. Older versions of Sci2 tool (Older than v0.5.2 alpha) may refuse to load these new files, with an error like "Invalid ISI format file selected."

Sci2 solution

If you are using an older version of the Sci2 tool, you can download the <u>WOS-plugins.zip</u> file and unzip the JAR files into your sci2/plugins/ directory. Restart Sci2 to activate the fixes. You can now load the downloaded ISI files into the Sci2 without any additional step. If you are using the old Sci2 tool you will need to follow the guidelines below before you can load the new WOS format file into the tool.

You can fix this problem for individual files by opening them in Notepad (or your favorite text editor). The file will start with the words:

Original ISI file:

File Edit Format View Help FN Thomson Reuters Web of Knowledge VR 1.0 PT J AU Ostrom, E Basurto, X AF Ostrom, Elinor Basurto, Xavier TI Crafting analytical tools to study institutional change SO JOURNAL OF INSTITUTIONAL ECONOMICS SN 1744-1374 PD SEP PY 2011

Just add the word ISI.

Updated ISI file:

👼 savedrecs - Notepad
File Edit Format View Help
FN ISI Thomson Reuters Web of Knowledge
VR 1.0 PT J
PI J All Octnom E Decunto X
AU Ostrom, E Basurto, X
AF Ostrom, Elinor Basurto, Xavier TI Crafting analytical tools to study institutional change
TI Crafting analytical tools to study institutional change
SO JOURNAL OF INSTITUTIONAL ECONOMICS
SN 1744-1374
PD SEP
PY 2011

And then Save the file.

The ISI file should now load properly. More information on the ISI file format is available here (http://wiki.cns.iu.edu/display/CISHELL/ISI+%28*.isi%29).

To extract the paper citation network, select the '361 Unique ISI Records' table and run 'Data Preparation > <u>Extract</u> <u>Directed Network</u>' using the parameters :

G Aggregate Function File

Make sure to use the aggregate function file indicated in the image below. Aggregate function files can be found in **sci2/sampledata/scientometrics/properties**.

Extract Directed	Network 🔀
dire	en a table, this algorithm creates a directed network by placing a cted edge between the values in a given column to the values of a erent column.
Source Column	Cited References
Target Column	Cite Me As 😒
Text Delimiter	I 😵
Aggregate Function File	/sci2/sampledata/scientometrics/properties/isiPaperCitation.properties Browse
	OK Cancel

The result is a directed network of paper citations in the Data Manager. Each paper node has two citation counts. The local citation count (LCC) indicates how often a paper was cited by papers in the set. The global citation count (GCC) equals the times cited (TC) value in the original ISI file. Only references from other ISI records count towards an ISI paper's GCC value. Currently, the Sci² Tool sets the GCC of references to -1 (except for references that are not also ISI records) to prune the network to contain only the original ISI records.

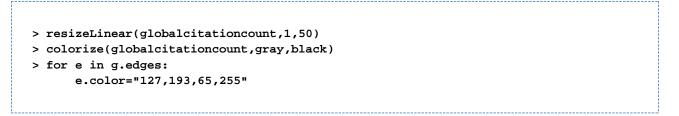
To view the complete network, select the "Network with directed edges from Cited References to Cite Me As" in the Data Manager and run *'Visualization > Networks > <u>GUESS'</u>* and wait until the network is visible and centered. Because the FourNetSciResearchers dataset is so large, the visualization will take some time to load, even on powerful systems.

Select 'Layout > GEM' to group related nodes in the network. Again, because of the size of the dataset, this will take some time. Use 'Layout > Bin Pack' to "pack" the nodes and edges, bringing them closer together for easier analysis and comparison. To size and color-code nodes in the "Graph Modifier," use the following workflow:

- 1. Resize Linear > Nodes > globalcitationcount> From: 1 To: 50 > When the nodes have no 'globalcitationcount': 0.1 > Do Resize Linear
- 2. Colorize > Nodes > globalcitationcount > From: To: (When the nodes have no 'globalcitationcount': 0.1 > Do Colorize)
- 3. Colorize > Edges > weight > From (select the "RGB" tab) 127, 193, 65 To: (select the "RGB" tab) 0, 0, 0
- 4. Type in Interpreter:

```
>for n in g.nodes:
n.strokecolor = n.color
```

Or, select the 'Interpreter' tab at the bottom, left-hand corner of the GUESS window, and enter the command lines:



Note: The Interpreter tab will have '>>>' as a prompt for these commands. It is not necessary to type '>" at the beginning of the line. You should type each line individually and press "Enter" to submit the commands to the Interpreter.

This will result in nodes which are linearly sized and color coded by their GCC, connected by green directed edges, as shown in Figure 5.11 (left). Any numeric node attribute within the network can be used to code the nodes. To view the available attributes, mouse over a node. The GUESS interface supports pan and zoom, node selection, and details on demand. For more information, refer to the GUESS tutorial at http://nwb.cns.iu.edu/Docs/GettingStart edGUESSNWB.pdf

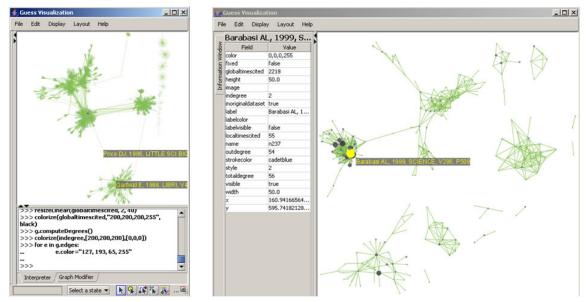


Figure 5.11: Directed, unweighted paper-paper citation network for 'FourNetSciResearchers' dataset with all papers and references in the GUESS user interface (left) and a pruned paper-paper citation network after removing all references and isolates (right)

The complete network can be reduced to papers that appeared in the original ISI file by deleting all nodes that have a GCC of -1. Simply run '*Preprocessing* > *Networks* > *Extract Nodes Above or Below Value*' with parameter values:

Extract Nodes Above or	Below Value			
Extract all nodes with an attribute strictly above a certain number				
Extract from this number	-1.0			
Below?	٠			
Numeric Attribute	globalcitationcount 🔹 😧			
	OK Cancel			

The resulting network is unconnected, i.e., it has many subnetworks many of which have only one node. These

single unconnected nodes, also called isolates, can be removed using '*Preprocessing* > *Networks* > <u>Delete Isolates</u>'. Deleting isolates is a memory intensive procedure. If you experience problems at this step, refer to Section <u>3.4</u> <u>Memory Allocation</u>.

The *'FourNetSciResearchers'* dataset has exactly 65 isolates. Removing those leaves 12 networks shown in Figure 5.11 (right) using the same color and size coding as in Figure 5.11 (left). Using *'View > Information Window'* in GUESS reveals detailed information for any node or edge.

Alternatively, nodes could have been color and/or size coded by their degree using, e.g.:

> g.computeDegrees()
> colorize(outdegree,gray,black)

Note that the outdegree corresponds to the LCC within the given network while the indegree reflects the number of references, helping to visually identify review papers.

The complete paper-paper-citation network can be split into its subnetworks using 'Analysis > Networks > Unweighted & Directed > <u>Weak Component Clustering</u>' with the default values:

Weak Componen	t Clustering	×		
Creates new graphs containing the top connected components.				
Number of top clusters	0	Ņ		
	OK Car	ncel		

The largest component has 2407 nodes; the second largest, 307; the third, 13; and the fourth has 7 nodes. The largest component is shown in Figure 5.12. The top 20 papers, by times cited in ISI, have been labeled using

```
> toptc = g.nodes[:]
> def bytc(n1, n2):
    return cmp(n1.globalcitationcount, n2.globalcitationcount)
> toptc.sort(bytc)
> toptc.reverse()
> toptc
> for i in range(0, 20):
    toptc[i].labelvisible = true
```

Alternatively, run 'Script > Run Script' and select 'yoursci2directory/scripts/GUESS/paper-citation-nw.py'.

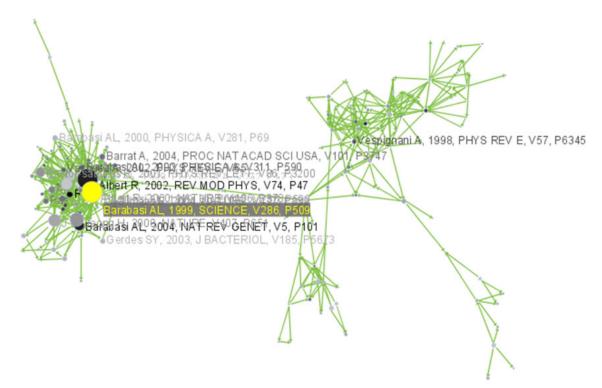


Figure 5.12: Giant components of the paper citation network

Compare the result with Figure 5.11 and note that this network layout algorithm – and most others – are non-deterministic: different runs lead to different layouts. That said, all layouts aim to group connected nodes into spatial proximity while avoiding overlaps of unconnected or sparsely connected sub-networks.

To see the log file from this workflow save the 5.1.4.1 Paper-Paper (Citation) Network log file.

5.1.4.2 Author Co-Occurrence (Co-Author) Network

To produce a co-authorship network in the Sci² Tool, select the table of all 361 unique ISI records from the *'FourNet SciResearchers'* dataset in the Data Manager window. Run *'Data Preparation > <u>Extract Co-Author Network'</u>* using the parameter:

Extract	Co-Author Network	\mathbf{X}
Extracts a co types.	-authorship network from one of several supported file	
File Format	isi 🔽 🗸	2
	OK Car	ncel

The result is two derived files in the Data Manager window: the "Extracted Co-Authorship Network" and an "Author information" table (also known as a "merge table"), which lists unique authors. In order to manually examine and edit the list of unique authors, open the merge table in your default spreadsheet program. In the spreadsheet, select all records, including "label," "timesCited," "numberOfWorks," "uniqueIndex," and "combineValues," and sort by "label." Identify names that refer to the same person. In order to merge two names, first delete the asterisk ('*') in the "combineValues" column of the duplicate node's row. Then, copy the "uniqueIndex" of the name that should be kept

and paste it into the cell of the name that should be deleted. Resave the revised table as a .csv file and reload it. Select both the merge table and the network and run '*Data Preparation* > <u>Update Network by Merging Nodes</u>'. Table 5.2 shows the result of merging "Albet, R" and "Albert, R": "Albet, R" will be deleted and all of the node linkages and citation counts will be added to "Albert, R".

label	timesCited	numberOfWorks	uniqueIndex	combineValues
Abt, HA	3	1	142	*
Alava, M	26	1	196	*
Albert, R	7741	17	60	*
Albet, R	16	1	60	

Table 5.2: Merging of author nodes using the merge table

A merge table can be automatically generated by applying the Jaro distance metric (Jaro, 1989, 1995) available in the open source Similarity Measure Library (<u>http://sourceforge.net/projects/simmetrics/</u>) to identify potential duplicates. In the Sci² Tool, simply select the co-author network and run *'Data Preparation > <u>Detect Duplicate Nodes</u>* '. using the parameters:

Detect Duplicate Node:	s 🛛 🔀	
Detects duplicate nodes by comparing their attributes		
Attribute to compare on	label 🔽 👽	
Merge when this similar	0.95	
Create notice when this similar	0.85	
Number of shared first letters	2	
	OK Cancel	

The result is a merge table that has the very same format as Table 5.2, together with two textual log files:



The log files describe, in a more human-readable form, which nodes will be merged or not merged. Specifically, the

first log file provides information regarding which nodes will be merged, while the second log file lists nodes which are similar but will not be merged. The automatically generated merge table can be further modified as needed.

In sum, unification of author names can be done manually or automatically, independently or in conjunction with other data manipulation. It is recommended that users create the initial merge table automatically and fine-tune it as needed. Note that the same procedure can be used to identify duplicate references – simply select a paper-citation network and run 'Data Preparation > <u>Detect Duplicate Nodes</u>' using the same parameters as above and a merge table for references will be created.

To merge identified duplicate nodes, select both the "Extracted Co-Authorship Network" and "Merge Table: based on label" by holding down the 'Ctrl' key. Run '*Data Preparation > Update Network by Merging Nodes*'. This will produce an updated network as well as a report describing which nodes were merged. To complete this workflow, an aggregation function file must also be selected from the pop-up window:

Update Network by	Merging Nodes	
	Update a network by merging nodes	
Aggregation Function File	sci2/sampledata/scientometrics/properties/mergeIsiAuthors.properties	Browse 💜
	[OK Cancel

Aggregation files can be found in the Sci2 sample data. Follow this path "sci2/sampledata/scientometrics/properties" and select the mergelsiAuthors.properties.

The updated co-authorship network can be visualized using 'Visualization > Networks > <u>GUESS</u>', (See section <u>4.9.4.</u> <u>1 GUESS Visualizations</u> for more information regarding GUESS).

Figure 5.13 shows the layout of the combined '*FourNetSciResearchers*' dataset after it was modified using the following commands in the "Interpreter":

Alternatively, run 'Script > Run Script ...' and select ' yoursci2directory/scripts/GUESS/co-author-nw.py'.

For both workflows described above, the final step should be to run 'Layout > GEM' and then 'Layout > Bin Pack' to give a better representation of node clustering.

In the resulting visualization, author nodes are color and size coded by the number of papers per author. Edges are color and thickness coded by the number of times two authors wrote a paper together. The remaining commands identify the top 50 authors with the most papers and make their name labels visible.

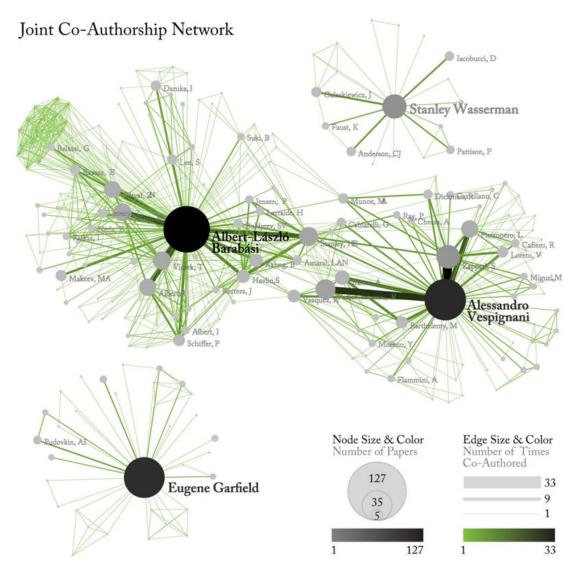


Figure 5.13: Undirected, weighted co-author network for 'FourNetSciResearchers' dataset

GUESS supports the repositioning of selected nodes. Multiple nodes can be selected by holding down the 'Shift' key and dragging a box around specific nodes. The final network can be saved via 'GUESS: File > Export Image' and opened in a graphic design program to add a title and legend and to modify label sizes. The image above was modified using Photoshop.

Pruning the network

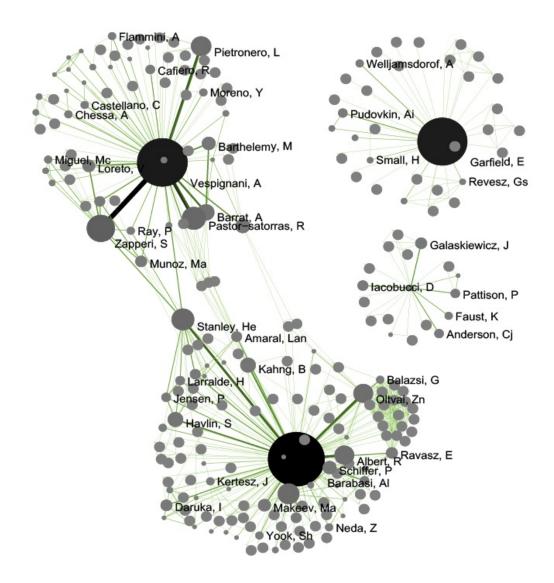
Pathfinder algorithms take estimates of the proximity's between pairs of items as input and define a network representation of the items that preserves only the most important links. The value of Pathfinder Network Scaling for networks lies in its ability to reduce the number of links in meaningful ways, often resulting in a concise representation of clarified proximity patterns.

Given the co-Authorship network extracted at workflow 5.1.4.2, run '*Preprocessing > Networks > <u>Fast Pathfinder</u>* <u>Network Scaling</u>' with the following parameters:

Sy Fast Pathfinder Network Scaling			
Performs Fast Pathfinder Network Scaling.			
Value of R parameter	1.0		
Value of R parameter = Infinity ?			
Edge Weight Attribute	numberofcoauthoredworks 🔹		
Weight Attribute measures	Similarity 🔹		
	OK Cancel		

The number of edges reduced from 872 to 731. The updated co-authorship network can be visualized using *'Visuali zation > Networks > GUESS'*.

Inside GUESS, run 'Script > Run Script ...' and select ' **yoursci2directory**/scripts/GUESS/co-author-nw.py'. Also run 'Layout > GEM' and then 'Layout > Bin Pack' to give a better representation of node clustering. The pruned network looks like this:

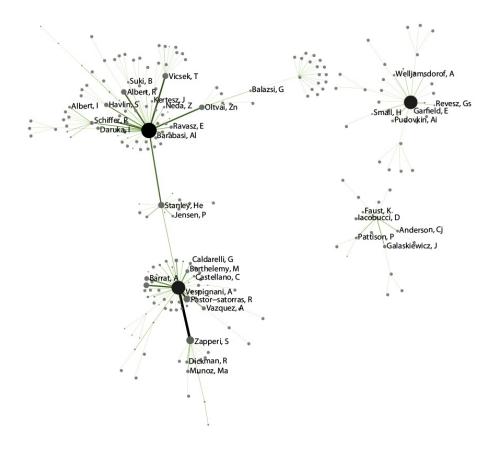


If the network being processed is undirected, which is the case, then <u>MST-Pathfinder Network Scaling</u> can be used to prune the networks. This will produce results 30 times faster than <u>Fast Pathfinder Network Scaling</u>. Also, we have found that networks which have a low standard deviation for edge weights, or that have many edge weights that are equal to the minimum edge weight, might not be scaled as much as expected when using <u>Fast Pathfinder Network Scaling</u>' with the network <u>Scaling</u>. To see this behavior, run '*Preprocessing > Networks > <u>MST-Pathfinder Network Scaling</u>' with the network named 'Updated network' selected with the following parameters:*

S MST-Pathfinder Network S	caling	
Performs MST based Pathfinder Network Scaling.		
Edge Weight Attribute	numberofcoauthoredworks 🔻	
Weight Attribute measures	Similarity	
	OK Cancel	

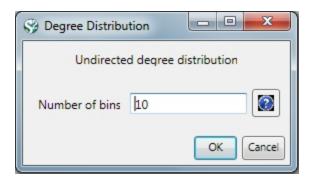
The number of edges reduced from 872 to 235 for the network pruned with the <u>MST-Pathfinder Network Scaling</u> alg orithm, while the reduction for the <u>Fast Pathfinder Network Scaling</u> algorithm was from 872 to 731 only.

Visualize this network using 'Visualization > Networks > <u>GUESS</u>'. Inside GUESS, run 'Script > Run Script ...' and select ' **yoursci2directory**/scripts/GUESS/co-author-nw.py' again. Also run 'Layout > GEM' and then 'Layout > Bin Pack' to give a better representation of node clustering. The pruned network with the algorithm looks like this:



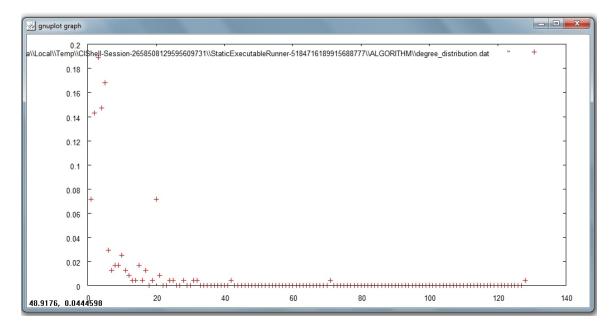
Degree Distribution

Given the co-Authorship network extracted at workflow 5.1.4.2 (name 'Updated Network' at the Data Manager), run ' Analysis > Networks > Unweighted & Undirected > <u>Degree Distribution</u>' with the following parameter:



This algorithm generates two output files, corresponding to two different ways of partitioning the interval spanned by the values of degree.

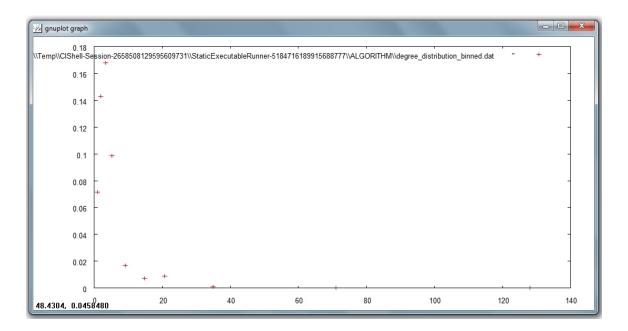
In the first output file named '*Distribution of degree for network at study (equal bins)*', the occurrence of any degree value between the minimum and the maximum is estimated and divided by the number of nodes of the network, so to obtain the probability: the output displays all degree values in the interval with their probabilities. Visualize this first output file with '*Visualization > General > GnuPlot*:



The second output file named '*Distribution of degree for network at study (logarithmic bins)*' gives the *binned* distribution, i.e. the interval spanned by the values of degree is divided into bins whose size grows while going to higher values of the variable. The size of each bin is obtained by multiplying by a fixed number the size of the previous bin. The program calculates the fraction of nodes whose degree falls within each bin. Because of the different sizes of the bins, these fractions must be divided by the respective bin size, to have meaningful averages.

This second type of output file is particularly suitable to study skewed distributions: the fact that the size of the bins grows large for large degree values compensates for the fact that not many nodes have high degree values, so it suppresses the fluctuations that one would observe by using bins of equal size. On a double logarithmic scale, which is very useful to determine the possible power law behavior of the distribution, the points of the latter will appear equally spaced on the x-axis.

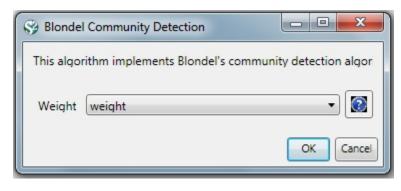
Visualize this second output file with 'Visualization > General > GnuPlot:



Community Detection

Community Detection algorithms look for subgraphs where nodes are highly interconnected among themselves and poorly connected with nodes outside the subgraph. Many community detection algorithms are based on the optimization of the modularity - a scalar value between -1 and 1 that measures the density of links inside communities as compared to links between communities. The <u>Blondel Community Detection</u> finds high modularity partitions of large networks in short time and that unfolds a complete hierarchical community structure for the network, thereby giving access to different resolutions of community detection.

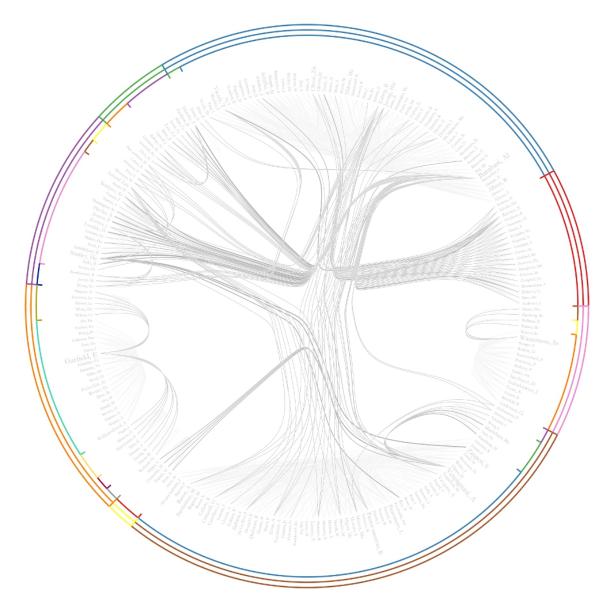
Run 'Analysis > Networks > Weighted & Undirected > <u>Blondel Community Detection</u>' with the following parameter:



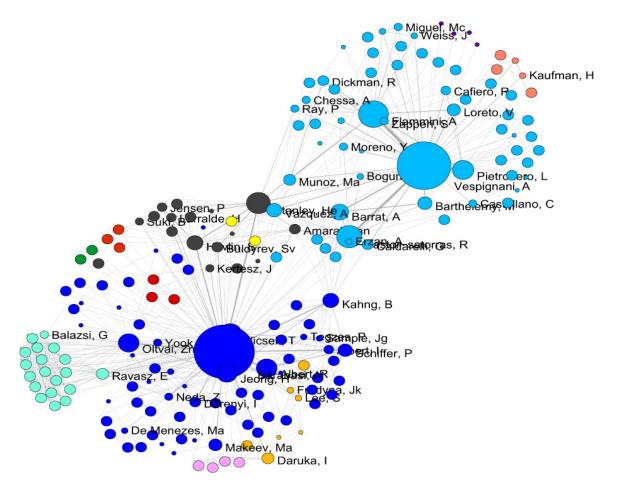
This will generate a network named 'With community attributes' in the Data Manager. To visualize this network run 'Visualization > Networks > <u>Circular Hierarchy</u>' with the following parameters:

S Circular Hierarchy		
Provides Circular Hierarchy Visualization on the network.		
Degree of Edge Bundling	0.75	
Node Strength Column	numberofworks 🔻	
Level 0	blondel_community_level_0 🔹	
Level 1	blondel_community_level_1 🔹	
Level 2	blondel_community_level_2 🔹	
Level 3	No Level 🔹	
Edge Weight Column	weight 🔹	
Node Color Column	No Node Color 🔹	
Node Color Range	Yellow to blue 🔹	
	OK Cancel	

The generated postscript file "CircularHierarchy_With community attributes.ps" can be viewed using Adobe Distiller or GhostViewer (see section <u>2.4 Saving Visualizations for Publication</u>).



To view to the network with community attributes with in GUESS select the network used to generate the image above and run 'Visualization > Networks > GUESS.'



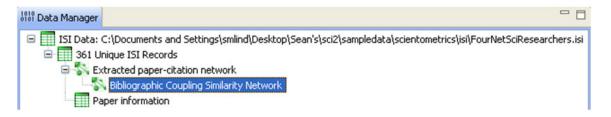
To see the log file from this workflow save the <u>5.1.4.2 Author Co-Occurrence (Co-Author) Network</u> log file.

5.1.4.3 Cited Reference Co-Occurrence (Bibliographic Coupling) Network

In Sci², a bibliographic coupling network is derived from a directed paper citation network (see section <u>4.9.1.1.1</u> <u>Document-Document (Citation) Network</u>).

Load the file using '*File > Load*' and following this path: 'yoursci2directory/sampledata/scientometrics/isi/FourNetSci Researchers.isi'. A table of all records and a table of 361 records with unique ISI ids will appear in the Data Manager.

Select the "361 Unique ISI Records" in the Data Manager and run 'Data Preparation > <u>Extract Paper Citation</u> <u>Network</u>.' Select "Extracted Paper Citation Network" and run 'Data Preparation > <u>Extract Reference Co-Occurrence</u> (<u>Bibliographic Coupling</u>) Network.'



Running 'Analysis > Networks > <u>Network Analysis Toolkit (NAT)</u>' reveals that the network has 5,342 nodes (5,013 of which are isolate nodes) and 6,277 edges.

In the "Bibliographic Coupling Similarity Network," edges with low weights can be eliminated by running 'Preprocessi

ng > Networks > Extract Edges Above or Below Value' with the following parameter values:

Extract Edges Abo	ve or Below Value 🛛 🛛 🔀	
Extract all edges with an attribute above a certain number		
Extract from this number	4.0	
Below?		
Numeric Attribute	weight 💌 奖	
	OK Cancel	

to produce the following network:



Isolate nodes can be removed running '*Preprocessing* > *Networks* > <u>*Delete Isolates*</u>'. The resulting network has 242 nodes and 1,534 edges in 12 weakly connected components.

This network can be visualized in GUESS; see Figure 5.14. Nodes and edges can be color and size coded, and the top 20 most-cited papers can be labeled by entering the following lines in the GUESS "Interpreter":

Alternatively, run 'GUESS: File > Run Script ...' and select '*yoursci2directory*/scripts/GUESS/reference-co-occuren ce-nw.py'.

For both workflows described above, the final step should be to run 'Layout > GEM' and then 'Layout > Bin Pack' to give a better representation of node clustering.

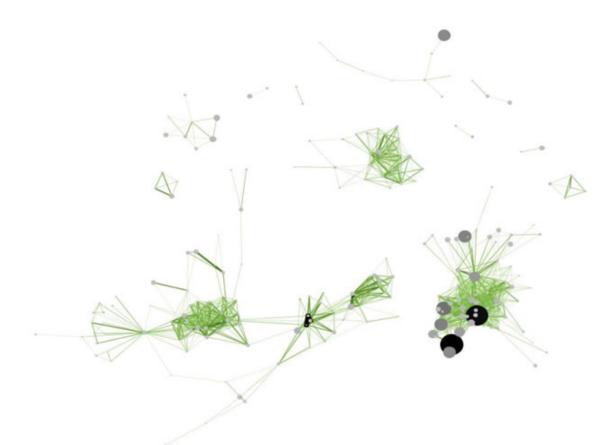


Figure 5.14: Reference co-occurrence network layout for 'FourNetSciResearchers' dataset

To see the log file from this workflow save the <u>5.1.4.3 Cited Reference Co-Occurrence (Bibliographic Coupling)</u> <u>Network</u> log file.

5.1.4.4 Document Co-Citation Network (DCA)

Load the file using 'Load > File" and following this path: 'yoursci2directory/sampledata/scientometrics/isi/FourNetSci Researchers.isi'. A table of all records and a table of 361 records with unique ISI ids will appear in the Data Manager.

Select the "361 Unique ISI Records" and run '*Data Preparation* > <u>Extract Paper Citation Network</u>'. Select the 'Extracted Paper-Citation Network' and run '*Data Preparation* > <u>Extract Document Co-Citation Network</u>.' The co-citation network will have 5,335 nodes (213 of which are isolates) and 193,039 edges. Isolates can be removed by running '*Preprocessing* > *Networks* > <u>Delete Isolates</u>.' The resulting network has 5122 nodes and 193,039 edges – and is too dense for display in GUESS. Edges with low weights can be eliminated by running '*Preprocessing* > *Net works* > <u>Extract Edges Above or Below Value</u>' with parameter values:

S Extract Edges Above or E	Below Value	
Extract all edges with an attribute above a certain number		
Extract from this number	4.0	
Below?		
Numeric Attribute	weight 🔹	
	OK Cancel	

Here, only edges with a local co-citation count of five or higher are kept. The giant component in the resulting network has 265 nodes and 1,607 edges. All other components have only one or two nodes.

The giant component can be visualized in GUESS, see Figure 5.15 (right); see the above explanation, and use the same size and color coding and labeling as the bibliographic coupling network. Simply run 'GUESS: File > Run Script ...' and select '**yoursci2directory**/scripts/GUESS/reference-co-occurence-nw.py'

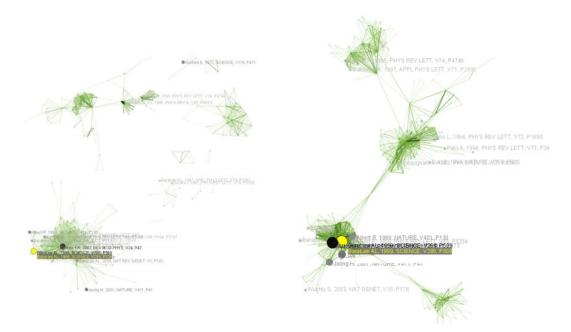


Figure 5.15: Undirected, weighted bibliographic coupling network (left) and undirected, weighted co-citation network (right) of 'FourNetSciResearchers' dataset, with isolate nodes removed

To see the log file from this workflow save the 5.1.4.4 Document Co-Citation Network (DCA) log file.

5.1.4.5 Word Co-Occurrence Network

The <u>Extract Word Co-Occurrence Network</u> algorithm has been updated. To run this workflow you will need to update the plugin by downloading the <u>edu.iu.nwb.composite.extractcowordfromtable</u> <u>1.0.1.jar</u> file and copying it into your plugins directory. Make sure to remove the old plugin: "edu. iu.nwb.composite.extractcowordfromtable_1.0.0" from the plugins directory, otherwise the new plugin will not work. If you have not updated Sci2 by adding plugins before, there are some brief directions on how to do so in <u>3.2 Additional Plugins</u>.

In the Sci² Tool, select "361 unique ISI Records" from the *'FourNetSciResearchers'* dataset in the Data Manager. Run *'Preprocessing > Topical > Lowercase, Tokenize, Stem, and Stopword Text'* using the following parameters:

.0.201103210600NGT-win32.wpf.x86/sci2/configuration/stopwords.txt	Browse 💽 📩
	OK Cancel
	0.0.201103210600NGT-win32.wpf.x86/sci2/configuration/stopwords.txt

Text normalization utilizes the Standard Analyzer provided by Lucene (<u>http://lucene.apache.org</u>]). It separates text into word tokens, normalizes word tokens to lower case, removes "s" from the end of words, removes dots from acronyms, deletes stop words, and applies the English Snowball stemmer (<u>http://snowball.tartarus.org/algorithms/english/stemmer.html</u>), which is a version of the Porter2 stemmer designed for the English language.

The result is a derived table – "with normalized Abstract" – in which the text in the abstract column is normalized. Select this table and run '*Data Preparation* > <u>Extract Word Co-Occurrence Network</u>' using parameters:

Aggregate Function File

If you are working with ISI data, you can use the aggregate function file indicated in the image below. Aggregate function files can be found in **sci2/sampledata/scientometrics/properties**. If you are not working with ISI data and wish to create your own aggregate function file, you can find more information in <u>3.6 Property Files</u>

Extract Word Co-Occu	irrence Network	X
	Given a table, this algorithm creates a co-word occurrence network, where the strength of edges between papers represents the similarity of their abstracts	
Node Identifier Column	Cite Me As	• 📀
Text Delimiter	I	•
Aggregate Function File	C:/Users/dapolley/Desktop/sci2/sampledata/scientometrics/properties/isiPaperCitation.properties/isiPaperties/isiPaperCitation.properties/isiPaperties/isiPaperties/isiPa	Browse 📀
Abstract		۲
Book Series Subtitle		0
Book Series Title		۲
Conference Title		•
🔲 Journal Title (Full)		۲
New ISI Keywords		۲
🔲 Original Keywords		0
Title		•
		OK Cancel

The outcome is a network in which nodes represent words and edges and denote their joint appearance in a paper. Word co-occurrence networks are rather large and dense. Running the '*Analysis* > *Networks* > *Network Analysis Toolkit (NAT)*' reveals that the network has 2,821 word nodes and 242,385 co-occurrence edges.

There are 354 isolated nodes that can be removed by running '*Preprocessing > Networks > <u>Delete Isolates</u>' on the Co-Word Occurrence network. Note that when isolates are removed, papers without abstracts are removed along with the keywords.*

The result is one giant component with 2,467 nodes and 242,385 edges. To visualize this rather large network, begin by running '*Visualization* > *Networks* > DrL (*VxOrd*)' with default values:

🚱 DrL (VxOrd)	
This algorithm lays out no	odes based on the VxOrd force-directed
Edge Weight Attribute	weight 🔹
New X-Position Attribute Name	xpos
New Y-Position Attribute Name	уроs
Do not cut edges	
Edge Cutting Strength	0.0
	OK Cancel

Note that the DrL algorithm requires extensive data processing and requires a bit of time to run, even on powerful systems. See the console window for details:

Console	
Dr. (VxCrd) was selected. Author(s): 5. Martin, W. M. Brown, K. Boyack Implementer(s): S. Martin, W. M. Brown, K. Boyack Integrator(s): Bruce Herr Reference: S. Martin, W. M. Brown, K. Boyack, "Dr. L: Distributed Recursive (Graph) Layout," in prepartion for Journal of Graph Algorithms and Applications. (http://citesecr.ist.psu.edu/davidson01cluster.html) Documentation: https://nwb.slis.indiana.edu/community?n=VisualizeData.Drt.	~
Input Parameters: Edge Cutting Strength: 0.0 New X-Position Attribute Name: xpos Edge Weight Attribute: weight Do not cut edges: false New Y-Position Attribute Name: ypos	
C:\DOCUME~1\smlind\LOCAL5~1\Temp\CIShell-Session-8713032637619780510\StaticExecutableRunner-7985583738851862272\vxord>set EDGE_CUTS=0.0	
C:\DOCUME~1\smlind\LOCALS~1\Temp\CIShell-Session-8713032637619780510\StaticExecutableRunner-7985583738851862272\vxord>set IN_FILE=C:\DOCUME~1\smlind\LOCALS~1\Temp\temp\temporarySIMFile7591979001794836147.int	
C:\DOCUME~1\smlind\LOCALS~1\Temp\CIShell-Session-8713032637619780510\StaticExecutableRunner-7985583738851862272\vxord>copy C:\DOCUME~1\smlind\LOCALS~1\Temp\temp\temporarySIMFile7591979001794836147.int inFile.int 1 file(s) copied.	
C:\DOCUME~1\smlind\LOCALS~1\Temp\CIShell-Session-8713032637619780510\StaticExecutableRunner-7985583738851862272\vxord>layout.exe -c 0.0 inFile Using inFile.int for .int file, and inFile.icoord for .icoord file. Using random seed = 0 intermediate output = 0 output.iedges file = 0 Proc. 0 scanning .int file Processor 0 reading .int file Entering layout stage	
Liquid stage completed in 25 seconds, total energy = 1.02314e+010. Entering expansion stage	
Finished expansion stage in 25 seconds, total energy = 3.48259e+008. Entering cool-down stage	
Completed cool-down stage in 25 seconds, total energy = 1.20195e+010. Entering crunch stage	×

To keep only the strongest edges in the "Laid out with DrL" network, run '*Preprocessing > Networks > <u>Extract Top</u> <u>Edges</u>' on the new network using the following parameters:*

Extract Top E	lges	
Extract the top N edges from a graph, based on a given attribute		
Extract N top edges	1000	V
Extract bottom edges instead?		
Numeric Attribute	weight	v 😲
		OK Cancel

Once edges have been removed, the network "top 1000 edges by weight" can be visualized by running 'Visualizatio n > Networks > GUESS'. In GUESS, run the following commands in the Interpreter:

```
> for node in g.nodes:
    node.x = node.xpos * 40
    node.y = node.ypos * 40
> resizeLinear(references, 2, 40)
> colorize(references,[200,200,200],[0,0,0])
> resizeLinear(weight, .1, 2)
> g.edges.color = "127,193,65,255"
```

The result should look something like Figure 5.16.

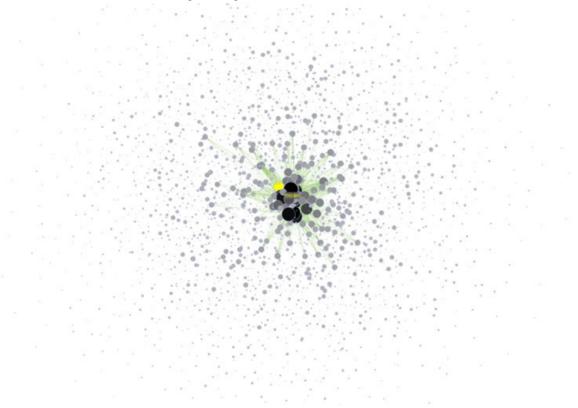


Figure 5.16: Undirected, weighted word co-occurrence network visualization for the DrL-processed 'FourNetSciResearchers' dataset

Currently, when you resize large networks in the GUESS visualization tool, the network visualizations can become "uncentered" in the display window. Running '*View* > *Center*' does not solve this problem. Users should zoom out to find the visualization, center it, and then zoom back in.

Note that only the top 1000 edges (by weight) in this large network appear in the above visualization, creating the impression of isolate nodes. To remove nodes that are not connected by the top 1000 edges (by weight), run '*Prepr* ocessing > Networks > <u>Delete Isolates</u>' on the "top 1000 edges by weight" network and visualize the result using the workflow described above.

To see the log file from this workflow save the <u>5.1.4.5 Word Co-Occurrence Network</u> log file.

Database Extractions

The database plugin is not currently available for the most recent version of Sci2 (v1.0 aplpha). However, the plugin that allows files to be loaded as databases is available for Sci2 v0.5.2 alpha or older. Please check the Sci2 news page (<u>https://sci2.cns.iu.edu/user/news.php</u>). We will update this page when a database plugin becomes available for the latest version of the tool.

The Sci² Tool supports the creation of databases from ISI files. Database loading improves the speed and functionality of data preparation and preprocessing. While the initial loading can take quite some time for larger datasets (see sections <u>3.4 Memory Allocation</u> and <u>3.5 Memory Limits</u>) it results in vastly faster and more powerful data processing and extraction.

Once again load 'yoursci2directory/sampledata/scientometrics/isi/FourNetSciResearchers.isi', this time using 'File > Load' instead of 'File > Load.' Choose 'ISI database' from the load window. Right-click to view the database schema:

1098330316151554474 - Notepad	
Figmat Yew Beb	
e Tables:	
S (PK INTEGER, ADDRESS_CITY VARCHAR, ADDRESS_COUNTRY VARCHAR, ADDRESS_POSTAL_CODE VARCHAR, RAK_ADDRESS_STRING VARCHAR, ADDRESS_STATE_OR_PROVINCE VARCHAR, STREET_ADDRI	ESS VARCHAR)
S (AUTHORS_DOCUMENT_FK INTEGER, AUTHORS_PERSON_FK INTEGER, EMAIL_ADDRESS VARCHAR, ORDER_LISTED INTEGER) HORS_DOCUMENT_FK> POCUMENT.FK HORS_PERSON_FK> POSUMENT.FK	
vatents (cited_patents_document_fk integer, cited_patents_patent_fk integer) red_patents_document_fk> document,rk red_patents_patent_fk> patent,rk	
REFERENCES (CITED_REFERENCES_DOCUMENT_FK INTEGER, CITED_REFERENCES_REFERENCE_FK INTEGER) TED_REFERENCES_DOCUMENT_FK> REFERENCES_FK TED_REFERENCES_FK> REFERENCE_FK	
<pre>nf (PK INTEGER, ABSTRACT_TEXT VARCHAR, ARTICLE_NUMBER VARCHAR, BEGINNING_PAGE INTEGER, CITED_REFERENCE_COUNT INTEGER, CITED_YEAR INTEGER, DIGITAL_OBJECT_IDENTIFIER VA IST_AUTHOR_FK> DRESON_FK INTENT_SOURCE_FK> SOURCE,PK</pre>	RCHAR, DOCUM
IT_KEYWORDS (DOCUMENT_KEYWORDS_DOCUMENT_FK INTEGER, DOCUMENT_KEYWORDS_KEYWORD_FK INTEGER, ORDER_LISTED INTEGER) UMENT_KEYWORDS_DOCUMENT_FK> BOCUMENT-FK UMENT_KEYWORDS_KEYWORD_FK> FKEYWORD.FK	
IT_OCCURRENCES (DOCUMENT_OCCURRENCES_DOCUMENT_FK INTEGER, DOCUMENT_OCCURRENCES_ISI_FILE_FK INTEGER) UMENT_OCCURRENCES_ISI_FILE_FK> DOCUMENT_FK UMENT_OCCURRENCES_ISI_FILE_FK> DISI_FILES_FK	
S (EDITORS_DOCUMENT_FK INTEGER, EDITORS_PERSON_FK INTEGER, ORDER_LISTED INTEGER) TORS_DOCUMENT_FK> POCUMENT.PK TORS_PERSON_FK> POCUMENT.PK	
LES (PK INTEGER, FILE_FORMAT_VERSION_NUMBER VARCHAR, FILE_NAME VARCHAR, FILE_TYPE VARCHAR)	
(pk integer, keyword varchar, type varchar)	
(PK INTEGER, PATENT_NUMBER VARCHAR)	
(PK INTEGER, ADDITIONAL_NAME VARCHAR, FAMILY_NAME VARCHAR, FIRST_INITIAL VARCHAR, FULL_NAME VARCHAR, MIDDLE_INITIAL VARCHAR, PERSONAL_NAME VARCHAR, UNSPLIT_NAME VARCHAR, PERSONAL_NAME VARCHAR, PERSONAL_NAME VARCHAR, VARCHAR, PERSONAL_NAME	CHAR)
HER (PK INTEGER, PUBLISHER_CITY VARCHAR, PUBLISHER_NAME VARCHAR, PUBLISHER_SOURCE_FK INTEGER, PUBLISHER_WEB_ADDRESS VARCHAR) NISHER_SOURCE_FK> SOURCE.PK	
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I_ADORESS (REPRINT_ADORESS_DOCUMENT_FK INTEGER, REPRINT_ADORESS_ADORESS_FK INTEGER) RINT_ADORESS_ADORESS_FK> ADORESS.FK RINT_ADORESS_DOCUMENT_FK> DOCUMENT.FK	
:H.ADDRESSES (RESEARCH_ADDRESS_DOCLMENT_FK INTEGER, RESEARCH_ADDRESS_ADDRESS_FK INTEGER, ORDER_LISTED INTEGER) EARCH_ADDRESS_ADDRESS_FK> DOCLMENT.FK EARCH_ADDRESS_DOCHMENT_FK> DOCLMENT.FK	
(PK INTEGER, BOOK_SERIES_TITLE VARCHAR, BOOK_SERIES_SUBTITLE VARCHAR, CONFERENCE_HOST VARCHAR, CONFERENCE_LOCATION VARCHAR, CONFERENCE_SPONSORS VARCHAR, CONFERENCE_NO	TITLE VARCHAR
	>

Figure 5.17: The database schema as viewed in Notepad

As before, it is important to clean the database before running any extractions by merging and matching authors, journals, and references. Run '*Data Preparation > Database > ISI > <u>Merge Identical ISI People</u>', followed by '<i>Data Preparation > Database > ISI > <u>Merge Document Sources</u>'' and '<i>Data Preparation > Database > ISI > <u>Match References to Papers</u>'. Make sure to wait until each cleaning step is complete before beginning the next one.*

Sci2 Tool			
Ele Data Preparation Preprocessing Analy	ysis Modeling Visualization <u>H</u> el		
Console		- I	🛛 👬 Data Manager
Welcome to the Science of Science Tool (Sci ³). The development of this tool is supported in part by the Cyberinfrastructure for Network Science center and the School of Library and Information Science at Indians University, the National Science Provideoin under Grant No. SEE-0730111 and IIS-0715303, and the James S. McDonnell Foundation. See Science of Science Cyberinfrastructure ported (http://sci.alis.indiana.edu) for more information. Phany Investigators are kally Berner, Indiana University and Kevin M. Byoyds, STIEch Strategies Inc. The SciP tool was developed by Mich W. Linnemeier, Russell J. Dubon, Patrick A, Philips, Chintan Tank, and Joseph Biberstine. It uses the Cyberinfrastructure Shell (http://sci.alis.indiana.edu. Patrick A, Philips, Chintan Tank, and Joseph Biberstine. It uses the Cyberinfrastructure Shell (http://sci.alis.indiana.edu. Patrick A, Philips, Chintan Tank, and Joseph Biberstine. It uses the Cyberinfrastructure Shell (http://sci.alis.indiana.edu. Patrick A, Philips, Chintan Tank, and Joseph Biberstine. It uses the Cyberinfrastructure Shell (http://sci.alis.indiana.edu. Bease cites a follows: SciP Team. (2009). Science of Science (SciP) Tool. Indiana University and SciTech Strategies, http://sci.alis.indiana.edu. Load, was selected. Documentics in Ittps://mub.slis.indiana.edu/community/m=DataFormats.HomePage Loaded: C1Documents and Setting/similid/Desktop/Sear/Size/Sale/Sale/Sale/Sale/Sale/Sale/Sale/Sal			
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	10/25/2010 10:03:21 AM 10/25/2010 10:02:58 AM		
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	adadage (a)		
			< >

Figure 5.18: Cleaned database of 'FourNetSciResearchers'

Extracting different tables will provide different views of the data. Run '*Data Preparation > Database > ISI > <u>Extract</u> <u>Authors</u>' to view all the authors from FourNetSciResearchers.isi. The table includes the number of papers each person in the dataset authored, their Global Citation Count (how many times they have been cited according to ISI), and their Local Citation Count (how many times they were cited in the current dataset.)*

The queries can also output data specifically tailored for the burst detection algorithm (see section <u>4.6.1 Burst</u> <u>Detection</u>).

Run '*Data Preparation > Database > ISI > <u>Extract References by Year for Burst Detection</u>' on the cleaned "with references and papers matched" database, followed by '<i>Analysis > Topical > Burst Detection*' with the following parameters:

😵 Burst Detection		
Perform Burst De	tection on time-series textual	data.
Gamma	1.0	
Density Scaling	2.0	
Bursting States	1	
Date Column	Year	- 💽
Date Format	уууу	
Text Column	Reference	- 💽
Text Separator	1	
Document Column	No document column.	- 💽
🔽 Ignore Input With	e Empty Text	
	OK	Cancel

View the file "Burst detection analysis (Publication Year, Reference): maximum burst level 1". On a PC running Windows, right click on this table and select view to see the data in Excel. On a Mac or a Linux system, right click and save the file, then open using the spreadsheet program of your choice. See <u>Burst Detection</u> for the meaning of each field in the output.

An empty value in the "End" field indicates that the burst lasted until the last date present in the dataset. Where the "End" field is empty, manually add the last year present in the dataset. In this case, 2007.

After you manually add this information, save this .csv file somewhere in your computer. Load back this .csv file into Sci2 using '*File > Load*'. Select 'Standart csv format' int the pop-up window. A new table will appear in the Data Manager. To visualize this table that contains the results of the Burst Detection algorithm, select the table you just loaded in the Data Manager and run '*Visualization > Temporal >* <u>Horizontal Bar Graph</u>' with the following parameters:

😚 Horizontal Li	ine Graph
Take	es tabular data and generates PostScript for a horizontal line
Label	Word 🔹
Start Date	Start 🔹 💽
End Date	End 🔹
Size By	Weight 🔹
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/15/2010)
Page Width	8.5
Page Height	11.0
🗷 Scale Outpo	ut?
	OK Cancel

See section <u>2.4 Saving Visualizations for Publication</u> to save and view the graph.

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Figure 5.19: Top reference bursts in the 'FourNetSciResearchers' dataset

For temporal studies, it can be useful to aggregate data by year rather than by author, reference, etc. Running '*Data Preparation > Database > ISI > Extract Longitudinal Summary*' will output a table which lists metrics for every year mentioned in the dataset. The longitudinal study table contains the volume of documents and references published per year, as well as the total number of references, the number of distinct references, distinct authors, distinct sources, and distinct keywords per year. The results are graphed in Figure 5.20 (the graph was created using Excel).

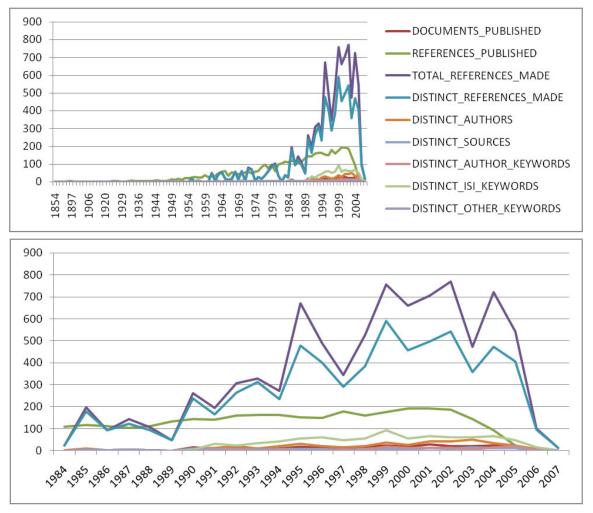


Figure 5.20: Longitudinal study of 'FourNetSciResearchers'

The largest speed increases from the database functionality can be found in the extraction of networks. First, compare the results of a co-authorship extraction with those from section <u>5.1.4.2 Author Co-Occurrence (Co-Author)</u>. Network. Run 'Data Preparation > Database > ISI > <u>Extract Co-Author Network</u>' followed by 'Analysis > Networks > <u>Network Analysis Toolkit (NAT)</u>'. Notice that both networks have 247 nodes and 891 edges. Visualize the extracted co-author network in GUESS using 'Visualization > Networks > <u>GUESS</u>' and reformat the visualization using 'Layout

> *GEM*' and 'Layout > Bin Pack.' To apply the default co-authorship theme, go to 'Script > Run Script' and find 'your sci2directory/scripts/GUESS/co-author-nw_database.py'. The resulting network will look like Figure 5.21.

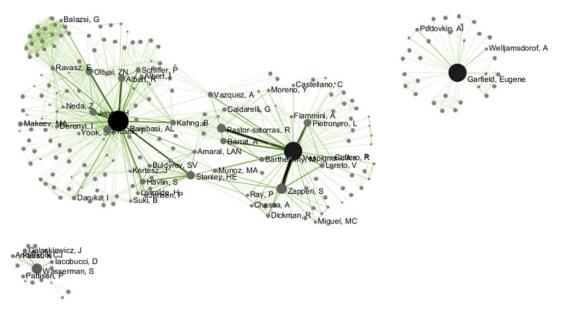


Figure 5.21: Longitudinal study of 'FourNetSciResearchers,' visualized in GUESS

Using Sci²'s database functionality allows for several network extractions that cannot be achieved with the text-based algorithms. For example, extracting journal co-citation networks reveals which journals are cited together most frequently. Run '*Data Preparation* > *Database* > *ISI* > <u>Extract Document Co-Citation Network (Core and References)</u>' on the database to create a network of co-cited journals, and then prune it using '*Preprocessing* > *Networks* > <u>Extract Edges Above or Below Value</u>' with the parameters:

Extract Edges Abo	ve or Below Value	
Extract all edges with an attribute above a certain number		
Extract from this number	5.0	
Below?		٢
Numeric Attribute	TIMES_COCITED	v 👽
	OK	Cancel

Now remove isolates ('*Preprocessing > Networks > <u>Delete Isolates'</u>) and append node degree attributes to the network ('<i>Analysis > Networks > Unweighted & Undirected > <u>Node Degree</u>'). The workflow in your Data Manager should look like this:*

View the network in GUESS using '*Visualization* > *Networks* > <u>GUESS</u>.' Use '*Layout* > *GEM*' and '*Layout* > *Bin Pack*' to reformat the visualization. Resize and color the edges to display the strongest and earliest co-citation links using the following parameters:

Resize Linear Colorize			
Zoom Level: 0.78452			
Edges times_cocited From: 1 To: 3 Do Resize Linear			
Resize Linear Colorize			
Zoom Level: 0.78452			
Edges 👻 earliest_cocitation 🕶 From: 💭 To: 🗾 Do Colorize			

Resize, color, and label the nodes to display their degree using the following parameters:

Resize Linear Colorize			
Zoom Level: 0.78452			
Nodes 👻 totaldegree 🔍 From: 1 To: 10 Do Resize Linear			
Resize Linear Colorize			
Zoom Level: 0.78452			
Nodes 👻 totaldegree 🔍 From: 🚺 To: 💽 Do Colorize			

The resulting Journal Co-Citation Analysis (JCA) appears in Figure 5.22.

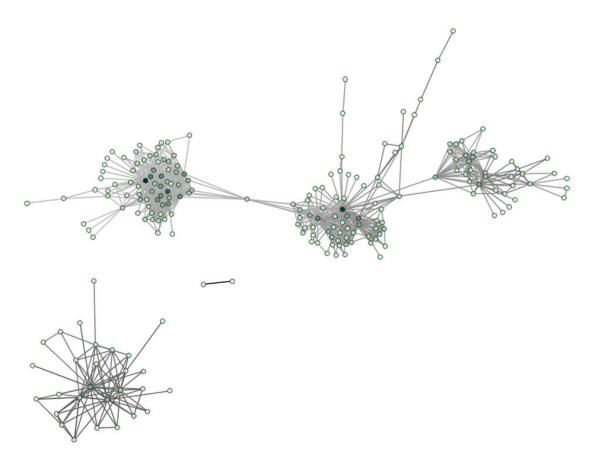


Figure 5.22: Journal co-citation analysis of 'FourNetSciResearchers,' edges with 5 or more cocitations and nodes with node degree added, visualized in GUESS

5.1.1 Mapping Collaboration, Publication, and Funding Profiles of One Researcher (EndNote and NSF Data)

5.1.1.1 Endnote

KatyBorner.enw	
Time frame:	1992-2010
Region(s):	Indiana University, University of Technology in Leipzig, University of Freiburg, University of Bielefeld
Topical Area(s):	Network Science, Library and Information Science, Informatics and Computing, Statistics, Cyberinfrastructure, Information Visualization, Cognitive Science, Biocomplexity
Analysis Type(s):	Co-Authorship Network

Many researchers, tools, and online services use EndNote to organize their bibliographies. To analyze an individual researcher's collaboration and publication profile, load an EndNote file which includes the researcher's entire CV into the Sci² Tool. To generate a research profile for Katy Börner, load Katy Börner's EndNote CV at '*yoursci2direc*

tory/*sampledata*/*scientometrics*/*endnote*/*KatyBorner.enw*' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). Then run '*Data Preparation* > <u>Extract Co-Author Network</u>' using the parameter:

S Extract Co-	Author Network	
Extracts a co-	authorship network from	one of several supported
File Format	endnote	•
		OK Cancel

After generating Dr. Börner's co-authorship network, run '*Analysis* > *Networks* > *Unweighted* & *Undirected* > <u>Node</u> <u>Degree</u>' to append degree information to each node. To visualize the network, run '*Visualization* > <u>Networks</u> > <u>GUE</u> <u>SS</u>' and select '*GEM* in the Layout menu once the graph is fully loaded.. The resulting network in Figure 5.1 was modified using the following workflow:

- 1. Resize Linear > Nodes > totaldegree > From: 5 To: 30 > Do Resize Linear (Note: total degree is the number of papers)
- 2. Resize Linear > Edges > weight From: 1 To: 10 > Do Resize Linear (Note: weight is the number of co-authored papers)
- 3. Colorize > Nodes > totaldegree From : To: Solution > Do Colorize
- 4. Colorize > Edges > weight From: To: Solorize
- 5. Object: nodes based on -> > Property: totaldegree > Operator: >= > Value: 10 > Show Label
- 6. Type in Interpreter:

>for n in g.nodes: n.strokecolor = n.color

Note: The Interpreter tab will have '>>>' as a prompt for these commands. It is not necessary to type '>" at the beginning of the line. You should type each line individually and press "Enter" to submit the commands to the Interpreter. After typing the first line you will need to type the "Tab" key to indent the next line of code. For more information, refer to the GUESS tutorial at <u>http://nwb.cns.iu.edu/Docs/GettingStartedGUESSNWB.pdf</u>. The largest cluster in the network is outlined in black, and represents one single paper with many authors.

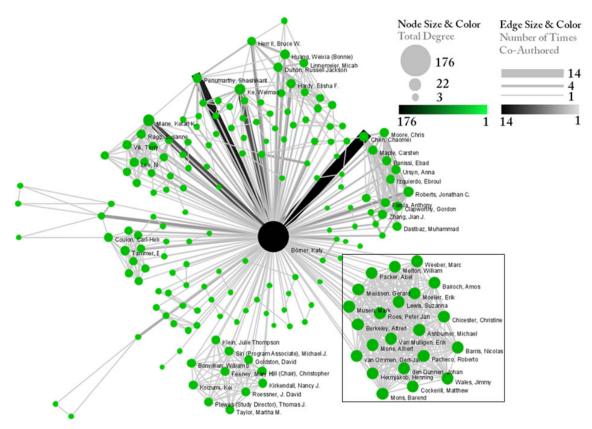


Figure 5.1: Co-authorship network of Katy Börner

GUESS supports the repositioning of selected nodes. Multiple nodes can be selected by holding down the 'Shift' key and dragging a box around specific nodes. The final network can be saved via 'GUESS: File > Export Image' and opened in a graphic design program to add a title and legend. The image above was created using Adobe Photoshop. Node clusters were highlighted and increased in size, the label font size was increased for emphasis, and a legend was added to clarify the significance of node and edge size and color.

To see the log file from this workflow save the <u>5.1.1.1 Endnote</u> log file.

5.1.1.1.1 Using Cytoscape to Visualize Networks

Extended Version

This workflow uses the extended version of the Sci2 Tool. To know how to extend Sci2 view Section 3.2 Additional Plugins.

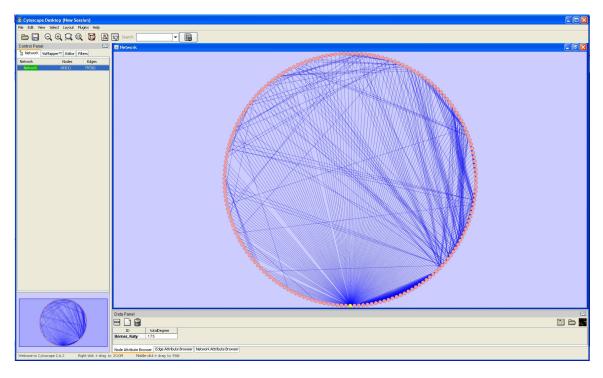
Cytoscape (<u>http://www.cytoscape.org</u>) is an open source software platform for visualizing networks and integrating these with any type of attribute data. Although Cytoscape was originally designed for biological research, now it is a general platform for network analysis and visualization. A variety of layout algorithms are available, including cyclic, tree, force-directed, edge-weight, and yFiles Organic layouts.

Cytoscape is available as a plugin in the extended version of the Sci^2 Tool. To visualize networks in Sci^2 using Cystoscape, first you have to extend the Sci^2 Tool according to the directions at Section <u>3.2 Additional Plugins</u>.

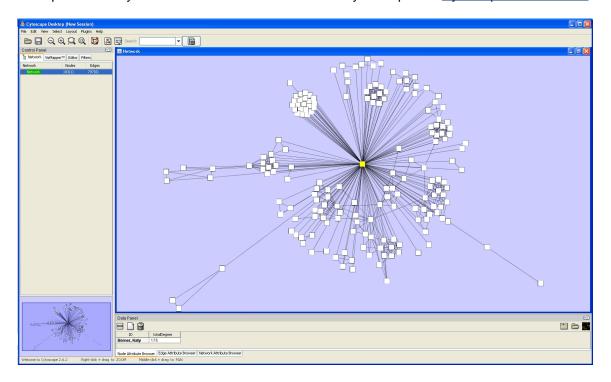
To exemplify how to use Cytoscape to visualize Networks, let's use Dr. Börner's co-authorship network generated above. To visualize this network, run '*Visualization* > *Networks* > *Cytoscape*'.

In Cytoscape, the Layout menu has an array of features for organizing the network visually according to one of several algorithms, aligning and rotating groups of nodes, and adjusting the size of the network.

For example, run 'Layout > Cytoscape Layouts > Degree Sorted Circle Layout' once the network is fully loaded. This layout algorithm sort nodes in a circle by degree of the nodes. When the layout for the network finishes, Cytoscape will look similar to the image below:



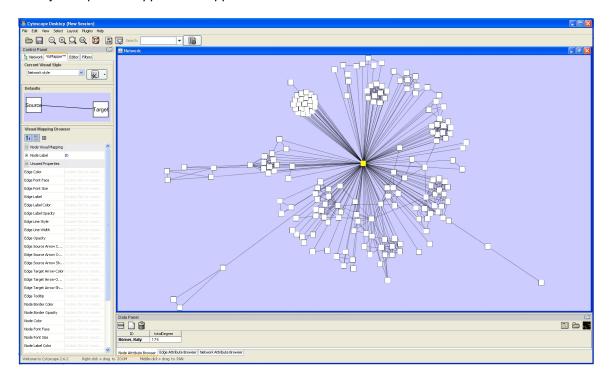
Now, run 'Layout > Cytoscape Layouts > Spring Embedded'. This spring-embedded layout is based on a "force-directed" paradigm as implemented by Kamada and Kawai (1988). Network nodes are treated like physical objects that repel each other, such as electrons. The connections between nodes are treated like metal springs attached to the pair of nodes. These springs repel or attract their end points according to a force function. The layout algorithm sets the positions of the nodes in a way that minimizes the sum of forces in the network. To see a description of all layouts and functionalities available in Cystoscape see Cytoscape User Manual.



The main window of Cytoscape has several components:

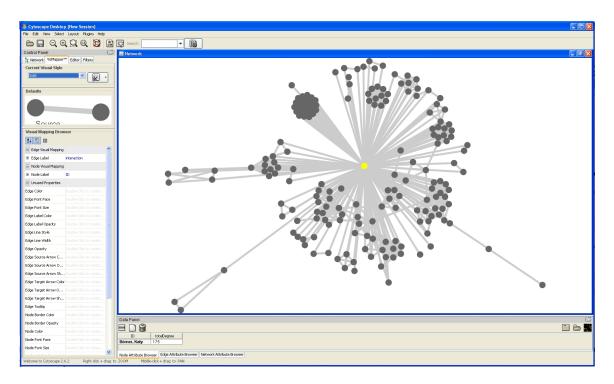
- The menu bar at the top
- The toolbar, which contains icons for commonly used functions. These functions are also available via the menus. Hover the mouse pointer over an icon and wait momentarily for a description to appear as a tooltip.
- The Control Panel that allows the management of the network (top left panel). This contains an optional network overview pane (shown at the bottom left).
- The main network view window, which displays the network.
- The Data Panel (bottom panel), which displays attributes of selected nodes and edges and enables you to modify the values of attributes.

One of Cytoscape's strengths in network visualization is the ability to allow users to encode any attribute of their data (name, type, degree, weight, expression data, etc.) as a visual property (such as color, size, transparency, or font type). A set of these encoded or mapped attributes is called a *Visual Style* and can be created or edited using the Cytoscape *VizMapper*. VizMapper is located at the second tab at the Control Panel.



You can change visual styles by making a selection from the *Current Visual Style* dropdown list (found at the top of the *VizMapper* main panel). For example, if you select *Solid*, a new visual style will be applied to your network, and you will see

a white background and round gray nodes.

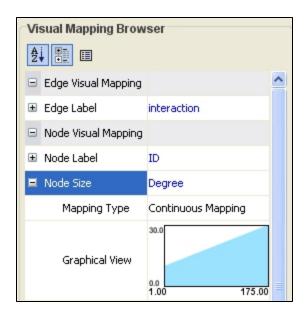


All visual attributes are listed in the *Unused Properties* category. From this panel, you can create node/edge mappings for all visual properties.

Double click the Node Size entry listed in *Unused Properties*. *Node Size* will now appear at the top of the list, under the *Node Visual Mapping* category (as shown below).

Visual Mapping Browser		
Edge Visual Mapping		^
🗉 Edge Label	interaction	
Node Visual Mapping		
🗉 Node Label	ID	
Node Size	Please select a value!	
Mapping Type	Please select a mappi	

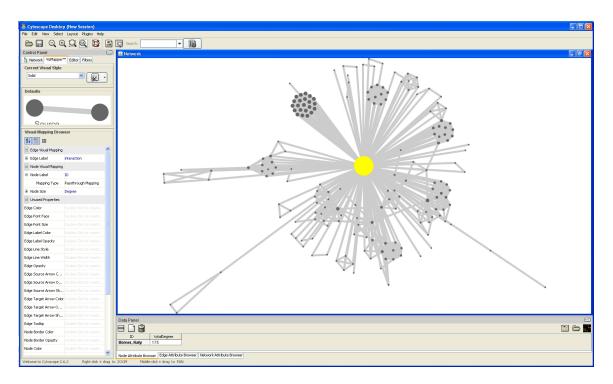
Click on the cell to the right of the *Node Size* entry and select *Degree* from the drop-down list that appears. Set the *Continuous Mapping* option as the *Mapping Type*.



Double-click on the black-and-blue rectangle next to *Graphical View* to open the *Continuous Editor for Node Size*. Double-lick on the second point (set at 30.0 initially) and type as 120 as the new value. The nodes size will be immediately updated. Close the *Continuous Editor for Node Size*.

٤ (Continuous Editor for N	Node Size	
Node Size	10.0	de Size	30.0
R	ange Setting	Degree Min/Max	175.0000 Max=175.0 Add Delete

The network will look like this:



Nodes labels appear when zoom is applied to the network:

	🖲 Cytoscape Desktop (New Session)		
File Edit View Select Layout Plugins Help			
Control Panel	🛛 🖬 Network		
to Network Vi2Mapper™ Editor Filters			
Current Visual Style			
Sold Y	Moore		
Defaults			
Cauraa	Schönherr, Siegfried		
Visual Mapping Browser			
24 🗓 📖	Jantke, Klaus P. Božičević, Miran		
Edge Visual Mapping	Jallike, Nads F.		
Edge Label interaction	Tammer, Elisabeth-ch		
Node Visual Mapping	Bartson-spörl, B.		
E Node Label ID	Düsschke, Helge Klavans, Richard		
Mapping Type Passthrough Mapping	Scheaf, Jörg		
H Node Size Degree	Provide Berwski Bender Provide Ebernard Bernering, Susan C. Knauff, Markus		
Unused Properties	Voss, Angl Börner Katy Holloway Todd		
Edge Color Double-Click to create	Gräther, Wolfgang		
Edge Font Face Double-Click to create	Swan, Maggie B. Paley, W. Bradford		
Edge Font Size Double-Click to create	Ambre, Sumee Adinath Rosen		
Edge Label Color Double-Click to create			
Edge Label Opacity Double-Click to create	Ambre, Suppert, Gavin Hookli Brace W. Herr Yan, T		
Edge Line Style Double-Click to create			
Edge Line Width Double-Click to create	Burgoon, John W. Schoon, Michael Uzzo, Stephen Miles Rag.		
Edge Opacity Double-Click to create			
Edge Source Arrow C Double-Click to create	Helnes, Jesse Burgcen, John Devarco, Bonnie Jean Hardy, Elisibaris, Julie M. Wemert, Frir, Ben-		
Edge Source Arrow O Double-Click to create	Gehänger Ed Murray, Colin Ke, Weimao Hardy, Elishavis, Julie M. Weimat Erie Ben-		
Edge Source Arrow Sh Double-Click to create	Gehringer, Ed Rajagegaanathravairina		
Edge Target Arrow Color Double-Click to create			
Edge Target Arrow O Double-Click to create	Ivory, Melody Baumge		
Edge Target Arrow Sh Double-Cick to create Edge Tookip Double-Cick to create	Data Panel 60		
Node Border Color Double-Cick to create			
Node Border Opacity Double-Click to create	ID txaDegree		
Node Sofder Updaty Couble-Click to create	Borner, Katy 175		
	Node Attribute Browser Edge Attribute Browser Attribute Browser		
Welcome to Cytoscape 2.6.2 Right-click + drag			

To see the log file from this workflow save the <u>5.1.1.1.1 Using Cytoscape to Visualize Netowrks</u> log file.

5.1.1.2 NSF

KatyBorner.nsf	
Time frame:	2003-2008

Region(s):	Indiana University
Topical Area(s):	Network Science, Library and Information Science, Informatics and Computing, Statistics, Cyberinfrastructure, Information Visualization, Cognitive Science, Biocomplexity
Analysis Type(s):	Co-PI Network, Grant Award Summary

The second part of Katy Börner's research profile will focus on her Co-PIs. The data can be downloaded for free using NSF's Award Search (See section <u>4.2.2.1 NSF Award Search</u>) by searching for "Katy Borner" in the "Principal Investigator" field and keeping the "Include CO-PI" box checked.

Load the NSF data using '*File* > *Load*' and following this path: '*yoursci2directory*/sampledata/scientometrics/nsf/Ka tyBorner.nsf' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). Make sure the loaded dataset in the Data Manager window is highlighted in blue, and run '*Data Preparation* > <u>Extract</u> <u>Co-Occurrence Network</u>' using these parameters:

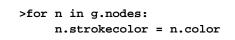
Aggregate Function File Make sure to use the aggregate function file indicated in the image below. Aggregate function files can be found in sci2/sampledata/scientometrics/properties.

Sector Se	Table	
	Extracts a network from a delimited table	
Column Name	All Investigators	• •
Text Delimiter	ГI	
Aggregation Function File	C:/Documents and Settings/dapolley/Desktop/sci2/sampledata/scientometrics/properties/nsfCoPI.properties	Browse
		OK Cancel

Select the "Extracted Network on Column All Investigators" network and run 'Analysis > Networks > <u>Network</u> <u>Analysis Toolkit (NAT)</u>' to reveal that there are 13 nodes and 28 edges without isolates in the network. Click on "Extracted Network on Column All Investigators" and select 'Visualization > Networks > <u>GUESS</u>' to visualize the resulting Co-PI network. Select '*GEM*' from the layout menu.

Load the default Co-PI visualization theme via '*Script* > *Run Script* ...'and load '*yoursci2directory*/*scripts*/*GUESS*/*co* -*PI-nw.py*'. Alternatively, use the "Graph Modifier" to customize the visualization. The resulting network in Figure 5.2 was modified using the following workflow:

- 1. Resize Linear > Nodes > totalawardmoney > From: 5 To: 35 > Do Resize Linear
- 2. Resize Linear > Edges > coinvestigatedawards From: 1 To: 2 > Do Resize Linear
- 3. Colorize > Nodes > totalawardmoney From : To: Solorize > Do Colorize
- 4. Colorize > Edges > coinvestigatedawards From: To: S > Do Colorize
- 5. Object: all nodes > Show Label
- 6. Type in Interpreter:



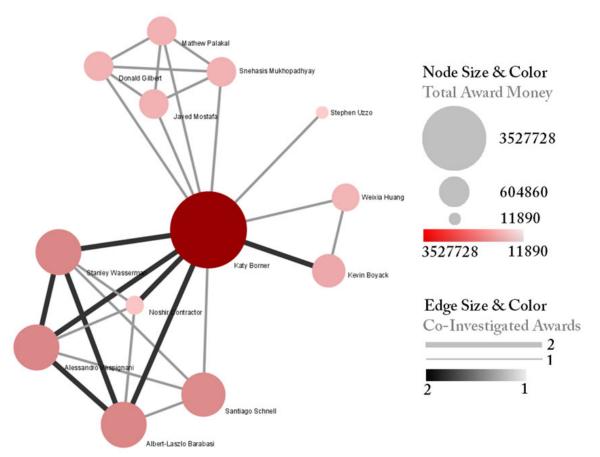


Figure 5.2: NSF Co-PI network of Katy Börner

For a summary of the grants themselves, with a visual representation of their award amount, select the original 'Katy Borner.nsf' csv file in the Data Manager and run 'Visualization > Temporal > <u>Temporal Bar Graph</u>', entering the following parameters:

📑 Tempora	l Bar Graph	ĸ
Take	s tabular data and generates PostScript for a temporal bar graph.	
Label	Title	
Start Date	Start Date	
End Date	Expiration Date	
Size By	Awarded Amount to Date	
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/15/2010)	
Query	<u></u>	
Categeory	No Category Coloring	
🔽 Scale Out	tput?	
	OK	

The generated postscript file "HorizontalBarGraph_KatyBorner.ps" can be viewed using Adobe Distiller or GhostViewer (see section <u>2.4 Saving Visualizations for Publication</u>).

Temporal Visualization

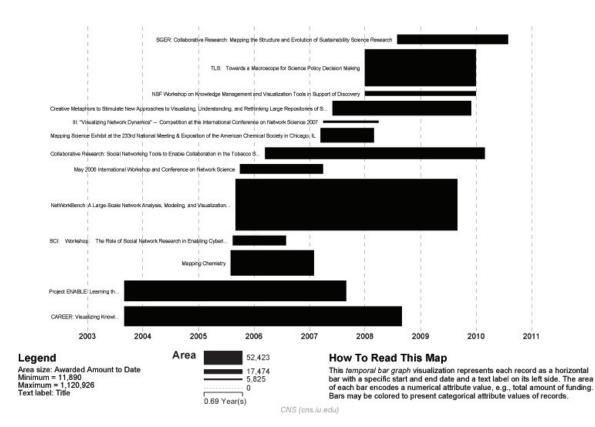


Figure 5.3: Horizontal Bar Graph of KatyBorner.nsf

To see the log file from this workflow save the 5.1.1.2 NSF log file.

5.1.2 Time Slicing of Co-Authorship Networks (ISI Data)

AlessandroVespignani.isi	
Time frame:	1990-2006
Region(s):	Indiana University, University of Rome, Yale University, Leiden University, International Center for Theoretical Physics, University of Paris-Sud
Topical Area(s):	Informatics, Complex Network Science and System Research, Physics, Statistics, Epidemics
Analysis Type(s):	Co-Authorship Network

The Sci² Tool supports the analysis of evolving networks. For this study, load Alessandro Vespignani's publication history from ISI, which can be downloaded from Thomson's Web of Science or loaded using '*File > Load'* and following this path: '*yoursci2directory*/sampledata/scientometrics/isi/Alessandro Vespignani.isi'using' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>).

New ISI File Format

Web of Science made a change to their output format in September, 2011. Older versions of Sci2 tool (older than v0.5.2 alpha) may refuse to load these new files, with an error like "Invalid ISI format file selected."

Sci2 solution

If you are using an older version of the Sci2 tool, you can download the <u>WOS-plugins.zip</u> file and unzip the JAR files into your sci2/plugins/ directory. Restart Sci2 to activate the fixes. You can now load the downloaded ISI files into the Sci2 without any additional step. If you are using the old Sci2 tool you will need to follow the guidelines below before you can load the new WOS format file into the tool.

You can fix this problem for individual files by opening them in Notepad (or your favorite text editor). The file will start with the words:

Original ISI file:

Ď savedrecs - Notepad	
File Edit Format View Help	
FN Thomson Reuters Web of Knowledge VR 1.0 PT J AU Ostrom, E Basurto, X AF Ostrom, Elinor Basurto, Xavier TI Crafting analytical tools to study institutional ch SO JOURNAL OF INSTITUTIONAL ECONOMICS SN 1744-1374 PD SEP	hange
SN 1744-1374 PD SEP PY 2011	

Just add the word ISI.

Updated ISI file:

🚺 Se	📕 savedrecs - Notepad			
File	Edit Format View Help			
VR : PT : AU (AF (TI (SO :	J Ostrom, E Basurto, X Ostrom, Elinor Basurto, Xavier Crafting analytical tools to study institutional change JOURNAL OF INSTITUTIONAL ECONOMICS 1744-1374 SEP			

And then Save the file.

The ISI file should now load properly. More information on the ISI file format is available here (http://wiki.cns.iu.edu/display/CISHELL/ISI+%28*.isi%29).

Slice the data into five year intervals from 1990-2006 using '*Preprocessing* > *Temporal* > <u>Slice Table by Time</u>' and the following parameters:

Slice Table by Time		
Slice a table into groups of rows by time.		
Date/Time Column	Publication Year	
Date/Time Format	уууу	
Slice Into	Years 💌	
How Many?	5	
From Time	1990	
To Time	2006	
Cumulative?		
Align With Calendar		
Week Starts On	Sunday 💌	
	ОКС	ancel

"Slice Into" allows the user to slice the table by days, weeks, months, quarters, years, decades, and centuries. There are two additional parameters for time slicing: cumulative and align with calendar. The former produces tables containing all data from the beginning to the end of each table's time interval, which can be seen in the Data Manager and below:

🖻 📲 101 Unique ISI Records
slice from beginning of 1990 to end of 2006 (101 records)
slice from beginning of 1990 to end of 2001 (65 records)
slice from beginning of 1990 to end of 1996 (26 records)
slice from beginning of 1990 to end of 1991 (4 records)

The latter option aligns the output tables according to calendar intervals:

🖮 🔢 101 Unique ISI Records	
slice from beginning	of 2002 to end of 2006 (36 records)
slice from beginning	of 1997 to end of 2001 (39 records)
slice from beginning	of 1992 to end of 1996 (22 records)
slice from beginning	of 1990 to end of 1991 (4 records)

Choosing "Years" under "Slice Into" creates multiple tables beginning from January 1st of the first year. If "Months" is chosen, it will start from the first day of the earliest month in the chosen time interval.

To see the evolution of Vespignani's co-authorship network over time, check "cumulative". Then, extract co-authorship networks one at a time for each sliced time table using 'Data Preparation > <u>Extract Co-Author Network</u> ', making sure to select "ISI" from the pop-up window during the extraction. To view each of the Co-Authorship Networks over time using the same graph layout, begin by clicking on longest slice network (the 'Extracted Co-Authorship Network' under 'slice from beginning of 1990 to end of 2006 (101 records)') in the data manager.

Visualize it in GUESS using 'Visualization > Networks > <u>GUESS</u>'. From here, run 'Layout > GEM followed by 'Layou t > Bin Pack'. Run 'Script > Run Script ...' and select ' **yoursci2directory**/scripts/GUESS/co-author-nw.py'.

The resulting visualization is of the complete co-authorship network over all years. Use <u>Node Locking</u> to save the *x*, *y* coordinates of each node and apply them to the other time slices. In GUESS, select '*File > Export Node Positions*' and save the result as '**yoursci2directory**/NodePositions.csv'. Load the remaining three networks in GUESS using the steps described above and for each network visualization, run '*File > Import Node Positions*' and open '**yoursci2 directory**/NodePositions.csv'. To match the resulting networks stylistically with the original visualization, run '*Script > Run Script ...*' and select ' **yoursci2directory**/scripts/GUESS/co-author-nw.py', followed by 'Layout > Bin Pack', for each. The evolving network is shown in Figure 5.4.

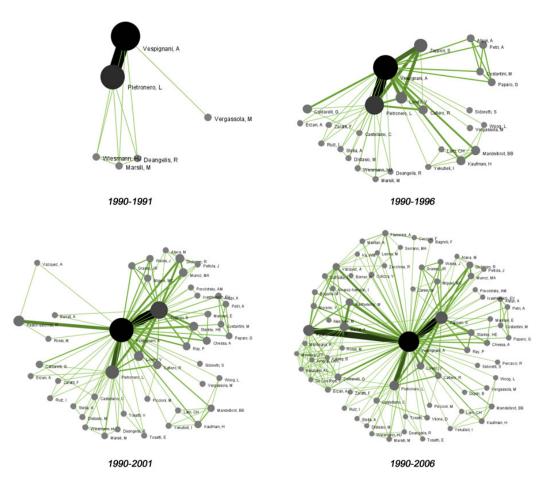


Figure 5.4: Evolving co-authorship network of Vespignani from 1990-2006

The four networks reveal that from 1988-1992, Alessandro Vespignani had one primary co-author and four secondary co-authors. His network expanded considerably to include multiple primary co-authors and more than 200 secondary co-authors in 2006.

To see the log file from this workflow save the 5.1.2 Time Slicing of Co-Authorship Networks (ISI Data) log file.

5.1.3 Funding Profiles of Three Researchers at Indiana University (NSF Data)

GeoffreyFox.nsf BethPlale.nsf MichaelMcRobbie.nsf	
---	--

Time frame:	1978-2010
Region(s):	Indiana University
Topical Area(s):	Informatics, Miscellaneous
Analysis Type(s):	Co-PI Network, Grant Award Summary

It is often useful to compare the profiles of multiple researchers within similar disciplinary or institutional domains. To demonstrate this comparison, load the NSF funding profiles of three Indiana University researchers into the Sci² Too I using '*File* > *Load*' and following this path: '*yoursci2directory*/*sampledata*/*scientometrics*/*nsf*'. Load '*GeoffreyFox.n sf*', '*MichaelMcRobbie.nsf*', and '*BethPlale.nsf*' in NSF csv format (if these files are not in the sample data directory they can be downloaded from <u>2.5 Sample Datasets</u>). Then run '*Visualization* > *Temporal* > *Horizontal Bar Graph*', using the recommended parameters for each.

For instructions on how to save and view the PostScript file generated by the "Horizontal Bar Graph" algorithm, see section <u>2.4 Saving Visualizations for Publication</u>.

Select 'GeoffreyFox.nsf' in the Data Manager. Use the following parameters to generate a Horizontal Bar Graph:

Temporal Bar Graph			
	Takes tabular data and generates PostScript for a temporal bar graph.		
Subtitle	Generated from NSF csv file: C:\Users\dapolley\Desktop\sci2-N-1.0.0.201206150117NGT-win32.win32.x86\sci2\sampledata\scientometrics\nsfl\GeoffreyFox.nsf	0	
Label	Title	0	
Start Date	Start Date	0	
End Date	Expiration Date	0	
Size By	Awarded Amount to Date	0	
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/15/2010)	0	
Category	Organization	0	
Scale Out	put?	0	
Simplified	Layout?	0	
	OK	Cancel	

Temporal Visualization

Generated from NSF csv file: C:UsersdapolleyDesktopsci2-N-1.0.0.201206150117NGT-win32.win32.x86sci2sampledatascientometrics SfGeoffreyFox.nsf June 15, 2012 | 10:16 AM EDT

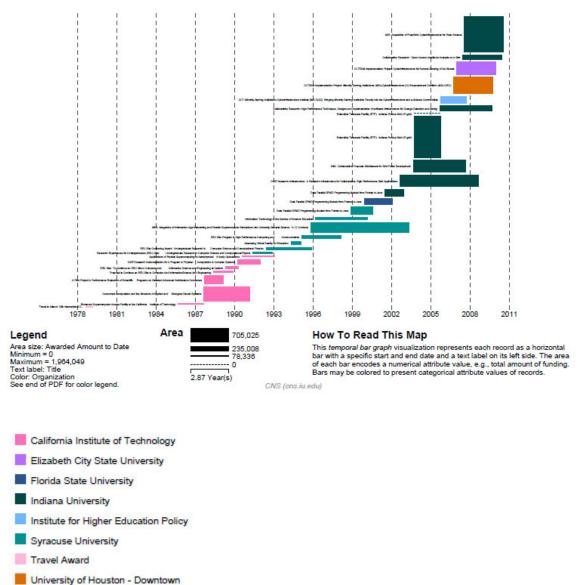


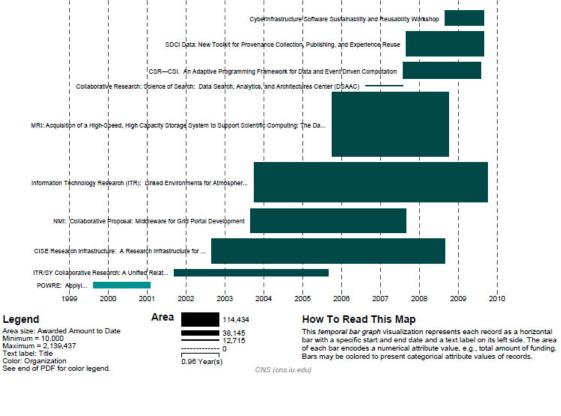
Figure 5.5: Funding profile over time of Geoffrey Fox

Now select 'BethPlale.nsf' in the Data Manager. Use the following parameters to generate a Horizontal Bar Graph:

Temporal Bar Graph			
	Takes tabular data and generates PostScript for a temporal bar graph.		
Subtitle	Generated from NSF csv file: C:\Users\dapolley\Desktop\sci2-N-1.0.0.201206150117/NGT-win32.win32.x86\sci2\sampledata\scientometrics\nsf\BethPlale.nsf	0	
Label	Tite	0	
Start Date	Start Date	0	
End Date	Expiration Date	0	
Size By	Awarded Amount to Date	0	
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/15/2010)	0	
Category	Organization	0	
I Scale Output? €			
Simplified Layout?			
	OK (Cancel	

Temporal Visualization

Generated from NSF csv file: C:UsersdapolleyDesktopsci2-N-1.0.0.201206150117NGT-win32.win32.x88sci2sampledatascientometrics SfBethPlale.nsf June 15, 2012 | 10:26 AM EDT



GA Tech Research Corporation - GA Insti...
GA Insti...

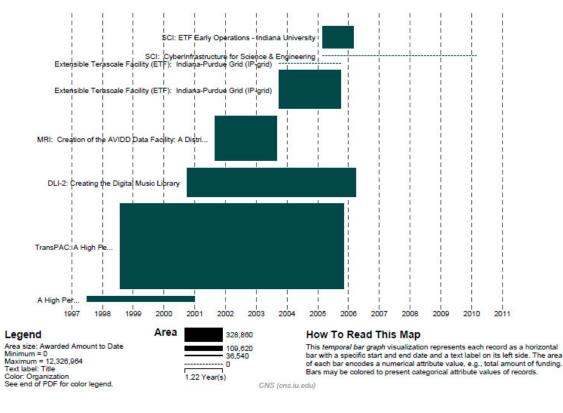
Figure 5.6: Funding profile over time of Beth Plale

Finally, select '*MichaelMcRobbie.nsf*' in the Data Manager. Use the following parameters to generate a Horizontal Bar Graph:

🔜 Tempora	Bar Graph	×
	Takes tabular data and generates PostScript for a temporal bar graph.	
Subtitle	Generated from NSF csv file: C:\Users\dapolley\Desktop\sci2-N-1.0.0.201206150117NGT-win32.win32.x86\sci2\sampledata\scientometrics\nsf\MichaelMcRobbie.nsf	0
Label	Title	0
Start Date	Start Date	0
End Date	Expiration Date	0
Size By	Awarded Amount to Date	0
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/15/2010)	0
Category	Organization	0
Scale Out	put?	0
Simplified	Layout?	0
	OK	Cancel

Temporal Visualization

Generated from NSF csv file: C:UsersdapolleyDesktopsci2-N-1.0.0.201206150117NGT-win32.win32.x88sci2sampledatascientometrics:sfMichaelMcRobbie.nsf June 15, 2012 | 10:38 AM EDT



Indiana University

Figure 5.7: Funding profile over time of Michael McRobbie

The horizontal bar graph visualizations in Figures 5.5, 5.6, and 5.7 make it easy to see the timespan of different researchers, as well as the types and volume of grants they generally receive (e.g., many small grants or a handful of large ones). From here, it may be useful to compare their Co-PI networks and look more closely at award totals. Select each dataset in the Data Manager window and run *'Data Preparation > Extract Co-Occurrence Network*' usin g these parameters:

G Aggregate Function File

Make sure to use the aggregate function file indicated in the image below. Aggregate function files can be found in **sci2/sampledata/scientometrics/properties**.

Se Extract Network from	Table	
	Extracts a network from a delimited table	
Column Name	All Investigators	• •
Text Delimiter	Π	
Aggregation Function File	C:/Documents and Settings/dapolley/Desktop/sci2/sampledata/scientometrics/properties/nsfCoPI.properties	Browse
		OK Cancel

Run *'Visualization > Networks > <u>GUESS'</u>* on each generated network to visualize the resulting Co-PI relationships. Select *'GEM* from the layout menu to organize the nodes and edges.

To color and size the nodes and edges using the default Co-PI visualization theme, run '*yoursci2directory*/scripts/ GUESS/co-PI-nw.py' from 'Script > Run Script ...'.

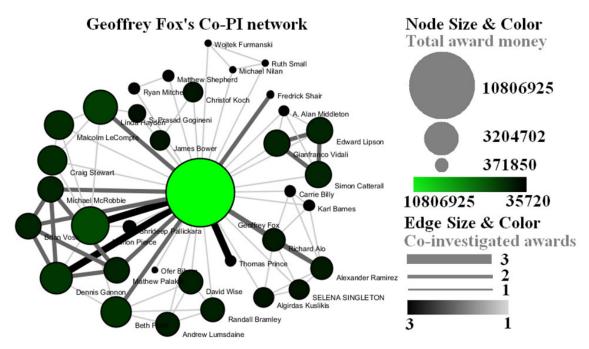


Figure 5.8: Co-PI network of Geoffrey Fox in Indiana University

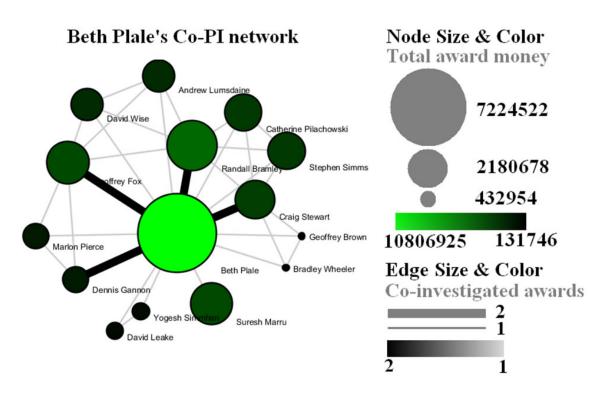


Figure 5.9: Co-PI network of Beth Plale in Indiana University

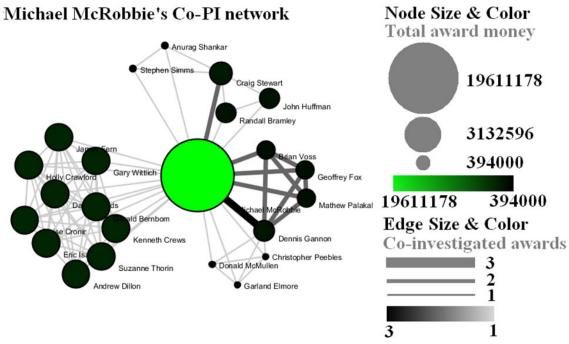


Figure 5.10: Co-PI network of Michael McRobbie in Indiana University

To see the log file from this workflow save the <u>5.1.3 Funding Profiles of Three Researchers at Indiana University</u> (<u>NSF Data</u>) log file.

5.1.4 Studying Four Major NetSci Researchers (ISI Data)

• 5.1.4.1 Paper-Paper (Citation) Network

- <u>New ISI File Format</u>
- <u>Sci2 solution</u>
- <u>5.1.4.2 Author Co-Occurrence (Co-Author) Network</u>
 - Pruning the network
 - Degree Distribution
- <u>Community Detection</u>
- <u>5.1.4.3 Cited Reference Co-Occurrence (Bibliographic Coupling) Network</u>
- 5.1.4.4 Document Co-Citation Network (DCA)
- <u>5.1.4.5 Word Co-Occurrence Network</u>

Database Extractions

FourNetSciResearchers.isi	
Time frame:	1955-2007
Region(s):	Miscellaneous
Topical Area(s):	Network Science
Analysis Type(s):	Paper Citation Network, Co-Author Network, Bibliographic Coupling Network, Document Co-Citation Network, Word Co-Occurrence Network

5.1.4.1 Paper-Paper (Citation) Network

Load the file using '*File > Load*' and following this path: '**yoursci2directory**/sampledata/scientometrics/isi/FourNetS ciResearchers.isi' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). A table of all records and a table of 361 records with unique ISI ids will appear in the Data Manager. In this "clean" file, each original record now has a "Cite Me As" attribute that is constructed from the first author, publication year (PY), journal abbreviation (J9), volume (VL), and beginning page (BP) fields of its ISI record. This "Cite Me As" attribute will be used when matching paper and reference records.

New ISI File Format

Web of Science made a change to their output format in September, 2011. Older versions of Sci2 tool (Older than v0.5.2 alpha) may refuse to load these new files, with an error like "Invalid ISI format file selected."

Sci2 solution

If you are using an older version of the Sci2 tool, you can download the <u>WOS-plugins.zip</u> file and unzip the JAR files into your sci2/plugins/ directory. Restart Sci2 to activate the fixes. You can now load the downloaded ISI files into the Sci2 without any additional step. If you are using the old Sci2 tool you will need to follow the guidelines below before you can load the new WOS format file into the tool.

You can fix this problem for individual files by opening them in Notepad (or your favorite text editor). The file will start with the words:

Original ISI file:

	savedrecs - Notepad
File	Edit Format View Help
VR PT AU AF TI SO SN	Östrom, E Basurto, X Ostrom, Elinor Basurto, Xavier Crafting analytical tools to study institutional chang JOURNAL OF INSTITUTIONAL ECONOMICS 1744-1374
PD	1/44-13/4 SEP 2011

Just add the word ISI.

Updated ISI file:

👼 savedrecs - Notepad			
File Edit Format View Help			
FN ISI Thomson Reuters Web of Knowledge			
VR 1.0			
PT J			
AU Ostrom, E Basurto, X			
AF Ostrom, Elinor Basurto, Xavier			
TI Crafting analytical tools to study institutional change			
SO JOURNAL OF INSTITUTIONAL ECONOMICS			
SN 1744-1374			
PD SEP			
PY 2011			

And then Save the file.

The ISI file should now load properly. More information on the ISI file format is available here (http://wiki.cns.iu.edu/display/CISHELL/ISI+%28*.isi%29).

To extract the paper citation network, select the '361 Unique ISI Records' table and run 'Data Preparation > <u>Extract</u> <u>Directed Network</u>' using the parameters :

G Aggregate Function File

Make sure to use the aggregate function file indicated in the image below. Aggregate function files can be found in **sci2/sampledata/scientometrics/properties**.

Extract Directed	Network
dire	en a table, this algorithm creates a directed network by placing a cted edge between the values in a given column to the values of a erent column.
Source Column	Cited References
Target Column	Cite Me As 😒
Text Delimiter	I 😵
Aggregate Function File	/sci2/sampledata/scientometrics/properties/isiPaperCitation.properties Browse
	OK Cancel

The result is a directed network of paper citations in the Data Manager. Each paper node has two citation counts. The local citation count (LCC) indicates how often a paper was cited by papers in the set. The global citation count (GCC) equals the times cited (TC) value in the original ISI file. Only references from other ISI records count towards an ISI paper's GCC value. Currently, the Sci² Tool sets the GCC of references to -1 (except for references that are not also ISI records) to prune the network to contain only the original ISI records.

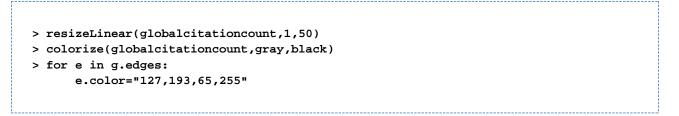
To view the complete network, select the "Network with directed edges from Cited References to Cite Me As" in the Data Manager and run *'Visualization > Networks > <u>GUESS'</u>* and wait until the network is visible and centered. Because the FourNetSciResearchers dataset is so large, the visualization will take some time to load, even on powerful systems.

Select 'Layout > GEM' to group related nodes in the network. Again, because of the size of the dataset, this will take some time. Use 'Layout > Bin Pack' to "pack" the nodes and edges, bringing them closer together for easier analysis and comparison. To size and color-code nodes in the "Graph Modifier," use the following workflow:

- 1. Resize Linear > Nodes > globalcitationcount> From: 1 To: 50 > When the nodes have no 'globalcitationcount': 0.1 > Do Resize Linear
- 2. Colorize > Nodes > globalcitationcount > From: To: (When the nodes have no 'globalcitationcount': 0.1 > Do Colorize)
- 3. Colorize > Edges > weight > From (select the "RGB" tab) 127, 193, 65 To: (select the "RGB" tab) 0, 0, 0
- 4. Type in Interpreter:

```
>for n in g.nodes:
n.strokecolor = n.color
```

Or, select the 'Interpreter' tab at the bottom, left-hand corner of the GUESS window, and enter the command lines:



Note: The Interpreter tab will have '>>>' as a prompt for these commands. It is not necessary to type '>" at the beginning of the line. You should type each line individually and press "Enter" to submit the commands to the Interpreter.

This will result in nodes which are linearly sized and color coded by their GCC, connected by green directed edges, as shown in Figure 5.11 (left). Any numeric node attribute within the network can be used to code the nodes. To view the available attributes, mouse over a node. The GUESS interface supports pan and zoom, node selection, and details on demand. For more information, refer to the GUESS tutorial at http://nwb.cns.iu.edu/Docs/GettingStart edGUESSNWB.pdf

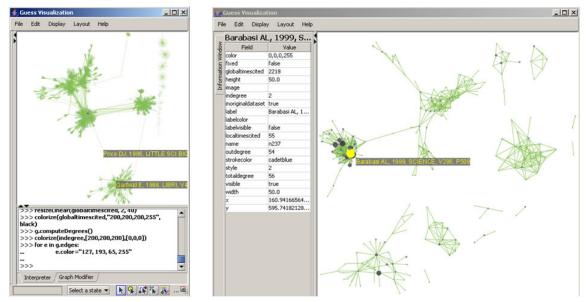


Figure 5.11: Directed, unweighted paper-paper citation network for 'FourNetSciResearchers' dataset with all papers and references in the GUESS user interface (left) and a pruned paper-paper citation network after removing all references and isolates (right)

The complete network can be reduced to papers that appeared in the original ISI file by deleting all nodes that have a GCC of -1. Simply run '*Preprocessing* > *Networks* > *Extract Nodes Above or Below Value*' with parameter values:

Extract Nodes Above or	Below Value		
Extract all nodes with an attribute strictly above a certain number			
Extract from this number	-1.0		
Below?	٠		
Numeric Attribute	globalcitationcount 🔹 📀		
	OK Cancel		

The resulting network is unconnected, i.e., it has many subnetworks many of which have only one node. These

single unconnected nodes, also called isolates, can be removed using '*Preprocessing* > *Networks* > <u>Delete Isolates</u>'. Deleting isolates is a memory intensive procedure. If you experience problems at this step, refer to Section <u>3.4</u> <u>Memory Allocation</u>.

The *'FourNetSciResearchers'* dataset has exactly 65 isolates. Removing those leaves 12 networks shown in Figure 5.11 (right) using the same color and size coding as in Figure 5.11 (left). Using *'View > Information Window'* in GUESS reveals detailed information for any node or edge.

Alternatively, nodes could have been color and/or size coded by their degree using, e.g.:

> g.computeDegrees()
> colorize(outdegree,gray,black)

Note that the outdegree corresponds to the LCC within the given network while the indegree reflects the number of references, helping to visually identify review papers.

The complete paper-paper-citation network can be split into its subnetworks using 'Analysis > Networks > Unweighted & Directed > <u>Weak Component Clustering</u>' with the default values:

Weak Componen	t Clustering	×		
Creates new graphs containing the top connected components.				
Number of top clusters	0	Ņ		
	OK Car	ncel		

The largest component has 2407 nodes; the second largest, 307; the third, 13; and the fourth has 7 nodes. The largest component is shown in Figure 5.12. The top 20 papers, by times cited in ISI, have been labeled using

```
> toptc = g.nodes[:]
> def bytc(n1, n2):
    return cmp(n1.globalcitationcount, n2.globalcitationcount)
> toptc.sort(bytc)
> toptc.reverse()
> toptc
> for i in range(0, 20):
    toptc[i].labelvisible = true
```

Alternatively, run 'Script > Run Script' and select 'yoursci2directory/scripts/GUESS/paper-citation-nw.py'.

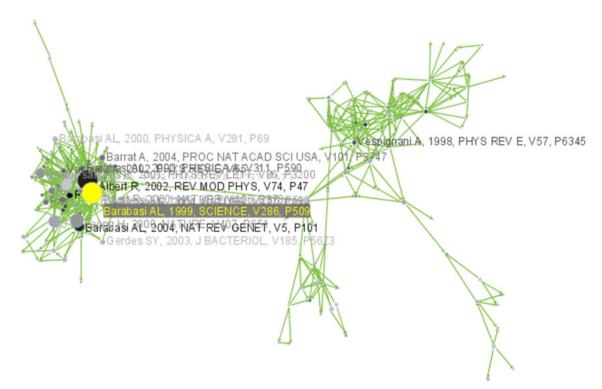


Figure 5.12: Giant components of the paper citation network

Compare the result with Figure 5.11 and note that this network layout algorithm – and most others – are non-deterministic: different runs lead to different layouts. That said, all layouts aim to group connected nodes into spatial proximity while avoiding overlaps of unconnected or sparsely connected sub-networks.

To see the log file from this workflow save the 5.1.4.1 Paper-Paper (Citation) Network log file.

5.1.4.2 Author Co-Occurrence (Co-Author) Network

To produce a co-authorship network in the Sci² Tool, select the table of all 361 unique ISI records from the *'FourNet SciResearchers'* dataset in the Data Manager window. Run *'Data Preparation > <u>Extract Co-Author Network'</u>* using the parameter:

Extract	Co-Author Network	×
Extracts a co types.	o-authorship network from one of several supported fi	le
File Format	isi 💙	٩
	ок с	ancel

The result is two derived files in the Data Manager window: the "Extracted Co-Authorship Network" and an "Author information" table (also known as a "merge table"), which lists unique authors. In order to manually examine and edit the list of unique authors, open the merge table in your default spreadsheet program. In the spreadsheet, select all records, including "label," "timesCited," "numberOfWorks," "uniqueIndex," and "combineValues," and sort by "label." Identify names that refer to the same person. In order to merge two names, first delete the asterisk ('*') in the "combineValues" column of the duplicate node's row. Then, copy the "uniqueIndex" of the name that should be kept

and paste it into the cell of the name that should be deleted. Resave the revised table as a .csv file and reload it. Select both the merge table and the network and run '*Data Preparation* > <u>Update Network by Merging Nodes</u>'. Table 5.2 shows the result of merging "Albet, R" and "Albert, R": "Albet, R" will be deleted and all of the node linkages and citation counts will be added to "Albert, R".

label	timesCited	numberOfWorks	uniqueIndex	combineValues
Abt, HA	3	1	142	*
Alava, M	26	1	196	*
Albert, R	7741	17	60	*
Albet, R	16	1	60	

Table 5.2: Merging of author nodes using the merge table

A merge table can be automatically generated by applying the Jaro distance metric (Jaro, 1989, 1995) available in the open source Similarity Measure Library (<u>http://sourceforge.net/projects/simmetrics/</u>) to identify potential duplicates. In the Sci² Tool, simply select the co-author network and run *'Data Preparation > <u>Detect Duplicate Nodes</u>* '. using the parameters:

Detect Duplicate Nodes			
Detects duplicate nodes by comparing their attributes			
Attribute to compare on	label 🔽 👽		
Merge when this similar	0.95		
Create notice when this similar	0.85		
Number of shared first letters	2		
	OK Cancel		

The result is a merge table that has the very same format as Table 5.2, together with two textual log files:



The log files describe, in a more human-readable form, which nodes will be merged or not merged. Specifically, the

first log file provides information regarding which nodes will be merged, while the second log file lists nodes which are similar but will not be merged. The automatically generated merge table can be further modified as needed.

In sum, unification of author names can be done manually or automatically, independently or in conjunction with other data manipulation. It is recommended that users create the initial merge table automatically and fine-tune it as needed. Note that the same procedure can be used to identify duplicate references – simply select a paper-citation network and run 'Data Preparation > <u>Detect Duplicate Nodes</u>' using the same parameters as above and a merge table for references will be created.

To merge identified duplicate nodes, select both the "Extracted Co-Authorship Network" and "Merge Table: based on label" by holding down the 'Ctrl' key. Run '*Data Preparation > Update Network by Merging Nodes*'. This will produce an updated network as well as a report describing which nodes were merged. To complete this workflow, an aggregation function file must also be selected from the pop-up window:

Update Network by	Merging Nodes	
	Update a network by merging nodes	
Aggregation Function File	sci2/sampledata/scientometrics/properties/mergeIsiAuthors.properties	Browse 😍
	[OK Cancel

Aggregation files can be found in the Sci2 sample data. Follow this path "sci2/sampledata/scientometrics/properties" and select the mergelsiAuthors.properties.

The updated co-authorship network can be visualized using 'Visualization > Networks > <u>GUESS</u>', (See section <u>4.9.4.</u> <u>1 GUESS Visualizations</u> for more information regarding GUESS).

Figure 5.13 shows the layout of the combined '*FourNetSciResearchers*' dataset after it was modified using the following commands in the "Interpreter":

Alternatively, run 'Script > Run Script ...' and select ' yoursci2directory/scripts/GUESS/co-author-nw.py'.

For both workflows described above, the final step should be to run 'Layout > GEM' and then 'Layout > Bin Pack' to give a better representation of node clustering.

In the resulting visualization, author nodes are color and size coded by the number of papers per author. Edges are color and thickness coded by the number of times two authors wrote a paper together. The remaining commands identify the top 50 authors with the most papers and make their name labels visible.

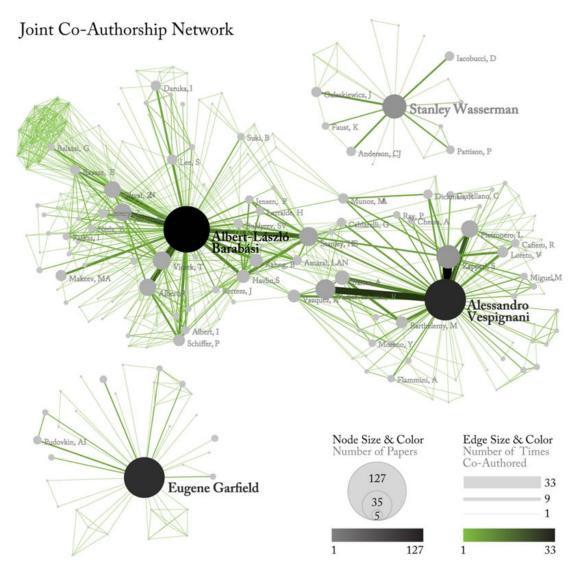


Figure 5.13: Undirected, weighted co-author network for 'FourNetSciResearchers' dataset

GUESS supports the repositioning of selected nodes. Multiple nodes can be selected by holding down the 'Shift' key and dragging a box around specific nodes. The final network can be saved via 'GUESS: File > Export Image' and opened in a graphic design program to add a title and legend and to modify label sizes. The image above was modified using Photoshop.

Pruning the network

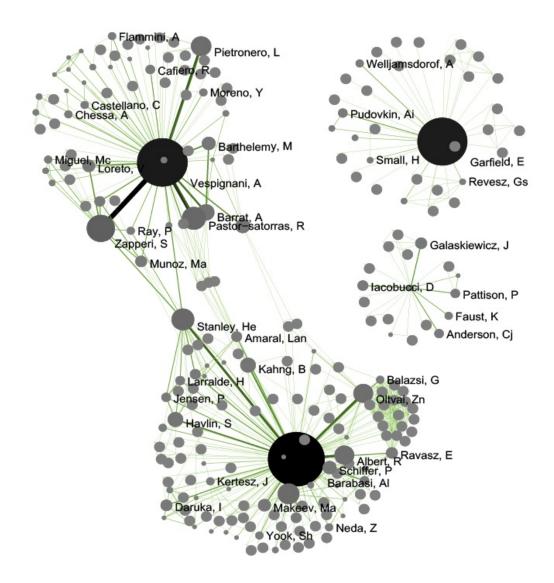
Pathfinder algorithms take estimates of the proximity's between pairs of items as input and define a network representation of the items that preserves only the most important links. The value of Pathfinder Network Scaling for networks lies in its ability to reduce the number of links in meaningful ways, often resulting in a concise representation of clarified proximity patterns.

Given the co-Authorship network extracted at workflow 5.1.4.2, run '*Preprocessing > Networks > <u>Fast Pathfinder</u>* <u>Network Scaling</u>' with the following parameters:

Sy Fast Pathfinder Network Scaling				
Performs Fast Pathfinder Network Scaling.				
Value of R parameter	1.0			
Value of R parameter = Infinity ?				
Edge Weight Attribute	numberofcoauthoredworks 🔹			
Weight Attribute measures	Similarity 🔹			
	OK Cancel			

The number of edges reduced from 872 to 731. The updated co-authorship network can be visualized using *'Visuali zation > Networks > GUESS'*.

Inside GUESS, run 'Script > Run Script ...' and select ' **yoursci2directory**/scripts/GUESS/co-author-nw.py'. Also run 'Layout > GEM' and then 'Layout > Bin Pack' to give a better representation of node clustering. The pruned network looks like this:

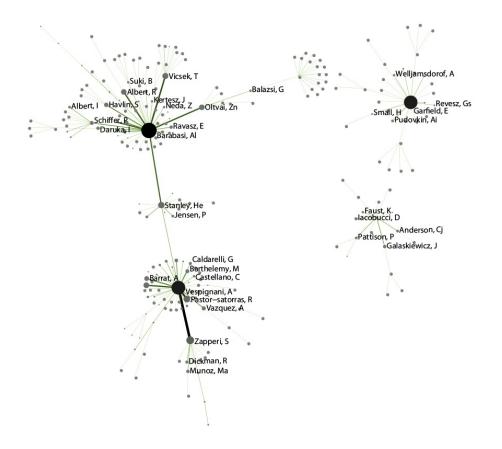


If the network being processed is undirected, which is the case, then <u>MST-Pathfinder Network Scaling</u> can be used to prune the networks. This will produce results 30 times faster than <u>Fast Pathfinder Network Scaling</u>. Also, we have found that networks which have a low standard deviation for edge weights, or that have many edge weights that are equal to the minimum edge weight, might not be scaled as much as expected when using <u>Fast Pathfinder Network Scaling</u>' with the network <u>Scaling</u>. To see this behavior, run '*Preprocessing > Networks > <u>MST-Pathfinder Network Scaling</u>' with the network named 'Updated network' selected with the following parameters:*

Sy MST-Pathfinder Network Scaling				
Performs MST based Pathfinder Network Scaling.				
Edge Weight Attribute	numberofcoauthoredworks 🔻			
Weight Attribute measures	Similarity			
	OK Cancel			

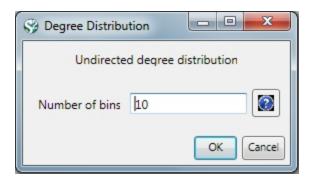
The number of edges reduced from 872 to 235 for the network pruned with the <u>MST-Pathfinder Network Scaling</u> alg orithm, while the reduction for the <u>Fast Pathfinder Network Scaling</u> algorithm was from 872 to 731 only.

Visualize this network using 'Visualization > Networks > <u>GUESS</u>'. Inside GUESS, run 'Script > Run Script ...' and select ' **yoursci2directory**/scripts/GUESS/co-author-nw.py' again. Also run 'Layout > GEM' and then 'Layout > Bin Pack' to give a better representation of node clustering. The pruned network with the algorithm looks like this:



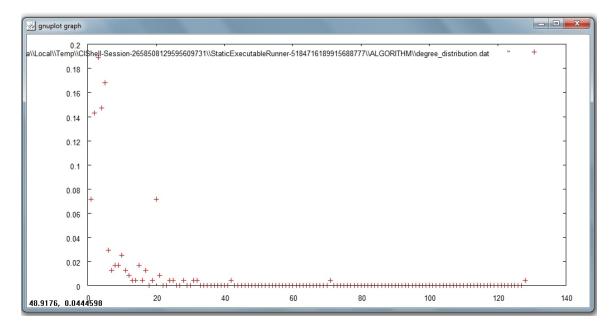
Degree Distribution

Given the co-Authorship network extracted at workflow 5.1.4.2 (name 'Updated Network' at the Data Manager), run ' Analysis > Networks > Unweighted & Undirected > <u>Degree Distribution</u>' with the following parameter:



This algorithm generates two output files, corresponding to two different ways of partitioning the interval spanned by the values of degree.

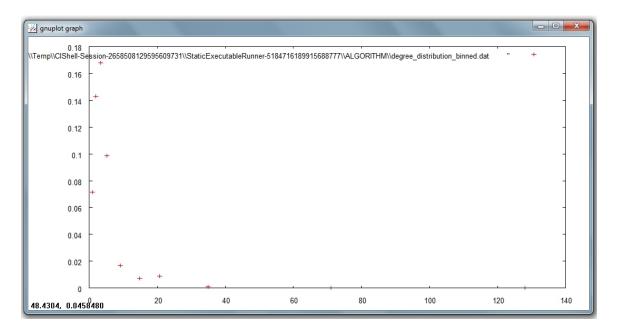
In the first output file named '*Distribution of degree for network at study (equal bins)*', the occurrence of any degree value between the minimum and the maximum is estimated and divided by the number of nodes of the network, so to obtain the probability: the output displays all degree values in the interval with their probabilities. Visualize this first output file with '*Visualization > General > GnuPlot*:



The second output file named '*Distribution of degree for network at study (logarithmic bins)*' gives the *binned* distribution, i.e. the interval spanned by the values of degree is divided into bins whose size grows while going to higher values of the variable. The size of each bin is obtained by multiplying by a fixed number the size of the previous bin. The program calculates the fraction of nodes whose degree falls within each bin. Because of the different sizes of the bins, these fractions must be divided by the respective bin size, to have meaningful averages.

This second type of output file is particularly suitable to study skewed distributions: the fact that the size of the bins grows large for large degree values compensates for the fact that not many nodes have high degree values, so it suppresses the fluctuations that one would observe by using bins of equal size. On a double logarithmic scale, which is very useful to determine the possible power law behavior of the distribution, the points of the latter will appear equally spaced on the x-axis.

Visualize this second output file with 'Visualization > General > GnuPlot:



Community Detection

Community Detection algorithms look for subgraphs where nodes are highly interconnected among themselves and poorly connected with nodes outside the subgraph. Many community detection algorithms are based on the optimization of the modularity - a scalar value between -1 and 1 that measures the density of links inside communities as compared to links between communities. The <u>Blondel Community Detection</u> finds high modularity partitions of large networks in short time and that unfolds a complete hierarchical community structure for the network, thereby giving access to different resolutions of community detection.

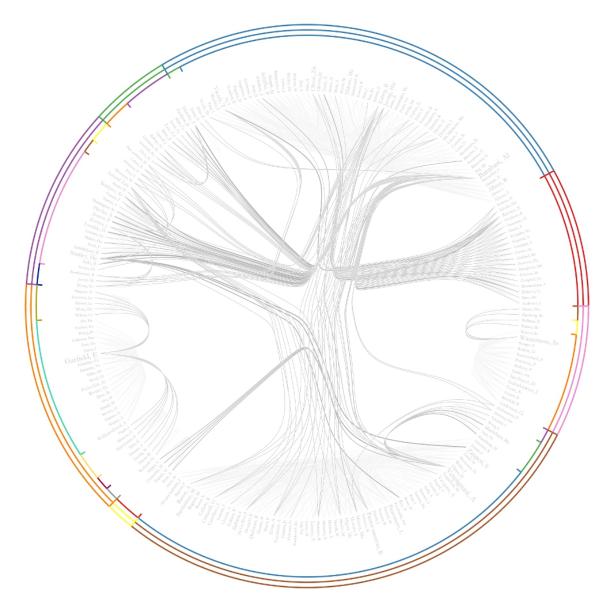
Run 'Analysis > Networks > Weighted & Undirected > <u>Blondel Community Detection</u>' with the following parameter:

😚 Blonde	el Community Detection	- 0 X
This algo	orithm implements Blondel's community	y detection algori
Weight	weight	• 💽
		OK Cancel

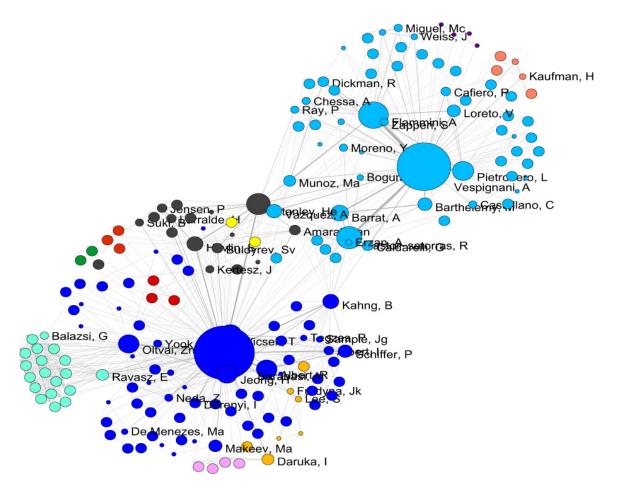
This will generate a network named 'With community attributes' in the Data Manager. To visualize this network run 'Visualization > Networks > <u>Circular Hierarchy</u>' with the following parameters:

S Circular Hierarchy	
Provides Circular Hie	rarchy Visualization on the network.
Degree of Edge Bundling	0.75
Node Strength Column	numberofworks 🔻
Level 0	blondel_community_level_0 🔹
Level 1	blondel_community_level_1 🔹
Level 2	blondel_community_level_2 🔹
Level 3	No Level 🔹
Edge Weight Column	weight 🔹
Node Color Column	No Node Color 🔹
Node Color Range	Yellow to blue 🔹
	OK Cancel

The generated postscript file "CircularHierarchy_With community attributes.ps" can be viewed using Adobe Distiller or GhostViewer (see section <u>2.4 Saving Visualizations for Publication</u>).



To view to the network with community attributes with in GUESS select the network used to generate the image above and run 'Visualization > Networks > GUESS.'



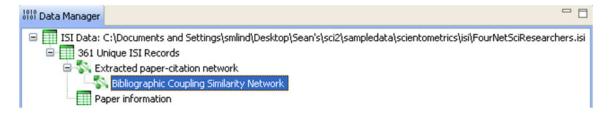
To see the log file from this workflow save the <u>5.1.4.2 Author Co-Occurrence (Co-Author) Network</u> log file.

5.1.4.3 Cited Reference Co-Occurrence (Bibliographic Coupling) Network

In Sci², a bibliographic coupling network is derived from a directed paper citation network (see section <u>4.9.1.1.1</u> <u>Document-Document (Citation) Network</u>).

Load the file using '*File > Load*' and following this path: 'yoursci2directory/sampledata/scientometrics/isi/FourNetSci Researchers.isi'. A table of all records and a table of 361 records with unique ISI ids will appear in the Data Manager.

Select the "361 Unique ISI Records" in the Data Manager and run 'Data Preparation > <u>Extract Paper Citation</u> <u>Network</u>.' Select "Extracted Paper Citation Network" and run 'Data Preparation > <u>Extract Reference Co-Occurrence</u> (<u>Bibliographic Coupling</u>) Network.'

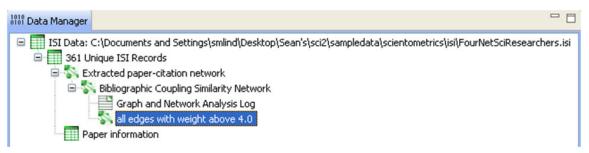


Running 'Analysis > Networks > <u>Network Analysis Toolkit (NAT)</u>' reveals that the network has 5,342 nodes (5,013 of which are isolate nodes) and 6,277 edges.

In the "Bibliographic Coupling Similarity Network," edges with low weights can be eliminated by running '*Preprocessi* ng > Networks > <u>Extract Edges Above or Below Value</u>' with the following parameter values:

Extract Edges Abo	ve or Below Value	
Extract all edges with a	n attribute above a cert	ain number
Extract from this number	4.0	
Below?		
Numeric Attribute	weight	v 😯
		Cancel

to produce the following network:



Isolate nodes can be removed running '*Preprocessing* > *Networks* > <u>*Delete Isolates*</u>'. The resulting network has 242 nodes and 1,534 edges in 12 weakly connected components.

This network can be visualized in GUESS; see Figure 5.14. Nodes and edges can be color and size coded, and the top 20 most-cited papers can be labeled by entering the following lines in the GUESS "Interpreter":

Alternatively, run 'GUESS: File > Run Script ...' and select '*yoursci2directory*/scripts/GUESS/reference-co-occuren ce-nw.py'.

For both workflows described above, the final step should be to run 'Layout > GEM' and then 'Layout > Bin Pack' to give a better representation of node clustering.

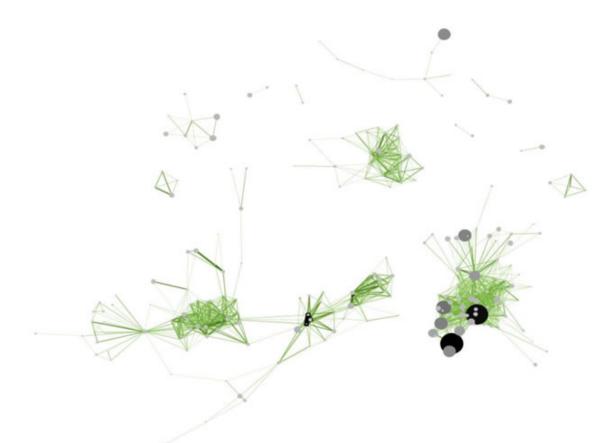


Figure 5.14: Reference co-occurrence network layout for 'FourNetSciResearchers' dataset

To see the log file from this workflow save the <u>5.1.4.3 Cited Reference Co-Occurrence (Bibliographic Coupling)</u> <u>Network</u> log file.

5.1.4.4 Document Co-Citation Network (DCA)

Load the file using 'Load > File' and following this path: 'yoursci2directory/sampledata/scientometrics/isi/FourNetSci Researchers.isi'. A table of all records and a table of 361 records with unique ISI ids will appear in the Data Manager.

Select the "361 Unique ISI Records" and run '*Data Preparation* > <u>Extract Paper Citation Network</u>'. Select the 'Extracted Paper-Citation Network' and run '*Data Preparation* > <u>Extract Document Co-Citation Network</u>.' The co-citation network will have 5,335 nodes (213 of which are isolates) and 193,039 edges. Isolates can be removed by running '*Preprocessing* > *Networks* > <u>Delete Isolates</u>.' The resulting network has 5122 nodes and 193,039 edges – and is too dense for display in GUESS. Edges with low weights can be eliminated by running '*Preprocessing* > *Net works* > <u>Extract Edges Above or Below Value</u>' with parameter values:

S Extract Edges Above or E	Below Value
Extract all edges with an at	tribute above a certain number
Extract from this number	4.0
Below?	
Numeric Attribute	weight 🔹
	OK Cancel

Here, only edges with a local co-citation count of five or higher are kept. The giant component in the resulting network has 265 nodes and 1,607 edges. All other components have only one or two nodes.

The giant component can be visualized in GUESS, see Figure 5.15 (right); see the above explanation, and use the same size and color coding and labeling as the bibliographic coupling network. Simply run 'GUESS: File > Run Script ...' and select 'yoursci2directory/scripts/GUESS/reference-co-occurence-nw.py'

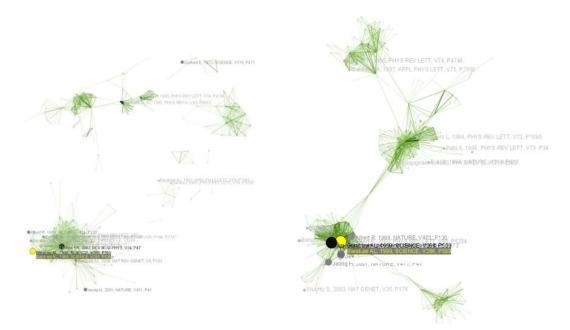


Figure 5.15: Undirected, weighted bibliographic coupling network (left) and undirected, weighted co-citation network (right) of 'FourNetSciResearchers' dataset, with isolate nodes removed

To see the log file from this workflow save the 5.1.4.4 Document Co-Citation Network (DCA) log file.

5.1.4.5 Word Co-Occurrence Network

In the Sci² Tool, select "361 unique ISI Records" from the *'FourNetSciResearchers'* dataset in the Data Manager. Run *'Preprocessing > Topical > Lowercase, Tokenize, Stem, and Stopword Text'* using the following parameters:

🚱 Lowercase, Tok	enize, Stem, and Stopword Text	
Stopword List	C:/Users/dapolley/Downloads/sci2-N-1.0.0.201103210600NGT-win32.wpf.x86/sci2/configuration/stopwords.txt	Browse 💽 📩
New Separator	1	
Abstract		
Authors		
Authors (Full	Names)	
Beginning Page	ge	
Book Series S	ubtitle	
Book Series T	tle	
Cited Patent		
Cited Referen	ces	
Cited Year		
City of Publish	ner	
Conference H	ost	
		OK Cancel

Text normalization utilizes the Standard Analyzer provided by Lucene (<u>http://lucene.apache.org</u>]). It separates text into word tokens, normalizes word tokens to lower case, removes "s" from the end of words, removes dots from acronyms, deletes stop words, and applies the English Snowball stemmer (<u>http://snowball.tartarus.org/algorithms/english/stemmer.html</u>), which is a version of the Porter2 stemmer designed for the English language.

The result is a derived table – "with normalized Abstract" – in which the text in the abstract column is normalized. Select this table and run '*Data Preparation* > <u>Extract Word Co-Occurrence Network</u>' using parameters:

G Aggregate Function File

If you are working with ISI data, you can use the aggregate function file indicated in the image below. Aggregate function files can be found in **sci2/sampledata/scientometrics/properties**. If you are not working with ISI data and wish to create your own aggregate function file, you can find more information in <u>3.6 Property Files</u>

Extract Word Co-Occu	irrence Network	X
	Given a table, this algorithm creates a co-word occurrence network, where the strength of edges between papers represents the similarity of their abstracts	
Node Identifier Column	Cite Me As	• 📀
Text Delimiter	I	•
Aggregate Function File	C:/Users/dapolley/Desktop/sci2/sampledata/scientometrics/properties/isiPaperCitation.properties/isiPaperties/isiPaperCitation.properties/isiPaperties/isiPaperties/isiPa	Browse 📀
Abstract		۲
Book Series Subtitle		0
Book Series Title		۲
Conference Title		•
🔲 Journal Title (Full)		۲
New ISI Keywords		۲
🔲 Original Keywords		0
Title		•
		OK Cancel

The outcome is a network in which nodes represent words and edges and denote their joint appearance in a paper. Word co-occurrence networks are rather large and dense. Running the '*Analysis* > *Networks* > *Network Analysis Toolkit (NAT)*' reveals that the network has 2,821 word nodes and 242,385 co-occurrence edges.

There are 354 isolated nodes that can be removed by running '*Preprocessing > Networks > <u>Delete Isolates</u>' on the Co-Word Occurrence network. Note that when isolates are removed, papers without abstracts are removed along with the keywords.*

The result is one giant component with 2,467 nodes and 242,385 edges. To visualize this rather large network, begin by running '*Visualization* > *Networks* > DrL (*VxOrd*)' with default values:

🚱 DrL (VxOrd)	
This algorithm lays out no	odes based on the VxOrd force-directed
Edge Weight Attribute	weight 🔹
New X-Position Attribute Name	xpos
New Y-Position Attribute Name	уроs
Do not cut edges	
Edge Cutting Strength	0.0
	OK Cancel

Note that the DrL algorithm requires extensive data processing and requires a bit of time to run, even on powerful systems. See the console window for details:

Console	
Dr. (VxCrd) was selected. Author(s): 5. Martin, W. M. Brown, K. Boyack Implementer(s): S. Martin, W. M. Brown, K. Boyack Integrator(s): Bruce Herr Reference: S. Martin, W. M. Brown, K. Boyack, "Dr. L: Distributed Recursive (Graph) Layout," in prepartion for Journal of Graph Algorithms and Applications. (http://citesecr.ist.psu.edu/davidson01cluster.html) Documentation: https://nwb.slis.indiana.edu/community?n=VisualizeData.Drt.	~
Input Parameters: Edge Cutting Strength: 0.0 New X-Position Attribute Name: xpos Edge Weight Attribute: weight Do not cut edges: false New Y-Position Attribute Name: ypos	
C:\DOCUME~1\smlind\LOCAL5~1\Temp\CIShell-Session-8713032637619780510\StaticExecutableRunner-7985583738851862272\vxord>set EDGE_CUTS=0.0	
C:\DOCUME~1\smlind\LOCALS~1\Temp\CIShell-Session-8713032637619780510\StaticExecutableRunner-7985583738851862272\vxord>set IN_FILE=C:\DOCUME~1\smlind\LOCALS~1\Temp\temp\temporarySIMFile7591979001794836147.int	
C:\DOCUME~1\smlind\LOCALS~1\Temp\CIShell-Session-8713032637619780510\StaticExecutableRunner-7985583738851862272\vxord>copy C:\DOCUME~1\smlind\LOCALS~1\Temp\temp\temporarySIMFile7591979001794836147.int inFile.int 1 file(s) copied.	
C:\DOCUME~1\smlind\LOCALS~1\Temp\CIShell-Session-8713032637619780510\StaticExecutableRunner-7985583738851862272\vxord>layout.exe -c 0.0 inFile Using inFile.int for .int file, and inFile.icoord for .icoord file. Using random seed = 0 intermediate output = 0 output.iedges file = 0 Proc. 0 scanning .int file Processor 0 reading .int file Entering layout stage	
Liquid stage completed in 25 seconds, total energy = 1.02314e+010. Entering expansion stage	
Finished expansion stage in 25 seconds, total energy = 3.48259e+008. Entering cool-down stage	
Completed cool-down stage in 25 seconds, total energy = 1.20195e+010. Entering crunch stage	×

To keep only the strongest edges in the "Laid out with DrL" network, run '*Preprocessing > Networks > <u>Extract Top</u> <u>Edges</u>' on the new network using the following parameters:*

Extract Top E	lges	
Extract the top N edg	es from a graph, based	d on a given attribute
Extract N top edges	1000	V
Extract bottom e	dges instead?	
Numeric Attribute	weight	v 😲
		OK Cancel

Once edges have been removed, the network "top 1000 edges by weight" can be visualized by running 'Visualizatio n > Networks > GUESS'. In GUESS, run the following commands in the Interpreter:

```
> for node in g.nodes:
    node.x = node.xpos * 40
    node.y = node.ypos * 40
> resizeLinear(references, 2, 40)
> colorize(references,[200,200,200],[0,0,0])
> resizeLinear(weight, .1, 2)
> g.edges.color = "127,193,65,255"
```

The result should look something like Figure 5.16.

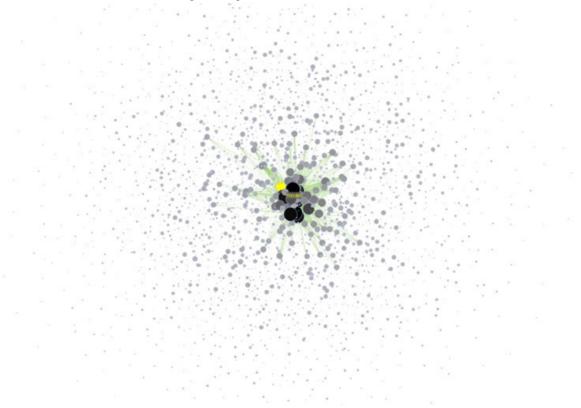


Figure 5.16: Undirected, weighted word co-occurrence network visualization for the DrL-processed 'FourNetSciResearchers' dataset

Currently, when you resize large networks in the GUESS visualization tool, the network visualizations can become "uncentered" in the display window. Running '*View* > *Center*' does not solve this problem. Users should zoom out to find the visualization, center it, and then zoom back in.

Note that only the top 1000 edges (by weight) in this large network appear in the above visualization, creating the impression of isolate nodes. To remove nodes that are not connected by the top 1000 edges (by weight), run '*Prepr* ocessing > Networks > <u>Delete Isolates</u>' on the "top 1000 edges by weight" network and visualize the result using the workflow described above.

To see the log file from this workflow save the <u>5.1.4.5 Word Co-Occurrence Network</u> log file.

Database Extractions

The database plugin is not currently available for the most recent version of Sci2 (v1.0 aplpha). However, the plugin that allows files to be loaded as databases is available for Sci2 v0.5.2 alpha or older. Please check the Sci2 news page (<u>https://sci2.cns.iu.edu/user/news.php</u>). We will update this page when a database plugin becomes available for the latest version of the tool.

The Sci² Tool supports the creation of databases from ISI files. Database loading improves the speed and functionality of data preparation and preprocessing. While the initial loading can take quite some time for larger datasets (see sections <u>3.4 Memory Allocation</u> and <u>3.5 Memory Limits</u>) it results in vastly faster and more powerful data processing and extraction.

Once again load 'yoursci2directory/sampledata/scientometrics/isi/FourNetSciResearchers.isi', this time using 'File > Load' instead of 'File > Load.' Choose 'ISI database' from the load window. Right-click to view the database schema:

1098330316151554474 - Notepad	
Figmat Yew Idep	
e Tables:	
S (PK INTEGER, ADDRESS_CITY VARCHAR, ADDRESS_COUNTRY VARCHAR, ADDRESS_POSTAL_CODE VARCHAR, RAK_ADDRESS_STRING VARCHAR, ADDRESS_STATE_OR_PROVINCE VARCHAR, STREET_ADDRES	SS VARCHAR)
S (AUTHORS_DOCUMENT_FK INTEGER, AUTHORS_PERSON_FK INTEGER, EMAIL_ADDRESS VARCHAR, ORDER_LISTED INTEGER) HORS_DOCUMENT_FK> POCUMENT_FK HORS_PERSON_FK> POCUMENT_FK	
vatents (cited_patents_document_fk integer, cited_patents_patent_fk integer) rel_patents_document_fk> document,fk rel_patents_patent_fk> patent,fk	
REFERENCES (CITED_REFERENCES_DOCUMENT_FK INTEGER, CITED_REFERENCE_REFERENCE_FK INTEGER) TED_REFERENCES_DOCUMENT_FK> REFERENCE, TK TED_REFERENCES_FK> REFERENCE, TK	
NT (PK INTEGER, ABSTRACT_TEXT VARCHAR, ARTICLE_NUMBER VARCHAR, BEGINNING_PAGE INTEGER, CITED_REFERENCE_COUNT INTEGER, CITED_YEAR INTEGER, DIGITAL_OBJECT_IDENTIFIER VAN IST_AUTHOR_FK =====>===============================	RCHAR, DOCUM
NT_KEYWORDS (DOCUMENT_KEYWORDS_DOCUMENT_FK INTEGER, DOCUMENT_KEYWORDS_KEYWORD_FK INTEGER, ORDER_LISTED INTEGER) Ument_keywords_keyword.Fk> keywords.pk Ument_keywords_keyword.Fk> keywords.pk	
IT_OCCURRENCES (DOCUMENT_OCCURRENCES_DOCUMENT_FK INTEGER, DOCUMENT_OCCURRENCES_ISI_FILE_FK INTEGER) UMENT_OCCURRENCES_ISI_FILE_FK> DOCUMENT_FK UMENT_OCCURRENCES_ISI_FILE_FK> DISI_FILES_FK	
S (EDITORS_DOCUMENT_FK INTEGER, EDITORS_PERSON_FK INTEGER, ORDER_LISTED INTEGER) TORS_DOCUMENT_FK> POCUMENT.PK TORS_PERSON_FK> POSUMENT.PK	
les (pk integer, file_format_version_number varchar, file_name varchar, file_type varchar)	
) (pk integer, keyword varchar, type varchar)	
(pk integer, patent_number varchar)	
(PK INTEGER, ADDITIONAL_NAME VARCHAR, FAMILY_NAME VARCHAR, FIRST_INITIAL VARCHAR, FULL_NAME VARCHAR, MIDDLE_INITIAL VARCHAR, PERSONAL_NAME VARCHAR, UNSPLIT_NAME VARCH	HAR)
HER (PK INTEGER, PUBLISHER_CITY VARCHAR, PUBLISHER_NAME VARCHAR, PUBLISHER_SOURCE_FK INTEGER, PUBLISHER_WEB_ADDRESS VARCHAR) WIISHER_SOURCE_FK> SOURCE.PK	
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:H.ADDRESSES (RESEARCH_ADDRESS_DOCLMENT_FK INTEGER, RESEARCH_ADDRESS_ADDRESS_FK INTEGER, ORDER_LISTED INTEGER) EARCH_ADDRESS_DOCMENT_FK> DOCUMENT_FK EARCH_ADDRESS_DOCMENT_FK> DOCUMENT_FK	
(PK INTEGER, BOOK_SERIES_TITLE VARCHAR, BOOK_SERIES_SUBTITLE VARCHAR, CONFERENCE_HOST VARCHAR, CONFERENCE_LOCATION VARCHAR, CONFERENCE_SPONSORS VARCHAR, CONFERENCE_TI	ITLE VARCHAR
	5

Figure 5.17: The database schema as viewed in Notepad

As before, it is important to clean the database before running any extractions by merging and matching authors, journals, and references. Run '*Data Preparation > Database > ISI > <u>Merge Identical ISI People</u>', followed by '<i>Data Preparation > Database > ISI > <u>Merge Document Sources</u>'' and '<i>Data Preparation > Database > ISI > <u>Match References to Papers</u>'. Make sure to wait until each cleaning step is complete before beginning the next one.*

Sci2 Tool			
Ele Data Preparation Preprocessing Analy	ysis Modeling Visualization <u>H</u> el		
Console		- I	🛛 👬 Data Manager
University, the National Science Foundation un Cyberinfrastructure portal (http://sci.slis.in Primary investigators are Kaly Börner, Indian Patrick, A. Philips, Chirkan Tank, and Joseph B Peters (d. as follows: Sci Team, (2009). Science of Science (Sci T Merce Identical ISI People was selected. Documentation: https://nwb.slis.indiana.ec Loaded: C:DocumentS and Settingsismind/De Merce Identical ISI People was selected. Documentation: https://nwb.slis.indiana.ec Merce Document Sources was selected. Documentation: https://nwb.slis.indiana.ec Merce Identical ISI People was selected. Documentation: https://nwb.slis.indiana.ec Merce Document Sources was selected.	et by the Cyberinfrastructure for 1 diama.edu) for more information. a University and Kevin W. Boyach, 3 bestrien. It uses the Cyberinfrast lana University. Many algorithm pl bestrien. It uses the Cyberinfrast ana University. Many algorithm pl bool. Indiana University and SoTech edu/community //m=DataForm sktop/Sean/susci2/sampledata/scie ntities, leaving 2824 entities in the edu/community //m=Sci2Algori en annie variantis mo 21795 cano en al a book or conference sense ties, leaving 2083 entities in the da	ats.HomePage tonnetrics/sil/FourNetSoResearchers.isi database. thm.ISIMergeDocumentSources solferns. that list does not cover all spellings of cited sources. Additionally, in some cited references it and a journal with the same name.	
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	adadage (a)		
			< >

Figure 5.18: Cleaned database of 'FourNetSciResearchers'

Extracting different tables will provide different views of the data. Run '*Data Preparation > Database > ISI > <u>Extract</u> <u>Authors</u>' to view all the authors from FourNetSciResearchers.isi. The table includes the number of papers each person in the dataset authored, their Global Citation Count (how many times they have been cited according to ISI), and their Local Citation Count (how many times they were cited in the current dataset.)*

The queries can also output data specifically tailored for the burst detection algorithm (see section <u>4.6.1 Burst</u> <u>Detection</u>).

Run '*Data Preparation > Database > ISI > <u>Extract References by Year for Burst Detection</u>' on the cleaned "with references and papers matched" database, followed by '<i>Analysis > Topical > Burst Detection*' with the following parameters:

😵 Burst Detection		
Perform Burst De	tection on time-series textual	data.
Gamma	1.0	
Density Scaling	2.0	
Bursting States	1	
Date Column	Year	- 💽
Date Format	уууу	
Text Column	Reference	- 💽
Text Separator	1	
Document Column	No document column.	- 💽
🔽 Ignore Input With	e Empty Text	
	OK	Cancel

View the file "Burst detection analysis (Publication Year, Reference): maximum burst level 1". On a PC running Windows, right click on this table and select view to see the data in Excel. On a Mac or a Linux system, right click and save the file, then open using the spreadsheet program of your choice. See <u>Burst Detection</u> for the meaning of each field in the output.

An empty value in the "End" field indicates that the burst lasted until the last date present in the dataset. Where the "End" field is empty, manually add the last year present in the dataset. In this case, 2007.

After you manually add this information, save this .csv file somewhere in your computer. Load back this .csv file into Sci2 using '*File > Load*'. Select 'Standart csv format' int the pop-up window. A new table will appear in the Data Manager. To visualize this table that contains the results of the Burst Detection algorithm, select the table you just loaded in the Data Manager and run '*Visualization > Temporal >* <u>Horizontal Bar Graph</u>' with the following parameters:

😚 Horizontal Li	ine Graph
Take	es tabular data and generates PostScript for a horizontal line
Label	Word 🔹
Start Date	Start 🔹 💽
End Date	End 🔹
Size By	Weight 🔹
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/15/2010)
Page Width	8.5
Page Height	11.0
🗷 Scale Outpo	ut?
	OK Cancel

See section <u>2.4 Saving Visualizations for Publication</u> to save and view the graph.

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	1956 1957 1958 1959 1960 1961 1962 1963 1964 1965 1966 1967 1968 1967	2005 2005 2005 2005 2005 2005 2005 2005

Figure 5.19: Top reference bursts in the 'FourNetSciResearchers' dataset

For temporal studies, it can be useful to aggregate data by year rather than by author, reference, etc. Running '*Data Preparation > Database > ISI > Extract Longitudinal Summary*' will output a table which lists metrics for every year mentioned in the dataset. The longitudinal study table contains the volume of documents and references published per year, as well as the total number of references, the number of distinct references, distinct authors, distinct sources, and distinct keywords per year. The results are graphed in Figure 5.20 (the graph was created using Excel).

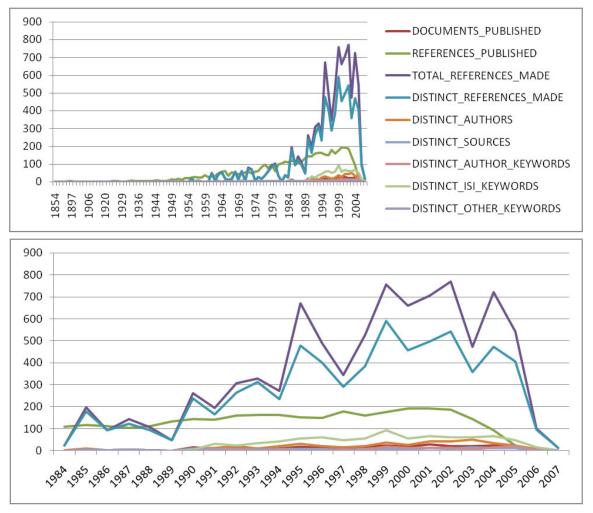


Figure 5.20: Longitudinal study of 'FourNetSciResearchers'

The largest speed increases from the database functionality can be found in the extraction of networks. First, compare the results of a co-authorship extraction with those from section <u>5.1.4.2 Author Co-Occurrence (Co-Author)</u>. Network. Run 'Data Preparation > Database > ISI > <u>Extract Co-Author Network</u>' followed by 'Analysis > Networks > <u>Network Analysis Toolkit (NAT)</u>'. Notice that both networks have 247 nodes and 891 edges. Visualize the extracted co-author network in GUESS using 'Visualization > Networks > <u>GUESS</u>' and reformat the visualization using 'Layout

> *GEM*' and '*Layout* > *Bin Pack*.' To apply the default co-authorship theme, go to 'Script > Run Script' and find '**your** sci2directory/scripts/GUESS/co-author-nw_database.py'. The resulting network will look like Figure 5.21.

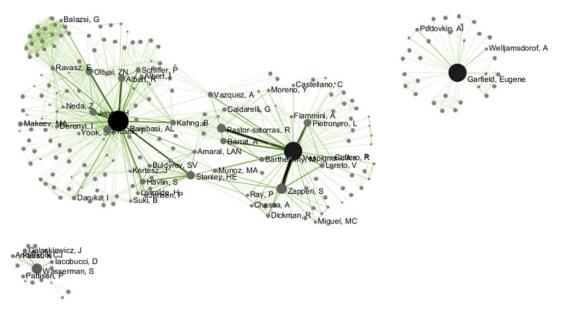


Figure 5.21: Longitudinal study of 'FourNetSciResearchers,' visualized in GUESS

Using Sci²'s database functionality allows for several network extractions that cannot be achieved with the text-based algorithms. For example, extracting journal co-citation networks reveals which journals are cited together most frequently. Run '*Data Preparation* > *Database* > *ISI* > <u>Extract Document Co-Citation Network (Core and References)</u>' on the database to create a network of co-cited journals, and then prune it using '*Preprocessing* > *Networks* > <u>Extract Edges Above or Below Value</u>' with the parameters:

Extract Edges Abo	ve or Below Value	
Extract all edges with	an attribute above a certain	number
Extract from this number	5.0	•
Below?		٢
Numeric Attribute	TIMES_COCITED	v 😳
	ОК	Cancel

Now remove isolates ('*Preprocessing > Networks > <u>Delete Isolates'</u>) and append node degree attributes to the network ('<i>Analysis > Networks > Unweighted & Undirected > <u>Node Degree</u>'). The workflow in your Data Manager should look like this:*

View the network in GUESS using '*Visualization* > *Networks* > <u>GUESS</u>.' Use '*Layout* > *GEM*' and '*Layout* > *Bin Pack*' to reformat the visualization. Resize and color the edges to display the strongest and earliest co-citation links using the following parameters:

Resize Linear Colorize
Zoom Level: 0.78452
Edges times_cocited From: 1 To: 3 Do Resize Linear
Resize Linear Colorize
Zoom Level: 0.78452
Edges 👻 earliest_cocitation 🕶 From: 💭 To: 🗾 Do Colorize

Resize, color, and label the nodes to display their degree using the following parameters:

Resize Linear Colorize
Zoom Level: 0.78452
Nodes 👻 totaldegree 🔍 From: 1 To: 10 Do Resize Linear
Resize Linear Colorize
Zoom Level: 0.78452
Nodes 👻 totaldegree 🔍 From: 🚺 To: 💽 Do Colorize

The resulting Journal Co-Citation Analysis (JCA) appears in Figure 5.22.

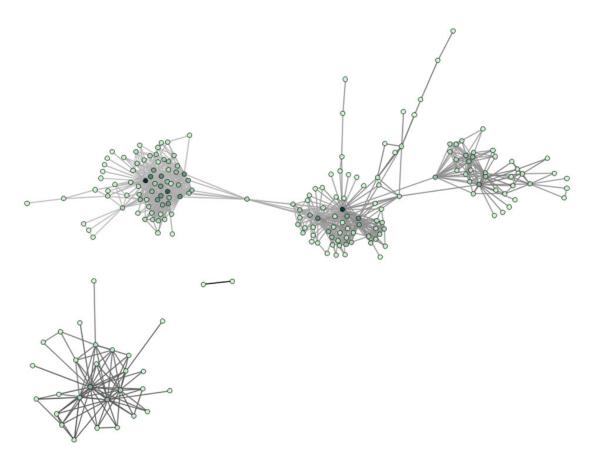


Figure 5.22: Journal co-citation analysis of 'FourNetSciResearchers,' edges with 5 or more cocitations and nodes with node degree added, visualized in GUESS

5.1.5 Studying Directory Structures (Hierarchical Data)

Scanning Directory Structures	
Region(s):	N/A
Topical Area(s):	Hierarchical Data
Analysis Type(s):	Radial Tree/Graph (prefuse alpha), Tree View (prefuse beta), and Tree Map (prefuse beta)

5.1.5.1 Visualizing the Sci2 Directory

Many data sets represent a hierarchy of categories. Think of the directories on your computer, many of which consist of sub-directories and files. Sci2 allows for the visualization of this hierarchical data in the form of trees. Using Sci2 you can scan any directory on your computer or any network drive you have mapped to your machine. For example, run *'File > Read Directory Hierarchy'* and select the Sci2 directory from where you have it installed on your machine and input the following parameters:

Read Directory	Hierarchy	X
Root directory	C:/Users/dapolley/Desktop/sci2	Browse 😧
Levels to recurse	1	
Recurse the en	tire tree	0
Read directorie	es only (skips files)	0
		OK Cancel

You have several options when creating your directory tree. You can specify exactly how many levels to recurse, this is good if you know how many levels of the hierarchy you want to visualize. You may not know how many levels there are in the directory structure you are scanning, in this case you can select to recurse the entire tree. However, you should be careful as this can be time consuming for large directory structures. Finally, you can choose to ignore files in the directory structure, focusing simply on the directories themselves. The result of scanning the Sci2 directory will be a Directory Tree in the data manager:

This file is formatted in <u>TreeML (.xml)</u> a fairly way easy to implement schema written in XML. TreeML files consist of a list of declarations and a series of branches ending in leaves. Below is a sample of the Sci2 Directory Structure TreeML file. The <branch> tag indicates a node that has children in the hierarchy, whereas the <leaf> tag indicates a node that has no children, so a node at the lowest level of the hierarchy:

```
<tree>
  <declarations>
    <attributeDecl name="label" type="String"/>
  </declarations>
  <branch>
    <attribute name="label" value="sci2"/>
    <branch>
      <attribute name="label" value="configuration"/>
      <leaf>
        <attribute name="label" value=".settings"/>
      </leaf>
      <branch>
        <attribute name="label" value="org.eclipse.core.runtime"/>
        <leaf>
          <attribute name="label" value=".manager"/>
        </leaf>
      </branch>
      <branch>
        <attribute name="label" value="org.eclipse.equinox.app"/>
        <leaf>
          <attribute name="label" value=".manager"/>
        </leaf>
      </branch>
```

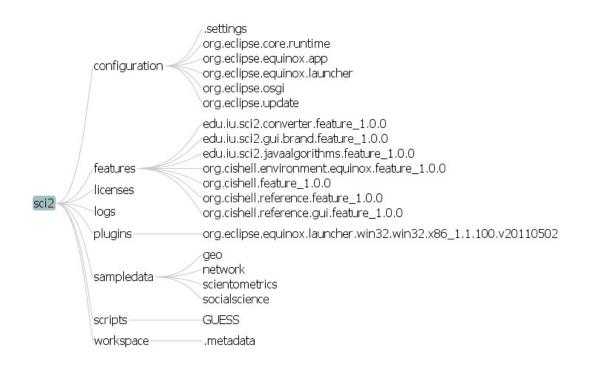
To see the whole TreeML file righ-click on the "Directory Tree - Prefuse (Beta) Graph" file in the data manager and save the file as a TreeML (Prefuse) file:

Save		X
Pick the Output Data Type GraphML (Prefuse) NWB Pajek .mat Pajek .net TreeML (Prefuse) XGMML (Prefuse)	Details label: prefuse.data.Tree -> file-ext:xml out_data: file-ext:xml in_data: prefuse.data.Tree	*
	Conversion: lossless	*

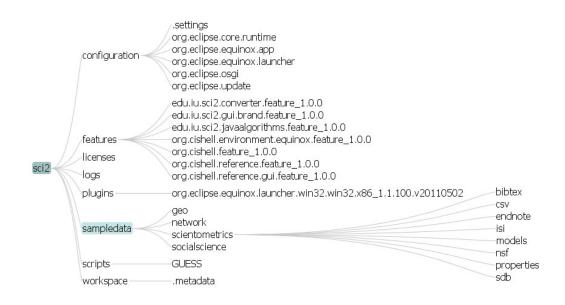
This will save a .xml file to the location you selected. You can open and edit XML files with a variety of programs such as Adobe Dreamweaver or Oxygen XML Editor, but any text editor will suffice. To visualize the tree structure select "Directory Tree - Prefuse (Beta)" and run '*Visualization > Networks > Tree View (prefuse beta)*':

	reparation Preprocessing	Analysis Mod	leling Visualizati	on R Extract Merge	Help			
Console			Gene		•	🗖 🗖 🕅 Data Manager		
rmation es S. McI enshots.	Science at Indiana University Donnell Foundation. See the Please visit https://sci2.cns. suggest enhancements and	, the National So Science of Scien iu.edu/user/ask	ce hor Geos .php if Topi	patial :al	, S ► te	Scr15503, and the entation and the entat	ta) Graph	
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						Tree View (prefuse beta)		
Team. (2 d Directo	s follows: 2009). Science of Science (Sc ny Hierarchy was selected. r(s): Shashikant Penumarthy.			Tech Strategies, http://so	:i2.cns.iu.	Tree Map (prefuse beta) Force Directed with Annotation (prefuse beta) Fruchterman-Reingold with Annotation (prefuse beta)		
Schedule move Fri		eted automatical	ly Remove all co	mpleted		DrL (VxOrd) Specified (prefuse beta)		
						Bipartite Network Graph Circular Hierarchy		
1	Algorithm Name	Date	Time	% Complete				
	Read Directory Hierarchy	01/07/2013	10:47:39 AM					
0 0								

The resulting visualization will open in Prefuse:



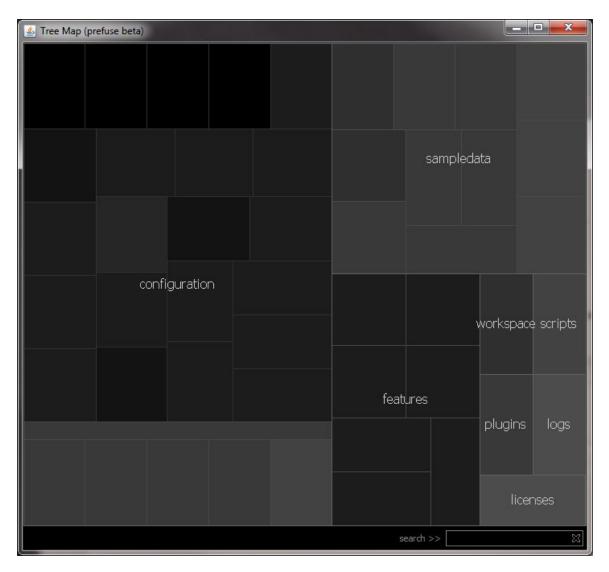
The initial visualization displays the first three levels of the directory structure. If you want to explore deeper in the directory structure, click on any directory in that level to see the directories nested below the level you have selected:



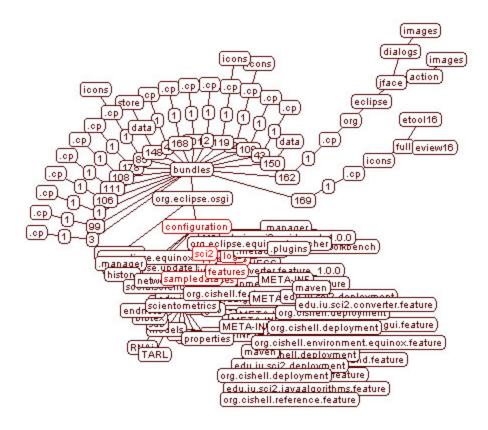
If you are searching for a particular directory in a large hierarchy there is a search bar in the lower left-hand side of the Prefuse screen that allows users to find exact matches for search terms entered:

	configuration	.settings org.eclipse.core.runtime org.eclipse.equinox.app org.eclipse.equinox.launcher org.eclipse.osgi org.eclipse.update	
sci2	features licenses logs	edu.iu.sci2.converter.feature_1.0.0 edu.iu.sci2.gui.brand.feature_1.0.0 edu.iu.sci2.javaalgorithms.feature_1.0.0 org.cishell.environment.equinox.feature_1.0.0 org.cishell.feature_1.0.0 org.cishell.reference.feature_1.0.0 org.cishell.reference.gui.feature_1.0.0	
	plugins	org.eclipse.equinox.launcher.win32.win32.x86_1.1.100.v20110502	bibtex
	sampledata	geo network scientometrics socialscience	-csv -endnote -isi -models -nsf
	scripts	GUESS	properties
	workspace	metadata	sdb
1 match search	h >> geo		

In addition to viewing hierarchical data structures in the Tree view, you can visualize them as Tree Maps by selecting the "Directory Tree - Prefuse (Beta)" and running 'Visualization > Networks > Tree Map (prefuse beta)':



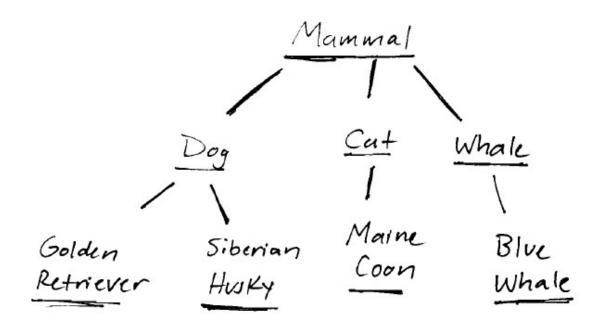
To learn more about tree maps see the documentation on our implementation of this algorithm click <u>here</u>. Finally, you can visualize the Sci2 directory structure as a graph you can do so by running *'Visualization > Networks > Radial Tree/Graph (prefuse alpha)'* and the result will look similar to this:



By selecting a node in the graph, each of its children in the hierarchy will be displayed in a darker red color. Anytime a node is selected the graph will rearrange to show the nodes directly beneath that node in the hierarchy. However, the radial tree view can be difficult to read for large directory structures.

5.1.5.2 Creating Your TreeML File

Before you create your TreeML file, it is a good idea to sketch it out first. Below is an example of the hierarchy that we will create using TreeML and then visualize using the "Tree View (prefuse beta)" visualization:



You can create your own TreeML file by using any text editor of your choice. The code below was created in Adobe Dreamweaver, but you can accomplish the same thing with any simple text editor like Notepad:

```
<?xml version="1.0" encoding="utf-8"?>
<tree>
<declarations>
<attributeDecl name="label" type="String"/>
</declarations>
<branch>
<attribute name="label" value="Mammal"/>
    <branch>
    <attribute name="label" value="Dog"/>
        <leaf>
        <attribute name="label" value="Golden Retriever"/>
        </leaf>
        <leaf>
        <attribute name="label" value="Siberian Husky"/>
        </leaf>
    </branch>
    <branch>
    <attribute name="label" value="Cat"/>
        <leaf>
        <attribute name="label" value="Maine Coon"/>
        </leaf>
    </branch>
    <branch>
    <attribute name="label" value="Blue Whale"/>
    </branch>
</branch>
</tree>
```

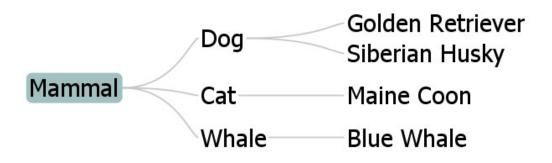
Once you have finished creating the hierarchy in the text editor of your choice, save the file as an XML (.xml) file and load it into Sci2 as PrefuseTreeeMLValidation:

E Load	×
The file 'C:\Users\dapolley\Desktop\mammals.xml' can Please select the format you would like to try.	be loaded using one or more of the following formats.
Load as	
GraphML network format	
PrefuseTreeMLValidation	
XGMML network format	
	Select Cancel Details >>

After loading the file, you can visualize the heirarchy by running "Visualization > Networks > Tree View (prefuse beta)":

General	+	🗖 🗖 👬 Data Manager				
Temporal Geospatial Topical	, ies	e School of Library and Information Science at es S. McDonnell Foundation. See the Science of ns. In education for the science of the science				
Networks	•	GUESS				
Cytoscape		Gephi				
Balloon Graph (prefuse	alpha)	Radial Tree/Graph (prefuse alpha)				
		Radial Tree/Graph with Annotation (prefuse beta)				
		Tree View (prefuse beta)				
ty and SciTech Strategies, http://sci2.cns.iu.		Tree Map (prefuse beta) Force Directed with Annotation (prefuse beta) Fruchterman-Reingold with Annotation (prefuse beta)				
		DrL (VxOrd) Specified (prefuse beta)				
		Bipartite Network Graph Circular Hierarchy				

The resulting visualization should look something like this:



5.2 Institution Level Studies - Meso

- <u>5.2.1 Funding Profiles of Three Universities (NSF Data)</u>
 <u>5.2.1.1 Database Extractions</u>
- 5.2.2 Mapping CTSA Centers (NIH RePORTER Data)
- <u>5.2.3 Biomedical Funding Profile of NSF (NSF Data)</u>
- <u>5.2.4 Mapping Scientometrics (ISI Data)</u>
 - <u>5.2.4.1 Document Co-Citation</u>
 - <u>New ISI File Format</u>
 - <u>Sci2 solution</u>
 - 5.2.4.2 Geographic Visualization
- <u>5.2.5 Burst Detection in Physics and Complex Networks (ISI Data)</u>
 - 5.2.5.1 Burst Detection
 - <u>New ISI File Format</u>
 - <u>Sci2 solution</u>
 - <u>5.2.5.2 Updating the Vespignani Dataset</u>
 - <u>5.2.5.3 Visualizing Burst Detection in Excel</u>
- 5.2.6 Mapping the Field of RNAi Research (SDB Data)

5.2.1 Funding Profiles of Three Universities (NSF Data)

Cornell.nsfIndiana.nsfMichigan.nsf	
Time frame:	2000-2009
Region(s):	Cornell University, Indiana University, Michigan University
Topical Area(s):	Miscellaneous
Analysis Type(s):	Co-PI Network

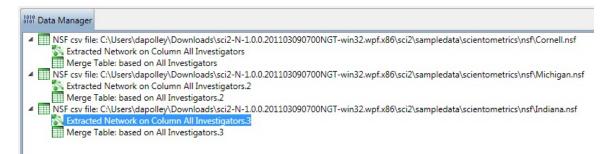
Load 'Cornell.nsf, 'Michigan.nsf, and 'Indiana.nsf using 'File > Load" and following this path: '**yoursci2directory**/sa mpledata/scientometrics/nsf' (if these files are not in the sample data directory they can be downloaded from 2.5 Sample Datasets). Use the following workflow for each of the three nsf files loaded. Select each of the datasets in the Data Manager window and run 'Data Preparation > <u>Extract Co-Occurrence Network</u>' using the following parameters (Note that the Aggregation Function File is '**yoursci2directory**/sampledata/scientometrics/properties/nsf CoPI.properties'):

G Aggregate Function File

Make sure to use the aggregate function file indicated in the image below. Aggregate function files can be found in **sci2/sampledata/scientometrics/properties**.

Sextract Network from	Table	
	Extracts a network from a delimited table	
Column Name	All Investigators	
Text Delimiter][
Aggregation Function File	C:/Documents and Settings/dapolley/Desktop/sci2/sampledata/scientometrics/properties/nsfCoPI.properties	Browse
		OK Cancel
		Cancer

Two derived files per dataset will appear in the Data Manager window: the co-PI network and a merge table.



In the network, nodes represent investigators and edges denote their co-PI relationships. (To learn how the merge table can be used to further clean PI names, see section <u>5.1.4.2 Author Co-Occurrence (Bibliographic Coupling)</u> <u>Network.</u>)

Choose the "Extracted Network on Column All Investigators" and run 'Analysis > Networks > <u>Network Analysis</u> <u>Toolkit (NAT)</u>' for each dataset. This will display the amount of nodes and edges, as well as the amount of isolate nodes that can be removed by running 'Preprocessing > Networks > <u>Delete Isolates</u>'.

Select 'Visualization > Networks > <u>GUESS</u>' and run 'Layout > GEM' followed by 'Layout > Bin Pack' to visualize the network. Run the '**yoursci2directory**/scripts/GUESS/co-PI-nw.py' script. Visualizations of the three university's co-PI networks are shown in Figure 5.23.

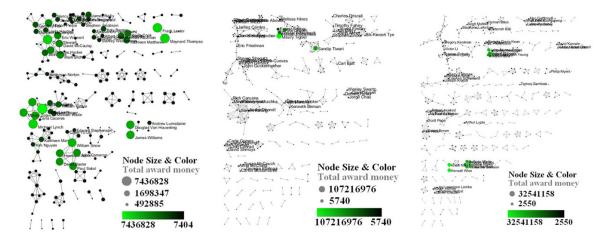
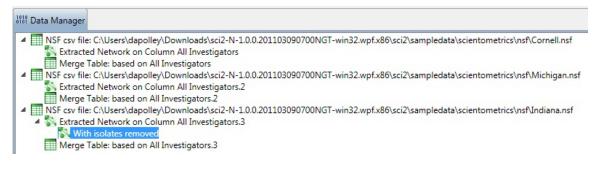


Figure 5.23: Co-PI network of Indiana University (top, left), Cornell University (top, right), University of Michigan (middle).

To see a more detailed view of any of the components in the network (e.g. the largest Indiana component) select the

network with deleted isolates in the Data Manager:



Then, run 'Analysis > Networks > Unweighted & Undirected > <u>Weak Component Clustering</u>' with the parameter:

S Weak Component Clus	tering	
Creates new graphs conta	aining th <mark>e t</mark> op o	connected components.
Number of top clusters	1	
		OK Cancel

Indiana's largest component has 19 nodes, Cornell's has 67 nodes, and Michigan's has 55 nodes. Visualize Indiana's network in GUESS using the '*yoursci2directory*/scripts/GUESS/co-PI-nw.py' script. Save the file as a jpg by selecting '*File* > *Export Image*'. Use the "Browse..." option in the "Export Image – GUESS" popup window to select the folder in which you would like to save the image.

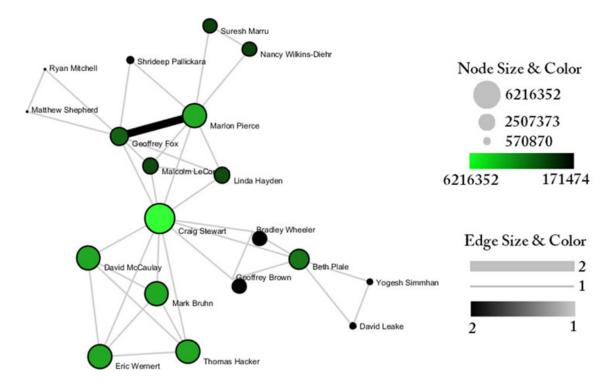


Figure 5.24: Largest component of Indiana University co-PI network. Node size and color display the total a ward amount.

To see the log file from this workflow save the <u>5.2.1 Funding Profiles of Three Universities (NSF Data)</u> file.

5.2.1.1 Database Extractions

The database plugin is not currently available for the most recent version of Sci2 (v1.0 aplpha). However, the plugin that allows files to be loaded as databases is available for Sci2 v0.5.2 alpha or older. Please check the Sci2 news page (<u>https://sci2.cns.iu.edu/user/news.php</u>). We will update this page when a database plugin becomes available for the latest version of the tool.

The Sci² Tool supports the creation of databases for NSF files. Database loading improves the speed and functionality of data preparation and preprocessing. To load the Indiana NSF file as a database, go to '*File > Load >* and select **yoursci2directory**/sampledata/scientometrics/nsf/Indiana.nsf.' In the "Load" pop-up window, choose "NSF database." Cleaning should be performed before any other task using '*Data Preparation > Database > NSF >* Merge Identical NSF People'.

To view a breakdown of each investigator from Indiana, run '*Data Preparation > Database > NSF > Extract* <u>Investigators</u>'. View the table – notice that next to each investigator will be listed their total number of awards, total as the PI and as a Co-PI, the total amount awarded to date, as well as their earliest award start date and latest award expiration date.

To create Co-PI networks like those from the previous workflows, simply run '*Data Preparation > Databases > NSF* > <u>Extract Co-PI Network</u>' on the cleaned database. Delete the isolates by running '*Preprocessing > Networks > Delete Isolates*'.

As before, to visualize the network, select 'Visualization > Networks > GUESS' and run 'Layout > GEM' followed by ' Layout > Bin Pack'. Run the '**yoursci2directory**/scripts/GUESS/co-PI-nw_database.py' script to apply the standard Co-PI network theme.



Figure 5.25: Indiana University Co-PI network using databases.

5.2.2 Mapping CTSA Centers (NIH RePORTER Data)

CTSA2005-2009.xls	
Time frame:	2005-2009
Region(s):	Miscellaneous
Topical Area(s):	Clinical and Translational Science
Analysis Type(s):	PI-Institution Network, Co-Authorship Network

Data doesn't always come in easily parsible formats. This study, a search for all recent grants to CTSA centers, requires some advanced searching and data manipulation to prepare the required data. The data comes from the union of NIH RePORTER downloads (see section <u>4.2.2.2 NIH RePORTER</u>) and NIH ExPORTER data dumps (<u>http://projectreporter.nih.gov/exporter/</u>). Each CTSA Center grant was found and matched with its associated publications using a project-specific ID.

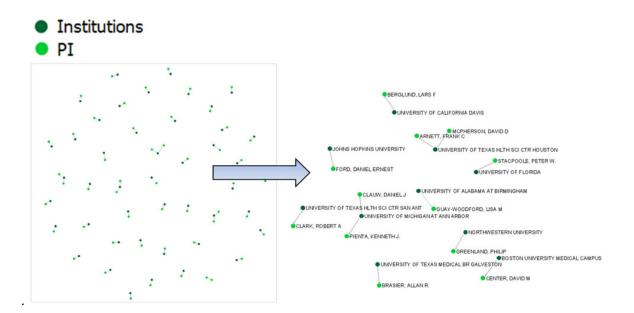
The resulting file, which contains all NIH Clinical and Translational Science Awards and their corresponding details from 2005-2009, is saved in an Excel file in '*yoursci2directory*/sampledata/scientometrics/nih/CTSA2005-2009' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). The file contains two spreadsheets, one with publications and one with grants. Save each spreadsheet out as *grants.csv* and *publications*

.csv.

First load *grants.csv* in the Sci² Tool using '*File* > *Load*' and '*Standard csv format*' in the "Load" pop-up. To view a bimodal network visualizing which main PIs associate with which institution, run '*Data Preparation* > *Extract Bipartite* <u>Network</u> ' with the following parameters:

📑 Extract Bipartite Ne	twork
	Extract a bipartite network from two columns in the table. If the column values may list multiple entries, enter the special text which delimits them.
First column	PI(s) Name
Second column	Organization Name
Text Delimiter	
Aggregate Function File	C:/Documents and Settings/dapolley/Desktop/sci2-N-1.0.0.201205240118NGT-win32.win32.x86 Browse Solution
	OK Cancel

The resulting network can be visualized in GUESS and laid out using GEM, see Figure 5.26



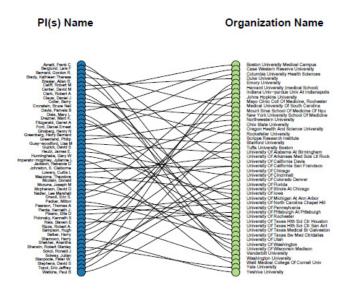
The network can also be visualized with the Bipartite-specific visualization. Run '*Visualization > Networks > Bipartite Network Graph*' with the following parameters:

📑 Bipartite Network Graph		×
Takes tabula Graph.	ar data and generates a PostScript for a Bipartite Network	
Subtitle	Generated from Bipartite network from PI(s) Name and Organization Name	٢
Left side node type	PI(s) Name	٢
Node size	No node weight	٢
Left side node ordering	Label, ascending	٢
Right side node ordering	Label, ascending	٢
Edge weight	No edge weight	٢
Title for left column (blank for default)		٢
Title for right column (blank for default)		٢
Simplified Layout?		٢
	ОК	Cancel

Sci2 will generate a visualization titled "Bipartite Network Graph PS" in the Data Manager. This network visualization can be saved as a PostScript file and the resulting visualization will look like this:

Network Visualization

Generated from Bipartite network from PI(s) Name and Organization Name June 26, 2012 | 10:59 AM EDT



Legend Sorted by Left side: Alphabetical Right side: Alphabetical

How To Read This Map

This *bipartite network* shows two record types and their interconnections. Each record is represented by a labeled circle that is size coded by a numerical attribute value. Records of each type are vertically aligned and sorted, e.g., by node size or alphabetically. Links between records of different type may be weighted as represented by line thickness.

CNS (cns.iu.edu)

Figure 5.26: Bimodal institution-PI network for CTSA Centers.

Now load *publications.csv* as a standard csv and create a co-authorship network by running '*Data Preparation* > *Extr* <u>act Co-Occurrence Network</u>' with text delimiter set to "; ". The parameter for Column Name should be set to "author." The resulting co-authorship network has 8,668 nodes, 26 isolates, and 50,129 edges (see Figures 5.27 and 5.28).

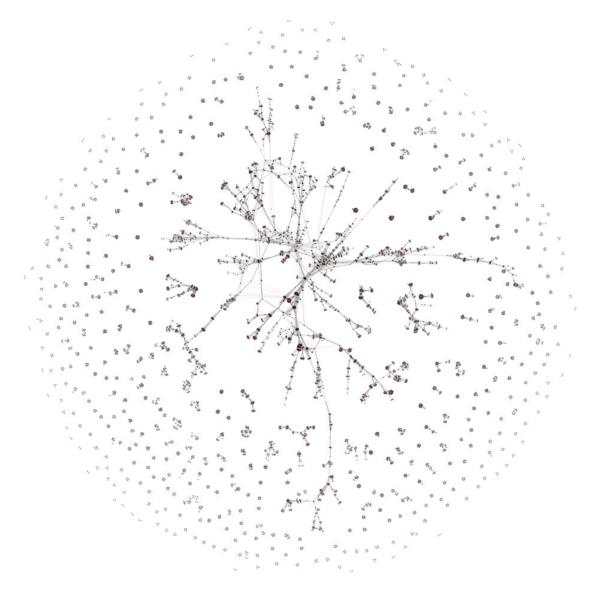


Figure 5.27: Co-authorship network of CTSA Center publications

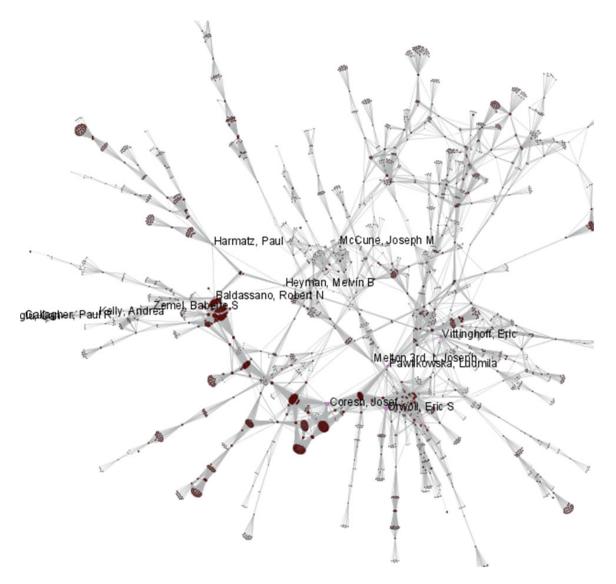


Figure 5.28: Largest connected component of CTSA Center publication co-authorship network

To see the log file from this workflow save the <u>5.2.2 Mapping CTSA Centers (NIH RePORTER Data)</u> log file.

5.2.3 Biomedical Funding Profile of NSF (NSF Data)

MedicalAndHealth.nsf	
Time frame:	2003-2010
Region(s):	Miscellaneous
Topical Area(s):	Biomedical
Analysis Type(s):	NSF Organization-Program Network

A NSF Organization-to-Program(s) bimodal network is exhibited here using data downloaded from the NSF Awards Search at (<u>http://www.nsf.gov/awardsearch</u>) on Nov 23th, 2009, using the query "medical AND health" in the title,

abstract, and awards field, with "Active awards only" checked. This query yielded 286 awards (see section <u>4.2.2.1</u> <u>NSF Award Search</u> for data retrieval details).

Load '*yoursci2directory*/sampledata/scientometrics/nsf/MedicalAndHealth.nsf' in NSF csv format (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). Then run 'Data Preparation > <u>Extract</u> <u>Directed Network</u>' with parameters:

Make sure to select the nsfPIToProject.properties for the aggregate function file.

Extract Directed N	twork	×
	Given a table, this algorithm creates a directed network by placing a directed edge that starts at a first column node and ends at a second column node.	
Source Column	NSF Organization	•
Target Column	Program(s)	•
Text Delimiter	li	•
Aggregate Function File	$\label{eq:c:pocuments} C: \/ Documents and Settings/dapolley/Desktop/sci2-win32.win32.x86/sampledata/scientometrics/properties/nsfPIToProject.properties/properties/nsfPIToProject.properties/nsfPIToP$	Browse
		OK Cancel

Select "Network with directed edges from NSF Organization to Program(s)" in the Data Manager and run 'Analysis > Networks > Unweighted and Directed > <u>Node Indgree</u>. Then select "Network with indegree attribute added to node list" in the Data Manager and run 'Analysis > Networks > Unweighted and Directed > <u>Node Outdegree</u>'. Select the resulting "Network with outdegree attribute added to node list" and run 'Visualization > Networks > <u>GUESS</u>' followed by 'Layout > GEM' and 'Layout > Bin Pack'.

In graph modifier interface:

Resize Linear Colorize	
Zoom Level: 0.68737	
Nodes Vodes Vo	
Object: nodes based on -> ▼ Property: outdegree ▼ Operator: >= ▼ Value: 1	-

Select "Colour" from the options directly below and choose desired color.

Then select "Show Label".

Object: nodes based on -> ▼ Property: indegree ▼ Operator:	>= 👻 Value:	1	•
--	-------------	---	---

Select "Colour" and choose desired color.

The resulting network is visualized in Figure 5.29.

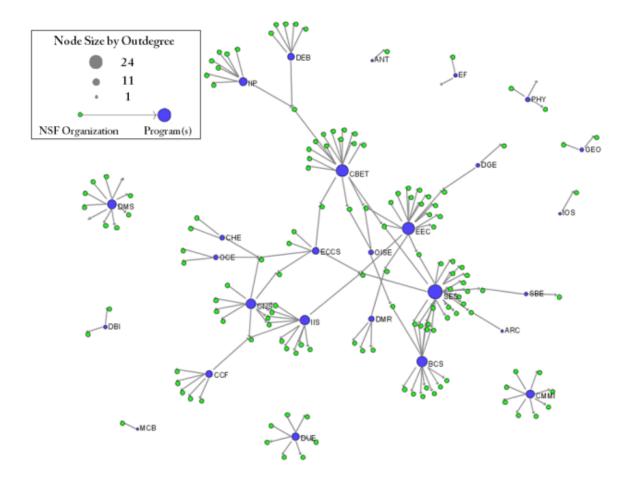


Figure 5.29: Bimodal Network of NSF Organization to Program(s) of NSF Medical + Health Funding

To see the log file from this workflow save the 5.2.3 Biomedical Funding Profile of NSF (NSF Data) log file.

5.2.4 Mapping Scientometrics (ISI Data)

5.2.4.1 Document Co-Citation

Scientometrics.isi	
Time frame:	1978-2008
Region(s):	Miscellaneous
Topical Area(s):	Scientometrics
Analysis Type(s):	Document Co-Citation Network

Scientometrics is a discipline which uses statistical and computational techniques in order to understand the structure and dynamics of science. Here we use ISI data from the journal "Scientometrics" and Science of Science and Innovation Policy (SciSIP) data from NSF Awards Search.

Download <u>Scientometrics.isi</u>. Load the file using '*File > Load*' and locating the downloaded file. This domain level dataset is ideal for document co-citation analysis, as the scale is large enough that the resulting network will paint a

fairly accurate picture of document similarity within the domain of scientometrics.

New ISI File Format

Web of Science made a change to their output format in September, 2011. Older versions of Sci2 tool (older than v0.5.2 alpha) may refuse to load these new files, with an error like "Invalid ISI format file selected."

Sci2 solution

If you are using an older version of the Sci2 tool, you can download the <u>WOS-plugins.zip</u> file and unzip the JAR files into your sci2/plugins/ directory. Restart Sci2 to activate the fixes. You can now load the downloaded ISI files into the Sci2 without any additional step. If you are using the old Sci2 tool you will need to follow the guidelines below before you can load the new WOS format file into the tool.

You can fix this problem for individual files by opening them in Notepad (or your favorite text editor). The file will start with the words:

Original file:

File Edit Format View Help FN Thomson Reuters Web of Knowledge VR 1.0 PT J AU Ostrom, E Basurto, X AF Ostrom, Elinor Basurto, Xavier TI Crafting analytical tools to study institutional change SO JOURNAL OF INSTITUTIONAL ECONOMICS SN 1744-1374 PD SEP PY 2011

Just add the word ISI.

Updated file:

File Edit Format View Help FN ISI Thomson Reuters Web of Knowledge VR 1.0 PT J AU Ostrom, E Basurto, X AF Ostrom, Elinor Basurto, Xavier TI Crafting analytical tools to study institutional change SO JOURNAL OF INSTITUTIONAL ECONOMICS SN 1744-1374 PD SEP PY 2011

And then Save the file.

The ISI file should now load properly. More information on the ISI file format is available here (http://wiki.cns.iu.edu/display/CISHELL/ISI+%28*.isi%29).

Select the dataset "2126 Unique ISI Records" in the Data Manager window and run 'Data Preparation > <u>Extract</u> <u>Paper Citation Network</u>'.

Two files will appear in the Data Manager window: the paper-citation network and the paper information table.

Select the "Extracted paper-citation network" and run '*Preprocessing* > *Networks* > <u>Extract Nodes Above or Below</u> <u>Value</u>' with the following parameters:

Extract Nodes Abov	re or Below Value 🔀
Extract all nodes with a	n attribute above a certain number
Extract from this number	-1.0
Ellow?	٢
Numeric Attribute	globalCitationCount 💌 😍
	OK Cancel

The produced network contains only the original ISI records. Select the resulting file and run 'Data Preparation > Ext ract Document Co-Citation Network'. Then, select the network and run 'Analysis > Networks > Network AnalysisToolkit (NAT)'. There are 2056 nodes, 26070 edges and 775 isolates in the network. Run 'Preprocessing > Networks > Delete Isolates' to remove all the isolates. Because this network is too dense to lay out in GUESS, run 'Visualizatio n > DrL (VxOrd)' with the parameters:

DrL (VxOrd)	×
This algorithm lays out node algorithm.	is based on the VxOrd force-directed layout
Edge Weight Attribute	weight
New X-Position Attribute Name	xpos 🔹
New Y-Position Attribute Name	ypos 🔹
Do not cut edges	٢
Edge Cutting Strength	0.8
	OK Cancel

Next, select "Laid out with DrL" in the Data Manager and run '*Visualization > Network > GUESS*'. Run the following commands in the GUESS "Interpreter":

```
>for n in g.nodes:
    if n.xpos is not None and n.ypos is not None:
        n.x = n.xpos * 10
        n.y = n.ypos * 10
>resizeLinear(localcitationcount,1,50)
>colorize(localcitationcount, gray, black)
>resizeLinear(weight, .25, 8)
>colorize(weight, "127,193,65,255", black)
```

Go to "Graph Modifier" and choose 'Object: nodes based on -> > Property: localcitationcount > Operators: >= > Value: 20 > Show Label'. See Figure 5.21.

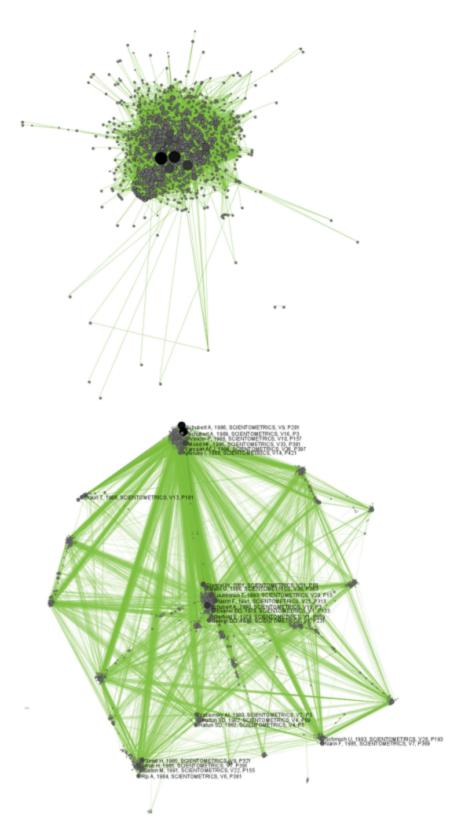


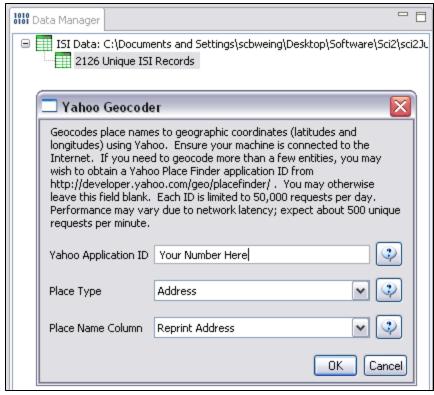
Figure 5.30: Document co-citation network for Scientometric.isi in GUESS without DrL edge cutting (top) and with DrL (VxOrd) (bottom).

To see the log file from this workflow save the <u>5.2.4.1 Document Co-Citation</u> log file.

5.2.4.2 Geographic Visualization

Scientometrics.isi	
Time frame:	1978-2008
Region(s):	Miscellaneous
Topical Area(s):	Scientometrics
Analysis Type(s):	Geospatial Analysis

Using the dataset loaded from section 5.2.4.1, select '2126 Unique ISI Records' in the Data Manager. To find the latitude and longitudes of the locations of researches publishing in *Scientometrics*, run *Analysis* > *Geospatial* > <u>Yaho</u> <u>o! Geocoder</u>. Note that you will need a Yahoo Application ID in order to run this query. Enter your Yahoo Application ID (sign up for one <u>here</u>), "Address" for the Place Type, and the "Reprint Address" for the Place Column Name. Press 'OK'. This step may take several minutes to complete.



A new table will appear in the Data Manager labeled '*With Latitude & Longitude from 'Reprint Address'*' containing all data from the initial table, plus columns with the Yahoo Geocoded Latitude and Longitude Coordinates. Select this file and run *Visualization > Geospatial > <u>Proportional Symbol Map</u>* using the parameters listed below.

Proportional Symbo	ol Map	×
	spatial coordinates as circles that can be size- and color-coded ion to associated numeric data.	
Subtitle	Generated from With Latitude & Longitude from 'Reprint Address'	٢
Мар	World	٢
Latitude	Latitude	٢
Longitude	Longitude	٢
Size Circles By	Times Cited	٢
Size Scaling	Linear	٢
Color Circle Exteriors By	Publication Year	٢
Exterior Color Scaling	Linear	٢
Exterior Color Range	Yellow to Blue	٢
Color Circle Interiors By	None (no coloring)	٢
Interior Color Scaling	Linear	٢
Interior Color Range	Yellow to Blue	٢
	ОК	Cancel

Save and view the resulting visualization using the directions described at <u>2.4 Saving Visualizations for Publication</u>. This will be the result:

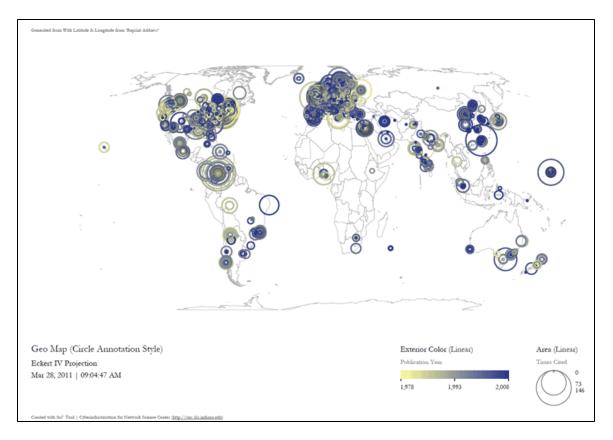


Figure 5.31: Scientometrics.isi geospatial visualization. Circle sizes represent times cited, colors represent publication year.

5.2.5 Burst Detection in Physics and Complex Networks (ISI Data)

• <u>5.2.5.1 Burst Detection</u>

- <u>New ISI File Format</u>
- <u>Sci2 solution</u>
- <u>5.2.5.2 Updating the Vespignani Dataset</u>
- <u>5.2.5.3 Visualizing Burst Detection in Excel</u>

AlessandroVespignani.isi	
Time frame:	1990-2006
Region(s):	Indiana University, University of Rome, Yale University, Leiden University, International Center for Theoretical Physics, University of Paris-Sud
Topical Area(s):	Informatics, Complex Network Science and System Research, Physics, Statistics, Epidemics
Analysis Type(s):	Burst Detection

5.2.5.1 Burst Detection

A scholarly dataset can be understood as a discrete time series: in other words, a sequence of events/ observations

which are ordered in one dimension – time. Observations exist for regularly spaced intervals, e.g., each month or year.

The burst detection algorithm (see Section <u>4.6.1 Burst Detection</u>) identifies sudden increases or "bursts" in the frequency-of-use of character strings over time. This algorithm identifies topics, terms, or concepts important to the events being studied that increased in usage, were more active for a period of time, and then faded away.

An analysis of publications authored or co-authored by Alessandro Vespignani from 1990 to 2006 will be used to illustrate the "burst" concept. Alessandro Vespignani is an Italian physicist and Professor of Informatics and Cognitive Science at Indiana University, Bloomington. In his publications, it is possible to see a change in research focus - from Physics to Complex Networks - beginning in 2001.

Load Alessandro Vespignani's ISI publication history using '*File > Load*' and following this path: '**yoursci2directory**/ sampledata/scientometrics/isi/AlessandroVespignani.isi' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>).

New ISI File Format

Web of Science made a change to their output format in September, 2011. Older versions of Sci2 tool (older than v0.5.2 alpha) may refuse to load these new files, with an error like "Invalid ISI format file selected."

Sci2 solution

If you are using an older version of the Sci2 tool, you can download the <u>WOS-plugins.zip</u> file and unzip the JAR files into your sci2/plugins/ directory. Restart Sci2 to activate the fixes. You can now load the downloaded ISI files into the Sci2 without any additional step. If you are using the old Sci2 tool you will need to follow the guidelines below before you can load the new WOS format file into the tool.

You can fix this problem for individual files by opening them in Notepad (or your favorite text editor). The file will start with the words:

Original file:

File Edit Format View Help FN Thomson Reuters Web of Knowledge VR 1.0 PT J AU Ostrom, E Basurto, X AF Ostrom, Elinor Basurto, Xavier TI Crafting analytical tools to study institutional change SO JOURNAL OF INSTITUTIONAL ECONOMICS SN 1744-1374 PD SEP PY 2011

Just add the word ISI.

Original file:

📕 savedrecs - Notepad
File Edit Format View Help
FN ISI Thomson Reuters web of Knowledge VR 1.0 PT J AU Ostrom, E Basurto, X AF Ostrom, Elinor Basurto, Xavier TI Crafting analytical tools to study institutional change SO JOURNAL OF INSTITUTIONAL ECONOMICS SN 1744-1374 PD SEP PY 2011

And then Save the file.

The ISI file should now load properly. More information on the ISI file format is available here (http://wiki.cns.iu.edu/display/CISHELL/ISI+%28*.isi%29).

This analysis will detect the "bursty" terms used in the title of papers in the dataset. Since the burst detection algorithm is case-sensitive, it is necessary to normalize the field to be analyzed before running the algorithm. Select the table "101 Unique ISI Records" and run '*Preprocessing* > *Topical* > *Lowercase*, *Tokenize*, *Stem*, *and Stopword*

<u>Text</u>.' Check the "Title" box to indicate that you want to normalize this field:

Section 2018 Lowercase, Tokenize, Stem, and Stopword Text	
Reprint Address	<u>^</u>
Research Addresses	
Special Issue	
Subject Category	
Supplement	
✓ Title	
Unique ID	
Version Number	
□ Volume	
File Name	Ξ
Cite Me As	
	>
	OK Cancel

Select the resulting "with normalized Title" table in the Data Manager and run '*Analysis* > *Topical* > <u>*Burst Detection*</u>' with the following parameters:

📑 Burst Detecti	DN	×
Perform I	Burst Detection on time-series textual data.	
Gamma	1.0	٢
Density Scaling	2.0	٩
Bursting States	1	٢
Date Column	Publication Year	٢
Date Format	уууу	٢
Burst Length Unit	Years 💌	٢
Burst Length	1	٢
Text Column	Title	٢
Text Separator	1	٢
Document Column	No document column.	٢
🔽 Ignore Input \	With Empty Text	٢
	ОК	Cancel

The "Gamma" parameter is the value that state transition costs are proportional to. This parameter is used to control how easy the automaton can change states. The higher the "Gamma" value, the smaller the list of bursts generated.

The "Density Scaling" parameter determines how much 'more bursty' each level is beyond the previous one. The higher the scaling value, the more active (bursty) the event happens in each level.

The "Bursting States" parameter determines how many bursting states there will be, beyond the non-bursting state. An *i* value of bursting states is equals to i + 1 automaton states.

The "Date Column" parameter is the name of the column with date/time when the events / topics happens.

The "Date Format" specifies how the date column will be interpreted as a date/time. See <u>http://java.sun.com/j2se/1.4</u>.2/docs/api/java/text/SimpleDateFormat.html for details.

The "Text Column" parameter is the name of the column with values (delimiter and tokens) to be computed for bursting results.

The "Text Separator" parameters determines the separator that was used to delimit the tokens in the text column.

View the file "Burst detection analysis (Publication Year, Title): maximum burst level 1". On a PC running Windows, right click on this table and select view to see the data in Excel. On a Mac or a Linux system, right click and save the file, then open using the spreadsheet program of your choice.

0) 🖬 🤊	+ (°I +) ∓	Воо	k1 - Micros	oft Excel				x
	Home	Insert P	age Layout 🛛 Fo	ormulas Da	ta Review	View	Acrobat	0 - 🗖	x
Get External Data * Refresh All * All * Sort & Filter Reapply Filter Text to Remove Columns Duplicates Outline * Sort & Filter Sort & Filter Data Tools									
	A1	• (f _x						≯
	А	В	С	D	E	F	G	Н	
1	Word	Level	Weight	Length	Start	End			
2	free	1	3.232962004	3	2002	2004			
3	critic	1	4.316130008	6	1993	1998			
4	complex	1	3.538344887	6	2001				
5	transform	1	4.492169347	6	1990	1995			=
6	sandpil	1	4.650638998	3	1998	2000			
7	approach	1	3.381683655	4	1994	1997			
8	self	1	3.764748081	6	1993	1998			
9	fractal	1	3.767573363	8	1990	1997			
10	network	1	12.33558711	5	2002				
11	renorm	1	3.560886533	5	1994	1998			
12	fix	1	3.840594111	6	1990	1995			
13	absorb	1	3.049794212	3	1998	2000			
14									
15	→ ► She	ot1 Shoo	t2 / Sheet3 /	2					
Image: Market 1 Sheet 2 Sheet 3 Image: Market 3 Imarkt 3 Image: Market 3 <th< td=""></th<>									

In this table, there are six columns: "Word," "Level," "Weight," "Length," "Start," and "End."

The "Word" field identifies the specific character string which was detected as a "burst." The "Length" field indicates how long the burst lasted (over the selected time parameter).

The "Level" is the burst level of this burst. The higher burst level, the more frequent the event / topic happens.

The "Weight" field is the weight of this burst between its "Length". A higher weight could be resulted by the longer "Length", the higher "Level" or both.

The "Length" is the period of the burst. It is generated based on (Start - End + 1).

The "Start" field identifies when the burst began (again, according to the specified time parameter).

And the "End" field indicates when the burst stopped. An empty value in the "End" field indicates that the burst lasted until the last date present in the dataset. Where the "End" field is empty, manually add the last year present in the dataset; in this case, 2006.

	📙 🌱 • (× ∓ n	naximum bu	rst level 1.c	sv - Microso	ft Excel		x
F	ile Hom	e Insert	Page Layout	t Formula	s Data R	eview View	/ A 🕜 🗆	ē ×
Pas	1 1 -	Calibri BB I U III - 30 Font	_	*	t Number	Styles Cells	Σ · ŽΥ·	
	A1	-	0	<i>f</i> ∗ Wor	ď			~
	А	В	С	D	E	F	G	H
1	Word	Level	Weight	Length	Start	End		
2	free	1	3.232962	3	2002	2004		
3	critic	1	4.31613	6	1993	1998		
4	complex	1	3.538345	6	2001	2006		
5	transform	1	4.492169	6	1990	1995		
6	sandpil	1	4.650639	3	1998	2000		≡
7	approach	1	3.381684	4	1994	1997		
8	self	1	3.764748	6	1993	1998		
9	fractal	1	3.767573	8	1990	1997		
10	network	1	12.33559	5				
11	renorm	1	3.560887	5				
	fix	1	3.840594	6	1990			
13	absorb	1	3.049794	3	1998	2000		
14								
15								
10	⊫ ► ▶ ma	ximum bur	st level 1	2				▶ [
Rea	dy					100% 🗩		÷

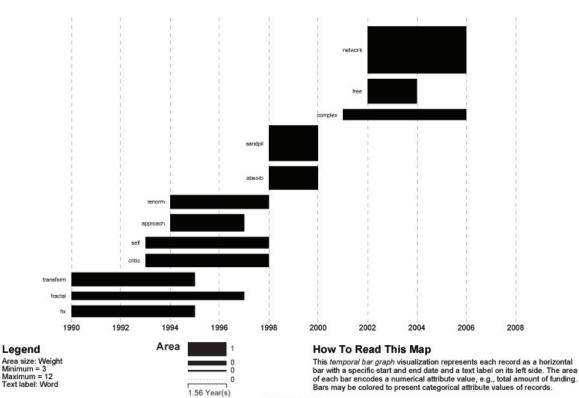
After you manually add this information, save this .csv file somewhere in your computer. Reload the .csv file into Sci2 using '*File* > *Load*'. Select 'Standard csv format' int the pop-up window. A new table will appear in the Data Manager. To visualize the table that contains the results of the Burst Detection algorithm, select the table you just loaded in the Data Manager and run '*Visualization* > *Temporal* > *Temporal Bar Graph*' with the following parameters:

📑 Tempora	l Bar Graph	×
Take	s tabular data and generates PostScript for a temporal bar graph.	
Label	Word	٢
Start Date	Start	٢
End Date	End	٢
Size By	Weight	٩
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/15/2010)	٩
Query		٩
Categeory	No Category Coloring	٩
🔽 Scale Out	:put?	٢
	OK	Cancel

Temporal bar graphs are used to visualize numeric data over time, generating labeled horizontal bars. A PostScript file containing the horizontal bar graph will appear in the Data Manager.

Open and view the file using the workflow from Section 2.4 Saving Visualizations for Publication.

Temporal Visualization



CNS (cns.iu.edu)

The resulting analysis indicates a change in the research focus of Alessandro Vespignani for publications beginning in 2001. For example, the bursting terms "fractal," "growth," "transform," and "fix" starting at 1990 are related to Vespignani's Ph.D., entitled "Fractal Growth and Self-Organized Criticality" in Physics. Other bursts also related to Physics follow these, such as "sandipil." After 2001, bursting terms like "complex," "network," "free," and "weight" appear, signifying a change in Vespignani's research area from Physics to Complex Networks, with a larger number of publications on topics like "weighted networks" and "scale-free networks."

Now, let's run the Burst Detection algorithm again for the same dataset but for a different value for the 'Gamma' parameter. Select the table 'with normalized Title' in the Data Manager and run '*Analysis* > *Topical* > <u>Burst Detection</u> ' with the following parameters:

🛠 Burst Detectio		
Perform Burs	st Detection on time-series	textual data.
Gamma	0.5	
Density Scaling	2.0	
Bursting States	1	
Date Column	Publication Year	v
Date Format	уууу	
Text Column	Title	v
Text Separator	1	
Document Column	No document column.	
🛃 Ignore Input With	n Empty Text	
		OK Cancel

Notice that the value for the gamma parameter is now set to 0.5. The parameter gamma controls the ease with which the automaton can change states. With a smaller gamma value, more bursts will be generated. Running the algorithm with these parameters will generate a new table named "Burst detection analysis (Publication Year, Title): maximum burst level 1.2" in the Data Manager.

K Microsoft Excel - maximum burst level 1.2.csv							
1	А	В	С	D	E	F	
1	Word	Level	Weight	Length	Start	End	
2	free	1	3.232962	3	2002	2004	
3	epidem	1	2.532198	6	2001		
4	disloc	1	2.267251	2	2001	2002	
5	system	1	1.45763	4	1996	1999	
6	critic	1	4.31613	6	1993	1998	
7	complex	1	3.538345	6	2001	-	
8	transform	1	4.492169	6	1990	1995	
9	conserv	1	1.972471	3	1998	2000	
10	field	1	1.834723	4	1997	2000	
11	fractur	1	1.593632	6	1994	1999	
12	dynam	1	2.404396	2	2001	2002	
13	forest	1	1.809792	3	1995	1997	
14	phase	1	2.446386	1	2000	2000	
15	weight	1	2.716894	3	2004		
16	aggreg	1	2.50294	5	1991	1995	
17	sandpil	1	4.650639	3	1998	2000	
18	approach	1	3.381684	4	1994	1997	
19	growth	1	2.839977	8	1990	1997	
20	limit	1	1.45763	5	1991	1995	
21	self	1	3.764748	6	1993	1998	
22	similar	1	1.45763	5	1991	1995	
23	fractal	1	3.767573	8	1990	1997	
24	transit	1	2.783221	4	1997	2000	
25	global	1	1.719802	4	2003	2 0. The	
26	scale	1	2.66792	4	1990	1993	
27	state	1	1.875465	6	1996	2001	
28	network	1	12.33559	5	2002		
29	evolut	1	1.804025	4	2003		
30	renorm	1	3.560887	5	1994	1998	
31	fix	1	3.840594	6	1990	1995	
32	absorb	1	3.049794	3	1998	2000	
33	organ	1	2.751329	5	1994	1998	
	group	1	2.201667	5	1995	1999	

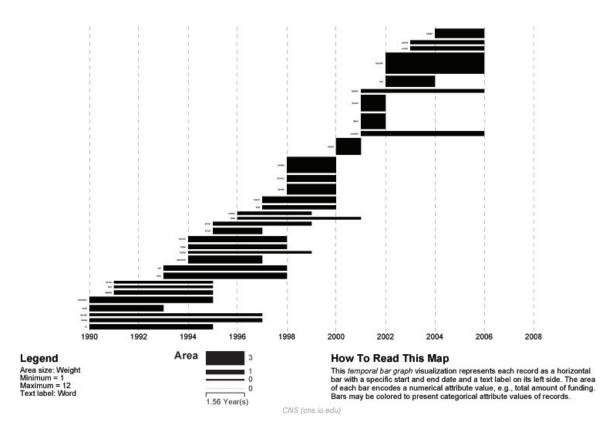
Again where the "End" field is empty, manually add the last year present in the dataset; in this case, 2006.

A B C D E F 1 Word Level Weight Length Start End 2 free 1 3.232962 3 2002 2004 3 epidem 1 2.532198 6 2001 2002 5 system 1 1.45763 4 1996 1999 6 critic 1 4.31613 6 1993 1998 7 complex 1 3.538345 6 2001 2006 8 transform 1 4.492169 6 1990 1995 9 conserv 1 1.972471 3 1998 2000 10 field 1 1.834723 4 1997 2000 11 frest 1 1.809792 3 1995 1997 14 phase 1 2.46386 1 2000 2000 15	Microsoft Excel - maximum burst level 1.2.csv								
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26 scale 1 2.66792 4 1990 1993 27 state 1 1.875465 6 1996 2001 28 network 1 12.33559 5 2002 2006 29 evolut 1 1.804025 4 2003 2006 30 renorm 1 3.560887 5 1994 1998 31 fix 1 3.840594 6 1990 1995 32 absorb 1 3.049794 3 1998 2000 33 organ 1 2.751329 5 1994 1998	24	transit	1	2.783221	4	1997	2000		
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33 organ 1 2.751329 5 1994 1998	31	fix	1	3.840594	6	1990	1995		
	32	absorb	1	3.049794	3	1998	2000		
	33	organ	1	2.751329	5	1994	1998		
34 group 1 2.201667 5 1995 1999		_	1	2.201667	5	1995	1999		

After you manually add this information, save this .csv file somewhere in your computer. Reload this .csv file into Sci2 using '*File > Load*'. Select 'Standard csv format' int the pop-up window. A new table will appear in the Data Manager. To visualize these table that contains these new results for the Burst Detection algorithm, select the table you just loaded in the Data Manager and run '*Visualization > Temporal >* Horizontal Bar Graph (not included version)' with the same parameters.

A new PostScript file containing the horizontal bar graph will appear in the Data Manager. Once more, open and view the file using the workflow from Section <u>2.4 Saving Visualizations for Publication</u>.

Temporal Visualization



As expected, a larger number of bursts appear, and the new bursts have a smaller weight that those depicted in the first graph. These smaller, more numerous bursting terms permit a more detailed view of the dataset and allow the identification of trends. The "protein" burst starting in 2003, for example, indicates the year in which Alessandro Vespignani started to work with "protein-protein interaction networks," while the burst "epidem" - also from 2001 - is related to the application of complex networks to the analysis of epidemic phenomena in biological networks.

5.2.5.2 Updating the Vespignani Dataset

The original dataset for Alessandro Vespignani was created in 2006. If you wish to update the dataset to gain an understanding for how his research has changed and evolved since 2006 you can obtain a new dataset from the from Web of Science, see <u>4.2.1.3 ISI Web of Science</u>. However, another way to obtain an individual researcher's publication information is to use their Google Scholar profile, if they have one. One of the biggest benefits to using a Google Scholar profile is that you will get publications not indexed in Web of Science, such as some book chapters. In this example, we will obtain the publication information for Alessandro Vespignani using Google Scholar:

Open Google Scholar in a web browser and search for "Alessandro Vespignani":



alessandro vespignani	•	٩
Articles (include patents) C Legal documents		

Stand on the shoulders of giants

If the author or investigator you have searched for a Google Scholar profile, you will see a link to their profile at the top of the results page:

Scholar	About 1,440 results (0.04 sec)
Articles	User profiles for alessandro vespignani
Legal documents	Alessandro Vespignani Sternberg Distinguished Professor, Northeastern University, Boston Verified email at neu.edu
Any time Since 2013 Since 2012 Since 2009 Custom range	 Cited by 20063 Epidemic spreading in scale-free networks <u>R Pastor-Satorras</u>, <u>A Vespignani</u> - Physical review letters, 2001 - APS The Internet has a very complex connectivity recently modeled by the class of scale-free networks. This feature, which appears to be very efficient for a communications network, favors at the same time the spreading of computer viruses. We analyze real data from
Sort by relevance Sort by date	Cited by 2387 Related articles BL Direct All 50 versions Cite The architecture of complex weighted networks
 ✓ include patents ✓ include citations 	, <u>R Pastor-Satorras</u> , <u>A Vespignani</u> - Proceedings of the, 2004 - National Acad Sciences Abstract Networked structures arise in a wide array of different contexts such as technological and transportation infrastructures, social phenomena, and biological systems. These highly interconnected systems have recently been the focus of a great deal of Cited by 1152 Related articles BL Direct All 32 versions Cite More ▼

Keep in mind that not every author you search will necessarily have a Google Scholar profile, but for those that do, this is a very useful way to get their publication information. Click on the link to view Alessandro Vespignani's profile, and then select all publications and click the export button at the top of his publication list to export the citation information:

	Ste cor Phy Ver	-	nguishe	ed Profe s - Netw	essor, No	nani ntheastern Univers nce - Epidemiolog		ence - St	atistical	Google scholar Search Authors Get my own profile - Help Follow this author
Ci	tation in	dices				Citations to my ar	ticles			14 Followers
	All	Since 2008	2964			onanono to mj u				Follow new articles
Citations	20063	12269					- 1 - 1			Follow new citations
h-index	67	53								
i10-index	142	115	0 15	995	1998	2003	2008		2013	Co-authors
Select: All,	None E	xport					Show: 20	▼ 1-20	Next >	No co-authors
Title / A	uthor							Cited by	Year	
🗷 R Pasto	or-Satorra	eading in sca s, A Vespignar etters 86 (14), 3	ii		ĸs			2387	2001	
A Barrat	t, M Barth	re of comple nelemy, R Past ne National Aca	or-Satorr	ras, A Ve	spignani	nited States of		1152	2004	
R Pasto	or-Satorra	structure of t s, A Vespignar rsity Press		net: A st	tatistical	physics approach		1033	2007	

The easiest way to import the citation data into Sci2 is to export the data as a CSV file:

Alessandro Vespignani	Google scholar
Sternberg Distinguished Professor, Northeastern University, Boston computational sciences - Network Science - Epidemiology - Data Science - Statistical Physics Verified email at neu.edu Homepage	Search Authors Get my own profile - Help
Export articles	
File format: BibTeX BibTeX Export the EndNote RefMan Export all articles by Alessandro Vespignani	
Title / Author CSV	Year

The architecture of complex weighted networks A Barrat, M Barthelemy, R Pastor-Satorras, A Vespignani Proceedings of the National Academy of Sciences of the United States of

After you have specified the export format you can save the CSV file to your desired location by clicking the "Export all articles by Alessandro Vespignani" button. Save the file to your desktop and then load it into Sci2 in the standard CSV format:

2004

Load	
The file 'C:\Users\dapolley\Desktop\citations.csv' can be load Please select the format you would like to try.	led using one or more of the following formats.
Load as	
Standard csv format	
NSF csv format	
Scopus csv format	
	Select Cancel Details >>

Once the data is in Sci2, you will need to normalize the text for the titles before you can run <u>Burst Detection</u>. Run '*Pr* eprocessing > Topical > <u>Lowercase</u>, <u>Tokenize</u>, <u>Stem</u>, <u>and Stopword Text</u>' and select the title parameter:

Lowercase, To	okenize, Stem, and Stopword Text	×
Stopword List	C:/Users/dapolley/Desktop/sci2/configuration/stopwords.txt	Browse 😧
New Separator	1	•
New Separator		۲
		۲
Publication		۲
		۲
Pages		۲
Pages		۲
		OK Cancel

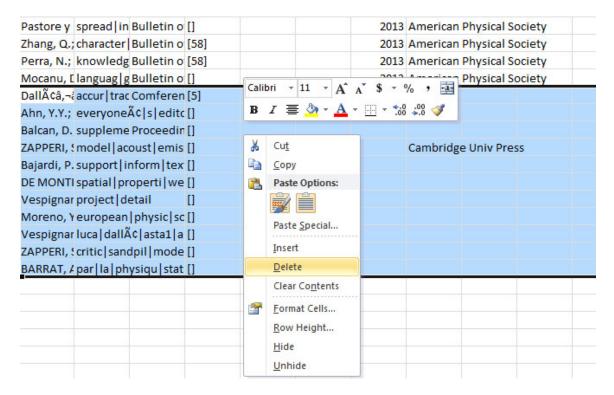
After you normalize the text for the title field you will notice a "with normalized Title" file in the data manager. You will likely need to edit this file before you can run <u>Burst Detection</u>. Right click on the file in the data manager and select view:

CSV file: C:\Users\	dapolley\AppData\Local\Te	mp\temp\Preprocessed-citations-634667531319
with norma	Save	
	View	
	View With	
	Rename	
	Discard	

This will open the dataset in Excel (or you preferred spreadsheet editor). You will notice that the <u>Lowercase</u>, <u>Tokenize</u>, <u>Stem</u>, <u>and Stopword Text</u> algorithm has place brackets around the years. You will need to remove these before you can run the <u>Burst Detection</u> algorithm. In Excel, hit 'Ctrl-F' on the keyboard. This will bring up the Find and Replace tool. Highlight the column of years and then perform a find and replace:

Find and Replace	? ×
Find Rep	lace
Find what:]
Replace with:	•
	Options >>
Replace <u>A</u> l	Replace Find All Find Next Close

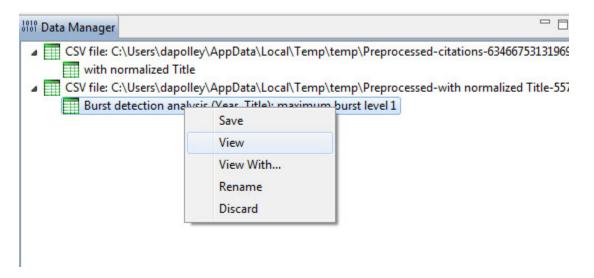
You will have to repeat this for the other bracket symbol. This will essentially allow you remove the brackets around the years. Next you will need to remove those publications for which there is no year information. <u>Burst Detection</u> will I not run if there are empty values in the date column. You can search for the publications and find the proper date, but the year value could be empty because these are forthcoming publications. In this example, we will just remove all publications without a value in the year column:



You will need to save this file to your desktop and re-load it into Sci2. Then, select the file you have just loaded and run '*Analysis* > *Topical* > *Burst Detection*' and enter the following parameters:

Burst Detection		×
Perform Burst De	etection on time-series textual d	ata.
Gamma	1.0	
Density Scaling	2.0	
Bursting States	1	
Date Column	Year 🗸	
Date Format	уууу	
Burst Length Unit	Years -	
Burst Length	1	
Text Column	Title •	
Text Separator	ĺ	
Document Column	No document column.	0
Ignore Input Wit	h Empty Text	0
	ОК	Cancel

This will result in a "Burst detection analysis (Year, Title): maximum burst level 1" file in the data manager Right click on this file to view the data:



You will need to edit the data before you can run the Temporal Bar Graph algorithm to visualize the results of the burst detection. First, you should make sure every record has an "End" date or the Temporal Bar Graph will not run properly. We know that this dataset contains records that are labeled with the year of 2013, so that will be our end date for those bursts that are still continuing:

1	А	В	С	D	E	F
1	Word	Level	Weight	Length	Start	End
2	time	1	3.785325	2	2012	2013
3	free	1	4.641239	3	2002	2004
4	statist	1	3.592084	2	2004	2005
5	transform	1	5.829089	8	1990	1997
6	k	1	3.248336	2	2005	2006
7	internet	1	4.262307	4	2002	2005
8	phase	1	3.465912	3	1998	2000
9	aggreg	1	3.785325	5	1991	1995
10	sandpil	1	8.151727	7	1994	2000
11	approach	1	3.525876	3	1993	1995
12	growth	1	3.853905	8	1990	1997
13	tracerout	1	3.26289	3	2004	2006
14	mobil	1	5.736095	3	2009	2011
15	scale	1	7.020271	8	1990	1997
16	activ	1	3.26289	6	2008	2013
17	network	1	10.29926	3	2003	2005

Before you can visualize the results with the <u>Temporal Bar Graph</u> it is important to know that if you want to size bass based on weight, the weight value will be distributed across the length of the burst. In other words, the total area of the bar corresponds to the weight value. This means you can have a bar with a high weight value that appears thinner, compared to bar with a lower weight value if the former burst occurs over a longer period than the latter. Finally, before you visualize this dataset, you can add some categories to allow you to color your bars. For example you can sort the records from largest to smallest based on the "total weight" column and assign strong, medium, and weak categories to these records based on the "total weight" values:

	А	В	С	D	E	F	G
1	Word	Level	Weight	Length	Start	End	Strenth
2	network	1	10.29926	3	2003	2005	Strong
3	sandpil	1	8.151727	7	1994	2000	Strong
4	critic	1	8.095908	8	1993	2000	Strong
5	scale	1	7.020271	8	1990	1997	Strong
6	renorm	1	6.72068	6	1994	1999	Strong
7	disloc	1	6.134554	2	2001	2002	Strong
8	transform	1	5.829089	8	1990	1997	Strong
9	mobil	1	5.736095	3	2009	2011	Strong
10	fix	1	5.502511	8	1990	1997	Strong
11	fractal	1	5.202331	8	1990	1997	Strong
12	self	1	5.143295	8	1991	1998	Strong
13	free	1	4.641239	3	2002	2004	Medium
14	internet	1	4.262307	4	2002	2005	Medium
15	organ	1	4.238471	5	1994	1998	Medium
16	weight	1	4.20994	3	2003	2005	Medium
17	absorb	1	4.190558	3	1998	2000	Medium
18	group	1	3.920465	5	1995	1999	Medium
19	growth	1	3.853905	8	1990	1997	Medium
20	transit	1	3.853905	4	1997	2000	Medium
21	state	1	3.834105	6	1996	2001	Medium
22	aggreg	1	3.785325	5	1991	1995	Medium
23	time	1	3.785325	2	2012	2013	Weak
24	complex	1	3.612589	8	2001	2008	Weak
25	statist	1	3.592084	2	2004	2005	Weak
26	approach	1	3.525876	3	1993	1995	Weak
27	phase	1	3.465912	3	1998	2000	Weak
28	diseas	1	3.393498	5	2009	2013	Weak
-	activ	1	3.26289	6	2008		Weak
30		1	3.26289		2004		Weak
31		1			2004		Weak
32	Contraction of the second s	1			2005		Weak
33	1 (Southard)	1			2005		Weak
34	1115				2005		Weak

Now, save the file to your desktop and reload it into Sci2 in the standard CSV format and run '*Visualization* > *Temporal* > <u>Temporal Bar Graph</u>', entering the following parameters:

Temporal E	Bar Graph		x
	Takes tabular data and generates PostScript for a temporal bar graph.		
Subtitle			0
Label	Word	•	0
Start Date	Start	•	0
End Date	End	•	0
Size By	totalweight	•	0
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/15/2010)	•	0
Category	strength	•	0
🔲 Scale Outp	put?		0
Simplified	Layout?		0
		OK Ca	ancel

Note that if you select the "Simplified Layout" option no legend will be created for the map. This allows you to create your own legend that will be accurate based creating new weight values. To learn how to create a legend for your visualization see <u>2.4 Saving Visualizations for Publication</u>.

To view the visualization, save the file from the data manager by right-clicking and selecting save:

រំពិរំ Data Manager		
 with normalized Title CSV file: C:\Users\dapolley\Ap Burst detection analysis (Y 	ppData\Local\Temp\temp\Pr ear, Title): maximum burst le ppData\Local\Temp\temp\Pr	eprocessed-citations-63466753131969 eprocessed-with normalized Title-557 vel 1 eprocessed-maximum burst level-749
The sizes bar sizes	Save View View With Rename Discard	

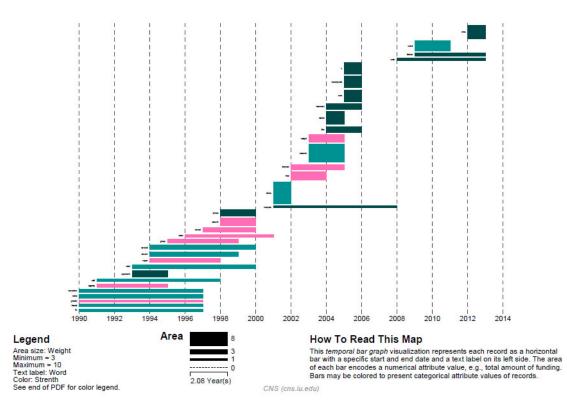
Make sure to save the visualization as a PostScript file:

Save		x
2		
Pick the Output Data Type	Details	
PostScript	label:	~
Raster Image	file:text/ps -> file-ext:ps out_data: file-ext:ps in_data: file:text/ps conversion: lossless	
		*
	Select Cancel Detail	s >>

Save the PostScript file to your desktop, and if you have a version of the Adobe Creative Suite on your machine you can simply double-click the PostScript file to launch Adobe Distiller and automatically convert the PostScript file into a PDF for viewing. However, if you do not have a copy of the Adobe Creative Suite installed on your machine, you can use an online version of GhostScript to convert PostScript files to PDF files: <u>http://ps2pdf.com/</u>. The resulting visualization should look similar to the following:

Temporal Visualization

January 31, 2013 | 1:53 PM EST



Remember that the weight for the bars is equal to the total area, not simply the thickness. So, including the color categories will help users make more sense of the visualization. You notice that this burst analysis for Alessandro Vesipignani's publications looks similar to the one created in the previous section. However, this new burst analysis takes into consideration his more recent publications and interests in human mobility networks and epidemiology. This workflow can easily be repeated using any author who has a profile in Google Scholar. Give it a try for yourself!

5.2.5.3 Visualizing Burst Detection in Excel

Its possible to generate a visualization for burst analysis in MS Excel. For this, open the results of the first burst analysis conducted ('Burst detection analysis (Publication Year, Title): maximum burst level 1') in MS Excel, by right clicking on this table in the Data Manager and selecting View.

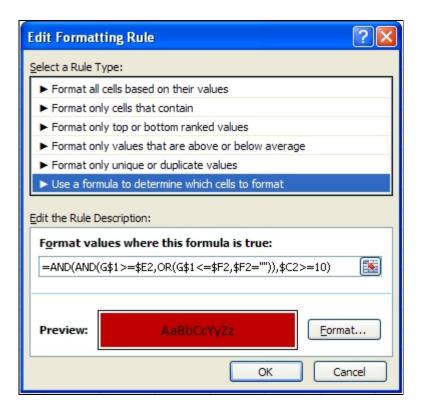
To generate a visual depiction of the bursts in MS Excel perform the following steps:

1. Sort the data ascending by burst start year.

2. Add column headers for all years, i.e., enter first the start year in the cell of index G1, here 1990. As stated before, when there is no value in the "End" field that indicates that the burst lasted until the last date present in the dataset. So continue, e.g., using formula '=G1+1', until highest burst end year, here 2006 in cell W1.

3. In the resulting word by burst year matrix, select the upper left blank cell (G2) and select 'Conditional Formatting' from the ribbon. Then select '*Data Bars > More Rules > Use a formula to determine which cells to format.*' To color cells for years with a burst weight value of more or equal 10 red and cells with a higher value dark red use the following formulas and format patterns:

=AND(AND(G\$1>=\$E2,OR(G\$1<=\$F2,\$F2="")),\$C2>=10)



Select 'OK' and then repeat step three, using the formula below: =AND(G\$1>=\$E2,OR(G\$1<=\$F2,\$F2=""))

Edit Formatting Rule	? 🗙
Select a Rule Type:	
 Format all cells based on their values 	
 Format only cells that contain 	
 Format only top or bottom ranked values 	
 Format only values that are above or below average 	
 Format only unique or duplicate values 	
Use a formula to determine which cells to format	
Edit the Rule Description:	
Format values where this formula is true:	
=AND(G\$1>=\$E2,OR(G\$1<=\$F2,\$F2=""))	
Preview: AaBbCcYyZz Eor	mat
ОК	Cancel

4. Once both formatting rules have been established, select '*Conditional Formatting > Manage Rules*', highlight the first formatting rule and move to the top of the list:

Conditional Formatting Rules Manager		? 🛛
Show formatting rules for: Current Selection		
New Rule Delete Rul	e 🔒 🗣	
Rule (applied in order shown) Format	Applies to	Stop If True
Formula: =AND(AND(AaBbCcYyZz	=\$G\$2:\$W\$13	
Formula: =AND(G\$1> AaBbCcYyZz	=\$G\$2:\$W\$13	✓
	OK Close	Apply

5. Make sure both formatting rules are selected and apply them to current selection. Apply the format to all cells in the word by year matrix by dragging the box around cell G2 to highlight all cells in the matrix. The result for the given example is shown in Figure 5.33

6	-) 🖬 🔊 -	(°I ×) ∓									Book1 - M	vicrosoft B	Excel										-	= >
8	Home	Insert	Page Layout	Formula	s Data	e Revi	ew View	w Ac	robat														0 -	
The	Colors Colors A Fonts Colors Colors Colors Colors Colors Colors Colors Colors Colors Colors Colors Colors Colors Colors Colors	Marg		Size Prin Area Page Set	a* *	Backgrou	nd Print Titles	🔄 Hei	dth: Auton ght: Auton le: 489 cale to Fit	natic 👻	View Drint	Headings View Print ptions	Bring to Front	Send to Back *	Selection Pane Arrang	÷	bup Rotate							
	V29		(* <i>f</i> _x																					
	A	В	C	D	E	F	G	Н	1	J	K	L	Μ	N	0	Р	Q	R	S	Т	U	V	W	
	Word					End	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	
	transform		4.492169347			1995																		
	fractal		3.767573363			1997																		
	fix		3.840594111																					
	critic	1				1998																		
	self		3.764748081			1998																		
	approach		3.381683655			1997				_														
	renorm		3.560886533			1998					_		_											
	sandpil		4.650638998			2000																		
	absorb		3.049794212			2000																		
	complex		3.538344887														_							
	free		3.232962004		2002	2004																	_	
	network	1	12.33558711	5	2002																			
14																								
		t1 / Shee	et2 🖌 Sheet3 🖌	°;										14	_				ш			-		
Rea	ady																				100%	•		-+

Figure 5.32.1: Visualizing burst results in MS Excel

5.2.6 Mapping the Field of RNAi Research (SDB Data)

RNAi	
Time frame:	1865-2008
Region(s):	Miscellaneous
Topical Area(s):	RNAi
Analysis Type(s):	Co-Author Network, Patent-Citation Network, Burst Detection

The database plugin is not currently available for the most recent version of Sci2 (v1.0 aplpha). However, the plugin that allows files to be loaded as databases is available for Sci2 v0.5.2 alpha or older. Please check the Sci2 news page (<u>https://sci2.cns.iu.edu/user/news.php</u>). We will update this page when a database plugin becomes available for the latest version of the tool.

The data for this analysis comes from a search of the Scholarly Database (SDB) (<u>http://sdb.cns.iu.edu/</u>) for "RNAi" in "All Text" from Medline, NSF, NIH and USPTO. A copy of this data is available in '*yoursci2directory*/sampledata/sc *ientometrics/sdb/RNAi*' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). The default export format is .csv, which can be loaded directly into the Sci² Tool.

Bit Edit Spent Highry Book Spent Image: Spent Highry Image: Spent Highr	😲 Scholarly Database 🛛 Search - Mozilla Firefo			LOX
Most Visited Gatting Started Latest Headlines Catoronice Links Catoron	Ele Edit View Higbory Bookwarks Tools			Q.
Search Creators: Title: Creators: Title: Creators: Abstract: RNA All Text: RNA First Year: ROS = Stract: Note =	🌀 🖸 🕈 😋 🔨 🏠 http://s	indiana.edu/search/	😭 🔹 🚺 🕻 Google	~
Search Edit Profile About Logout Search Edit Profile About Logout Search Edit Profile Bout Logout Abstract: Image: Search The search on Search of the search on Sear	📄 Most Visited 🎓 Getting Started 📐 Latest Hea	📄 Custonize Links 🛃 Find Cheep Flight Tick		
Search If multiple tarms are entend in a field, then are extended in a field. Creators: In that field. Title: You can put AND between terms to combine with "Watch" Abstract: Abstract: Double gootstore are build only match records with them. Autor: The "PNAi First Yeari 1855 • First Yeari 1855 • First Yeari 1855 •	Cyberintes	ture for Network Science Center, SLIS, Indiar		
Last Year: [2009] Minimum Additional (1865 - 2898) Minimum Additional (1	Search Creators: Title: Abstract: All Text: First Year: [1865] Last Year: [2008] New Year: [2008]	D ² multiple terms are an automatically combined cancer" matches any rea in that field. You can put AND betwee "AND". Thus "breast AND records that contain bot becade that contain bot terms_e.g., "breast cancer", "breast and "cancer" as phrase. The importance of a pa terms per instance. The term protance of mab	I using "CN". So, "breast cord with "breast" or "cancer" as terms to combine with D cancer" yould only match th terms. e used to match compound new" retrieses records when the outh precent, but the exact vitoular term in a query can be read a not records when a man a number after the least cancer"10" would increase hing the term "cancer" be ten	

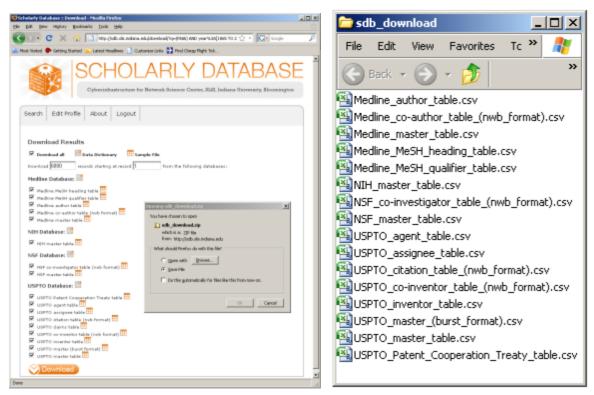


Figure 5.33: Downloading and saving RNAi data from the Scholarly Database.

To view the co-authorship network of Medline's RNAi records, go to '*File* > *Load*' and open '*yoursci2directory*/samp *ledata/scientometrics/sdb/RNAi/Medline_co-author_table*(nwb_format).csv'_ in Standard csv format (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). SDB tables are already normalized, so simply run '*Data Preparation* > <u>Extract Co-Occurrence Network</u>' using the default parameters:

According to '*Analysis > Networks > <u>Network Analysis Toolkit (NAT</u>)', the output network has 21,578 nodes with 131 isolates, and 77,739 edges. Visualizing such a large network is memory-intensive, so extract only the largest connected component by running '<i>Analysis > Networks > Unweighted and Undirected > <u>Weak Component</u> <u>Clustering</u>' with the following parameters:*

Weak Componen	t Clustering 🛛 🔀
Creates new graphs cont components.	aining the top connected
Number of top clusters	1
	OK Cancel

Make sure the newly extracted network ("Weak Component Cluster of 6446 nodes") is selected in the data manager, and run '*Visualization > Networks > <u>GUESS</u>*' followed by '*Layout > GEM*'. A custom python script has been used to color and size the network in Figure 5.34.

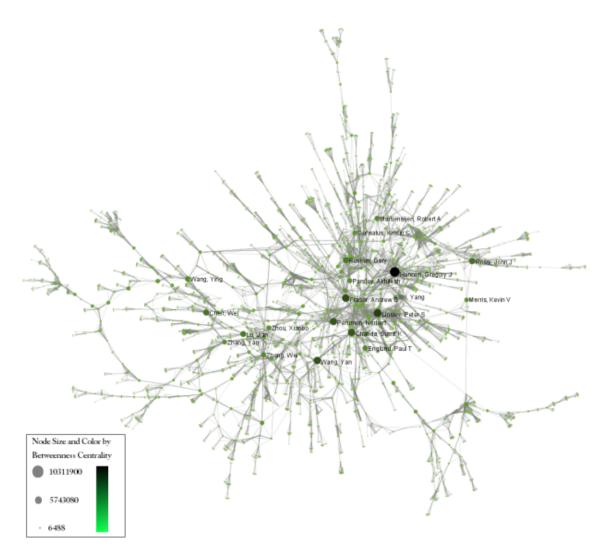


Figure 5.34: The Medline RNAi Co-authorship Network

To visualize the citation patterns of patents dealing with RNAi, load '*yoursci2directory*/sampledata/scientometrics/s *db/RNAi/USPTO_citation_table*(nwb_format).csv'_ in Standard csv format (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). Then run '*Data Preparation > <u>Extract Bipartite Network</u>'* u sing the following parameters:

First column	cited_patents	~	٢
Second column	citing_patent	~	٢
Text Delimiter	1		٢
Aggregate Function File	C:/Documents and Settings/scbweing/Desktop/Software/Sci2/sci2Mar28-11	Browse	٢

Run '*Analysis* > *Networks* > *Unweighted* & *Directed* > <u>*Node Indegree*</u>' to append Indegree attributes to each node, and then visualize "Network with indegree attribute added to node list" using '*Visualization* > *Networks* > <u>*GUESS*</u>' followed by '*Layout* > *GEM*' and '*Layout* > *Bin Pack*'. In the graph modifier pane, use the following parameters and click "Do Resize Linear."

	Resize Linear	Colorize	
	Zoom Level: 0.	6747	
Nodes 👻 indegree 💌 Fra	om: 7	To: 30	Do Resize Linear

Then select "nodes based on ->" in the Object drop-down box, "bipartitetype" in the Property drop-down box, "==" in the Operator drop-down box, and "cited_patents" in the Value drop-down box. Press "Colour" and click on blue below.

Object: nodes based on -> V Property: bipartitetype V Operator: == Value: cited_patents V				
Colour Show Hide Size Show Label Hide Label Change Label				
Format Node Labels Format Edge Labels				
Node Shape Center Change History				
Resize Linear Colorize				
Zoom Level: 0.6747				

Repeat the previous steps, but change the Value to "citing_patent" and select the color red. Now press "Show Label". The resulting graph should look like Figure 5.35.

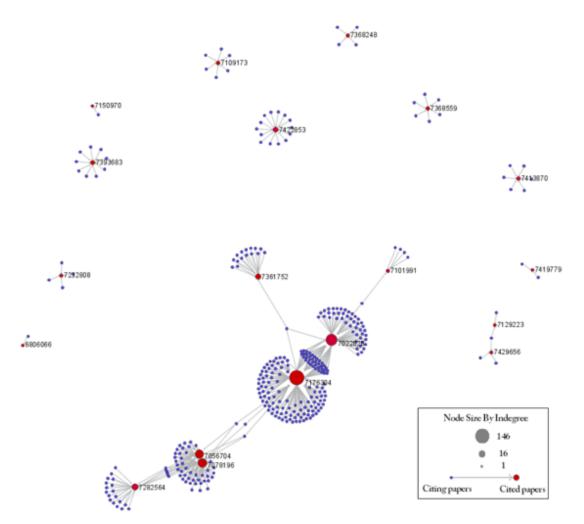


Figure 5.35: USPTO Patent citation network on RNAi

The SDB also outputs much more robust tables, for example '*yoursci2directory*/sampledata/scientometrics/sdb/RN Ai/Medline_master_table.csv'. This table includes full records of Medline papers, and will be used to find bursting terms from Medline abstracts dealing with RNAi. You can download the file by clicking <u>here</u>.

Load the file in Standard csv format and run '*Preprocessing* > *Topical* > *Lowercase*, *Tokenize*, *Stem*, *and Stopword <u>Text</u>' with the following parameters:*

🖇 Normalize Text	
Stopword List C:/Users/Aretha/Desktop/sci2/configuration/stopwords.bxt Br	rowse
New Separator	
☐ owner	
☐ status	
☐ issn	
☐ volume	
☐ issue	
☐ published_month	
☐ article_title	
☐ medline_pagination	
🔽 abstract	
[OK Cancel

Select the "with normalized abstract" table in the Data Manager and run '*Analysis* > *Topical* > <u>*Burst Detection*</u>' with the following parameters:

🗳 Burst Detection		
Perform Burst	Detection on time-series	textual data.
Gamma	1.0	
Density Scaling	2.0	
Bursting States	1	
Date Column	date_cr_year	•
Date Format	уууу	
Text Column	abstract	•
Text Separator	1	
Document Column	No document column.	•
🔽 Ignore Input With		
		OK Cancel

View the file "Burst detection analysis (date_cr_year, abstract): maximum burst level 1." There are more words than can easily be viewed with the horizontal bar graph, so sort the list by "Strength" and prune all but the strongest 10 words. In other words save the file from the data manager and sort the file by the weight column. Delete all but the top 10 rows. Save the file as a new .csv and load it into the Sci² Tool as a standard csv file.

Select the new table in the data manager and visualize it using '*Visualize* > *Temporal* > <u>Horizontal Bar Graph (not</u> <u>included version)Temporal Bar Graph</u>' with the following parameters:

🔲 Tempora	l Bar Graph	×
Take	s tabular data and generates PostScript for a temporal bar graph.	
Label	Word	٢
Start Date	Start 💌	٢
End Date	End	٢
Size By	Weight	٢
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/15/2010)	٢
Query		٢
Categeory	No Category Coloring	٢
🔽 Scale Out	:put?	٢
	OK	Cancel

Save and view the resulting PostScript file using the workflow described in section <u>2.4 Saving Visualizations for</u> <u>Publication</u>.

Temporal Visualization

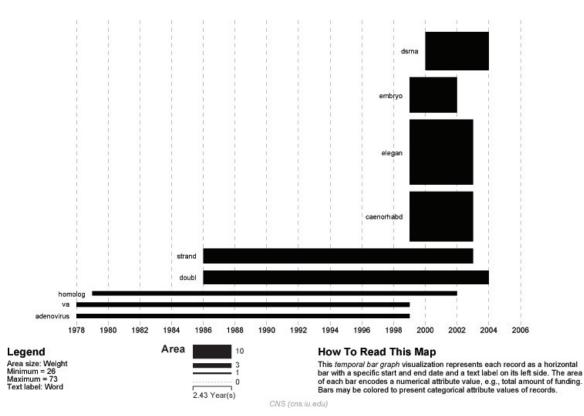


Figure 5.36: Top ten burst terms from Medline abstracts on RNAi Global Level Studies – Meso

To see the log file from this workflow save the 5.2.6 Mapping the Field of RNAi Research (SDB Data) log file.

5.2.1 Funding Profiles of Three Universities (NSF Data)

Cornell.nsfIndiana.nsfMichigan.nsf	
Time frame:	2000-2009
Region(s):	Cornell University, Indiana University, Michigan University
Topical Area(s):	Miscellaneous
Analysis Type(s):	Co-PI Network

Load 'Cornell.nsf, 'Michigan.nsf, and 'Indiana.nsf using 'File > Load" and following this path: '**yoursci2directory**/sa mpledata/scientometrics/nsf' (if these files are not in the sample data directory they can be downloaded from 2.5 <u>Sample Datasets</u>). Use the following workflow for each of the three nsf files loaded. Select each of the datasets in the Data Manager window and run 'Data Preparation > <u>Extract Co-Occurrence Network</u>' using the following parameters (Note that the Aggregation Function File is '**yoursci2directory**/sampledata/scientometrics/properties/nsf CoPI.properties'):

Aggregate Function File

Make sure to use the aggregate function file indicated in the image below. Aggregate function files can be found in **sci2/sampledata/scientometrics/properties**.

Sextract Network from	Table	_ _ ×
	Extracts a network from a delimited table	
Column Name	All Investigators	• 2
Text Delimiter	Π	2
Aggregation Function File	C:/Documents and Settings/dapolley/Desktop/sci2/sampledata/scientometrics/properties/nsfCoPI.properties	Browse
		OK Cancel

Two derived files per dataset will appear in the Data Manager window: the co-PI network and a merge table.

888 Data Manager	
 Extracted Network on Column All Inve Merge Table: based on All Investigato MSF csv file: C:\Users\dapolley\Download Extracted Network on Column All Investigato Merge Table: based on All Investigato 	rs s\sci2-N-1.0.0.201103090700NGT-win32.wpf.x86\sci2\sampledata\scientometrics\nsf\Michigan.nsf estigators.2 rs.2 s\sci2-N-1.0.0.201103090700NGT-win32.wpf.x86\sci2\sampledata\scientometrics\nsf\Indiana.nsf estigators.3

In the network, nodes represent investigators and edges denote their co-PI relationships. (To learn how the merge table can be used to further clean PI names, see section <u>5.1.4.2 Author Co-Occurrence (Bibliographic Coupling)</u>

Network.)

Choose the "Extracted Network on Column All Investigators" and run 'Analysis > Networks > <u>Network Analysis</u> <u>Toolkit (NAT)</u>' for each dataset. This will display the amount of nodes and edges, as well as the amount of isolate nodes that can be removed by running 'Preprocessing > Networks > <u>Delete Isolates</u>'.

Select 'Visualization > Networks > <u>GUESS</u>' and run 'Layout > GEM' followed by 'Layout > Bin Pack' to visualize the network. Run the '**yoursci2directory**/scripts/GUESS/co-PI-nw.py' script. Visualizations of the three university's co-PI networks are shown in Figure 5.23.

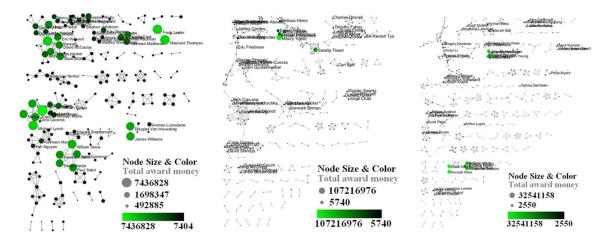


Figure 5.23: Co-PI network of Indiana University (top, left), Cornell University (top, right), University of Michigan (middle).

To see a more detailed view of any of the components in the network (e.g. the largest Indiana component) select the network with deleted isolates in the Data Manager:

المعند Manager
MSF csv file: C:\Users\dapolley\Downloads\sci2-N-1.0.0.201103090700NGT-win32.wpf.x86\sci2\sampledata\scientometrics\nsf\Cornell.nsf
S Extracted Network on Column All Investigators
Merge Table: based on All Investigators
SF csv file: C:\Users\dapolley\Downloads\sci2-N-1.0.0.201103090700NGT-win32.wpf.x86\sci2\sampledata\scientometrics\nsf\Michigan.nsf
Stracted Network on Column All Investigators.2
Merge Table: based on All Investigators.2
SF csv file: C:\Users\dapolley\Downloads\sci2-N-1.0.0.201103090700NGT-win32.wpf.x86\sci2\sampledata\scientometrics\nsf\Indiana.nsf
Structure And Antipation All Investigators.3
With isolates removed
Herge Table: based on All Investigators.3
-

Then, run 'Analysis > Networks > Unweighted & Undirected > <u>Weak Component Clustering</u>' with the parameter:

S Weak Component Clus	tering	
Creates new graphs conta	aining the <mark>t</mark> op	connected components.
Number of top clusters	1	
		OK Cancel

Indiana's largest component has 19 nodes, Cornell's has 67 nodes, and Michigan's has 55 nodes. Visualize Indiana's network in GUESS using the '*yoursci2directory*/scripts/GUESS/co-PI-nw.py' script. Save the file as a jpg

by selecting 'File > Export Image'. Use the "Browse..." option in the "Export Image – GUESS" popup window to select the folder in which you would like to save the image.

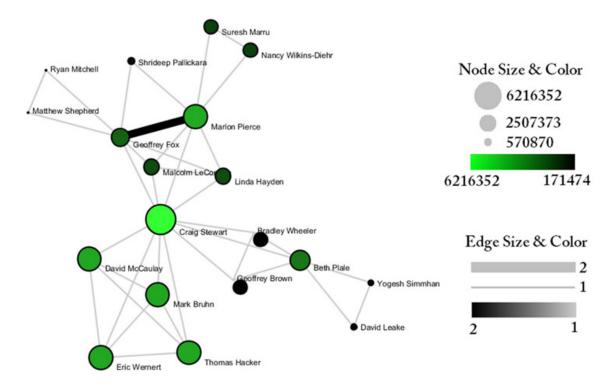


Figure 5.24: Largest component of Indiana University co-PI network. Node size and color display the total a ward amount.

To see the log file from this workflow save the 5.2.1 Funding Profiles of Three Universities (NSF Data) file.

5.2.1.1 Database Extractions

The database plugin is not currently available for the most recent version of Sci2 (v1.0 aplpha). However, the plugin that allows files to be loaded as databases is available for Sci2 v0.5.2 alpha or older. Please check the Sci2 news page (<u>https://sci2.cns.iu.edu/user/news.php</u>). We will update this page when a database plugin becomes available for the latest version of the tool.

The Sci² Tool supports the creation of databases for NSF files. Database loading improves the speed and functionality of data preparation and preprocessing. To load the Indiana NSF file as a database, go to '*File > Load >* and select **yoursci2directory**/sampledata/scientometrics/nsf/Indiana.nsf.' In the "Load" pop-up window, choose "NSF database." Cleaning should be performed before any other task using '*Data Preparation > Database > NSF >* Merge Identical NSF People'.

To view a breakdown of each investigator from Indiana, run '*Data Preparation > Database > NSF > Extract* <u>Investigators</u>'. View the table – notice that next to each investigator will be listed their total number of awards, total as the PI and as a Co-PI, the total amount awarded to date, as well as their earliest award start date and latest award expiration date.

To create Co-PI networks like those from the previous workflows, simply run '*Data Preparation > Databases > NSF* > <u>Extract Co-PI Network</u>' on the cleaned database. Delete the isolates by running '*Preprocessing > Networks > Delete Isolates*'.

As before, to visualize the network, select 'Visualization > Networks > GUESS' and run 'Layout > GEM' followed by ' Layout > Bin Pack'. Run the '**yoursci2directory**/scripts/GUESS/co-PI-nw_database.py' script to apply the standard Co-PI network theme.



Figure 5.25: Indiana University Co-PI network using databases.

5.2.2 Mapping CTSA Centers (NIH RePORTER Data)

CTSA2005-2009.xls	
Time frame:	2005-2009
Region(s):	Miscellaneous
Topical Area(s):	Clinical and Translational Science
Analysis Type(s):	PI-Institution Network, Co-Authorship Network

Data doesn't always come in easily parsible formats. This study, a search for all recent grants to CTSA centers, requires some advanced searching and data manipulation to prepare the required data. The data comes from the union of NIH RePORTER downloads (see section <u>4.2.2.2 NIH RePORTER</u>) and NIH ExPORTER data dumps (<u>http://projectreporter.nih.gov/exporter/</u>). Each CTSA Center grant was found and matched with its associated publications using a project-specific ID.

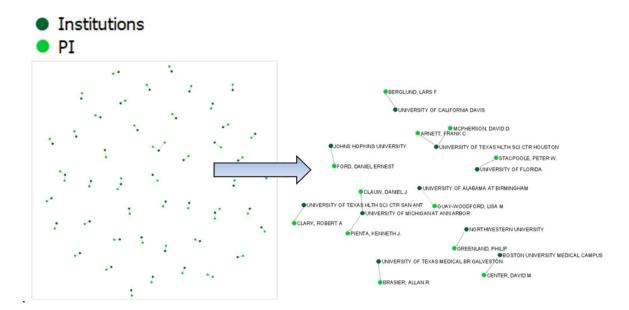
The resulting file, which contains all NIH Clinical and Translational Science Awards and their corresponding details

from 2005-2009, is saved in an Excel file in '*yoursci2directory*/sampledata/scientometrics/nih/CTSA2005-2009' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). The file contains two spreadsheets, one with publications and one with grants. Save each spreadsheet out as *grants.csv* and *publications* .csv.

First load *grants.csv* in the Sci² Tool using '*File* > *Load*' and '*Standard csv format*' in the "Load" pop-up. To view a bimodal network visualizing which main PIs associate with which institution, run '*Data Preparation* > *Extract Bipartite* <u>Network</u> ' with the following parameters:

🔲 Extract Bipartite Ne	twork	×
	Extract a bipartite network from two columns in the table. If the column values may list multiple entries, enter the special text which delimits them.	
First column	PI(s) Name	• •
Second column	Organization Name	•
Text Delimiter	Γ	•
Aggregate Function File	C:/Documents and Settings/dapolley/Desktop/sci2-N-1.0.0.201205240118NGT-win32.win32.x86	Browse
	[OK Cancel

The resulting network can be visualized in GUESS and laid out using GEM, see Figure 5.26



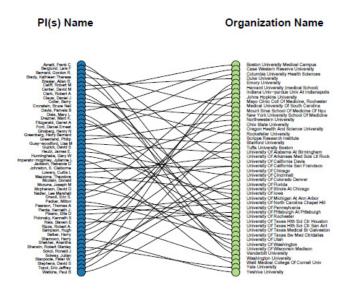
The network can also be visualized with the Bipartite-specific visualization. Run '*Visualization > Networks > Bipartite Network Graph*' with the following parameters:

📑 Bipartite Network Graph		×
Takes tabula Graph.	ar data and generates a PostScript for a Bipartite Network	
Subtitle	Generated from Bipartite network from PI(s) Name and Organization Name	٢
Left side node type	PI(s) Name	٢
Node size	No node weight	٢
Left side node ordering	Label, ascending	٢
Right side node ordering	Label, ascending	٢
Edge weight	No edge weight	٢
Title for left column (blank for default)		٢
Title for right column (blank for default)		٢
Simplified Layout?		٢
	ОК	Cancel

Sci2 will generate a visualization titled "Bipartite Network Graph PS" in the Data Manager. This network visualization can be saved as a PostScript file and the resulting visualization will look like this:

Network Visualization

Generated from Bipartite network from PI(s) Name and Organization Name June 26, 2012 | 10:59 AM EDT



Legend Sorted by Left side: Alphabetical Right side: Alphabetical

How To Read This Map

This *bipartite network* shows two record types and their interconnections. Each record is represented by a labeled circle that is size coded by a numerical attribute value. Records of each type are vertically aligned and sorted, e.g., by node size or alphabetically. Links between records of different type may be weighted as represented by line thickness.

CNS (cns.iu.edu)

Figure 5.26: Bimodal institution-PI network for CTSA Centers.

Now load *publications.csv* as a standard csv and create a co-authorship network by running '*Data Preparation* > *Extr* <u>act Co-Occurrence Network</u>' with text delimiter set to "; ". The parameter for Column Name should be set to "author." The resulting co-authorship network has 8,668 nodes, 26 isolates, and 50,129 edges (see Figures 5.27 and 5.28).

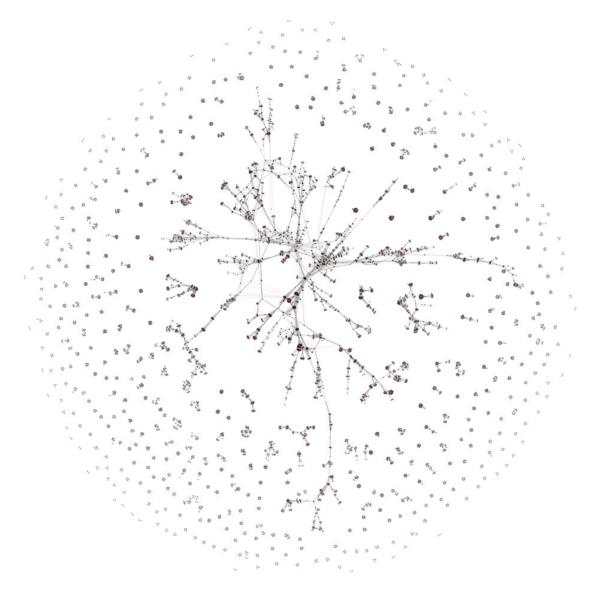


Figure 5.27: Co-authorship network of CTSA Center publications

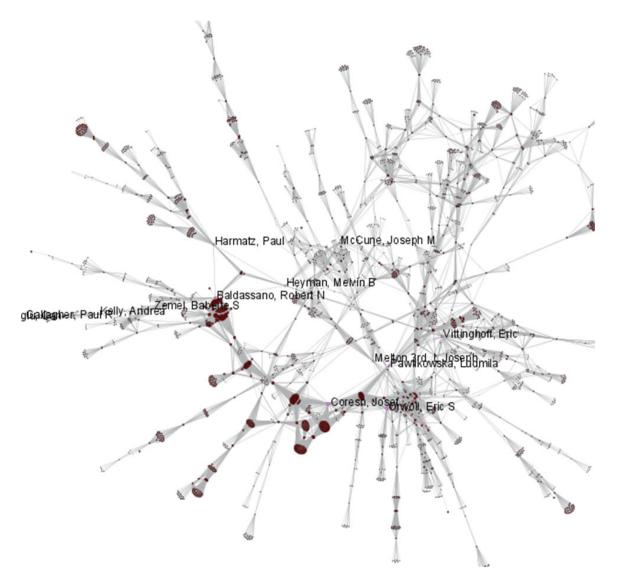


Figure 5.28: Largest connected component of CTSA Center publication co-authorship network

To see the log file from this workflow save the <u>5.2.2 Mapping CTSA Centers (NIH RePORTER Data)</u> log file.

5.2.3 Biomedical Funding Profile of NSF (NSF Data)

MedicalAndHealth.nsf	
Time frame:	2003-2010
Region(s):	Miscellaneous
Topical Area(s):	Biomedical
Analysis Type(s):	NSF Organization-Program Network

A NSF Organization-to-Program(s) bimodal network is exhibited here using data downloaded from the NSF Awards Search at (<u>http://www.nsf.gov/awardsearch</u>) on Nov 23th, 2009, using the query "medical AND health" in the title,

abstract, and awards field, with "Active awards only" checked. This query yielded 286 awards (see section <u>4.2.2.1</u> <u>NSF Award Search</u> for data retrieval details).

Load '*yoursci2directory*/sampledata/scientometrics/nsf/MedicalAndHealth.nsf' in NSF csv format (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). Then run 'Data Preparation > <u>Extract</u> <u>Directed Network</u>' with parameters:

Make sure to select the nsfPIToProject.properties for the aggregate function file.

Extract Directed N	twork	×
	Given a table, this algorithm creates a directed network by placing a directed edge that starts at a first column node and ends at a second column node.	
Source Column	NSF Organization	•
Target Column	Program(s)	•
Text Delimiter	Π	•
Aggregate Function File	$\label{eq:c:pocuments} C: / Documents and Settings / dapolley / Desktop / sci2-win 32. x86 / sampledata / scientometrics / properties / nsf PIToProject. p$	Browse
		OK Cancel

Select "Network with directed edges from NSF Organization to Program(s)" in the Data Manager and run 'Analysis > Networks > Unweighted and Directed > <u>Node Indgree</u>. Then select "Network with indegree attribute added to node list" in the Data Manager and run 'Analysis > Networks > Unweighted and Directed > <u>Node Outdegree</u>'. Select the resulting "Network with outdegree attribute added to node list" and run 'Visualization > Networks > <u>GUESS</u>' followed by 'Layout > GEM' and 'Layout > Bin Pack'.

In graph modifier interface:

Resize Linear Colorize	
Zoom Level: 0.68737	
Nodes Vodes Vo	
Object: nodes based on -> ▼ Property: outdegree ▼ Operator: >= ▼ Value: 1	-

Select "Colour" from the options directly below and choose desired color.

Then select "Show Label".

Object: nodes based on -> ▼ Property: indegree ▼ Operator:	>= 👻 Value:	1	•
--	-------------	---	---

Select "Colour" and choose desired color.

The resulting network is visualized in Figure 5.29.

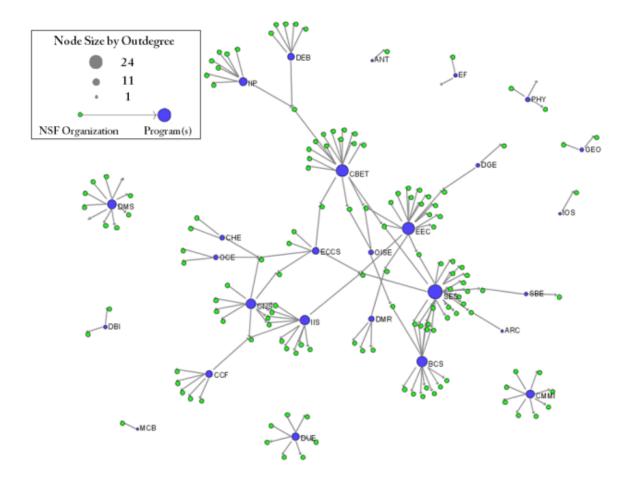


Figure 5.29: Bimodal Network of NSF Organization to Program(s) of NSF Medical + Health Funding

To see the log file from this workflow save the 5.2.3 Biomedical Funding Profile of NSF (NSF Data) log file.

5.2.4 Mapping Scientometrics (ISI Data)

5.2.4.1 Document Co-Citation

Scientometrics.isi	
Time frame:	1978-2008
Region(s):	Miscellaneous
Topical Area(s):	Scientometrics
Analysis Type(s):	Document Co-Citation Network

Scientometrics is a discipline which uses statistical and computational techniques in order to understand the structure and dynamics of science. Here we use ISI data from the journal "Scientometrics" and Science of Science and Innovation Policy (SciSIP) data from NSF Awards Search.

Download <u>Scientometrics.isi</u>. Load the file using '*File > Load*' and locating the downloaded file. This domain level dataset is ideal for document co-citation analysis, as the scale is large enough that the resulting network will paint a fairly accurate picture of document similarity within the domain of scientometrics.

New ISI File Format

Web of Science made a change to their output format in September, 2011. Older versions of Sci2 tool (older than v0.5.2 alpha) may refuse to load these new files, with an error like "Invalid ISI format file selected."

Sci2 solution

If you are using an older version of the Sci2 tool, you can download the <u>WOS-plugins.zip</u> file and unzip the JAR files into your sci2/plugins/ directory. Restart Sci2 to activate the fixes. You can now load the downloaded ISI files into the Sci2 without any additional step. If you are using the old Sci2 tool you will need to follow the guidelines below before you can load the new WOS format file into the tool.

You can fix this problem for individual files by opening them in Notepad (or your favorite text editor). The file will start with the words:

Original file:

📕 savedrecs - Notepad	
File Edit Format View Help	
FN Thomson Reuters Web of Knowle VR 1.0 PT J	dge
AU Ostrom, E Basurto, X AF Ostrom, Elinor Basurto, Xav TI Crafting analytical tools to	ier study institutional change
SO JOURNAL OF INSTITUTIONAL ECON SN 1744-1374	
PD SEP PY 2011	

Just add the word ISI.

Updated file:

👼 savedrecs - Notepad		
File Edit Format View Help		
FN ISI Thomson Reuters Web of Knowledge		
VR 1.0		
PT J		
AU Ostrom, E Basurto, X		
AF Ostrom, Elinor Basurto, Xavier		
TI Crafting analytical tools to study institutional change		
SO JOURNAL OF INSTITUTIONAL ECONOMICS		
SN 1744-1374		
PD SEP		
PY 2011		

And then Save the file.

The ISI file should now load properly. More information on the ISI file format is available here (http://wiki.cns.iu.edu/display/CISHELL/ISI+%28*.isi%29).

Select the dataset "2126 Unique ISI Records" in the Data Manager window and run 'Data Preparation > <u>Extract</u> <u>Paper Citation Network</u>'.

Two files will appear in the Data Manager window: the paper-citation network and the paper information table.

Select the "Extracted paper-citation network" and run '*Preprocessing* > *Networks* > <u>Extract Nodes Above or Below</u> <u>Value</u>' with the following parameters:

Extract Nodes Abov	re or Below Value 🔀
Extract all nodes with a	n attribute above a certain number
Extract from this number	-1.0
Ellow?	٢
Numeric Attribute	globalCitationCount 💌 😍
	OK Cancel

The produced network contains only the original ISI records. Select the resulting file and run 'Data Preparation > Ext ract Document Co-Citation Network'. Then, select the network and run 'Analysis > Networks > Network AnalysisToolkit (NAT)'. There are 2056 nodes, 26070 edges and 775 isolates in the network. Run 'Preprocessing > Networks > Delete Isolates' to remove all the isolates. Because this network is too dense to lay out in GUESS, run 'Visualizatio n > DrL (VxOrd)' with the parameters:

DrL (VxOrd)	×		
This algorithm lays out nodes based on the VxOrd Force-directed layout algorithm.			
Edge Weight Attribute	weight		
New X-Position Attribute Name	xpos 🔹		
New Y-Position Attribute Name	ypos 🔹		
Do not cut edges	٢		
Edge Cutting Strength	0.8		
	OK Cancel		

Next, select "Laid out with DrL" in the Data Manager and run '*Visualization > Network > GUESS*'. Run the following commands in the GUESS "Interpreter":

```
>for n in g.nodes:
    if n.xpos is not None and n.ypos is not None:
        n.x = n.xpos * 10
        n.y = n.ypos * 10
>resizeLinear(localcitationcount,1,50)
>colorize(localcitationcount, gray, black)
>resizeLinear(weight, .25, 8)
>colorize(weight, "127,193,65,255", black)
```

Go to "Graph Modifier" and choose 'Object: nodes based on -> > Property: localcitationcount > Operators: >= > Value: 20 > Show Label'. See Figure 5.21.

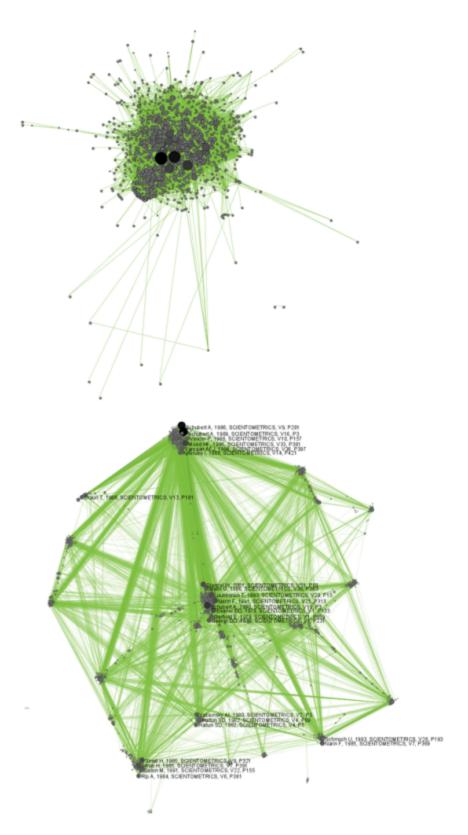


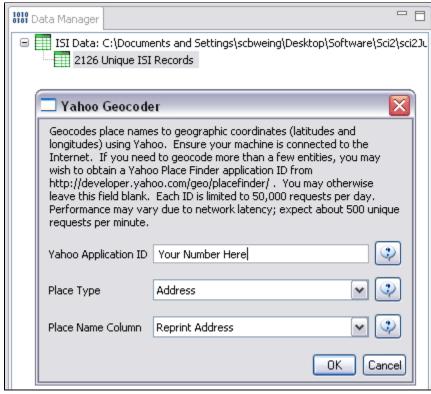
Figure 5.30: Document co-citation network for Scientometric.isi in GUESS without DrL edge cutting (top) and with DrL (VxOrd) (bottom).

To see the log file from this workflow save the <u>5.2.4.1 Document Co-Citation</u> log file.

5.2.4.2 Geographic Visualization

Scientometrics.isi	
Time frame:	1978-2008
Region(s):	Miscellaneous
Topical Area(s):	Scientometrics
Analysis Type(s):	Geospatial Analysis

Using the dataset loaded from section 5.2.4.1, select '2126 Unique ISI Records' in the Data Manager. To find the latitude and longitudes of the locations of researches publishing in *Scientometrics*, run *Analysis* > *Geospatial* > <u>Yaho</u> <u>o! Geocoder</u>. Note that you will need a Yahoo Application ID in order to run this query. Enter your Yahoo Application ID (sign up for one <u>here</u>), "Address" for the Place Type, and the "Reprint Address" for the Place Column Name. Press 'OK'. This step may take several minutes to complete.



A new table will appear in the Data Manager labeled '*With Latitude & Longitude from 'Reprint Address'*' containing all data from the initial table, plus columns with the Yahoo Geocoded Latitude and Longitude Coordinates. Select this file and run *Visualization > Geospatial > <u>Proportional Symbol Map</u>* using the parameters listed below.

Proportional Symbo	ol Map	×
Maps geospatial coordinates as circles that can be size- and color-coded in proportion to associated numeric data.		
Subtitle	Generated from With Latitude & Longitude from 'Reprint Address'	٢
Мар	World	٢
Latitude	Latitude	٢
Longitude	Longitude	٢
Size Circles By	Times Cited	٢
Size Scaling	Linear	٢
Color Circle Exteriors By	Publication Year	٢
Exterior Color Scaling	Linear	٢
Exterior Color Range	Yellow to Blue	٢
Color Circle Interiors By	None (no coloring)	٢
Interior Color Scaling	Linear	٢
Interior Color Range	Yellow to Blue	٢
	ОК	Cancel

Save and view the resulting visualization using the directions described at <u>2.4 Saving Visualizations for Publication</u>. This will be the result:

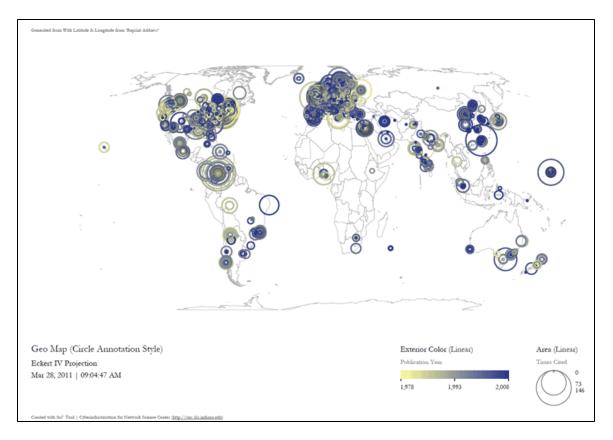


Figure 5.31: Scientometrics.isi geospatial visualization. Circle sizes represent times cited, colors represent publication year.

5.2.5 Burst Detection in Physics and Complex Networks (ISI Data)

• 5.2.5.1 Burst Detection

- <u>New ISI File Format</u>
- <u>Sci2 solution</u>
- <u>5.2.5.2 Updating the Vespignani Dataset</u>
- <u>5.2.5.3 Visualizing Burst Detection in Excel</u>

AlessandroVespignani.isi	
Time frame:	1990-2006
Region(s):	Indiana University, University of Rome, Yale University, Leiden University, International Center for Theoretical Physics, University of Paris-Sud
Topical Area(s):	Informatics, Complex Network Science and System Research, Physics, Statistics, Epidemics
Analysis Type(s):	Burst Detection

5.2.5.1 Burst Detection

A scholarly dataset can be understood as a discrete time series: in other words, a sequence of events/ observations

which are ordered in one dimension – time. Observations exist for regularly spaced intervals, e.g., each month or year.

The burst detection algorithm (see Section <u>4.6.1 Burst Detection</u>) identifies sudden increases or "bursts" in the frequency-of-use of character strings over time. This algorithm identifies topics, terms, or concepts important to the events being studied that increased in usage, were more active for a period of time, and then faded away.

An analysis of publications authored or co-authored by Alessandro Vespignani from 1990 to 2006 will be used to illustrate the "burst" concept. Alessandro Vespignani is an Italian physicist and Professor of Informatics and Cognitive Science at Indiana University, Bloomington. In his publications, it is possible to see a change in research focus - from Physics to Complex Networks - beginning in 2001.

Load Alessandro Vespignani's ISI publication history using '*File > Load*' and following this path: '**yoursci2directory**/ sampledata/scientometrics/isi/AlessandroVespignani.isi' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>).

New ISI File Format

Web of Science made a change to their output format in September, 2011. Older versions of Sci2 tool (older than v0.5.2 alpha) may refuse to load these new files, with an error like "Invalid ISI format file selected."

Sci2 solution

If you are using an older version of the Sci2 tool, you can download the <u>WOS-plugins.zip</u> file and unzip the JAR files into your sci2/plugins/ directory. Restart Sci2 to activate the fixes. You can now load the downloaded ISI files into the Sci2 without any additional step. If you are using the old Sci2 tool you will need to follow the guidelines below before you can load the new WOS format file into the tool.

You can fix this problem for individual files by opening them in Notepad (or your favorite text editor). The file will start with the words:

Original file:

	savedrecs - Notepad	
File	e Edit Format View Help	
VR PT	N Thomson Reuters Web of Knowledge N 1.0 F J	
AF TI	J Ostrom, E – Basurto, X 7 Ostrom, Elinor – Basurto, Xavier 2 Crafting analytical tools to study institutional	change
SN) JOURNAL OF INSTITUTIONAL ECONOMICS N 1744-1374	
) SEP (2011	

Just add the word ISI.

Original file:

And then Save the file.

The ISI file should now load properly. More information on the ISI file format is available here (http://wiki.cns.iu.edu/display/CISHELL/ISI+%28*.isi%29).

This analysis will detect the "bursty" terms used in the title of papers in the dataset. Since the burst detection algorithm is case-sensitive, it is necessary to normalize the field to be analyzed before running the algorithm. Select the table "101 Unique ISI Records" and run *'Preprocessing > Topical > Lowercase, Tokenize, Stem, and Stopword*

<u>Text</u>.' Check the "Title" box to indicate that you want to normalize this field:

Section 2018 Lowercase, Tokenize, Stem, and Stopword Text	
Reprint Address	<u>^</u>
Research Addresses	
Special Issue	
Subject Category	
Supplement	
✓ Title	
Unique ID	
Version Number	
□ Volume	
File Name	Ξ
Cite Me As	
	>
	OK Cancel

Select the resulting "with normalized Title" table in the Data Manager and run '*Analysis* > *Topical* > <u>*Burst Detection*</u>' with the following parameters:

📑 Burst Detecti	DN	×
Perform I	Burst Detection on time-series textual data.	
Gamma	1.0	٢
Density Scaling	2.0	٩
Bursting States	1	٢
Date Column	Publication Year	٢
Date Format	уууу	٢
Burst Length Unit	Years 💌	٢
Burst Length	1	٢
Text Column	Title	٢
Text Separator	1	٢
Document Column	No document column.	٢
🔽 Ignore Input \	With Empty Text	٢
	ОК	Cancel

The "Gamma" parameter is the value that state transition costs are proportional to. This parameter is used to control how easy the automaton can change states. The higher the "Gamma" value, the smaller the list of bursts generated.

The "Density Scaling" parameter determines how much 'more bursty' each level is beyond the previous one. The higher the scaling value, the more active (bursty) the event happens in each level.

The "Bursting States" parameter determines how many bursting states there will be, beyond the non-bursting state. An *i* value of bursting states is equals to i + 1 automaton states.

The "Date Column" parameter is the name of the column with date/time when the events / topics happens.

The "Date Format" specifies how the date column will be interpreted as a date/time. See <u>http://java.sun.com/j2se/1.4</u>.2/docs/api/java/text/SimpleDateFormat.html for details.

The "Text Column" parameter is the name of the column with values (delimiter and tokens) to be computed for bursting results.

The "Text Separator" parameters determines the separator that was used to delimit the tokens in the text column.

View the file "Burst detection analysis (Publication Year, Title): maximum burst level 1". On a PC running Windows, right click on this table and select view to see the data in Excel. On a Mac or a Linux system, right click and save the file, then open using the spreadsheet program of your choice.

0) 🖬 🤊	+ (°I +) ∓	Воо	k1 - Micros	oft Excel				x
	Home	Insert P	age Layout 🛛 Fo	ormulas Da	ta Review	View	Acrobat	0 - 🗖	x
Get External Data * Refresh All * Sort Filter Reapply Sort & Filter Sort & Filter Data Tools Data Tools									
	A1	• (f _x						≯
	А	В	С	D	E	F	G	Н	
1	Word	Level	Weight	Length	Start	End			
2	free	1	3.232962004	3	2002	2004			
3	critic	1	4.316130008	6	1993	1998			
4	complex	1	3.538344887	6	2001				
5	transform	1	4.492169347	6	1990	1995			=
6	sandpil	1	4.650638998	3	1998	2000			
7	approach	1	3.381683655	4	1994	1997			
8	self	1	3.764748081	6	1993	1998			
9	fractal	1	3.767573363	8	1990	1997			
10	network	1	12.33558711	5	2002				
11	renorm	1	3.560886533	5	1994	1998			
12	fix	1	3.840594111	6	1990	1995			
13	absorb	1	3.049794212	3	1998	2000			
14									
15	→ → She	et1 Shee	t2 / Sheet3 /	2				•	
Rea		cti / bilee		6		-)		

In this table, there are six columns: "Word," "Level," "Weight," "Length," "Start," and "End."

The "Word" field identifies the specific character string which was detected as a "burst." The "Length" field indicates how long the burst lasted (over the selected time parameter).

The "Level" is the burst level of this burst. The higher burst level, the more frequent the event / topic happens.

The "Weight" field is the weight of this burst between its "Length". A higher weight could be resulted by the longer "Length", the higher "Level" or both.

The "Length" is the period of the burst. It is generated based on (Start - End + 1).

The "Start" field identifies when the burst began (again, according to the specified time parameter).

And the "End" field indicates when the burst stopped. An empty value in the "End" field indicates that the burst lasted until the last date present in the dataset. Where the "End" field is empty, manually add the last year present in the dataset; in this case, 2006.

	📙 🌱 • (× ∓ n	naximum bu	rst level 1.c	sv - Microso	ft Excel		x
F	ile Hom	e Insert	Page Layout	t Formula	s Data R	eview View	/ A 🕜 🗆	ē ×
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	А	В	С	D	E	F	G	H
1	Word	Level	Weight	Length	Start	End		
2	free	1	3.232962	3	2002	2004		
3	critic	1	4.31613	6	1993	1998		
4	complex	1	3.538345	6	2001	2006		
5	transform	1	4.492169	6	1990	1995		
6	sandpil	1	4.650639	3	1998	2000		≡
7	approach	1	3.381684	4	1994	1997		
8	self	1	3.764748	6	1993	1998		
9	fractal	1	3.767573	8	1990	1997		
10	network	1	12.33559	5				
11	renorm	1	3.560887	5				
	fix	1	3.840594	6	1990			
13	absorb	1	3.049794	3	1998	2000		
14								
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10	I ▶ ▶I ma	ximum bur	st level 1	2				▶ [
Rea	dy					100% 🗩		÷

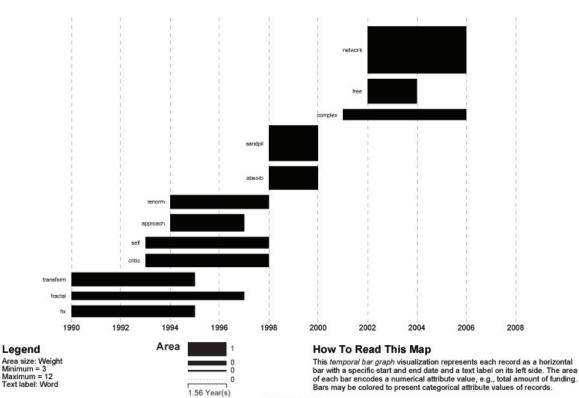
After you manually add this information, save this .csv file somewhere in your computer. Reload the .csv file into Sci2 using '*File* > *Load*'. Select 'Standard csv format' int the pop-up window. A new table will appear in the Data Manager. To visualize the table that contains the results of the Burst Detection algorithm, select the table you just loaded in the Data Manager and run '*Visualization* > *Temporal* > *Temporal Bar Graph*' with the following parameters:

📑 Tempora	l Bar Graph	×
Take	s tabular data and generates PostScript for a temporal bar graph.	
Label	Word	٢
Start Date	Start	٢
End Date	End	٢
Size By	Weight	٩
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/15/2010)	٩
Query		٩
Categeory	No Category Coloring	٩
🔽 Scale Out	:put?	٢
	OK	Cancel

Temporal bar graphs are used to visualize numeric data over time, generating labeled horizontal bars. A PostScript file containing the horizontal bar graph will appear in the Data Manager.

Open and view the file using the workflow from Section 2.4 Saving Visualizations for Publication.

Temporal Visualization



CNS (cns.iu.edu)

The resulting analysis indicates a change in the research focus of Alessandro Vespignani for publications beginning in 2001. For example, the bursting terms "fractal," "growth," "transform," and "fix" starting at 1990 are related to Vespignani's Ph.D., entitled "Fractal Growth and Self-Organized Criticality" in Physics. Other bursts also related to Physics follow these, such as "sandipil." After 2001, bursting terms like "complex," "network," "free," and "weight" appear, signifying a change in Vespignani's research area from Physics to Complex Networks, with a larger number of publications on topics like "weighted networks" and "scale-free networks."

Now, let's run the Burst Detection algorithm again for the same dataset but for a different value for the 'Gamma' parameter. Select the table 'with normalized Title' in the Data Manager and run '*Analysis* > *Topical* > <u>Burst Detection</u> ' with the following parameters:

🛠 Burst Detectio						
Perform Burs	st Detection on time-series	textual data.				
Gamma	0.5					
Density Scaling	2.0					
Bursting States	1					
Date Column	Publication Year	v				
Date Format	уууу					
Text Column	Title	v				
Text Separator	1					
Document Column	No document column.					
Ignore Input With Empty Text						
		OK Cancel				

Notice that the value for the gamma parameter is now set to 0.5. The parameter gamma controls the ease with which the automaton can change states. With a smaller gamma value, more bursts will be generated. Running the algorithm with these parameters will generate a new table named "Burst detection analysis (Publication Year, Title): maximum burst level 1.2" in the Data Manager.

Microsoft Excel - maximum burst level 1.2.csv									
1	А	В	С	D	E	F			
1	Word	Level	Weight	Length	Start	End			
2	free	1	3.232962	3	2002	2004			
3	epidem	1	2.532198	6	2001				
4	disloc	1	2.267251	2	2001	2002			
5	system	1	1.45763	4	1996	1999			
6	critic	1	4.31613	6	1993	1998			
7	complex	1	3.538345	6	2001	-			
8	transform	1	4.492169	6	1990	1995			
9	conserv	1	1.972471	3	1998	2000			
10	field	1	1.834723	4	1997	2000			
11	fractur	1	1.593632	6	1994	1999			
12	dynam	1	2.404396	2	2001	2002			
13	forest	1	1.809792	3	1995	1997			
14	phase	1	2.446386	1	2000	2000			
15	weight	1	2.716894	3	2004				
16	aggreg	1	2.50294	5	1991	1995			
17	sandpil	1	4.650639	3	1998	2000			
18	approach	1	3.381684	4	1994	1997			
19	growth	1	2.839977	8	1990	1997			
20	limit	1	1.45763	5	1991	1995			
21	self	1	3.764748	6	1993	1998			
22	similar	1	1.45763	5	1991	1995			
23	fractal	1	3.767573	8	1990	1997			
24	transit	1	2.783221	4	1997	2000			
25	global	1	1.719802	4	2003	2 0. The			
26	scale	1	2.66792	4	1990	1993			
27	state	1	1.875465	6	1996	2001			
28	network	1	12.33559	5	2002				
29	evolut	1	1.804025	4	2003				
30	renorm	1	3.560887	5	1994	1998			
31	fix	1	3.840594	6	1990	1995			
32	absorb	1	3.049794	3	1998	2000			
33	organ	1	2.751329	5	1994	1998			
	group	1	2.201667	5	1995	1999			

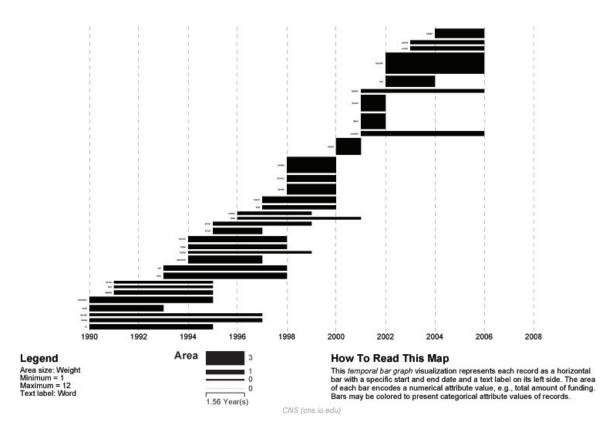
Again where the "End" field is empty, manually add the last year present in the dataset; in this case, 2006.

A B C D E F 1 Word Level Weight Length Start End 2 free 1 3.232962 3 2002 2004 3 epidem 1 2.532198 6 2001 2002 5 system 1 1.45763 4 1996 1999 6 critic 1 4.31613 6 1993 1998 7 complex 1 3.538345 6 2001 2006 8 transform 1 4.492169 6 1990 1995 9 conserv 1 1.972471 3 1998 2000 10 field 1 1.834723 4 1997 2000 11 frest 1 1.809792 3 1995 1997 14 phase 1 2.46386 1 2000 2000 15	X Microsoft Excel - maximum burst level 1.2.csv									
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33 organ 1 2.751329 5 1994 1998	31	fix	1	3.840594	6	1990	1995			
	32	absorb	1	3.049794	3	1998	2000			
	33	organ	1	2.751329	5	1994	1998			
34 group 1 2.201667 5 1995 1999		_	1	2.201667	5	1995	1999			

After you manually add this information, save this .csv file somewhere in your computer. Reload this .csv file into Sci2 using '*File > Load*'. Select 'Standard csv format' int the pop-up window. A new table will appear in the Data Manager. To visualize these table that contains these new results for the Burst Detection algorithm, select the table you just loaded in the Data Manager and run '*Visualization > Temporal >* Horizontal Bar Graph (not included version)' with the same parameters.

A new PostScript file containing the horizontal bar graph will appear in the Data Manager. Once more, open and view the file using the workflow from Section <u>2.4 Saving Visualizations for Publication</u>.

Temporal Visualization



As expected, a larger number of bursts appear, and the new bursts have a smaller weight that those depicted in the first graph. These smaller, more numerous bursting terms permit a more detailed view of the dataset and allow the identification of trends. The "protein" burst starting in 2003, for example, indicates the year in which Alessandro Vespignani started to work with "protein-protein interaction networks," while the burst "epidem" - also from 2001 - is related to the application of complex networks to the analysis of epidemic phenomena in biological networks.

5.2.5.2 Updating the Vespignani Dataset

The original dataset for Alessandro Vespignani was created in 2006. If you wish to update the dataset to gain an understanding for how his research has changed and evolved since 2006 you can obtain a new dataset from the from Web of Science, see <u>4.2.1.3 ISI Web of Science</u>. However, another way to obtain an individual researcher's publication information is to use their Google Scholar profile, if they have one. One of the biggest benefits to using a Google Scholar profile is that you will get publications not indexed in Web of Science, such as some book chapters. In this example, we will obtain the publication information for Alessandro Vespignani using Google Scholar:

Open Google Scholar in a web browser and search for "Alessandro Vespignani":



alessandro vespignani	•	٩
Articles (include patents) C Legal documents		

Stand on the shoulders of giants

If the author or investigator you have searched for a Google Scholar profile, you will see a link to their profile at the top of the results page:

Scholar	About 1,440 results (0.04 sec)
Articles	User profiles for alessandro vespignani
Legal documents	Alessandro Vespignani Sternberg Distinguished Professor, Northeastern University, Boston Verified email at neu.edu
Any time Since 2013 Since 2012 Since 2009 Custom range	 Cited by 20063 Epidemic spreading in scale-free networks <u>R Pastor-Satorras</u>, <u>A Vespignani</u> - Physical review letters, 2001 - APS The Internet has a very complex connectivity recently modeled by the class of scale-free networks. This feature, which appears to be very efficient for a communications network, favors at the same time the spreading of computer viruses. We analyze real data from
Sort by relevance Sort by date	Cited by 2387 Related articles BL Direct All 50 versions Cite The architecture of complex weighted networks
 ✓ include patents ✓ include citations 	, <u>R Pastor-Satorras</u> , <u>A Vespignani</u> - Proceedings of the, 2004 - National Acad Sciences Abstract Networked structures arise in a wide array of different contexts such as technological and transportation infrastructures, social phenomena, and biological systems. These highly interconnected systems have recently been the focus of a great deal of Cited by 1152 Related articles BL Direct All 32 versions Cite More ▼

Keep in mind that not every author you search will necessarily have a Google Scholar profile, but for those that do, this is a very useful way to get their publication information. Click on the link to view Alessandro Vespignani's profile, and then select all publications and click the export button at the top of his publication list to export the citation information:

	Ste cor Phy Ver	-	nguishe	ed Profe s - Netw	essor, No	nani ntheastern Univers nce - Epidemiolog		ence - St	atistical	Google scholar Search Authors Get my own profile - Help Follow this author
Ci	tation in	dices				Citations to my ar	ticles			14 Followers
	All	Since 2008	2964			onanono to mj u				Follow new articles
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h-index	67	53								
i10-index	142	115	0 15	995	1998	2003	2008		2013	Co-authors
Select: All,	None E	xport					Show: 20		Next >	No co-authors
Title / A	uthor							Cited by	Year	
🗷 R Pasto	or-Satorra	eading in sca s, A Vespignar etters 86 (14), 3	ii		ĸs			2387	2001	
A Barrat	t, M Barth	re of comple nelemy, R Past ne National Aca	or-Satorr	ras, A Ve	spignani	nited States of		1152	2004	
R Pasto	or-Satorra	structure of t s, A Vespignar rsity Press		net: A st	tatistical	physics approach		1033	2007	

The easiest way to import the citation data into Sci2 is to export the data as a CSV file:

Alessandro Vespignani	Google scholar		
Sternberg Distinguished Professor, Northeastern University, Boston computational sciences - Network Science - Epidemiology - Data Science - Statistical Physics Verified email at neu.edu Homepage	Search Authors Get my own profile - Help		
Export articles			
File format: BibTeX BibTeX Export the EndNote RefMan Export all articles by Alessandro Vespignani			
Title / Author CSV	Year		

The architecture of complex weighted networks A Barrat, M Barthelemy, R Pastor-Satorras, A Vespignani Proceedings of the National Academy of Sciences of the United States of

After you have specified the export format you can save the CSV file to your desired location by clicking the "Export all articles by Alessandro Vespignani" button. Save the file to your desktop and then load it into Sci2 in the standard CSV format:

2004

Load	
The file 'C:\Users\dapolley\Desktop\citations.csv' can be load Please select the format you would like to try.	led using one or more of the following formats.
Load as	
Standard csv format	
NSF csv format	
Scopus csv format	
	Select Cancel Details >>

Once the data is in Sci2, you will need to normalize the text for the titles before you can run <u>Burst Detection</u>. Run '*Pr* eprocessing > Topical > <u>Lowercase</u>, <u>Tokenize</u>, <u>Stem</u>, <u>and Stopword Text</u>' and select the title parameter:

Lowercase, To	okenize, Stem, and Stopword Text	×
Stopword List	C:/Users/dapolley/Desktop/sci2/configuration/stopwords.txt	Browse 😧
New Separator	1	•
New Separator		۲
		۲
Publication		۲
		۲
Pages		۲
Pages		۲
		OK Cancel

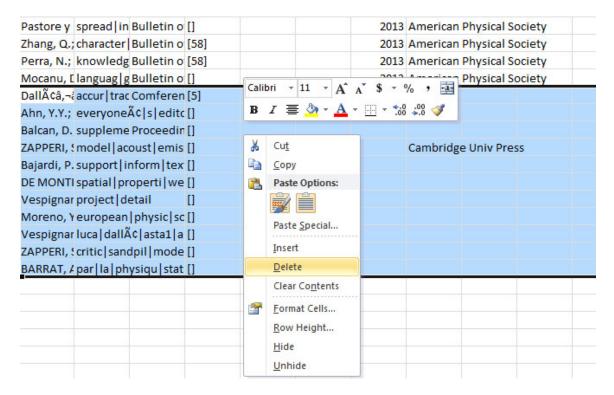
After you normalize the text for the title field you will notice a "with normalized Title" file in the data manager. You will likely need to edit this file before you can run <u>Burst Detection</u>. Right click on the file in the data manager and select view:

CSV file: C:\Users\	dapolley\AppData\Local\Temp	p\temp\Preprocessed-citations-634667531319
with norma	Save	
	View	
	View With	
	Rename	
	Discard	

This will open the dataset in Excel (or you preferred spreadsheet editor). You will notice that the <u>Lowercase</u>, <u>Tokenize</u>, <u>Stem</u>, <u>and Stopword Text</u> algorithm has place brackets around the years. You will need to remove these before you can run the <u>Burst Detection</u> algorithm. In Excel, hit 'Ctrl-F' on the keyboard. This will bring up the Find and Replace tool. Highlight the column of years and then perform a find and replace:

Find and Replace	? ×
Find Rep	lace
Find what:]
Replace with:	•
	Options >>
Replace <u>A</u> l	Replace Find All Find Next Close

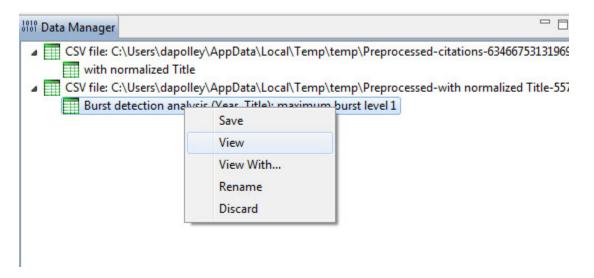
You will have to repeat this for the other bracket symbol. This will essentially allow you remove the brackets around the years. Next you will need to remove those publications for which there is no year information. <u>Burst Detection</u> will I not run if there are empty values in the date column. You can search for the publications and find the proper date, but the year value could be empty because these are forthcoming publications. In this example, we will just remove all publications without a value in the year column:



You will need to save this file to your desktop and re-load it into Sci2. Then, select the file you have just loaded and run '*Analysis* > *Topical* > *Burst Detection*' and enter the following parameters:

Burst Detection		×			
Perform Burst De	tection on time-series textual d	ata.			
Gamma	1.0				
Density Scaling	2.0				
Bursting States	1				
Date Column	Year 🗸				
Date Format	уууу				
Burst Length Unit	Years 🔹				
Burst Length	1				
Text Column	Title 🗸				
Text Separator	1				
Document Column	No document column.	0			
✓ Ignore Input With Empty Text					
	ОК	Cancel			

This will result in a "Burst detection analysis (Year, Title): maximum burst level 1" file in the data manager Right click on this file to view the data:



You will need to edit the data before you can run the Temporal Bar Graph algorithm to visualize the results of the burst detection. First, you should make sure every record has an "End" date or the Temporal Bar Graph will not run properly. We know that this dataset contains records that are labeled with the year of 2013, so that will be our end date for those bursts that are still continuing:

1	А	В	С	D	E	F
1	Word	Level	Weight	Length	Start	End
2	time	1	3.785325	2	2012	2013
3	free	1	4.641239	3	2002	2004
4	statist	1	3.592084	2	2004	2005
5	transform	1	5.829089	8	1990	1997
6	k	1	3.248336	2	2005	2006
7	internet	1	4.262307	4	2002	2005
8	phase	1	3.465912	3	1998	2000
9	aggreg	1	3.785325	5	1991	1995
10	sandpil	1	8.151727	7	1994	2000
11	approach	1	3.525876	3	1993	1995
12	growth	1	3.853905	8	1990	1997
13	tracerout	1	3.26289	3	2004	2006
14	mobil	1	5.736095	3	2009	2011
15	scale	1	7.020271	8	1990	1997
16	activ	1	3.26289	6	2008	2013
17	network	1	10.29926	3	2003	2005

Before you can visualize the results with the <u>Temporal Bar Graph</u> it is important to know that if you want to size bass based on weight, the weight value will be distributed across the length of the burst. In other words, the total area of the bar corresponds to the weight value. This means you can have a bar with a high weight value that appears thinner, compared to bar with a lower weight value if the former burst occurs over a longer period than the latter. Finally, before you visualize this dataset, you can add some categories to allow you to color your bars. For example you can sort the records from largest to smallest based on the "total weight" column and assign strong, medium, and weak categories to these records based on the "total weight" values:

	А	В	С	D	E	F	G
1	Word	Level	Weight	Length	Start	End	Strenth
2	network	1	10.29926	3	2003	2005	Strong
3	sandpil	1	8.151727	7	1994	2000	Strong
4	critic	1	8.095908	8	1993	2000	Strong
5	scale	1	7.020271	8	1990	1997	Strong
6	renorm	1	6.72068	6	1994	1999	Strong
7	disloc	1	6.134554	2	2001	2002	Strong
8	transform	1	5.829089	8	1990	1997	Strong
9	mobil	1	5.736095	3	2009	2011	Strong
10	fix	1	5.502511	8	1990	1997	Strong
11	fractal	1	5.202331	8	1990	1997	Strong
12	self	1	5.143295	8	1991	1998	Strong
13	free	1	4.641239	3	2002	2004	Medium
14	internet	1	4.262307	4	2002	2005	Medium
15	organ	1	4.238471	5	1994	1998	Medium
16	weight	1	4.20994	3	2003	2005	Medium
17	absorb	1	4.190558	3	1998	2000	Medium
18	group	1	3.920465	5	1995	1999	Medium
19	growth	1	3.853905	8	1990	1997	Medium
20	transit	1	3.853905	4	1997	2000	Medium
21	state	1	3.834105	6	1996	2001	Medium
22	aggreg	1	3.785325	5	1991	1995	Medium
23	time	1	3.785325	2	2012	2013	Weak
24	complex	1	3.612589	8	2001	2008	Weak
25	statist	1	3.592084	2	2004	2005	Weak
26	approach	1	3.525876	3	1993	1995	Weak
27	phase	1	3.465912	3	1998	2000	Weak
28	diseas	1	3.393498	5	2009	2013	Weak
29	activ	1	3.26289	6	2008	2013	Weak
30		1	3.26289		2004		Weak
31	like	1	3.26289	3	2004	2006	Weak
32	Contraction of the second s	1			2005		Weak
33	1 (Southard)	1			2005		Weak
34	1115	1			2005		Weak

Now, save the file to your desktop and reload it into Sci2 in the standard CSV format and run '*Visualization* > *Temporal* > <u>Temporal Bar Graph</u>', entering the following parameters:

Temporal E	Bar Graph		x
	Takes tabular data and generates PostScript for a temporal bar graph.		
Subtitle			0
Label	Word	•	0
Start Date	Start	•	0
End Date	End	•	0
Size By	totalweight	•	0
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/15/2010)	•	0
Category	strength	•	0
🔲 Scale Outp	put?		0
Simplified	Layout?		0
		OK Ca	ancel

Note that if you select the "Simplified Layout" option no legend will be created for the map. This allows you to create your own legend that will be accurate based creating new weight values. To learn how to create a legend for your visualization see <u>2.4 Saving Visualizations for Publication</u>.

To view the visualization, save the file from the data manager by right-clicking and selecting save:

រំពិរំ Data Manager		
 with normalized Title CSV file: C:\Users\dapolley\Ap Burst detection analysis (Y 	ppData\Local\Temp\temp\Pr ear, Title): maximum burst le ppData\Local\Temp\temp\Pr	eprocessed-citations-63466753131969 eprocessed-with normalized Title-557 vel 1 eprocessed-maximum burst level-749
The sizes bar sizes	Save View View With Rename Discard	

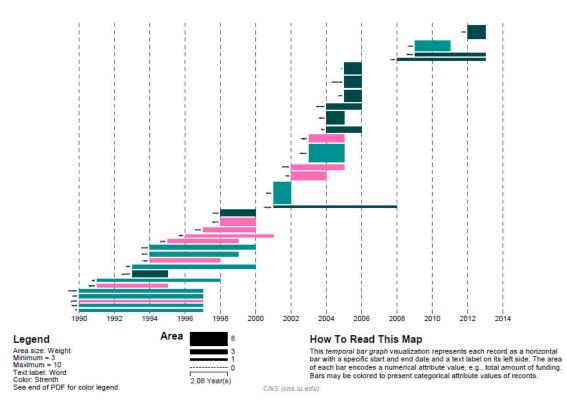
Make sure to save the visualization as a PostScript file:

Save		x
2		
Pick the Output Data Type	Details	
PostScript	label:	~
Raster Image	file:text/ps -> file-ext:ps out_data: file-ext:ps in_data: file:text/ps conversion: lossless	
		*
	Select Cancel Detail	s >>

Save the PostScript file to your desktop, and if you have a version of the Adobe Creative Suite on your machine you can simply double-click the PostScript file to launch Adobe Distiller and automatically convert the PostScript file into a PDF for viewing. However, if you do not have a copy of the Adobe Creative Suite installed on your machine, you can use an online version of GhostScript to convert PostScript files to PDF files: <u>http://ps2pdf.com/</u>. The resulting visualization should look similar to the following:

Temporal Visualization

January 31, 2013 | 1:53 PM EST



Remember that the weight for the bars is equal to the total area, not simply the thickness. So, including the color categories will help users make more sense of the visualization. You notice that this burst analysis for Alessandro Vesipignani's publications looks similar to the one created in the previous section. However, this new burst analysis takes into consideration his more recent publications and interests in human mobility networks and epidemiology. This workflow can easily be repeated using any author who has a profile in Google Scholar. Give it a try for yourself!

5.2.5.3 Visualizing Burst Detection in Excel

Its possible to generate a visualization for burst analysis in MS Excel. For this, open the results of the first burst analysis conducted ('Burst detection analysis (Publication Year, Title): maximum burst level 1') in MS Excel, by right clicking on this table in the Data Manager and selecting View.

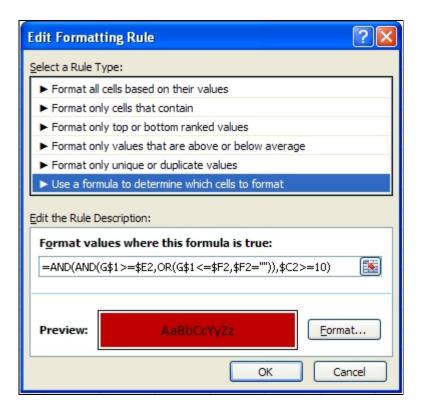
To generate a visual depiction of the bursts in MS Excel perform the following steps:

1. Sort the data ascending by burst start year.

2. Add column headers for all years, i.e., enter first the start year in the cell of index G1, here 1990. As stated before, when there is no value in the "End" field that indicates that the burst lasted until the last date present in the dataset. So continue, e.g., using formula '=G1+1', until highest burst end year, here 2006 in cell W1.

3. In the resulting word by burst year matrix, select the upper left blank cell (G2) and select 'Conditional Formatting' from the ribbon. Then select '*Data Bars > More Rules > Use a formula to determine which cells to format.*' To color cells for years with a burst weight value of more or equal 10 red and cells with a higher value dark red use the following formulas and format patterns:

=AND(AND(G\$1>=\$E2,OR(G\$1<=\$F2,\$F2="")),\$C2>=10)



Select 'OK' and then repeat step three, using the formula below: =AND(G\$1>=\$E2,OR(G\$1<=\$F2,\$F2=""))

Edit Formatting Rule	? 🗙				
Select a Rule Type:					
 Format all cells based on their values 					
► Format only cells that contain					
 Format only top or bottom ranked values 					
 Format only values that are above or below average 					
 Format only unique or duplicate values 					
Use a formula to determine which cells to format					
Edit the Rule Description:					
Format values where this formula is true:					
=AND(G\$1>=\$E2,OR(G\$1<=\$F2,\$F2=""))					
Preview: AaBbCcYyZz Eor	mat				
ОК	Cancel				

4. Once both formatting rules have been established, select '*Conditional Formatting > Manage Rules*', highlight the first formatting rule and move to the top of the list:

Conditional Formatting Rules Manager		? 🛛
Show formatting rules for: Current Selection		
New Rule Delete Rul	e 🔒 🗣	
Rule (applied in order shown) Format	Applies to	Stop If True
Formula: =AND(AND(AaBbCcYyZz	=\$G\$2:\$W\$13	
Formula: =AND(G\$1> AaBbCcYyZz	=\$G\$2:\$W\$13	✓
	OK Close	Apply

5. Make sure both formatting rules are selected and apply them to current selection. Apply the format to all cells in the word by year matrix by dragging the box around cell G2 to highlight all cells in the matrix. The result for the given example is shown in Figure 5.33

6		(°I ×) ∓									Book1 - M	vicrosoft B	Excel										-	= >
8	Home	Insert	Page Layout	Formula	s Data	e Revi	ew View	w Ac	robat														0 -	
The	Colors Colors A Fonts Colors Colors Colors Colors Colors Colors Colors Colors Colors Colors Colors Colors Colors Colors Colors	Marg		Size Prin Area Page Set	a* *	Backgrou	nd Print Titles	🔄 Hei	dth: Auton ght: Auton le: 489 cale to Fit	natic 👻	View Drint	Headings View Print ptions	Bring to Front	Send to Back *	Selection Pane Arrang	÷	bup Rotate							
	V29		(* <i>f</i> _x																					
	A	В	C	D	E	F	G	Н	1	J	K	L	Μ	N	0	Р	Q	R	S	Т	U	V	W	
	Word					End	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	
	transform		4.492169347			1995																		
	fractal		3.767573363			1997																		
	fix		3.840594111																					
	critic	1				1998																		
	self		3.764748081			1998																		
	approach		3.381683655			1997				_														
	renorm		3.560886533			1998					_		_											
	sandpil		4.650638998			2000																		
	absorb		3.049794212			2000																		
	complex		3.538344887														_							
	free		3.232962004		2002	2004																	_	
	network	1	12.33558711	5	2002																			
14																								
		t1 / Shee	et2 🖌 Sheet3 🖌	°;										14	_				ш			-		
Rea	ady																				100%	•		-+

Figure 5.32.1: Visualizing burst results in MS Excel

5.2.6 Mapping the Field of RNAi Research (SDB Data)

RNAi	
Time frame:	1865-2008
Region(s):	Miscellaneous
Topical Area(s):	RNAi
Analysis Type(s):	Co-Author Network, Patent-Citation Network, Burst Detection

The database plugin is not currently available for the most recent version of Sci2 (v1.0 aplpha). However, the plugin that allows files to be loaded as databases is available for Sci2 v0.5.2 alpha or older. Please check the Sci2 news page (<u>https://sci2.cns.iu.edu/user/news.php</u>). We will update this page when a database plugin becomes available for the latest version of the tool.

The data for this analysis comes from a search of the Scholarly Database (SDB) (<u>http://sdb.cns.iu.edu/</u>) for "RNAi" in "All Text" from Medline, NSF, NIH and USPTO. A copy of this data is available in '*yoursci2directory*/sampledata/sc *ientometrics/sdb/RNAi*' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). The default export format is .csv, which can be loaded directly into the Sci² Tool.

Bit Edit Spent Highry Book Spent Image: Spent Highry Image: Spent Highr	😳 Scholarly Database 🛛 Search - Mozilla Firefo			LOX
Most Visited Gatting Started Latest Headlines Catoronice Links Catoron	Ele Edit View Higbory Bookwarks Tools			Q.
Search Creators: Title: Creators: Title: Creators: Abstract: RNA All Text: RNA First Year: ROS = Stract: Note =	🌑 🖸 🙄 🗶 🚯 🚺 Mtp://s	indiana.edu/search/	😭 🔹 🚺 🕻 Google	~
Search Edit Profile About Logout Search Edit Profile About Logout Search Edit Profile Bout Logout Abstract: Image: Search The search on Search of the search on Sear	📄 Most Visited 🎓 Getting Started 📐 Latest Hea	📄 Custonize Links 🛃 Find Cheep Flight Tick		
Search If multiple tarms are entend in a field, then are extended in a field. Creators: In that field. Title: You can put AND between terms to combine with "Watch" Abstract: Abstract: Double gootstore are build only match records with them. Autor: The "PNAi First Yeari 1855 • First Yeari 1855 • First Yeari 1855 •	Cyberintes	ture for Network Science Center, SLIS, Indiar		
Last Year: [2009] Minimum Additional (1865 - 2898) Minimum Additional (1	Search Creators: Title: Abstract: All Text: First Year: [1865] Last Year: [2008] New Year: [2008]	D ² multiple terms are an automatically combined cancer" matches any rea in that field. You can put AND betwee "AND". Thus "breast AND records that contain bot becade that contain bot terms_e.g., "breast cancer", "breast and "cancer" as phrase. The importance of a pa terms per instance. The term protance of mab	I using "CN". So, "breast cord with "breast" or "cancer" as tarnat to cambine with D cancer" yould only match th terms. e used to match compound new" retrieses records when the sum of the construction and not records where re both precent, but the exact vitoular term in a query can be nead a construction of the saft cancer"10" would increase hing the term "cancer" be ten	

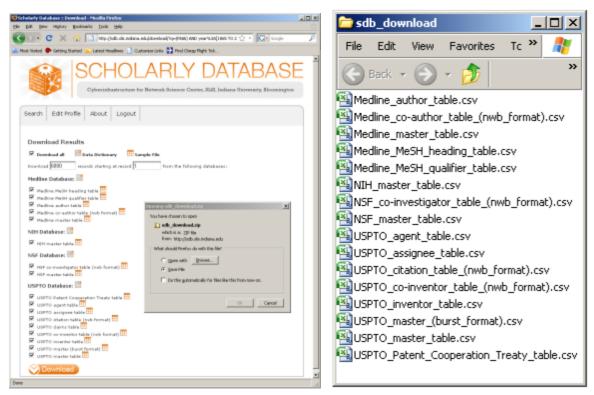


Figure 5.33: Downloading and saving RNAi data from the Scholarly Database.

To view the co-authorship network of Medline's RNAi records, go to '*File* > *Load*' and open '*yoursci2directory*/samp *ledata/scientometrics/sdb/RNAi/Medline_co-author_table*(nwb_format).csv'_ in Standard csv format (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). SDB tables are already normalized, so simply run '*Data Preparation* > <u>Extract Co-Occurrence Network</u>' using the default parameters:

According to '*Analysis > Networks > <u>Network Analysis Toolkit (NAT</u>)', the output network has 21,578 nodes with 131 isolates, and 77,739 edges. Visualizing such a large network is memory-intensive, so extract only the largest connected component by running '<i>Analysis > Networks > Unweighted and Undirected > <u>Weak Component</u> <u>Clustering</u>' with the following parameters:*

Weak Componen	t Clustering 🛛 🔀
Creates new graphs cont components.	aining the top connected
Number of top clusters	1
	OK Cancel

Make sure the newly extracted network ("Weak Component Cluster of 6446 nodes") is selected in the data manager, and run '*Visualization > Networks > <u>GUESS</u>*' followed by '*Layout > GEM*'. A custom python script has been used to color and size the network in Figure 5.34.

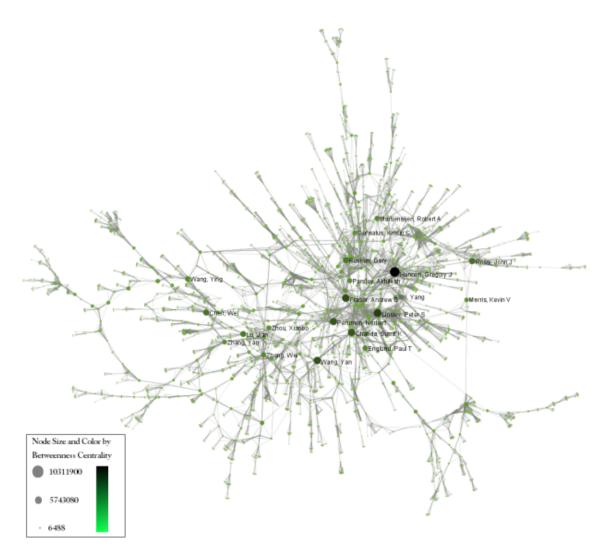


Figure 5.34: The Medline RNAi Co-authorship Network

To visualize the citation patterns of patents dealing with RNAi, load '*yoursci2directory*/sampledata/scientometrics/s *db/RNAi/USPTO_citation_table*(nwb_format).csv'_ in Standard csv format (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). Then run '*Data Preparation > <u>Extract Bipartite Network</u>'* u sing the following parameters:

First column	cited_patents	~	٢
Second column	citing_patent	~	٢
Text Delimiter	1		٢
Aggregate Function File	C:/Documents and Settings/scbweing/Desktop/Software/Sci2/sci2Mar28-11	Browse	٢

Run '*Analysis > Networks > Unweighted & Directed > <u>Node Indegree</u>' to append Indegree attributes to each node, and then visualize "Network with indegree attribute added to node list" using '<i>Visualization > Networks > <u>GUESS'</u>* followed by '*Layout > GEM*' and '*Layout > Bin Pack*'. In the graph modifier pane, use the following parameters and click "Do Resize Linear."

	Resize Linear	Colorize	
	Zoom Level: 0.	6747	
Nodes 💌 indegree 💌 Fra	om: 7	To: 30	Do Resize Linear

Then select "nodes based on ->" in the Object drop-down box, "bipartitetype" in the Property drop-down box, "==" in the Operator drop-down box, and "cited_patents" in the Value drop-down box. Press "Colour" and click on blue below.

Object: nodes based on -> V Property: bipartitetype V Operator: == Value: cited_patents V
Colour Show Hide Size Show Label Hide Label Change Label
Format Node Labels Format Edge Labels
Node Shape Center Change History
Resize Linear Colorize
Zoom Level: 0.6747

Repeat the previous steps, but change the Value to "citing_patent" and select the color red. Now press "Show Label". The resulting graph should look like Figure 5.35.

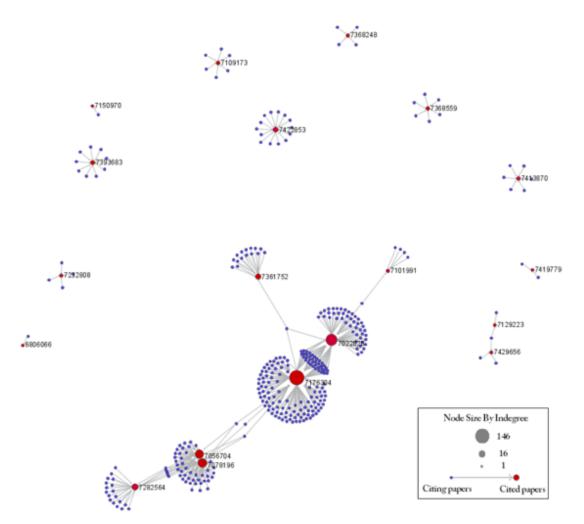


Figure 5.35: USPTO Patent citation network on RNAi

The SDB also outputs much more robust tables, for example '*yoursci2directory*/sampledata/scientometrics/sdb/RN Ai/Medline_master_table.csv'. This table includes full records of Medline papers, and will be used to find bursting terms from Medline abstracts dealing with RNAi. You can download the file by clicking <u>here</u>.

Load the file in Standard csv format and run '*Preprocessing* > *Topical* > *Lowercase*, *Tokenize*, *Stem*, *and Stopword <u>Text</u>' with the following parameters:*

🖇 Normalize Text	
Stopword List C:/Users/Aretha/Desktop/sci2/configuration/stopwords.bxt Br	rowse
New Separator	
☐ owner	
☐ status	
☐ issn	
☐ volume	
☐ issue	
☐ published_month	
☐ article_title	
☐ medline_pagination	
🔽 abstract	
[OK Cancel

Select the "with normalized abstract" table in the Data Manager and run '*Analysis* > *Topical* > <u>*Burst Detection*</u>' with the following parameters:

🗳 Burst Detection		
Perform Burst	Detection on time-series	textual data.
Gamma	1.0	
Density Scaling	2.0	
Bursting States	1	
Date Column	date_cr_year	•
Date Format	уууу	
Text Column	abstract	•
Text Separator	1	
Document Column	No document column.	•
🔽 Ignore Input With	Empty Text	
		OK Cancel

View the file "Burst detection analysis (date_cr_year, abstract): maximum burst level 1." There are more words than can easily be viewed with the horizontal bar graph, so sort the list by "Strength" and prune all but the strongest 10 words. In other words save the file from the data manager and sort the file by the weight column. Delete all but the top 10 rows. Save the file as a new .csv and load it into the Sci² Tool as a standard csv file.

Select the new table in the data manager and visualize it using '*Visualize* > *Temporal* > <u>Horizontal Bar Graph (not</u> <u>included version)Temporal Bar Graph</u>' with the following parameters:

🔲 Tempora	l Bar Graph	×
Take	s tabular data and generates PostScript for a temporal bar graph.	
Label	Word	٢
Start Date	Start 💌	٢
End Date	End	٢
Size By	Weight	٢
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/15/2010)	٢
Query		٢
Categeory	No Category Coloring	٢
🔽 Scale Out	:put?	٢
	OK	Cancel

Save and view the resulting PostScript file using the workflow described in section <u>2.4 Saving Visualizations for</u> <u>Publication</u>.

Temporal Visualization

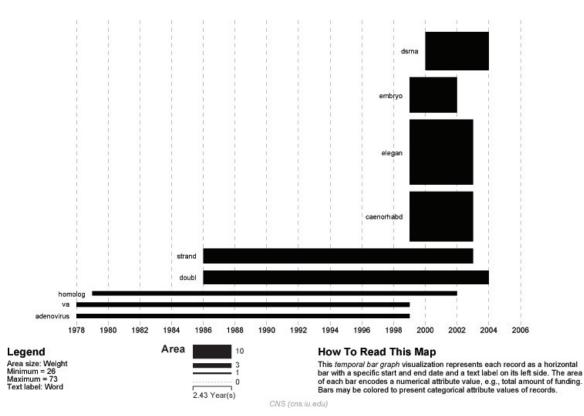


Figure 5.36: Top ten burst terms from Medline abstracts on RNAi Global Level Studies – Meso

To see the log file from this workflow save the 5.2.6 Mapping the Field of RNAi Research (SDB Data) log file.

5.2.7 Visualizing VIVO Data

There are three steps to visualizing VIVO Data in Sci2.

- 1. Query the desired institution using SPARQL to retrieve the VIVO Data
- 2. Using Sci2 run various preprocessing algorithms to clean up the data
- 3. Visualize the Data using GUESS

In this workflow the University of Florida VIVO data will be used to generate an organization Hierarchy Visualization.

Working with SPARQL to Retrieve VIVO Data

To retrieve all organizations and sub-organizations within the University of Florida (UFL) copy and paste the SPARQL query shown below into the text box at the University of Florida's SPARQLer - General purpose processor <u>here</u>.

```
PREFIX rdfs: <http://www.w3.org/2000/01/rdf-schema#>
PREFIX foaf: <http://xmlns.com/foaf/0.1/>
PREFIX core: <http://vivoweb.org/ontology/core#>
SELECT (str(?orgLabel) as ?organizationLabel) (str(?subLabel) as ?subOrganizationLabel)
WHERE
{
    ?org rdfs:label ?orgLabel;
        core:hasSubOrganization/rdfs:label ?subLabel .
}
```

Once you have copied the code into the text box you can select the desired output. For manipulation data in Sci2 CSV files will work best. Select CSV output and save the file to your desktop. Once the file has been saved rename the file as OrganizationToSubOraganization.csv. This data set will contain sub-organizations that do not belong to any part of the University of Florida system.

Using the following SPARQL query to retrieve the UFL's organizations list from the UFL's SPARQLer. Save the file as UFLOrganizations.csv.

Now, we want to extract all the rows of the OrganizationToSubOraganization.csv that belong to UFL. To do this, extract the rows from the OrganizationToSubOraganization.csv where their organizationLabel exists in the UFLOrganizations.csv. This can be done by using Excel, Python, etc. Save the result as UFLOrgHierarchy.csv

Loading VIVO Data in Sci2

Now open the Sci2 Tool and load the VIVO data by selecting "File > Load > UFLOrgHierarchy.org"

Cleaning and Preprocessing VIVO Data

In the Sci2 Tool extract a directed network by running "*Data Preparation > Extract Directed Network*". Use the following parameters:

a directed	Ie, this algorithm creates a directed net edge that starts at a first column node a umn node.	
Source Column	Org	•
Target Column	Sub-org	•
Text Delimiter	1	•
Aggregate Function File		Browse 🥹

Next you will want to detect duplicate nodes. Run "*Data Preparation > Detect Duplicate Nodes*" with the default parameters:

Detects duplicate nodes by	y comparing their attributes
Attribute to compare on	label 🔻
Merge wh <mark>e</mark> n this similar	0.95
Create notice when this similar	0.85
Number of shared first letters	2

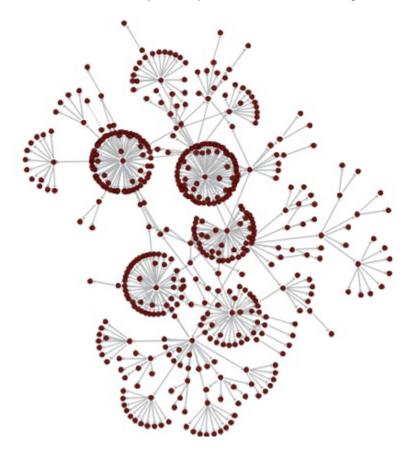
A merge table and two log files will be generated. To remove the duplicate nodes, select the merge table and the directed network file, run "*Data Preparation > Update Network by Merging Nodes*".

Next generate the in-degree attributes by using the 'Updated Network' file and running "*Analysis > Networks > Unweighted and Directed > Node Indegree*". Then take the resulting network and generate the out-degree attributes by running "*Analysis > Networks > Unweighted and Directed > Node Outdegree*".

Visualizing in GUESS

Take the network that results from the above cleaning and preprocessing and visualize it in GUESS by running "*Visu alization* > *Networks* > *GUESS*". This will take some time due to the size of the data set.

Once the network has been visualized change the layout by running "*Layout* > *GEM* / *SPRING* / *Bin Pack*" or any combination of these layouts to your satisfaction. The image below has used the SPRING layout and then Bin Pack.



In order to further visualize the network you can use the Graph Modifier. To color the nodes that have more than 10 sub-organizations enter the parameters shown below into the Graph Modifier, select "Colour", and choose the desired color. You might also want to show the labels of these organizations.

Object: nodes based on ->	▼ Property: outdegree ▼ Operator: >= ▼ Value: 10	-
Colour Show	Hide Size Show Label Hide Label Change La	abel
	Format Node Labels Format Edge Labels	
	Node Shape Center Change History	
	Resize Linear Colorize	
	Zoom Level: 0.80075	

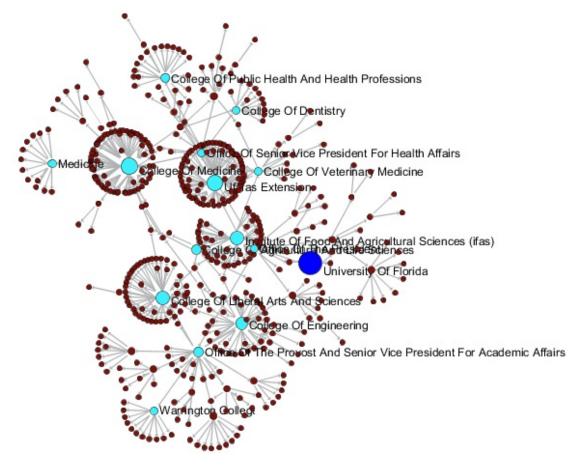
Next, you will want to re-size the nodes linearly based on the number of direct sub-organizations. To achieve this, click on the "Resize Linear" button and fill in the parameters as follows:

Colour Sho	w Hide Size Show Label Hide Label Change Label
	Format Node Labels Format Edge Labels
	Node Shape Center Change History
	Resize Linear Colorize
	Zoom Level: 0.80075

Finally, you can highlight the UFL node by coloring and resizing. Use the parameters as shown below to achive the highlight effect.

Colour Show	Hide Size Show Label Hide Label Change Label
	Format Node Labels Format Edge Labels
	Node Shape Center Change History
	Resize Linear Colorize
	Zoom Level: 0.80075
Width: 40	Height: 40 Width = Height?

The result is a visualization of the UFL organization hierarchy.



5.3 Global Level Studies - Macro

- 5.3.1 Geo USPTO (SDB Data)
- <u>5.3.2 Congressional District Geocoder</u>

5.3.1 Geo USPTO (SDB Data)

usptoInfluenza.csv	
Time frame:	1865-2008
Region(s):	Miscellaneous
Topical Area(s):	Influenza
Analysis Type(s):	Geospatial Analysis

The file '*usptoInfluenza.csv*' was generated with an SDB search for patents containing the term "Influenza", and was heavily modified to produce a simple geographic table. Load it using '*File > Load*" and following this path: '*your sci2directory*/sampledata/geo/usptoInfluenza.csv' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). Then select "Standard csv format." See the data format in Figure 5.37 (left). Once loaded, select the dataset in the Data Manager and run *Visualization > Geospatial > Proportional Symbol Map* using the parameters in Figure 5.37 (right). The tool will output a PostScript visualization which can be viewed using GhostView (see section <u>2.4 Saving Visualizations for Publication</u> and Figure 5.38).

Hom Insel Page Forr Data Revit View Add- Acro @ -						
	A1	-	f _x Co	ountry		×
	А	В	С	D	E	
1	Country	Latitude	Longitude		Times Cited	d
2	Hungary	47.16116	19.50496		4	
3	Belgium	50.50099	4.47677	3.017857	11	
4	Germany	51.09084	10.45424	4.783333	4	
5	Canada	62.35873	-96.5821	5.539286	21	
6	Russia	59.46148	108.8318	0.266667	2	
7	Austria	47.69651	13.34577	4.2	17	
8	Netherlands	52.10809	5.33033	1	2	
9	Switzerland	46.81309	8.22414	0.507576	6	=
10	Taiwan	23.59975	121.0238	2	3	
11	Australia	-24.9162	133.3931	1.617857	23	
12	United States	39.83	-98.58	73.99839	220	
13	France	46.71245	1.71832	2.201166	9	
14	South Africa	-28.4832	24.67699	0.333333	1	
15	Japan	37.4876	139.8383	15.99167	39	
16	Israel	31.3893	35.36124	3.5	3	
17	United Kingdom	54.31392	-2.23218	3.85	12	
18						
19						
20						
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Proportional Symbo	ol Map	×
Maps geospatial coordinal in proportion to associate	tes as circles that can be si d numeric data.	ize- and color-coded
Мар	World	•
Latitude	Latitude	•
Longitude	Longitude	•
Size Circles By	Patents	•
Size Scaling	Linear	•
Color Circle Exteriors By	Times Cited	•
Exterior Color Scaling	Linear	•
Exterior Color Range	Yellow to Red	•
Color Circle Interiors By	None (no coloring)	•
Interior Color Scaling	Linear	•
Interior Color Range	Yellow to Blue	•
		OK Cancel

Figure 5.37: Geospatial workflow with usptoinfluenza.csv data (left) and Geo Map parameters (right).

Geospatial Visualization (Proportional Symbol Map)

Generated from CSV file: C:\DOCUME~1\dapolley\LOCALS~1\Temp\temp\Preprocessed-usptoInfluenza-6173009881852071022.csv May 21, 2012 | 09:43:24 AM EDT

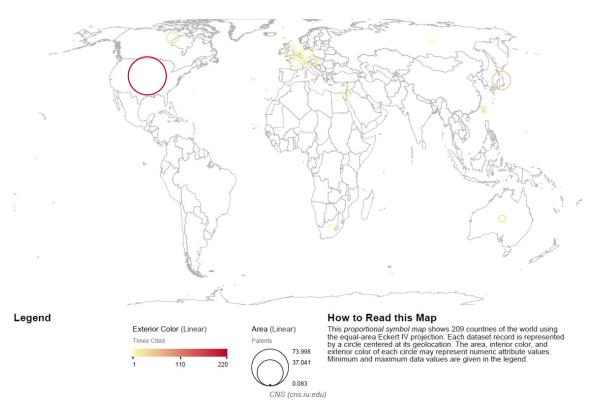


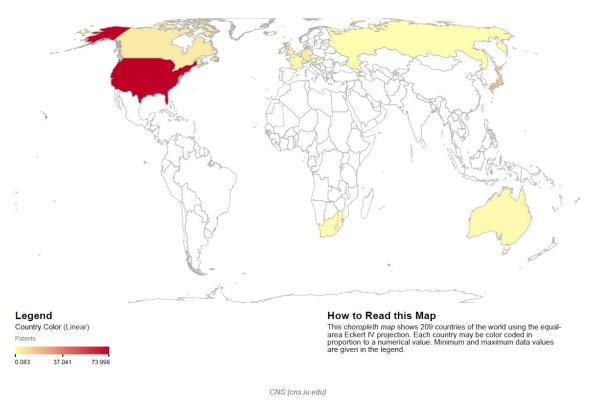
Figure 5.38: Geospatial map (circle annotations) of USPTO patent influemza data

To create a geospatial map with region coding, select *usptoinfluenza.csv* once again and then select *Visualization* > *Geospatial* > *Choropleth Map*. Use the following parameters:

Choroplet	h Map		×
Color-codes the associated num	e named regions on a geographical m ieric data.	ap in proportion t	0
Мар	World	•	Ŷ
Region Name	Country	•	2
Color By	Patents	•	2
Color Scaling	Linear	•	Ŷ
Color Range	Yellow to Red	•	2
		OK Can	cel

Geospatial Visualization (Choropleth Map)

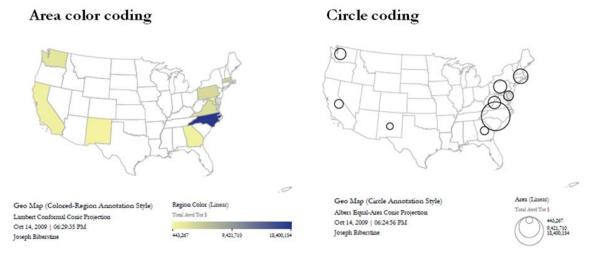
Generated from CSV file: C:\DOCUME~1\dapolley\LOCALS~1\Temp\temp\Preprocessed-usptoInfluenza-6173009881852071022.csv May 21, 2012 | 10:04:23 AM EDT

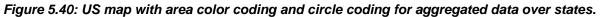




To see the log file from this workflow save the 5.3.1 Geo USPTO (SDB Data) log file.

One can also create a US Geo Map with customized data by running the same workflow but selecting "US States" in "Map", see below.





There are two available size scaling options, "Linear" and "Logarithmic". We recommend using logarithmic scaling

for larger datasets.

Circle coding (Logarithmic)

Circle coding (Linear)

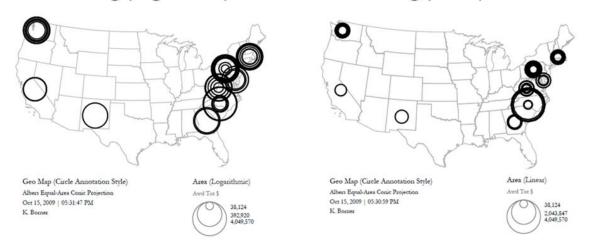


Figure 5.41: US geospatialmap of state-level data with logarithmic circle size scaling (left) and circle linear size scaling (right).

5.3.2 Congressional District Geocoder

zip code.csv	
Region(s):	United States
Analysis Type(s):	Geospatial Analaysis

To visualize Congressional Districts you must first extract that data from a dataset containing either ZIP codes or addresses. You can download the Congressional District Geocoder plugin <u>here</u>. You can load any file that contains 9-digit U.S. ZIP codes to be geocoded. A sample file can be loaded by using '*File > Load*' and following this path: '**yo ursic2directory**/sampledat/geo/zipcode.csv' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). Load the file in Standard csv format.Then select the file in the data manager and use '*A* nalysis > Geospatial > Congressional District Geocoder' with the following parameters:

S Congressional Distri	ct Geocoder	
Converts U.S. Z	IP codes to congress	sional di <mark>str</mark> icts
Place Name Column	Zip.code	
		OK Cancel

5-digits ZIP codes with multiple congressional districts, empty entries and invalid ZIP codes that failed to be geocoded will list in warning messages on the console. The output table contains all columns of the input table with three additional columns appended: Congressional district, latitude, and longitude. To view the output table save the

file using '*File > Save...*' and selecting the desired save location (to view the file in Excel save it as a csv file). Once the file has been saved it can be viewed with your choice of program. Below the file has been opened as a csv file:

	А	В	С	D
1	Zip code	Congressional District	Latitude	Longitude
2	90095	CA-30	34.0735035	-118.6645815
3	4672	ME-02	45.818717	-69.0290345
4	232980568	VA-03	37.270472	-77.0699835

Before you you can visualize this data you will need to edit the csv file (shown above). It will be easiest to edit the file with Excel. First save the file from the data manager in Sci2 to a desired location. Open the file with Excel and add a column titled "Circle size". The value you chose does not matter, but it should be consistent across congressional districts. (Note: the smaller the value the more precise the visualization will be with regard to Congressional District.) Below 0.5 was chosen for circle size:

2	Α	В	С	D	E
1	Zip code	Congressional District	Latitude	Longitude	Circle size
2	90095	CA-30	34.0735035	-118.6645815	0.5
3	4672	ME-02	45.818717	-69.0290345	0.5
4	232980568	VA-03	37.270472	-77.0699835	0.5

Once the csv file has been edited, reload it into Sci2. To visualize the newly loaded dataset, select the file in the data manager. Then select *Visualization > Geospatial > Proportional Symbol Map* and use the following parameters:

🌍 Geo Maps (circles)		
Creates a map with circle	e annotations. Circles a	re positioned, siz
Мар	US States	•
Author Name		
Latitude	Latitude	•
Longitude	Longitude	•
Size Circles By	Circle size	•
Size Scaling	Linear	•
Color Circle Exteriors By	None (no outer color)	•
Exterior Color Scaling	Linear	•
Exterior Color Range	Yellow to Blue	•
Color Circle Interiors By	Circle size	•
Interior Color Scaling	Linear	•
Interior Color Range	Blue to Red	
		OK Cancel

Note: to color the interior of the circles you must select a value for the "Color Circle Interior By" tab. Here Circle size was selected. This value is arbitrary, but it's consistency results in consistent coloring for the final visualization:



Mar 11, 2011 | 09:50:05 AM

Created with Sci² Tool | Cyberinfrastructure for Network Science Center (http://cns.slis.indiana.edu)

5.3.1 Geo USPTO (SDB Data)

usptoInfluenza.csv	
Time frame:	1865-2008
Region(s):	Miscellaneous
Topical Area(s):	Influenza
Analysis Type(s):	Geospatial Analysis

The file '*usptoInfluenza.csv*' was generated with an SDB search for patents containing the term "Influenza", and was heavily modified to produce a simple geographic table. Load it using '*File > Load*" and following this path: '*your sci2directory*/sampledata/geo/usptoInfluenza.csv' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). Then select "Standard csv format." See the data format in Figure 5.37 (left). Once loaded, select the dataset in the Data Manager and run *Visualization > Geospatial > Proportional Symbol Map* using the parameters in Figure 5.37 (right). The tool will output a PostScript visualization which can be viewed using GhostView (see section <u>2.4 Saving Visualizations for Publication</u> and Figure 5.38).

Image: Second						
	A1	-	f _x Co	ountry		×
	А	В	С	D	E	
1	Country	Latitude	Longitude		Times Cited	d
2	Hungary	47.16116	19.50496		4	
3	Belgium	50.50099	4.47677	3.017857	11	
4	Germany	51.09084	10.45424	4.783333	4	
5	Canada	62.35873	-96.5821	5.539286	21	
6	Russia	59.46148	108.8318	0.266667	2	
7	Austria	47.69651	13.34577	4.2	17	
8	Netherlands	52.10809	5.33033	1	2	
9	Switzerland	46.81309	8.22414	0.507576	6	=
10	Taiwan	23.59975	121.0238	2	3	
11	Australia	-24.9162	133.3931	1.617857	23	
12	United States	39.83	-98.58	73.99839	220	
13	France	46.71245	1.71832	2.201166	9	
14	South Africa	-28.4832	24.67699	0.333333	1	
15	Japan	37.4876	139.8383	15.99167	39	
16	Israel	31.3893	35.36124	3.5	3	
17	United Kingdom	54.31392	-2.23218	3.85	12	
18						
19						
20						
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Proportional Symbo	ol Map	×			
Maps geospatial coordinates as circles that can be size- and color-coded in proportion to associated numeric data.					
Мар	World	•			
Latitude	Latitude	•			
Longitude	Longitude	•			
Size Circles By	Patents	•			
Size Scaling	Linear	•			
Color Circle Exteriors By	Times Cited	•			
Exterior Color Scaling	Linear	•			
Exterior Color Range	Yellow to Red	•			
Color Circle Interiors By	None (no coloring)	•			
Interior Color Scaling	Linear	•			
Interior Color Range	Yellow to Blue	•			
		OK Cancel			

Figure 5.37: Geospatial workflow with usptoinfluenza.csv data (left) and Geo Map parameters (right).

Geospatial Visualization (Proportional Symbol Map)

Generated from CSV file: C:\DOCUME~1\dapolley\LOCALS~1\Temp\temp\Preprocessed-usptoInfluenza-6173009881852071022.csv May 21, 2012 | 09:43:24 AM EDT

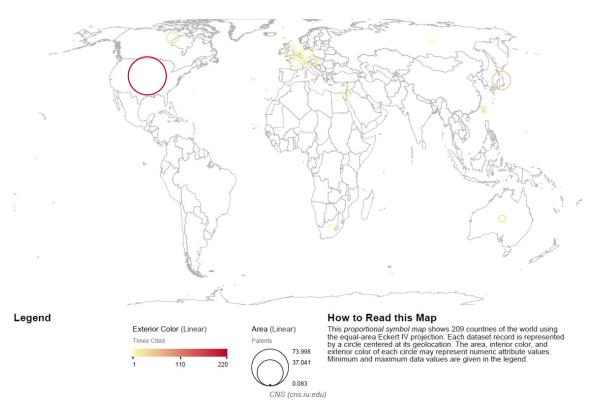


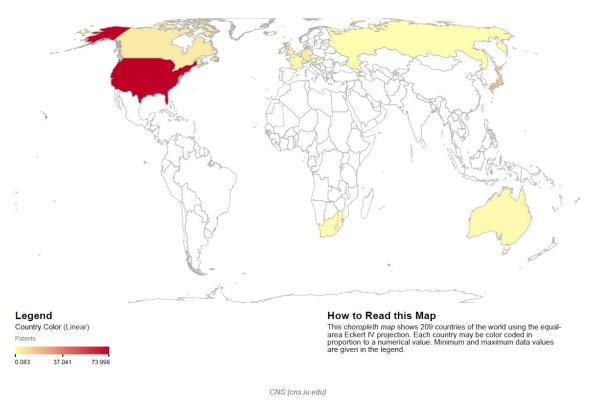
Figure 5.38: Geospatial map (circle annotations) of USPTO patent influemza data

To create a geospatial map with region coding, select *usptoinfluenza.csv* once again and then select *Visualization* > *Geospatial* > *Choropleth Map*. Use the following parameters:

Choroplet	h Map		×
Color-codes the associated num	e named regions on a geographical m ieric data.	ap in proportion t	0
Мар	World	•	Ŷ
Region Name	Country	•	2
Color By	Patents	•	2
Color Scaling	Linear	•	Ŷ
Color Range	Yellow to Red	•	2
		OK Can	cel

Geospatial Visualization (Choropleth Map)

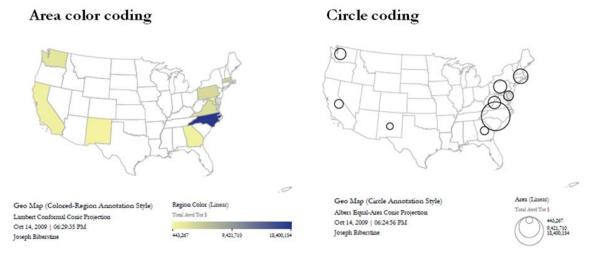
Generated from CSV file: C:\DOCUME~1\dapolley\LOCALS~1\Temp\temp\Preprocessed-usptoInfluenza-6173009881852071022.csv May 21, 2012 | 10:04:23 AM EDT

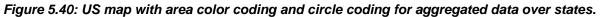




To see the log file from this workflow save the 5.3.1 Geo USPTO (SDB Data) log file.

One can also create a US Geo Map with customized data by running the same workflow but selecting "US States" in "Map", see below.





There are two available size scaling options, "Linear" and "Logarithmic". We recommend using logarithmic scaling

for larger datasets.

Circle coding (Logarithmic)

Circle coding (Linear)

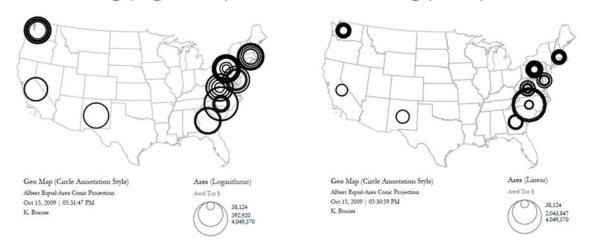


Figure 5.41: US geospatialmap of state-level data with logarithmic circle size scaling (left) and circle linear size scaling (right).

5.3.2 Congressional District Geocoder

zip code.csv	
Region(s):	United States
Analysis Type(s):	Geospatial Analaysis

To visualize Congressional Districts you must first extract that data from a dataset containing either ZIP codes or addresses. You can download the Congressional District Geocoder plugin <u>here</u>. You can load any file that contains 9-digit U.S. ZIP codes to be geocoded. A sample file can be loaded by using '*File > Load*' and following this path: '**yo ursic2directory**/sampledat/geo/zipcode.csv' (if the file is not in the sample data directory it can be downloaded from <u>2.5 Sample Datasets</u>). Load the file in Standard csv format.Then select the file in the data manager and use '*A* nalysis > Geospatial > <u>Congressional District Geocoder</u>' with the following parameters:

S Congressional Distri	ct Geocoder				
Converts U.S. ZIP codes to congressional districts					
Place Name Column	Zip.code				
	OK Cancel				

5-digits ZIP codes with multiple congressional districts, empty entries and invalid ZIP codes that failed to be geocoded will list in warning messages on the console. The output table contains all columns of the input table with

three additional columns appended: Congressional district, latitude, and longitude. To view the output table save the file using '*File* > *Save...*' and selecting the desired save location (to view the file in Excel save it as a csv file). Once the file has been saved it can be viewed with your choice of program. Below the file has been opened as a csv file:

	А	В	С	D
1	Zip code	Congressional District	Latitude	Longitude
2	90095	CA-30	34.0735035	-118.6645815
3	4672	ME-02	45.818717	-69.0290345
4	232980568	VA-03	37.270472	-77.0699835

Before you you can visualize this data you will need to edit the csv file (shown above). It will be easiest to edit the file with Excel. First save the file from the data manager in Sci2 to a desired location. Open the file with Excel and add a column titled "Circle size". The value you chose does not matter, but it should be consistent across congressional districts. (Note: the smaller the value the more precise the visualization will be with regard to Congressional District.) Below 0.5 was chosen for circle size:

	А	В	С	D	E
1	Zip code	Congressional District	Latitude	Longitude	Circle size
2	90095	CA-30	34.0735035	-118.6645815	0.5
3	4672	ME-02	45.818717	-69.0290345	0.5
4	232980568	VA-03	37.270472	-77.0699835	0.5

Once the csv file has been edited, reload it into Sci2. To visualize the newly loaded dataset, select the file in the data manager. Then select *Visualization > Geospatial > Proportional Symbol Map* and use the following parameters:

🌍 Geo Maps (circles)		
Creates a map with circle	e annotations. Circles a	re positioned, siz
Мар	US States	•
Author Name		
Latitude	Latitude	•
Longitude	Longitude	•
Size Circles By	Circle size	•
Size Scaling	Linear	•
Color Circle Exteriors By	None (no outer color)	•
Exterior Color Scaling	Linear	•
Exterior Color Range	Yellow to Blue	•
Color Circle Interiors By	Circle size	•
Interior Color Scaling	Linear	•
Interior Color Range	Blue to Red	
		OK Cancel

Note: to color the interior of the circles you must select a value for the "Color Circle Interior By" tab. Here Circle size was selected. This value is arbitrary, but it's consistency results in consistent coloring for the final visualization:



Mar 11, 2011 | 09:50:05 AM

Created with Sci² Tool | Cyberinfrastructure for Network Science Center (<u>http://cns.slis.indiana.edu</u>)

5.3.3 Geo NSF (SDB Data)

Time Frame:	1959-2010
Region(s):	United States
Topic Area(s):	Science Education
Analysis Type(s):	Geospatial

For this workflow we will be visualizing National Science Foundation funding, by state, for awards with the phrase "science education" in the title. This workflow will require you to download some data from the Scholarly Database (SDB) (<u>http://sdb.cns.iu.edu</u>) and then use the <u>Aggregate Data</u> algorithm to perform some basic data aggregation to clean the data before geocoding and visualizing.

First, go to the Scholarly Database (SDB) (<u>http://sdb.cns.iu.edu</u>). If you are not registered for SDB you will need to do so before you can download data. Once you have completed the registration, you will be emailed a confirmation and you will be able to access the SDB search interface. In the SDB search interface, enter the search term "science education" in the title filed and make sure to select the <u>NSF (1952 - 2010)</u> dataset:

TABAS
entered in a field, they are ned using "OR". So, "breast / record with "breast" or "cancer" in
ween terms to combine with AND cancer" would only match both terms.
n be used to match compound ancer" retrieves records with the er", and not records where "breast h present, but the exact phrase.
particular term in a query can be a ^ and a number after the term. t cancer^10" would increase the ing the term "cancer" by ten ng the term "breast".

The results will be displayed as follows:

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				o
arch	Edit Profile A	bout	Logout	
arch		would	Logoul	
Brows	e Results			
Vourse				
Tour se	arch returned 1,103 re	sults in 0).43 seconds. 🚫 Download	
			Download	
	arch returned 1,103 re sults per database: NS		Download	
Total re:	sults per database: NS		Download	
Total re: Results 1			Download	
Total re:	sults per database: NS		Download	Score (out of 6.94)
Total re: Results 1 I <mark>ext</mark> >>	sults per database: NS through 20.	SF: 1,103		Score (out of 6.94) 6.94
Total res Results 1 Rext>> Source	sults per database: NS through 20. Authors/Creators	SF: 1,103 Year	Title	· ·
Total res Results 1 Iext>> Source NSF	sults per database: NS through 20. Authors/Creators Ross	SF: 1,103 Year 1978	Title An Interdisciplinary Approach to Science Education	6.94
Total res Results 1 ext>> Source NSF NSF	sults per database: NS through 20. Authors/Creators Ross Etlinger	SF: 1,103 Year 1978 1978	Title An Interdisciplinary Approach to Science Education Information Dissemination in Science Education	6.94 6.94
Total res tesults 1 ext>> Source NSF NSF	sults per database: NS through 20. Authors/Creators Ross Etlinger Johnson	SF: 1,103 Year 1978 1978 1978	Title An Interdisciplinary Approach to Science Education Information Dissemination in Science Education Information Dissemination in Science Education	6.94 6.94 6.94

To download the results simply select download and download all 1,103 results. You can either select "Download all" or specify how many records you want to download. Here the total number of records was specified and the "NSF master table" was selected:

	LY DATABASE
Search Edit Profile About Logout	Opening sdb_download.zip
Download Results Download all Data Dictionary Sample File Download 1103 records starting at record 1 fro NSF Database:	You have chosen to open: Sdb_download.zip which is a: Compressed (zipped) Folder from: http://sdb.cns.iu.edu What should Firefox do with this file? Open with Windows Explorer (default) Save File Do this <u>a</u> utomatically for files like this from now on. OK Cancel
Cyberinfrastruc NETWORK S school of library and informa	CIENCE center ation science Indiana university

Save the zipped file somewhere on your computer where you can access it and extract the file to you desktop. Now you can load the "NSF_master_table" file into Sci2 by selecting '*File > Load*' and navigating to where you have the file saved or by dragging and dropping the file into the data manager. Load the file in the standard csv format:

A The NSF format has changed slightly, and if you load this file in the NSF csv format, you will not be able to view or save it out from the data manager.

🔳 Load
The file 'C:\Users\dapolley\Desktop\NSF_master_table.csv' can be loaded using one or more of the following formats. Please select the format you would like to try.
Load as
Standard csv format NSF csv format
Scopus csv format
Select Cancel Details >>

Once you have loaded the file it will appear in the data manager:

🐝 Sci2 To	😵 Sci2 Tool					
<u>F</u> ile Dat	ta Preparation Preprocessin	g Analysis Model	ing Visualization I	R <u>H</u> elp		
📮 Cons	ole				배 Data Manager	
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Now you need to start cleaning the data before you can run any analysis or visualization. To view the data, simply right-click on the file in the data manager and select view:

🐝 Sci2 Tool				
File Data Preparation	Preprocessing Analysis	Modeling Visualization	n R Help	
E Console			- 0	1999 Data Manager
Science center and the S National Science Foundatio S. McDonnell Foundatio (http://sci2.wiki.cns.iu. https://sci2.cns.iu.edu/ about datasets, or would Primary investigators are	of Science Tool (Sci2). tool is supported in part b ichool of Library and Inform ation under Grant No. SBE- n. See the Science of Scien edu) for documentation ar user/ask.php if you need b l like to suggest enhancem e Katy Börner, Indiana Univ ool was developed by Chir Remove completed autor	nation Ścience at Indiana I 0738111 and IIS-0715303, a ce homepage di screenshots. Please visit nelp with your analyses, ha ents and new features. ersity and Kevin W. Boyaci n Hua Kong, Joseph Bibers	University, the and the James we questions k, SciTech tine, Thomas	Save View View View With Rename Discard
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This will open the file in Excel (or the default spreadsheet program on your system). You can leave all the data, but for this particular visualization we simply want to see the amount of funding for states based on awards with the phrase "science education" in the title of the award and how current this funding is. So, to make things easier to work with, we are going to remove all the data that are not necessary for this visualization. Keep only the date_expires column, the expected_total_amount column, and the state column. You can remove all other columns from the csv file. You will need to change the date_expires column to display only as the year. Select the entire column in Excel and then right-click to format the cells. Then choose the custom option and you can format the date so that only the year appears:

Format Cells	-			-	? ×
Number Alignment	Font Border	Fill	Protection		
General Number Currency Accounting Date Time Percentage Fraction Scientific Text Special Custom	<pre>Sample 1993 Type: Vyyy m/d/yyyy h:mm mm:ss mm:ss.0 @ [h]:mm:ss _(\$* #,##0_);_(* _(* #,##0_);_(* _(\$* #,##0.00_);_(* #,##0.00_);)</pre>	[*] (#,##0);_);_(\$* (#,#	<u>(</u> * "-"_);_(@_) #0.00);_(\$* "-'	'??_);_(@_)	
	[\$-409]dddd, mm	mm dd, yyy	y		-
	.				<u>D</u> elete
Type the number forma	at code, using one of t	he existing (codes as a start	ting point.	
				ОК	Cancel

After you finish editing the data in the Excel file, the result should look like this:

1	А	В	С
91	1993	57406	AK
92	2009	241630	AK
93	2010	335179	AK
94	2010	72354	AK
95	2012	474207	AK
96	2011	555285	AK
97	1976	100000	AL
98	1980	105700	AL
99	1980	135600	AL
100	1979	5000	AL
101	1979	5000	AL
102	1981	250000	AL
103	1979	20878	AL
104	1981	172400	AL
105	1979	5000	AL
106	1999	45000	AL
107	2000	30925	AL
108	2014	900000	AL
109	1980	123400	AR
110	1980	34800	AR

You should look through the awards and you will notice that not all awards are associated with a state. This is due to incomplete data and is typically associated with older NSF grants. For the purposes of this workflow we will remove these records from the dataset (there should be 88 records for which no state is identified). In Excel, sort from A-Z based on the state column, making sure to expand the selection. This will allow you to easily remove all the records for which there is no state data. Once you have removed all the unnecessary data, save the file and load it back into Sci2 in the standard csv format. Now we need to aggregate the data based on the state. To do this, run '*Preprocessi ng* > *General* > *Aggregate Data*':

Sci2 Tool				100	1000	_ _ _ ×
ile Data Pro	eparation Preprocessing	Analysis N	Modeling Visualization	R Help		
mplementer ntegrator(s):	009). Scien tp://sci2.c sers/dapol sers/dapol ta was selected. (s): Chintan Tank Chintan Tank chintan Tank	ial bli s 25				C:\Users\dapolley\AppData\Local\Temp\temp C:\Users\dapolley\AppData\Local\Temp\temp
	Algorithm Name	Date	Time	% Complet		
₹ 						

You will want to aggregate based on the state, finding the max value in the date_expires column, and summing values in the expected_total_amount column:

Aggregate Data		x
Aggregate data i	in the table based on a column.	
Aggregate on column	state 🗸	0
date_expires	Max	0
expected_total_amount	Sum 🗸	0
Delimiter for state	1	0
	ОК	Cancel

Click OK, and a new file will be generated in the data manager called "Aggregation performed using unique values in 'state' column." If you look at the data again, you will see that states have been aggregated, the date_expires column will display the most recent year an award expires for the corresponding state, the expected_total_amount for all award associated with a state have been summed, and a new column indicating how many times a state appeared in the dataset will be created under the label "Count":

	А	В	С	D
1	date_expires	expected_total_amount	state	Count
2	2012	2007480	AK	7
3	2014	1775503	AL	12
4	1983	406912	AR	3
5	2013	10376771	AZ	21
6	2013	50227874	CA	114
7	2011	22518348	со	30
8	2012	3397100	СТ	11
9	2012	30963886	DC	31
10	2011	2718391	DE	5
11	2009	4805163	FL	14
12	2010	8252089	GA	19
13	2009	2907320	HI	11
14	2010	2900331	IA	17
15	2010	2042532	ID	6
16	2010	9554548	IL	32
17	2010	1909332	IN	12
18	1999	986302	KS	7
19	2010	943439	KY	9
20	2011	9764979	LA	17

Now, select the new file in the data manager and run '*Analysis* > *Geospatial* > <u>*Generic Geocoder*</u>' and input the following parameters:

Generic Geocoder	×
Geocodes place name longitudes)	s to geographic coordinates (latitudes and
Place Type	US State 🔹
Place Name Column	state 🔹 🗸
	OK Cancel

The result will be a file in the data manager that has the title "With Latitude & Longitude from state." Select this file and run *'Visualization > Geospatial ><u>Proprtional Symbol Map</u>' and input the following parameters:*

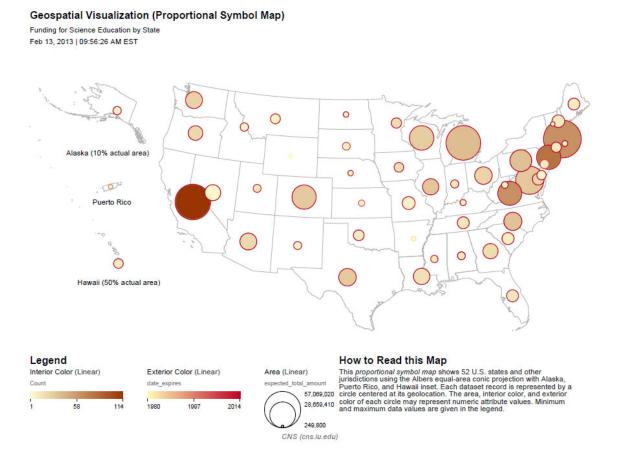
Proportional Symbol N	Мар	
	patial coordinates as circles that can be size- and d in proportion to associated numeric data.	
Subtitle	Science Education Fuding by State	
Мар	United States 🔹 🗸	
Latitude	Latitude 🔹 👽	
Longitude	Longitude 🔹	
Size Circles By	expected_total_amount	
Size Scaling	Linear 🔹 😧	
Color Circle Exteriors By	date_expires	
Exterior Color Scaling	Linear 🔹 😧	
Exterior Color Range	Yellow to Red 🔹	
Color Circle Interiors By	Count 👻	
Interior Color Scaling	Linear 🔹 😧	
Interior Color Range	Yellow to Orange 🔹 🗸	
	OK Cance	

This will result in a "Geospatial Visualization (Proportional Symbol Map)" file in the data manager. You must save the file out from the data manager, by right-clicking and selecting save as. You should save the visualization as a PostScript file:

Save		×
Pick the Output Data Type	Details	
PostScript	label:	
Raster Image	file:text/ps -> file-ext:ps out_data: file-ext:ps in_data: file:text/ps conversion: lossless	-
	4	*
	Select Cancel Det	ails >>

You will need to convert the PostScript file to a PDF in order to view the file. If you do not know how to convert PostScript files to PDFs, see <u>2.4 Saving Visualizations for Publication</u>.

So, the resulting map should show us the level of funding in total for states based on NSF awards with the phrase "science education" in the title, and we should also be able to see when the most recent award expired, giving us a sense of the time scale for this funding. We will also be able to see how many awards there are per state, reflected by the interior color of the symbols. The resulting map should look something like this:



This visualization is obviously pretty difficult to read, particularly for the sates on the East Coast of the United States. It will require some editing in an image editor such as Adobe Illustrator or Inkscape, but Sci2 has provided a good foundation for the visualization. If you want to learn how to use Inkscape to edit the legend of this visualization or add labels to the symbols so they can more clearly be associated with the states to which they refer, see <u>2.4.2</u> <u>Creating Legends for Visualizations</u>.

6 Sample Science Studies & Online Services

- <u>6.1 Science Dynamics</u>
- <u>6.2 Local Input-Output and ROI Studies</u>
- 6.3 Local and Global Science Studies
- <u>6.4 Modeling Science</u>
- <u>6.5 Accuracy Studies</u>

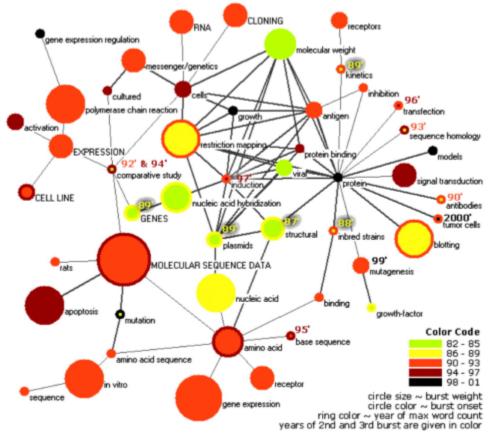
- <u>6.6 Databases and Tools</u>
- <u>6.7 Interactive Online Services</u>

6.1 Science Dynamics

6.1.1 Mapping Topics and Topic Bursts in PNAS (2004)

By Ketan K. Mane & Katy Börner (2004)

Scientific research is highly dynamic. New areas of science continually evolve; others gain or lose importance, merge, or split. Due to the steady increase in the number of scientific publications, it is hard to keep an overview of the structure and dynamic development of one's own field of science, much less all scientific domains. However, knowledge of "hot" topics, emergent research frontiers, or change of focus in certain areas is a critical component of resource allocation decisions in research laboratories, governmental institutions, and corporations. This paper demonstrates the utilization of Kleinberg's burst detection algorithm, co-word occurrence analysis, and graph layout techniques to generate maps that support the identification of major research topics and trends. The approach was applied to analyze and map the complete set of papers published in PNAS in the years 1982--2001. Six domain experts examined and commented on the resulting maps in an attempt to reconstruct the evolution of major research areas covered by PNAS.



Co-word space of the top 50 highly frequent and bursty words used in the top 10% most highly cited PNAS publications in 1982--2001.

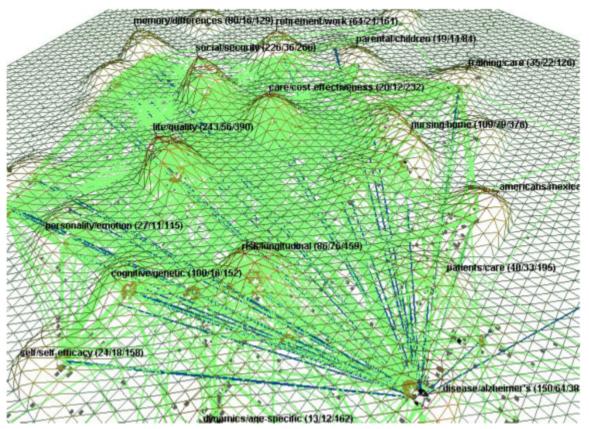
6.2 Local Input-Output and ROI Studies

6.2.1 Indicator-Assisted Evaluation and Funding of Research: Visualizing the Influence of Grants on the Number and Citation Counts of Research Papers (2003)

By Kevin W. Boyack & Katy Börner (2003)

This article reports research on analyzing and visualizing the impact of governmental funding on the amount and

citation counts of research publications. For the first time, grant and publication data appear interlinked in one map. We start with an overview of related work and a discussion of available techniques. A concrete example - grant and publication data from Behavioral and Social Science Research, one of four extramural research programs at the National Institute on Aging (NIA) - is analyzed and visualized using the VxInsight® visualization tool. The analysis also illustrates current existing problems related to the quality and existence of data, data analysis, and processing. The article concludes with a list of recommendations on how to improve the quality of grant-publication maps and a discussion of research challenges for indicator-assisted evaluation and funding of research.



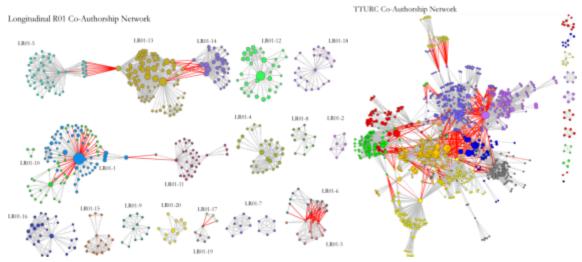
Author supplied linkage patterns (light gray lines) from grants to publications with links highlighted as dark lines for grant 01 P50 AG11715-01.

6.2.2 Mapping Transdisciplinary Tobacco Use Research Centers Publications (forthcoming)

By Angela Zoss & Katy Börner (forthcoming)

This paper reports the results of a scientometric study aimed at evaluating and comparing investigator initiated R01-research and Transdisciplinary Tobacco Use Research Centers (TTURC) funded by the National Institutes of Health (NIH) between 1999 to 2009. Specifically, the study shows the results of a geospatial and topical analysis, a network analysis of collaboration networks, a funding-input vs. publication-output analysis, and a temporal analysis of data trends and coverage. The results were interpreted by tobacco domain experts providing insight into the overall structure and evolution of tobacco research collaborations, interdisciplinary integration, and impact on science as a whole. The study complements efforts that use the very same controlled R01-TTURC dataset in two ways: First, it shows major differences in collaboration patterns and topical coverage of TTURC funded projects. TTURC co-author networks have small world characteristics making them robust to the frequent movement of people in academia while supporting efficient diffusion of information and expertise. Second, TTURC projects by design have a larger topic coverage and wider spectrum of basic to applied research and practice. This is reflected

in their topic coverage but also in the ratio of funding-input versus paper-output – TTURC output goes beyond simply producing papers. We conclude with recommendations on how to improve future evaluations of transdisciplinary research centers.



Compare R01 investigator based funding with TTURC Center awards in terms of number of publications and evolving co-author networks.

6.3 Local and Global Science Studies

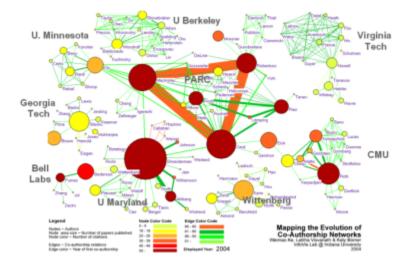
- 6.3.1 Mapping the Evolution of Co-Authorship Networks (2004)
- 6.3.2 Studying the Emerging Global Brain: Analyzing and Visualizing the Impact of Co-Authorship Teams (2005)
- <u>6.3.3 Mapping Indiana's Intellectual Space</u>
- 6.3.4 Mapping the Diffusion of Information Among Major U.S. Research Institutions (2006)
- 6.3.5 Research Collaborations by the Chinese Academy of Sciences (2009)
- <u>6.3.6 Mapping the Structure and Evolution of Chemistry Research (2009)</u>
- <u>6.3.7 Science Map Applications: Identifying Core Competency (2007)</u>

6.3.1 Mapping the Evolution of Co-Authorship Networks (2004)

By Weimo Ke, Katy Börner, & Lalitha Viswanath (2004)

The presented work aims to identify major papers and their interrelations, topic trends over time, as well as major authors and their evolving co-authorship networks in the IV Contest 2004 data set. Paper-citation, co-citation, word co-occurrence, burst analysis and co-author analysis were used to analyze the data set. The results are visually presented as graphs, static Pajek visualizations, and animated network layouts.

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Mapping the Evolution of Co-Authorship Networks

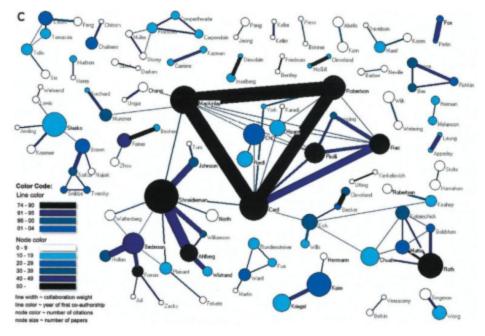
Animated gif is at http://iv.cns.iu.edu/ref/iv04contest/Ke-Borner-Viswanath.gif.

6.3.2 Studying the Emerging Global Brain: Analyzing and Visualizing the Impact of Co-Authorship Teams (2005)

By Katy Börner, Luca Dall'Asta, Weimo Ke, & Alessandro Vespignani (2005)

This article introduces a suite of approaches and measures to study the impact of co-authorship teams based on the number of publications and their citations on a local and global scale. In particular, we present a novel weighted graph representation that encodes coupled author-paper networks as a weighted co-authorship graph. This weighted graph representation is applied to a dataset that captures the emergence of a new field of science and comprises 614 articles published by 1036 unique authors between 1974 and 2004. To characterize the properties and evolution of this field, we first use four different measures of centrality to identify the impact of authors. A global statistical analysis is performed to characterize the distribution of paper production and paper citations and its correlation with the co-authorship team size. The size of co-authorship clusters over time is examined. Finally, a novel local, author-centered measure based on entropy is applied to determine the global evolution of the field and the identification of the contribution of a single author's impact across all of its co-authorship relations. A

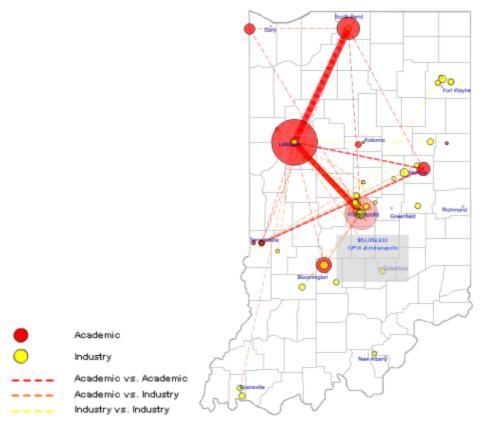
visualization of the growth of the weighted co-author network, and the results obtained from the statistical analysis indicate a drift toward a more cooperative, global collaboration process as the main drive in the production of scientific knowledge.



Weighted co-author network for papers published in 74--04

6.3.3 Mapping Indiana's Intellectual Space

This project aimed to identify pockets of innovation, pathways that ideas take to make it into products, and existing academia-industry collaborations. Submitted and awarded proposals for 2001-2006 were overlaid on a map of Indiana. Geolocations of academic investigators are given in red, industry collaborators are in yellow. Circle size denotes total award amount per geolocation. Linkages are color and line coded to distinguish within academia, within industry, and academia-industry collaborations. The interactive interface supports the selection of different years resulting in year-specific data overlays; clicking on any circle which brings up a table with all proposals and awards for this geolocation together with their titles, investigators and dollar amounts.



Submitted and Awarded Proposals in Indiana (2001-2006)

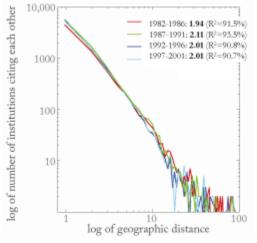
Reference: Unpublished.

6.3.4 Mapping the Diffusion of Information Among Major U.S. Research Institutions (2006)

By Katy Börner, Shashikant Penumarthy, Mark Meiss, & Weimao Ke (2006)

This paper reports the results of a large scale data analysis that aims to identify the information production and consumption among top research institutions in the United States. A 20-year publication data set was analyzed to identify the 500 most cited research institutions and spatio-temporal changes in their inter-citation patterns. A novel approach to analyzing the dual role of institutions as information producers and consumers and to study the diffusion of information among them is introduced. A geographic visualization metaphor is used to visually depict the production and consumption of knowledge. The highest producers and their consumers as well as the highest consumers and their producers are identified and mapped. Surprisingly, the introduction of the Internet does not seem to affect the distance over which information diffuses as manifested by citation links. The citation linkages between institutions fall off with the distance between them, and there is a strong linear relationship between the log of the citation counts and the log of the distance. The paper concludes with a discussion of these results and an outlook for future work.





Geographic location and number of received citations for the top 500 institutions (top) and log-log plot showing the variation of the number of institutions that cite each other over geographic distance among them for each of the four time slices. The distance was calculated by applying the Euclidean form formulae to xy coordinates obtained using the Albers projection. 1.5 units of geographic distance equal approximately 100 miles (bottom).

6.3.5 Research Collaborations by the Chinese Academy of Sciences (2009)

By Weixia (Bonnie) Huang, Russell J. Duhon, Elisha F. Hardy, & Katy Börner (2009)

This map highlights the research co-authorship collaborations of the Chinese Academy of Sciences with locations in China and countries around the world. The large geographic map shows the research collaborations of all CAS institutes. Each smaller geographic map shows the research collaborations by the CAS researchers in one province-level administrative division. Collaborations between CAS researchers are not included in the data. On each map, locations are colored on a logarithmic scale by the number of collaborations from red to yellow. The darkest red is 3,395 collaborations by all of CAS with researchers in Beijing. Also, flow lines are drawn from the location of focus to all locations collaborated with. The width of the flow line is linearly proportional to the number of collaborations with the locations it goes to, with the smallest flow lines representing one collaboration and the largest representing differing amounts on each geographic map.

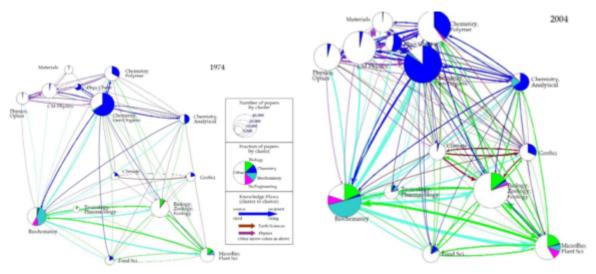


Collaboration and knowledge diffusion via co-author networks

6.3.6 Mapping the Structure and Evolution of Chemistry Research (2009)

By Kevin W. Boyack, Katy Börner, & Richard Klavans (2009)

How does our collective scholarly knowledge grow over time? What major areas of science exist and how are they interlinked? Which areas are major knowledge producers; which ones are consumers? Computational scientometrics – the application of bibliometric/scientometric methods to large-scale scholarly datasets – and the communication of results via maps of science might help us answer these questions. This paper represents the results of a prototype study that aims to map the structure and evolution of chemistry research over a 30 year time frame. Information from the combined Science (SCIE) and Social Science (SSCI) Citations Indexes from 2002 was used to generate a disciplinary map of 7,227 journals and 671 journal clusters. Clusters relevant to study the structure and evolution of chemistry were identified using JCR categories and were further clustered into 14 disciplines. The changing scientific composition of these 14 disciplines and their knowledge exchange via citation linkages was computed. Major changes on the dominance, influence, and role of Chemistry, Biology, Biochemistry, and Bioengineering over these 30 years are discussed. The paper concludes with suggestions for future work.



Map of the 14 disciplines, fractions of papers by field for each discipline, and knowledge flows between disciplines for 1974 (left) and 2004 (right). These 14 disciplines are further aggregated into six groups, represented by the 6 colors shown in the legend.

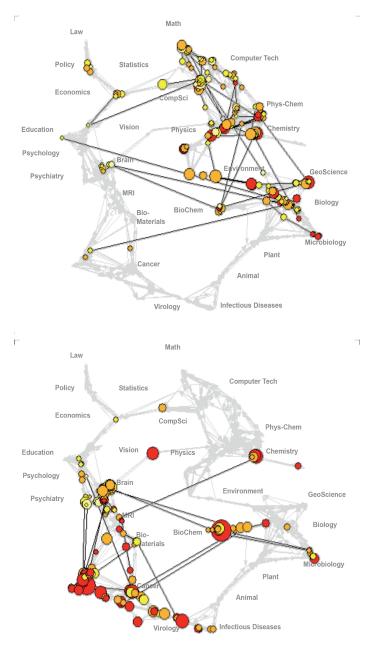
6.3.7 Science Map Applications: Identifying Core Competency (2007)

By Kevin W. Boyack, Katy Börner, & Richard Klavans (2009)

The 2002 base map represents journal cluster interrelations but is invariant to rotation and mirroring. The map was oriented to place mathematics at the top and the physical sciences on the right. The ordering of disciplines is similar

to what has been shown in other maps of science: as one progresses clockwise around the map, one progresses from mathematics through the physical sciences (Engineering, Physics, Chemistry), to the earth sciences, life sciences, medical sciences, and social sciences. The social sciences link back to computer science (near the top of the map), which has strong linkages to mathematics and engineering.

Just like a map of the world can be used to communicate the location of minerals, soil types, political boundaries, population densities, etc., a map of science can be used to locate the position of scholarly activity. The profiles for the U.S. NIH (National Institutes of Health) and NSF (National Science Foundation) are shown below, and were calculated by matching the principal investigators and their institutions from grants funded in 1999 to first authors and institutions of papers indexed in 2002. This type of paper-to-grant matching will produce some false positives. On the whole, however, it is a conservative approach in that it only considers a single time-lag between funding and publication (3 years in this case), and it does not match on secondary authors. The 14,367 NIH matches and 10,054 NSF matches are large samples, ensuring that the aggregated profiles are representative of the actual funding profiles of the agencies. It serves as a good example of how journal level, or disciplinary, maps can be used to display aggregated information obtained from paper-level analysis.



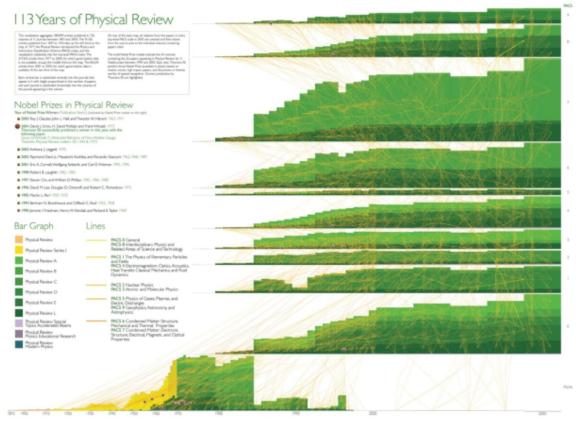
Funding Patterns of the National Science Foundation (left) and the National Institute of Health (right).

6.4 Modeling Science

6.4.1 113 Years of Physical Review: Using Flow Maps to Show Temporal and Topical Citation (2008)

By Bruce W. Herr II, Russell Jackson Duhon, Katy Börner, Elisha F. Hardy, & Shashikant Penumarthy (2008)

We visualize 113 years of bibliographic data from the American Physical Society. The 389,899 documents are laid out in a two dimensional time-topic reference system. The citations from 2005 papers are overlaid as flow maps from each topic to the papers referenced by papers in the topic making intercitation patterns between topic areas visible. Paper locations of Nobel Prize predictions and winners are marked. Finally, though not possible to reproduce here, the visualization was rendered to, and is best viewed on, a 24" x 30" canvas at 300 dots per inch.

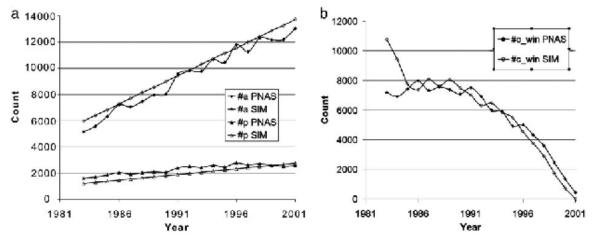


113 Years of bibliogaphic data from the American Physical Society

6.4.2 The Simultaneous Evolution of Author and Paper Networks (2004)

By Katy Börner, Jeegar Maru, & Robert Goldstone (2004)

There has been a long history of research into the structure and evolution of mankind's scientific endeavor. However, recent progress in applying the tools of science to understand science itself has been unprecedented because only recently has there been access to high-volume and high-quality data sets of scientific output (e.g., publications, patents, grants) and computers and algorithms capable of handling this enormous stream of data. This article reviews major work on models that aim to capture and recreate the structure and dynamics of scientific evolution. We then introduce a general process model that simultaneously grows coauthor and paper citation networks. The statistical and dynamic properties of the networks generated by this model are validated against a 20-year data set of articles published in PNAS. Systematic deviations from a power law distribution of citations to papers are well fit by a model that incorporates a partitioning of authors and papers into topics, a bias for authors to cite recent papers, and a tendency for authors to cite papers cited by papers that they have read. In this TARL model (for topics, aging, and recursive linking), the number of topics is linearly related to the clustering coefficient of the simulated paper citation network.



Total number of actual and simulated papers (#p) and authors (#a) (a) and received citations (#c_win) (b).

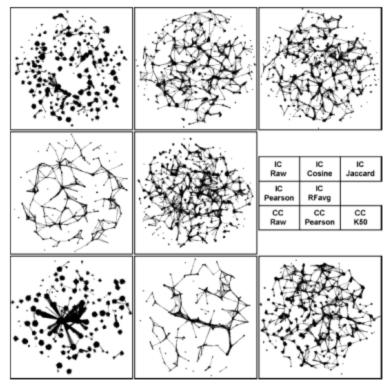
6.5 Accuracy Studies

6.5.1 Mapping the Backbone of Science (2005)

By Kevin W. Boyack, Richard Klavans, & Katy Börner (2005)

This paper presents a new map representing the structure of all of science, based on journal articles, including both the natural and social sciences. Similar to cartographic maps of our world, the map of science provides a bird's eye view of today's scientific landscape. It can be used to visually identify major areas of science, their size, similarity, and interconnectedness. In order to be useful, the map needs to be accurate on a local and on a global scale. While our recent work has focused on the former aspect,1 this paper summarizes results on how to achieve structural accuracy.

Eight alternative measures of journal similarity were applied to a data set of 7,121 journals covering over 1 million documents in the combined Science Citation and Social Science Citation Indexes. For each journal similarity measure we generated two-dimensional spatial layouts using the force-directed graph layout tool, VxOrd. Next, mutual information values were calculated for each graph at different clustering levels to give a measure of structural accuracy for each map. The best co-citation and inter-citation maps according to local and structural accuracy were selected and are presented and characterized. These two maps are compared to establish robustness. The inter-citation map is then used to examine linkages between disciplines. Biochemistry appears as the most interdisciplinary discipline in science.

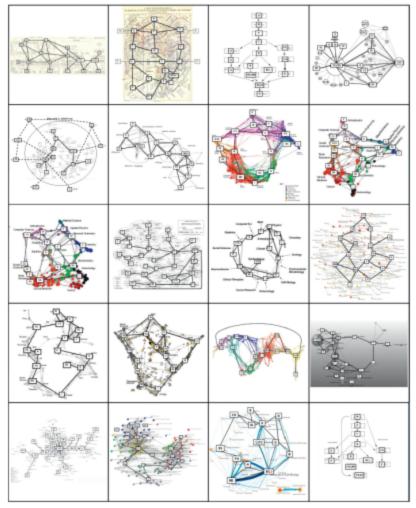


Maps of science generated from eight different journal-journal similarity measures. Dots represent journals. Lines represent the edges remaining at the end of the VxOrd runs. Similarity measures corresponding to the various map panels are listed in the middle right panel.

6.5.2 Toward a Consensus Map of Science (2009)

By Richard Klavans & Kevin Boyack (2009)

A consensus map of science is generated from an analysis of 20 existing maps of science. These 20 maps occur in three basic forms: hierarchical, centric, and noncentric (or circular). The consensus map, generated from consensus edges that occur in at least half of the input maps, emerges in a circular form. The ordering of areas is as follows: mathematics is (arbitrarily) placed at the top of the circle, and is followed clockwise by physics, physical chemistry, engineering, chemistry, earth sciences, biology, biochemistry, infectious diseases, medicine, health services, brain research, psychology, humanities, social sciences, and computer science. The link between computer science and mathematics completes the circle. If the lowest weighted edges are pruned from this consensus circular map, a hierarchical map stretching from mathematics to social sciences results. The circular map of science is found to have a high level of correspondence with the 20 existing maps, and has a variety of advantages over hierarchical and centric forms. A onedimensional Riemannian version of the consensus map is also proposed.



Images of the 20 maps of science that were used in this study along with their codings. The 20 maps are shown in the same order in which they are listed in Table 1, from upper left to lower right.

6.6 Databases and Tools

- 6.6.1 The Scholarly Database and Its Utility for Scientometrics Research (2009)
- <u>6.6.2 Reference Mapper</u>
- <u>6.6.3 Rete-Netzwerk-Red: Analyzing and Visualizing Scholarly Networks Using the Scholarly Database and the Network Workbench Tool (2009)</u>

6.6.1 The Scholarly Database and Its Utility for Scientometrics Research (2009)

By Gavin LaRowe, Sumeet Ambre, John Burgoon, Weimao Ke, & Katy Börner (2009)

The Scholarly Database aims to serve researchers and practitioners interested in the analysis, modeling, and visualization of large-scale data sets. A specific focus of this database is to support macro-evolutionary studies of science and to communicate findings via knowledge-domain visualizations. Currently, the database provides access to about 18 million publications, patents, and grants. About 90% of the publications are available in full text. Except for some datasets with restricted access conditions, the data can be retrieved in raw or pre-processed formats using either a web-based or a relational database client. This paper motivates the need for the database from the perspective of bibliometric/scientometric research. It explains the database design, setup, etc., and reports the temporal, geographical, and topic coverage of data sets currently served via the database. Planned work and the potential for this database to become a global testbed for information science research are discussed at the end of the paper.

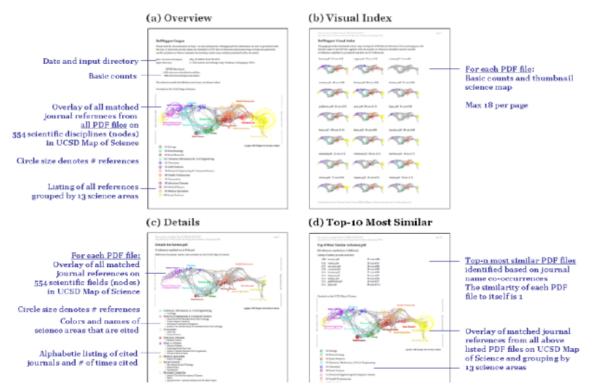


Map of NIH Grants (top) and MEDLINE Publications (bottom)

6.6.2 Reference Mapper

By Russel J. Duhon, Katy Börner (2007)

The RefMapper tool supports the automatic detection, mapping, and clustering of grant awards and proposals based on citation references. It might be used to group proposals for review or to communicate the topic coverage of a proposal/funding portfolio. The tool uses a master list of 18,351 journal names that are indexed by Scopus and Reuters/Thomson Scientific (ISI SCI, SSCI, and A&H Indexes) and a lookup table of 57,860 different abbreviations for those journal names. It science-locates identified journals on the 554 scientific areas of the UCSD Map of Science (Klavans, Boyack, 2007). Each of the 13 main scientific disciplines is labeled and color coded in a metaphorical way, e.g., Medicine is blood red and Earth Sciences are brown as soil. The RefMapper also identifies clusters based on reference co-occurrence similarity. The RefMapper tool was made available as a plugin to the Network Workbench (NWB Team, 2006; Cyberinfrastructure for Network Science Center, 2009). It can be downloaded for Windows and for Mac.

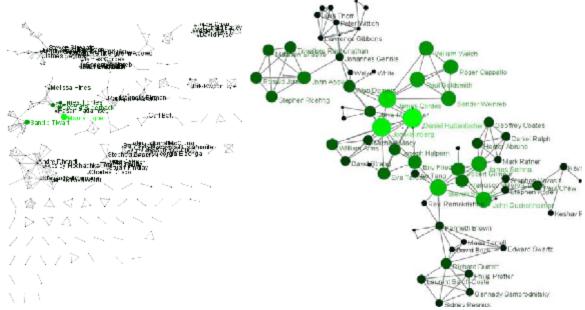


Presentation of RefMapper analysis results

6.6.3 Rete-Netzwerk-Red: Analyzing and Visualizing Scholarly Networks Using the Scholarly Database and the Network Workbench Tool (2009)

By Katy Börner, Bonnie (Weixia) Huang, Micah Linnemeier, Russell J. Duhon, Patrick Phillips, Ninali Ma, Angela Zoss, Hanning Guo, & Mark A. Price (2009)

The enormous increase in digital scholarly data and computing power combined with recent advances in text mining, linguistics, network science, and scientometrics make it possible to scientifically study the structure and evolution of science on a large scale. This paper discusses the challenges of this 'BIG science of science' – also called 'computational scientometrics' research – in terms of data access, algorithm scalability, repeatability, as well as result communication and interpretation. It then introduces two infrastructures: (1) the Scholarly Database (SDB) (htt p://sdb.cns.iu.edu), which provides free online access to 20 million scholarly records – papers, patents, and funding awards which can be cross-searched and downloaded as dumps, and (2) Scientometrics-relevant plug-ins of the open-source Network Workbench (NWB) Tool (http://nwb.cns.iu.edu). The utility of these infrastructures is then exemplarily demonstrated in three studies: a comparison of the funding portfolios and co-investigator networks of different universities, an examination of paper-citation and co-author networks of major network science researchers, and an analysis of topic bursts in streams of text. The paper concludes with a discussion of related work that aims to provide practically useful and theoretically grounded cyberinfrastructure in support of computational scientometrics research, practice, and education.



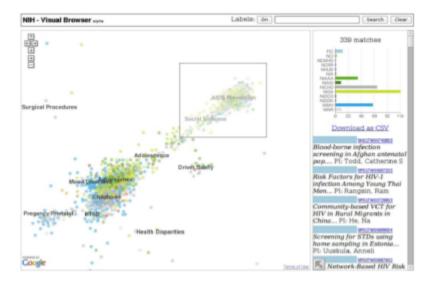
Complete network (left) and largest component (right) of Cornell University's co-investigator network (67 nodes).

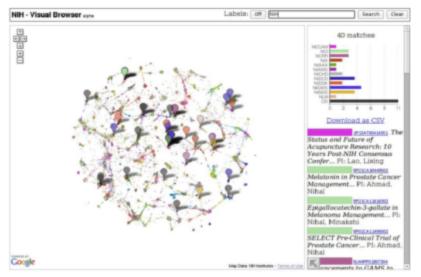
6.7 Interactive Online Services

6.7.1 The NIH Visual Browser: An Interactive Visualization of Biomedical Research (2009)

By Bruce W. Herr II, Edmund M. Talley, Gully A.P.C. Burns, David Newman, & Gavin LaRowe (2009)

This paper presents a technical description of the methods used to generate an interactive, two-dimensional visualization of 60,568 grants funded by the National Institutes of Health in 2007. The visualization is made intelligible by providing interactive features for assessing the data in a web-based visual browser, see http://www.nih maps.org. The key features include deep zooming, selection, full-text querying, overlays, color-coding schemes, and multi-level labeling. Major insights, broader applicability, and future directions are discussed.





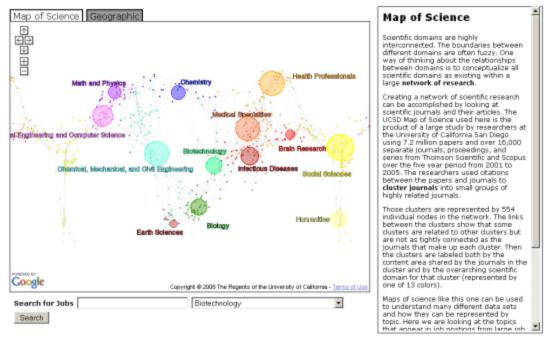
Cluster selection with results shown in the right-hand column (top) and Query for 'NIH' in the title with results shown on the map and in the right-hand column (bottom).

6.7.2 Interactive World and Science Map of S&T Jobs (2010)

By Angela Zoss, Michael Connover, Katy Börner (2010)

This paper details a methodology for capturing, analyzing, and communicating one specific type of real time data: advertisements of currently available academic jobs. The work was inspired by the American Recovery and Reinvestment Act of 2009 (ARRA) that provides approximately \$100 billion for education, creating a historic opportunity to create and save hundreds of thousands of jobs. Here, we discuss methodological challenges and practical problems when developing interactive visual interfaces to real time data streams such as job advertisements. Related work is discussed, preliminary solutions are presented, and future work is outlined. The presented approach should be valuable to deal with the enormous volume and complexity of social and behavioral data that evolve continuously in real time, and analyses of them need to be communicated to a broad audience of researchers, practitioners, clients, educators, and interested policymakers, as originally suggested by Hemmings and Wilkinson.

Visualization of Job Postings



High level view of the Map of Science visualization. The map is circular, so areas of the map are repeated side to side as users scroll back and forth. Postings are clustered by 13 main scientific domains at the high zoom level and the 554 subdisciplines at the lower zoom level.

7 Extending the Sci2 Tool

- 7.1 CIShell Basics
- 7.2 Creating and Sharing New Algorithm Plugins
- 7.3 Tools That Use OSGi and or CIShell

7.1 CIShell Basics

The CIShell Platform has been specifically design around the idea of the algorithm. It is the central and most important concept. Algorithms are fully defined and self-contained bits of execution. They can do many things: data conversion, data analysis, and even spawn whole external programs if needed. Algorithms are well defined black boxes, which can contain either Java code or any program which can be compiled. Creating new algorithms is the primary method to extend CIShell tool's functionality, or creating new CIShell-based tools.

CIShell is based on OSGi, which is a plugin and service based framework. Practically this means that OSGi functionality is divided into plugins or bundles (Java jar files with some additional special files), each of which contains code to create some number of services at runtime. These services are the main actors in the OSGi environment. In CIShell almost all services are algorithms, which means they conform to a certain interface, allowing algorithms to interoperate with the CIShell environment and each other in a well-defined way. Specifically, algorithms accept Data[], user-input parameters, and a CIShellContext. They output Data[].

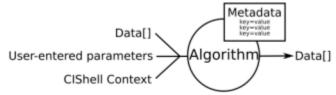


Figure 8.1: Input data, paramters, metadataof dataset and algorithm services

CIShell provides an environment which makes it easy for users to interact with a set of algorithms in the form of an executable tool. This environment includes a Menu Manager which allows users to invoke algorithms, a Data

Manager which serves as workspace to hold data while users run a series of algorithms on it, a scheduler which monitors algorithms as they run, a conversion service which converts data between various types so algorithms can operate on data in the format of their choice, and several other services. Since all of this is provided by default, developers can maintain focus on the algorithms they wish to implement without having to reinvent the entire supporting infrastructure.

Currently the CIShell environment is implemented as an Eclipse-based desktop tool, but the CIShell interfaces are defined in such as way that the environment could be implemented in a variety of ways, e.g., a web-based service. Since CIShell is so closely tied to OSGi, many references will be made to OSGi in the developer documentation. To fully understand the details of how CIShell works, it is often necessary to understand certain aspects of OSGi, however most developers should be able to begin working with CIShell without understanding OSGi.

7.2 Creating and Sharing New Algorithm Plugins

The Sci² Tool is an 'empty shell' filled with plugins. Some plugins run on the core architecture, OSGi and CIShell. Others convert loaded data into in-memory objects, formatted for different algorithms to read it. The algorithm plugins themselves can be divided into different menus, in this case data processing, preprocessing, analysis, modeling, visualization, and scientometrics. Users are not limited to using pre-packaged plugins; instead, they can create, download, share, and import their own.

To use an alternative plugin, simply copy the *.jar* file you created or downloaded into '**yoursci2directory/plugins/*' and then look for the plugin's name in the Sci² Tool menu structure.

A step-by-step guide to developing new plugins can be found at the CIShell Manual.

7.3 Tools That Use OSGi and_or CIShell

Recently, a number of other efforts adopted OSGi and/or CIShell. Among them are:

Cytoscape (<u>http://www.cytoscape.org</u>) lead by Trey Ideker, UCSD is an open source bioinformatics software platform for visualizing molecular interaction networks and integrating these interactions with gene expression profiles and other state data (Shannon, Markiel et al. 2002).

Taverna Workbench (http://taverna.sourceforge.net) lead by Carol Goble, University of Manchester, UK is a free software tool for designing and executing workflows (Hull, Wolstencroft et al. 2006). Taverna allows users to integrate many different software tools, including over 30,000 web services from many different domains, such as chemistry, music and social sciences. The myExperiment (<u>http://www.myexperiment.org</u>) social web site supports finding and sharing of workflows and has special support for Taverna workflows (De Roure, Goble et al. 2009). Currently, Taverna uses Raven at its core but a reimplementation using OSGi is underway.

MAEviz (https://wiki.ncsa.uiuc.edu/display/MAE/Home) managed by Shawn Hampton, NCSA is an open-source, extensible software platform which supports seismic risk assessment based on the Mid-America Earthquake (MAE) Center research in the Consequence-Based Risk Management (CRM) framework (Elnashai, Spencer et al. 2008). It uses the Eclipse Rich Client Platform (RCP) that includes Equinox, a component framework based on the OSGi standard. The 125 MAEvis plugins consist of 6 core plugins, 7 plugins related to the display of hazard, building, and bridges, and lifeline data, 11 network and social science plugins, and 2 report visualization plugins. Bard (previously NCSA-GIS) has 11 in core plugins, 2 relevant for networks and 10 for visualization. The analysis framework has 6 core plugins. Ogrescript has 14 core plugins. A total of 54 core Eclipse OSGI plugins are used such as org.eclipse.core*, org.eclipse.equinox*, org.eclipse.help*, org.eclipse.osgi*, org.eclipse.ui*, and org.eclipse.update* (https://wiki.ncsa.uiuc.edu/display/MAE/OSGI+Plugins).

TEXTrend (<u>http://www.textrend.org</u>) lead by George Kampis, Eötvös University, Hungary develops a framework for the easy and flexible integration, configuration, and extension of plugin-based components in support of natural language processing (NLP), classification/mining, and graph algorithms for the analysis of business and governmental text corpuses with an inherently temporal component (Kampis, Gulyas et al. 2009). TEXTrends recently adopted OSGi/CIShell for the core architecture and the first seven plugins are IBMs Unstructured

Information Management Architecture (UIMA) (<u>http://incubator.apache.org/uima</u>), the data mining, machine learning, classification and visualization toolset WEKA (<u>http://www.cs.waikato.ac.nz/ml/weka</u>), Cytoscape, Arff2xgmml converter, R (<u>http://www.r-project.org</u>) via iGgraph and scripts (<u>http://igraph.sourceforge.net</u>), and yEd. Upcoming work will focus on integrating the Cfinder clique percolation analysis and visualization tool (<u>http://www.cfinder.org</u>), workflow support, and web services.

Note that the Sci² Tool uses plugins from several other efforts/tools such as the Information Visualization cyberinfrastructure (<u>http://iv.cns.iu.edu</u>), the Network Workbench (<u>http://nwb.cns.iu.edu</u>), and TEXTrend. As the functionality of OSGi/CIShell-based software frameworks improves and the number and diversity of dataset and algorithm plugins increases, the capabilities of custom tools will expand.

8 Relevant Datasets and Tools

- 8.1 Datasets
- <u>8.2 Network Analysis and Other Tools</u>

8.1 Datasets

Aggregate

- NanoBank <u>http://www.nanobank.org/</u>
- NWB Datasets <u>https://nwb.cns.iu.edu/community/?n=Datasets.HomePage</u>
- Scholarly Database <u>http://sdb.cns.iu.edu/</u>

Publications

- Google Scholar <u>http://scholar.google.com/</u>
- ISI Web of Knowledge, Web of Science http://apps.isiknowledge.com/
- JSTOR <u>http://www.jstor.org/</u>
- Ley, Michael. The DBLP Computer Science Bibliography. Universität Trier.
- National Federation of Abstracting and Information Services. (1990). NFAIS abstract dataset, 1957-1990. Available at <u>http://www.nfais.org/</u>
- Office of Inspector General <u>http://www.oig.hhs.gov/fraud/exclusions.asp</u>
- PsychInfo http://www.apa.org/psycinfo/
- PubMed http://www.ncbi.nlm.nih.gov/pubmed/
- PubMed Central <u>http://www.pubmedcentral.nih.gov/</u>
- Research Papers in Economics <u>http://repec.org/</u>
- Scopus http://www.scopus.com/
- Stanford Linear Accelerator Center. (2009). SPIRES-HEP Database SPIRES-HEP <u>http://www.slac.stanford.</u> edu/spires/

Patents

- École Polytechnique Fédérale de Lausanne. (2009). CEMI's PATSTAT Knowledge Base. <u>http://wiki.epfl.ch/pa</u> tstat
- EPO http://www.epo.org/patents/patent-information/subscription/gpi.html
- Patent Lens: Initiative for Open Innovation. http://www.patentlens.net/daisy/patentlens/patentlens.html
- PATSTAT http://wiki.epfl.ch/patstat/whatis
- Public Intellectual Property Resource <u>http://search.pipra.org/</u>

Intellectual Property

- SparkIP. (2007). Spark-IP: The World's Leading IP Research and Marketplace Platform. <u>http://www.sparkip.c</u> om
- Funding

- eJacket <u>https://www.ejacket.nsf.gov/</u>
- Environmental Impact Database <u>http://www.epa.gov/oecaerth/nepa/eisdata.html</u>
- National Science Foundation. Find Funding http://nsf.gov/funding/
- NEH Funded Projects Query <u>https://securegrants.neh.gov/publicquery/main.aspx</u>
- NIH RePORTER <u>http://projectreporter.nih.gov/reporter.cfm</u>
- Research.gov <u>http://www.research.gov/</u>
- USAspending.gov http://www.usaspending.gov/

Federal Reports

- EuroStats http://epp.eurostat.ec.europa.eu/portal/page/portal/eurostat/home/
- National Academies Reports http://www.nationalacademies.org/publications/
- OECD Statistics <u>www.oecd.org/statistics</u>
- Science and Engineering Indicators 2006. Arlington, VA: National Science Foundation.
- SRS S&E http://www.nsf.gov/statistics/

Surveys

• Taulbee Survey of CS Salaries - http://www.cra.org/statistics/

Science Databases

- FAO http://www.fao.org/agris/search/search.do
- NCBI Plant Genomes http://www.ncbi.nlm.nih.gov/genomes/PLANTS/PlantList.html
- NCBI: GenBank. <u>http://www.ncbi.nlm.nih.gov/Genbank</u>
- TAIR http://www.arabidopsis.org/

Other

- Carter, Susan B., Scott Sigmund Gartner, Michael R. Haines, Alan L. Olmstead, Richard Sutch, Gavin Wright (Eds.). (2006). The Historical Statistics of the United States (Millennial Edition ed.): Cambridge University Press. <u>http://hsus.cambridge.org/HSUSWeb/HSUSEntryServlet</u> (accessed on 4/29/2009)
- State of Utah. (2009). Foreign Labor Certification Data Center: Online Wage Library. <u>http://www.flcdatacenter</u>. .com/ (accessed on 5/1/2009).
- The University of California, Davis. (2009). The Public Intellectual Property Resource for Agriculture. <u>http://www.pipra.org/</u> (accessed on 4/30/2009).
- United States Central Intelligence Agency. (2008). The World Factbook: United States. <u>https://www.cia.gov/li</u> <u>brary/publications/the-world-factbook/print/us.html</u> (accessed on 9/29/2008).
- World Intellectual Property Organization (WIPO). (2007). WIPO Patent Report: Statistics on Worldwide Patent Activities.
- Census Data <u>http://factfinder.census.gov/</u>

8.2 Network Analysis and Other Tools

Table 8.1 provides an overview of existing tools used in scientometrics research, see also (Fekete and Börner-chairs 2004). The tools are sorted by the date of their creation. Domain refers to the field in which they were originally developed such as social science (SocSci), scientometrics (Scientom), biology (Bio), geography (Geo), and computer science (CS). Coverage aims to capture the general functionality and types of algorithms available, e.g., Analysis and Visualization (A+V), see also description column.

Table 8.1 Network analysis and visualization tools commonly used in scientometrics research.

ΤοοΙ	Year	Domain	Coverage	Descripti on	UI	Open Source	Operatin g System	Referenc es	
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<u>S&T</u> Dynamics Toolbox	1985	Scientom	A + V	Tools from Loet Leydesdo rff for organizati on analysis, and visualizati on of scholarly data.	Comman d-line	No	Windows	(Leydesd orff 2008)
<u>In Flow</u>	1987	SocSci	A + V	Social network analysis software for organizati ons with support for what-if analysis.	Graphical	No	Windows	(Krebs 2008)
<u>Pajek</u>	1996	SocSci*	A + V	A network analysis and visualizati on program with many analysis algorithm s, particularl y for social network analysis.	Graphical	No	Windows	(Batagelj and Mrvar 1998)

<u>MANET</u>	1996	Statistics	A + V	MANET is a tool for exploring data, providing a range of graphical tools for studying multivariat e features.	Graphical	Yes	Мас	(Unwin 1996)
ExplorN	1997	Statistics	A +V	ExplorN is a data analysis and visualizati on tool that supports scatterplo t matrices, parallel coordinat e plots, incon-enh anced three-dim ensional seteoscop ic plots, and more.	Graphical	Yes	All Major	(Carr et al. 1997)
<u>XGobi</u>	1998	Statistics	A + V	XGobi is a data visualizati on system for viewing high-dime nsional data.	Graphical	Yes	Windows, Linux	(Swayne et al. 1998)

<u>UCINet</u>	2000	SocSci*	A + V	Social network analysis software particularl y useful for explorator y analysis.	Graphical	No	Windows	(Borgatti, Everett et al. 2002)
<u>XploRe</u>	2000	Statistics	A + V	XploRe allows for multidime nsional analysis, non- and semipara metric modelling, and analysis of financial markets.	Graphical	Yes	Windows, Linux	(Härdle et al. 2000)
Boost Graph Library	2000	CS	Analysis and Manipulati on	Extremely efficient and flexible C++ library for extremely large networks.	Library	Yes	All Major	(Siek, Lee et al. 2002)

<u>nViZn</u>	2000	Statistics	A + V	nViZn is a Java foundatio n for analytical graphics, best understoo d as a geometric analytical engine that allows for the visualizati on of statistical data.	Comman d-line	No	All Major	(Wilkinso n et al. 2000)
<u>Common</u> <u>GIS</u>	2001	GeoVis	A + V	Common GIS is a tool for visualizin g spatial data and allows for explorator y data analysis.	Graphical	Yes	Web based	(Andrienk o et al. 2003)
<u>Visone</u>	2001	SocSci	A + V	Social network analysis tool for research and teaching, with a focus on innovative and advanced visual methods.	Graphical	No	All Major	(Brandes and Wagner 2008)

<u>GeoVIST</u> A	2002	Geo	GeoVis	GIS software that can be used to lay out networks on geospatial substrate s.	Graphical	Yes	All Major	(Takatsuk a and Gahegan 2002)
<u>Cytoscap</u> <u>e</u>	2002	Bio*	Visualizati on	Network visualizati on and analysis tool focusing on biological networks, with particularl y nice visualizati ons.	Graphical	Yes	All Major	(Cytoscap e-Consort ium 2008)
Mondrian	2002	Statistics	A + V	Mondrian is a general purpose data visualizati on program particularl y useful when working with categoric al data, geographi cal data and large data sets.	Graphical	Yes	All Major	(Theus 2002)

NetworkX	2002	Networks	A + V	NetworkX is a Python language software package that allows for the analysis and visualizati on of complex networks.	Comman d-line	Yes	All Major	(Hagberg, Swart, & S Chult 2008)
Tulip	2003	CS	Visualizati on	Graph visualizati on software for networks over 1,000, 000 elements.	Graphical	Yes	All Major	(Auber 2003)
<u>iGraph</u>	2003	CS	Analysis and Manipulati on	A library for classic and cutting edge network analysis usable with many programm ing language s.	Library	Yes	All Major	(Csárdi and Nepusz 2006)

<u>CrystalVis</u> ion	2003	Statistics	A + V	ExlporN is a data visualizati on program that focuses on parallel coordinat e plots, scatterplo ts, and grand tour animation s.	Graphical	Yes	All Major	(Wegman and Dorfman 2003)
<u>CiteSpac</u> <u>e</u>	2004	Scientom	A + V	A tool to analyze and visualize scientific literature, particularl y co-citation structures	Graphical	Yes	All Major	(Chen 2006)
<u>HistCite</u>	2004	Scientom	A + V	Analysis and visualizati on tool for data from the Web of Science.	Graphical	No	Windows	(Garfield 2008)
R	2004	Statistics	A + V	A statistical computin g language with many libraries for sophistica ted network analyses.	Comman d-line	Yes	All Major	(Ihaka and Gentlema n 1996)

<u>GraphViz</u>	2004	Networks	Visualizati on	Flexible graph visualizati on software.	Graphical	Yes	All Major	(AT&T-Re search-Gr oup 2008)
<u>OpenGeo</u> <u>Da</u>	2005	Geo	A + V	OpenGeo Da is a tool for explorator y spatial data analysis (ESDA) on lattice data (points and polygons)	Graphical	Yes	All major	(Anselin 2005)
<u>Prefuse</u>	2005	Visualizati on	Visualizati on	A general visualizati on framewor k with many capabilitie s to support network visualizati on and analysis.	Library	Yes	All Major	(Heer, Card et al. 2005)
<u>VisuaLyz</u> <u>er</u>	2005	Networks	Visualizati on	VisuaLyz er is a tool for importing data from Edgelists/ Edgearra y, Excel or GraphML formats and generatin g newtork visualizati ons.	Graphical	No	All Major	(Reshef 2009)

<u>NWB Tool</u>	2006	Bio, SocSci, Scientom	A + V	Network analysis & visualizati on tool conducive to new algorithm s supportiv e of many data formats.	Graphical	Yes	All Major	(Huang 2007)
<u>BibExcel</u>	2006	Scientom	A + V	Transform s bibliograp hic data into forms usable in Excel, Pajek, NetDraw, and other programs.	Graphical	No	Windows	(Persson 2008)
tnet	2006	Netowrks	A + V	Tnet is a tool for social network analaysis of weighted, two-mode , and lognitudin al netowrks.	Graphcial	Yes	All Major	(Barrat et al. 2004)
<u>KrackPlot</u>	2006	Networks	A + V	KrackPlot is a netowrk analysis program designed specificall y for the analysis of social networks.	Graphical	Yes	All Major	(McGrath and Blythe 2004)

<u>libSNA</u>	2006	Networks	A + V	This open-sour ce social network analysis tool is under developm ent by Abe Usher.	Graphical	Yes	All Major	(Terna 2008)
<u>GUESS</u>	2007	Networks	Visualizati on	A tool for visual graph exploratio n that integrates a scripting environm ent.	Graphical	Yes	All Major	(Adar 2007)
Publish or Perish	2007	Scientom	Data Collection and Analysis	Harvests and analyzes data from Google Scholar, focusing on measures of research impact.	Web-base d	Νο	Windows, Linux	(Harzing 2008)
<u>Commetri</u> <u>X</u>	2007	Networks	A + V	Commetri x software allows users to dynamical ly analyze and create rich network maps.	Graphical	Yes	Windows (any system that supports Java)	(Trier and Bobrik 2007)

PEGASU	2008	Networks	A + V	Overview PEGASU S is a Pet a-scale graph mining system, fully written in Java that provides large scale algorithm s for important graph mining tasks.	Comman d-line	Yes	All Major	(Kang, Tsouraka kis, and Faloutsos , 2009)
<u>GraphStr</u> <u>eam</u>	2008	Networks	Visualizati on	GraphStr eam is a dynamic graph library written in Java that allows for the presentati on of dynamic graphs.	Comman d-line	No	All Major	(Pigné et al. 2008)
<u>Gephi</u>	2009	Networks	A + V	Gephi is an interactive visualizati on and exploratio n platform for all kinds of networks and complex systems, dynamic and hierarchic al graphs.	Graphical	Yes	All Major	(Bastian et al., 2009)

<u>VOSview</u> <u>er</u>	2009	Networks	Visualizati on	VOSview er is a visualizati on tool useful for analyzing bibliometri c networks.	Graphical	Yes	All Major	(Eck and Waltman 2011)
<u>GraphInsi</u> ght	2009	Networks	Visualizati on	GraphInsi ght is a freely available program that allows for visualizati on of complex data structures into graphs to provide business intelligenc e for organizati ons.	Graphical	No	All Major	(Dallachie sa and Nicolini 2009)
NodeXL	2010	SocSci	A + V	NodeXL is a free, open-sour ce template for Excel 2007 and 2010 that lets you enter a network edge list, click a button, and see the network graph, all in the Excel window.	Graphical	No	Windows	(Hansen et al. 2010)

<u>PlotViz</u>	2010	Networks	Visualizati on	PlotViz is a tool for the visualizati on of large-scal e high dimension al data	Graphical		Windows	(Choi et al. 2010)
TINA	2011	Scientom, Networks	A + V	Tool for interactive assessme nt of projects portfolio and visualizati on of scientific landscape s.	Graphical	Yes	All Major	(Cointet 2008)
Spotfire 4.0	2011	Statistics	A + V	Spotfire allows users to analyze and visualize their data using complex and predictive statistics.	Graphical	No	All Major	(Shneider man 2007)

Many of these tools are very specialized and capable. For instance, BibExcel and Publish or Perish are great tools for bibliometric data acquisition and analysis. HistCite and CiteSpace each support very specific insight needs – from studying the history of science to the identification of scientific research frontiers. The S&T Dynamics Toolbox provides many algorithms commonly used in scientometrics research and it provided bridges to more general tools. Pajek and UCINET are very versatile, powerful network analysis tools that are widely used in social network analysis. Cytoscape is excellent for working with biological data and visualizing networks.

The Network Workbench Tool has fewer analysis algorithms than Pajek and UCINET, and less flexible visualizations than Cytoscape. Network Workbench, however, makes it much easier for researchers and algorithm authors to integrate new and existing algorithms and tools that take in diverse data formats. The OSGi (<u>http://www.osgi.org</u>) component architecture and CIShell algorithm architecture (<u>http://cishell.org</u>) built on top of OSGi make this possible. Cytoscape is also adopting an architecture based on OSGi, though it will still have a specified internal data model and will not use CIShell in the core. Moving to OSGi will make it possible for the tools to share many algorithms, including adding Cytoscape's visualization capabilities to Network Workbench.

Several of the tools listed in the table above are also libraries. Unfortunately, it is often difficult to use multiple

libraries, or sometimes any outside library, even in tools that allow the integration of outside code. Network Workbench, however, was built to integrate code from multiple libraries (including multiple versions of the same library). For instance, two different versions of Prefuse are currently in use, and many algorithms use JUNG (the Java Universal Network/Graph Framework). We feel that the ability to adopt new and cutting edge libraries from diverse sources will help create a vibrant ecology of algorithms.

Although it is hard to discern trends for tools which come from such diverse backgrounds, it is clear that over time the visualization capabilities of scientometrics tools have become more and more sophisticated. Scientometrics tools have also in many cases become more user friendly, reducing the difficulty of common scientometrics tasks as well as allowing scientometrics functionality to be exposed to non-experts. Network Workbench embodies both of these trends, providing an environment for algorithms from a variety of sources to seamlessly interact in a user-friendly interface, as well as providing significant visualization functionality through the integrated GUESS tool.

Many other tools are available outside the scope of network analysis that are still useful for studying the data of science. One such tool is the web-based <u>Data Science Toolkit</u>, a web-based collection of open-source data sets and tools which allows the user to query for geographical data, parse text, and run named entity recognition.

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10 Sci2 FAQ

- Installing Sci2
- <u>Sci2 Locale Issues</u>
- Loading Data
- <u>Network Extraction</u>
- Database Functionality
- Global Level Studies Macro
- <u>Saving and Visualizing Networks</u>
- Third-Party Plugins and Licenses
- Don't see what you are looking for in Sci2?

Installing Sci2

Q: I am having trouble installing and running Sci2. What should I do?

A: One common problem when initially installing Sci2 is not having a current version of Java. Sci2 runs on Java 1.6 (32 bit) or newer. If you are having trouble installing Sci2, you may want to install the latest 32 bit version of Java. Make sure you install the 32 bit version, as Sci2 will only run with a 32 bit version. You can run 32 bit and 64 bit versions of Java simultaneously. If you have the latest version of Java installed, but is not being detected by Sci2, you can tell tool specifically where to look for the newer version of Java You will want to target the javaw.exe file – which is likely located in the C:\Program Files (x86)\Java\jre7\bin directory, assuming you have installed Java in the default place.

Now, you will have to tell Sci2 to look in this directory. In your Sci2 installation, open sci2.ini (with Notepad or any other plain text editor), delete the contents, and replace them with this:

```
-vm
C:\Program Files (x86)\Java\jre7\bin\javaw.exe
-vmargs
-Xms15m
-Xmx350m
```

If you're installation of Java is located in another directory on your system, you'll need to replace the path to javaw.exe with the one you find on your system. Save the file in the Sci2 installation and you should be able to start the tool.

Sci2 Locale Issues

Q: I am having trouble loading data into Sci2 and having trouble converting PostScript files to PDF files.

A: If you are outside of the United States, problems loading data, saving files from the data manager, converting files types, and running the Temporal Bar Graph algorithm, due to locale issues. If you are working on a Windows machine (for Mac and Linux refer to the <u>Changing System Locale</u> guide) and you want to change the locale, go to the Start Menu and then select Control Panel and then select Region and Language, then change the format to English (United States):

Loodion hoy	mats Location Keyboards and Languages Administrative						
<u>F</u> ormat:							
English (United State	▼						
Date and time form	ats						
Short date:	M/d/yyyy 👻						
Long date:	dddd, MMMM dd, yyyy						
Short time:	h:mm tt 🔹						
Long time:	h:mm:ss tt						
First day of week: Sunday							
What does the nota	tion mean?						
Examples							
Short date:	3/8/2013						
Long date:	Friday, March 08, 2013						
Short time:	10:19 AM						
Long time:	10:19:31 AM						
Go online to learn ab	Additional settings						

If you are working on a Mac, open System Preferences and choose Language and Text. Then go to the Formats tab and set the Region to the United States.

Loading Data

Q: I am having trouble loading an ISI file that I downloaded from Web of Science. What should I do?

A: Web of Science recently changed the format for their data. Try updating your version of Sci2 to the newest, v1.0 alpha. Also, see the page about the <u>ISI format</u>, which includes a work-around for loading ISI data in older versions of the tool.

Q: I want to import some ISI data into Sci2 but I can only download files in increments of 500 records from the Web of Science. How can I merge and load an ISI dataset larger than 500 records into Sci2?

A: It is typically best to perform this type of merge before you load the data into Sci2. Download the data from the Web of Science as a plain text file and then open them in the text editor of your choice. It is usually to open the files in a more advanced text editor, such as WordPad or Notepad ++ because they will be formatted in a way that easier to read. However, do not open the files in Word. You will want to copy and paste the records into one file. Make sure to paste the contents of the files after the ER (End Record) tag of the last record and before the EF (End File) tag that closes the ISI file. Once you have merged the files, you will want to shave it as a text (.txt) file. Then you should change the extension from .txt to .isi. If you are having trouble seeing file extensions right-click on the file and select "Properties" (Windows) and then you should be able to see the file name and extension. Simply delete the old extension and replace it with the desired one. On a Mac, you will need to right-click and select "Get Info" and then choose the "Name & Extension" tab to change the file extension.

Now you are ready to load the file into Sci2. Make sure to load the file as an "ISI flat format" file. If you are having trouble loading the ISI file, see the previous question in this section. For ISI data, Sci2 should automatically detect and remove duplicate records. However, you still may need to check over the data, as Web of Science data can sometimes be inconsistent.

Q: The data I am working with is really messy. How much of the data cleaning can I do in Sci2?

A: It depends on the data format, but there are some options for tidying up your data under the Preprocessing menu in Sci2. If you are working with a large dataset in CSV format, you may need to do a lot of the data cleaning prior to loading the file into Sci2. You can do a lot of this data cleaning in Excel or with <u>Google Refine</u>, an extremely useful program for cleaning data.

Network Extraction

Q: How are networks extracted from my data?

A: First a data set is loaded into Sci2. This tool can handle a variety of different data formats, to see all the data formats supported by Sci2 check the <u>data formats</u> section of our documentation. Now, once a data set has been loaded, it can be viewed as a comma separated value (CSV) file. Simply right click on the table icon in the data manager of Sci2 and view the table in the spreadsheet program of your choice.

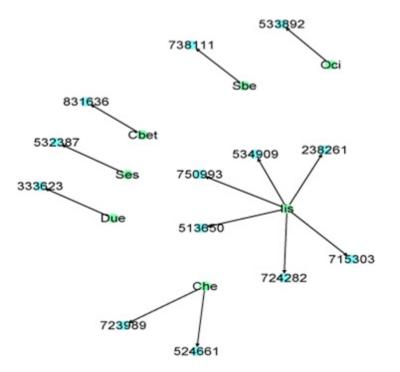
10101	Data Manager NSF csr View View Ren Disc	v With	12-full-sample-data);				
4	A	В	С	D	E	F.	G
1	Award Number	Title	NSF Organization	Program(s)	Start Date	Last Amendment Date	Principal Investigator
2	238261	CAREER: Visualizing Knowledge Domai	IIS	INFO INTEGRATIC	1-Sep-03	27-Jun-07	Katy Borner
3	333623	Project ENABLE: Learning through Asso	DUE	NATIONAL SMETE	1-Sep-03	13-Sep-06	Javed Mostafa
4	513650	NetWorkBench: A Large-Scale Network	lis	ITR-INFORMATIO	1-Sep-05	12-Jul-05	Katy Borner
5	524661	Mapping Chemistry	CHE	PROJECTS	1-Aug-05	14-Jul-06	Katy Borner
6	532387	May 2006 International Workshop and	SES	MATHEMATICAL S	1-Oct-05	26-Aug-05	Stanley Wasserman
7	533892	SCI: Workshop: The Role of Social N	OCI	SPECIAL PROJECT	15-Aug-05	16-Mar-06	Noshir Contractor
8	534909	Collaborative Research: Social Networ	IIS	INFO INTEGRATIC	15-Mar-06	24-Mar-08	Katy Borner
9	715303	Creative Metaphors to Stimulate New	IIS	ITR-CreativeIT	1-Jun-07	2-Jun-09	Katy Borner
10	723989	Mapping Science Exhibit at the 233rd N	CHE	PROJECTS	15-Mar-07	9-Mar-07	Katy Borner
11	724282	III: "Visualizing Network Dynamics"	IIS	INFO INTEGRATIC	1-Apr-07	6-Apr-07	Katy Borner
12	738111	TLS: Towards a Macroscope for Science	SBE	SCIENCE OF SCIEN	1-Jan-08	25-Mar-08	Katy Borner
13	750993	NSF Workshop on Knowledge Manage	IIS	INFO INTEGRATIC	1-Jan-08	7-Sep-07	Katy Borner
14	831636	SGER: Collaborative Research: Mappin	CBET	ENERGY FOR SUST	1-Aug-08	28-Jul-08	Katy Borner

Once loaded into Sci2, all data assume the table format. In the CSV file pictured above, each column head

represents a different attribute of the network and each row represents a node in the network. For example, if a directed network were to be extracted from the table above with a target column of *Award Number* and a source column of *NSF Organization*

	Target Column	•	Source Column				
	A	В	С	D	E	F	G
1	Award Number	Title	NSF Organization	Program(s)	Start Date	Last Amendment Date	Principal Investigator
2	238261	CAREER: Visualizing Knowledge Domai	IIS	INFO INTEGRATIC	1-Sep-03	27-Jun-07	Katy Borner
3	333623	Project ENABLE: Learning through Asso	DUE	NATIONAL SMETE	1-Sep-03	13-Sep-06	Javed Mostafa
4	513650	NetWorkBench: A Large-Scale Network	lis	ITR-INFORMATIO	1-Sep-05	12-Jul-05	Katy Borner
5	524661	Mapping Chemistry	CHE	PROJECTS	1-Aug-05	14-Jul-06	Katy Borner
6	532387	May 2006 International Workshop and	SES	MATHEMATICAL S	1-Oct-05	26-Aug-05	Stanley Wasserman
7	533892	SCI: Workshop: The Role of Social N	OCI	SPECIAL PROJECT	15-Aug-05	16-Mar-06	Noshir Contractor
8	534909	Collaborative Research: Social Networ	IIS	INFO INTEGRATIC	15-Mar-06	24-Mar-08	Katy Borner
9	715303	Creative Metaphors to Stimulate New	IIS	ITR-CreativeIT	1-Jun-07	2-Jun-09	Katy Borner
10	723989	Mapping Science Exhibit at the 233rd N	CHE	PROJECTS	15-Mar-07	9-Mar-07	Katy Borner
11	724282	III: "Visualizing Network Dynamics"	IIS	INFO INTEGRATIC	1-Apr-07	6-Apr-07	Katy Borner
12	738111	TLS: Towards a Macroscope for Science	SBE	SCIENCE OF SCIEN	1-Jan-08	25-Mar-08	Katy Borner
13	750993	NSF Workshop on Knowledge Manage	IIS	INFO INTEGRATIC	1-Jan-08	7-Sep-07	Katy Borner
14	831636	SGER: Collaborative Research: Mapping	CBET	ENERGY FOR SUST	1-Aug-08	28-Jul-08	Katy Borner

Then the resulting network visualization will look like this:



Note, the above network was generated in Sci2 and then opened in Gephi, where the color and labels were added. Sci2 v1.0 alpha supports a bridge to <u>Gephi</u>

In the network above, the green nodes represent the NSF organizations in this data set and the blue nodes represent the awards (labeled by award number) associated with those NSF organizations. You will notice that since the NSF organization was selected as the source node, each organization is represented in the network only once, while it may appear multiple times in the original data set. This is because each row in the data set is associated with a specific award, the target in this extraction. In some cases this is a one-to-multiple relationship and in others a one-to-one, depending on how many awards are associated with a particular organization. This is an example of just one type of network that can be extracted from data loaded into Sci2. You can create your own data set in Excel or any other spreadsheet program, save the data as a CSV (*.csv) file, load it into Sci2, and perform a variety of analyses and visualizations.

You can also practice with the variety of sample data sets located <u>here</u>. It is highly recommended that you follow the <u>sample workflows</u> provided on this documentation wiki.

Q: I am trying to extract a network by using more than two attributes of the data set as input parameters in a network extraction algorithm. Is this possible?

A: Yes, often times you will want to have multiple attributes available in your network extraction. For example, you may want to extract a directed network from NSF principle investigators (PIs) to their awards and size the award nodes by amount awarded. However, you will notice the <u>Extract Directed Network</u> algorithm only allows for two input parameters: source column and target column. More attributes can be added to the network by using property files (aggregate function files). These are simple text files that can be added to many network extractions to aggregate data, allowing you to have more than two attributes in a network with one extraction. More information, including how to create your own property files, can be found <u>here</u>.

Q: While trying to extract a network from a CSV file and using a comma "," in the text delimiter field I got an error.

A: The parameter field will not accept a comma. This is due, in part, to the Prefuse library that was created back in 2006 and the CSV parser is still not able to handle a comma in the same column. You can simply use a ";" or a "|" instead. If your data set contains many commas consider opening the file in Excel and using a macro to replace the commas with another acceptable symbol.

Database Functionality

Q: Is there database functionality for Sci2 v1.0 alpha?

A: Currently, there are ISI, Medline, and Scopus databases for Sci2 v1.0. However, the database plugin not ready for release yet. We need another sprint to get them ready. However, the plugin that allows files to be loaded as databases is available for Sci2 v0.5.2 alpha or older. Be sure to check the Sci2 news page for updated information on current and upcoming releases of the tool. <u>https://sci2.cns.iu.edu/user/news.php</u>

Global Level Studies - Macro

Q: I am interested in visualizing some of my geospatial data, but I only see a world map and a U.S. map. Are there country-specific maps on which I can overlay a country-specific geospatial network?

A: Unfortunately the U.S. map and the world map are currently the only maps we have available. However, if you would like to submit a feature request it can be done by visiting the Sci2 development page. <u>https://sci2.cns.iu.edu/u</u> <u>ser/developer.php</u>

Saving and Visualizing Networks

Q: GUESS is taking a very long time to visualize my network. Is there any way to speed up this process?

A: Unfortunately GUESS only uses one core in the CPU instead of multiple and this means visualizing large networks can take some time. Since GUESS is a third party visualization tool supported by Sci2 we don't have control over how many cores are used in processing. However, the latest release, Sci2 v1.0 alpha, supports Gephi (http://gephi.org/) a visualization tool that handles large networks well. For more information see our documentation on <u>Gephi</u>.

Q: I saved my visualization as a Postscript file, but I am having trouble converting the Postscript file to a PDF so it can be viewed.

A: Converting Postscript files can be tricky. If you have a version of the Adobe suite (or the Pro version of Adobe Acrobat) installed on your machine, the converter will come pre-installed. However, there are also some free options available for postscript conversion: Ghostscript and GSviewer. Ghostscript is a PostScript interpreter, and GSview is a graphical interface for Ghostscript; you can download both from <u>Ghostscript</u>, <u>Ghostview and GSview</u>. Both are freeware. The GSview/Ghostscript combination is capable of opening PostScript level two files, which are the type generated by Sci2. See the following web page for a useful tutorial on how to install Ghostscript: <u>http://pages.cs.wisc</u>.edu/~ghost/doc/gnu/7.05/Install.htm

Q: I am having trouble entering commands in the Interpreter.

A: Typing commands into the Interpreter can be tricky, but once you learn it can be an extremely powerful way to manipulate a network visualization. Here a few common mistakes to avoid:

1. After typing a ":" you will need to hit "enter" and "tab" to start the new line, followed by another "enter" to execute the command. This is most common in the following scenario:

```
>for n in g.nodes:
n.strokecolor = n.color
```

When you type an command in the interpreter you do not need to type ">" to begin, simply begin with the text
of your command. To learn more about how to manipulate network visualizations see our documentation on
<u>GUESS</u>.

Q: I load the network into GUESS but no node is shown or the network is loaded without Graph Modifier panel.

A: There are some attribute names are reserved in GUESS. The same attribute name in the data could cause conflict in GUESS. Rename the following attribute names in your data if exist. Then save the data and reload into Sci2.

- count
- size
- type

The following show sample data issues in NWB file format. Simply rename the attribute to size_d, type_d, count_d would solve the problem. See our documentation on <u>GUESS</u> to learn more about GUESS.

```
*Nodes
id*int label*string size*float type*string count*int
1 "Amber" 4.0 "ellipse" 4
2 "Azizha" 4.0 "ellipse" 5
3 "Brend" 4.0 "ellipse" 6
```

Third-Party Plugins and Licenses

Q: What are the third-party plugins used by Sci2 and what are their terms of use?

A: Sci2 has been released under the Apache 2.0 license. Licenses for the various components used by Sci2 can be found under the "licenses" folder in your Sci2 installation directory.

The Sci2 v1.0 build released as of September 2013 will include additional third-party plugins :

- Google Scholar Citation Reader
- Bing Geocoder
- Flickr Reader
- Facebook
- Twitter Reader

Each plugin as it's own data usage policy as dictated by it's license and terms of use:

- Facebook plugin only allows users download their own data. For more information, see http://www.givememy_data.com/.
- Twitter Reader plugin allows users to download the tweets of any twitter user, however the user and the
 application have to first be registered and authenticated by the API before performing any queries. For more
 information please see: <u>https://dev.twitter.com/terms/api-terms</u>
- Google Scholar Citation Reader will fetch data indexed by the Google Scholar search engine. For data usage policies please review the Google license.
- Bing Geocoder plugin will require an authentication key (Basic Key or Enterprise Key). The usage policy depends on the type of key. For more information, see http://www.microsoft.com/maps/
- Flickr Reader plugin downloads image URLs through REST service with API key without authentication. For more information, see <u>http://www.flickr.com/services/api/</u>

Please note that if required all plugins can be uninstalled separately.

Q: Does Sci2 perform any encryption or utilize any encryption processes?

A : Sci2 by itself does not perform or use encryption, however plugins such as the Facebook plugin and the Twitter Reader plugin use encryption for user authentication and data downloads.

Q: Does Sci2 have ECCN?

A : No, Sci2 does not have a ECCN

Don't see what you are looking for in Sci2?

Development services can be performed by our team. You can submit a feature request at the Sci2 by visiting the Sci2 web site: <u>https://sci2.cns.iu.edu/user/developer.php</u>. Also, development services can be performed for a fee, prices vary according to the scope of work. Previous paid development/services performed by our center have included evaluation and monitoring, data compilation, visual interfaces for community data, VIVO researcher networking, and consulting/training services. To get an estimate for your project contact our center: <u>http://cns.slis.in diana.edu/</u>.

Changing System Locale

In some instances, a user may receive an error like:

%%[Error: undefined; OffendingCommand: 0,450000]%%

This problem has been noticed when using PostScript to PDF converters. We have found that this error may be due to a mismatch between the user's input data locale and the system's locale. System locales determine how floating point numbers are formatted. For example, the number *4.294.967.295,000* in Italy represents a number larger than 4 billion. In the United States or Great Britain though, this number produces a decimal less than 5 **if** it can be parsed. Otherwise, you will generally get a message like the one above. Below are instructions to change your locale settings on Windows, Mac, or Linux.

Windows

- 1. Click the Start button
- 2. Find Control Panel
- 3. Click Clock, Language, and Region
 - a. You may need to switch from icons to categories to see this option
- 4. Open up Region and Language
- 5. On the far right, there should be a tab labelled Administrative, switch to it
- 6. Click Change system locale ...
- 7. Make a note of your current locale settings
- 8. Select a region from the drop-down menu and accept the changes
- 9. You may need to restart your computer, even if you don't receive a prompt telling you so
- 10. Repeat steps 1-6 to make sure your changes have taken affect

Mac

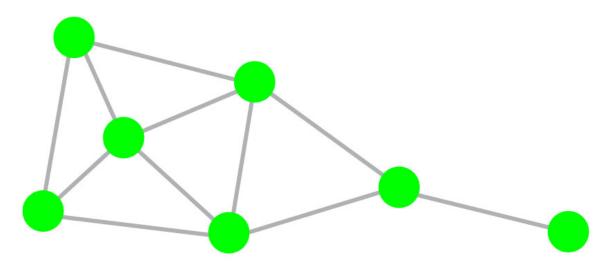
- 1. Use the eyeglass icon on your dock to search for System Preferences
- 2. Open the first result
- 3. Find and select the Language & Text tab
- 4. Find and select the Formats sub-tab
- 5. Locate the Region drop-down menu
- 6. Make a note of your current locale settings
- 7. Select a region and close the window
- 8. You may need to restart your computer, even if you don't receive a prompt telling you so
- 9. Repeat steps 1-6 to make sure your changes have taken affect

Linux

- 1. Open a command console
- 2. Type locale to show your current locale. Make a note of this
- 3. Navigate to /etc/locale.gen. Uncomment the line with the name of your desired locale
- 4. Back in your console, type *locale-gen* to regenerate the list of locales

Appendix 1 Introduction to Networks

This appendix will provide a very basic introduction to networks. This introduction is by no means comprehensive, but should be sufficient for those without network analysis experience to begin following the workflows in section <u>5</u> <u>Sample Workflows</u>. Networks, sometimes referred to as graphs, are comprised of two basic elements: points and lines. The points in a network represent entities and lines represent the relationship(s) that connect these points. The simple example below will illustrate this point:



These points and lines are often referred to by different terms. The table below should help you decipher any terms you encounter.

Points	Lines
Vertices	Edges, Arcs [*]
Nodes	Links

Throughout this manual we will refer to points as nodes and the lines as edges or arcs. *Arcs are directed edges, meaning that the relationship has a direction. You will see an example later in this introduction in the edge attribute section.

Node Attributes

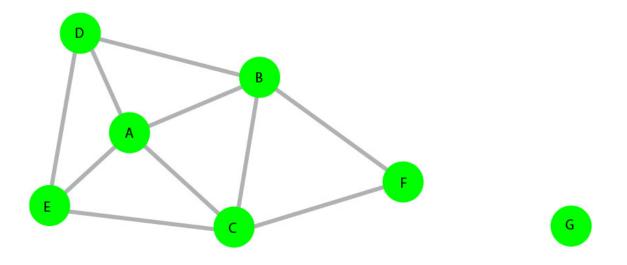
Some important node attributes include:

Betweeness Centraility - is the number of shortest paths a node sits between. In the case of the network below, **N** ode **A** has the highest betweeness centraility because it sits between four edges that connect to other nodes.

Degree - is the number of edges that connect to a node. For example, **Node A** has a degree of four and **Node F** onl y has a degree of 2.

Isolates - are nodes that are not connected to any others through edges. In the network below Node G is an

example of an isolate.



Edge Attributes

Some important edge attributes include:

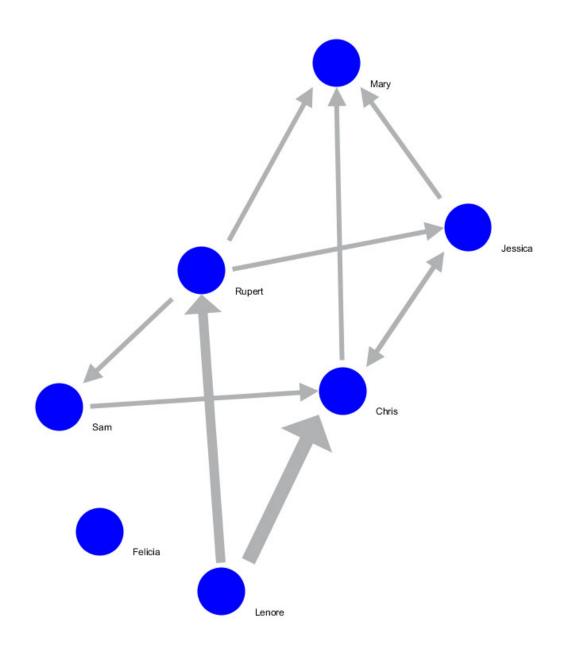
Shortest paths - shortest distance between two nodes. For example the shortest path from **Lenore** to **Mary** is through **Rupert** and not through **Chris** and **Jessica**.

Weight - strength of the tie represented by the thickness of the edges between nodes. In the example below, the edge between **Lenore** and **Chris** is the strongest.

Directionality - is the connection one-way or two-way? In the example below, and in most directed networks, directionality is indicated by arrows.

In-degree - is calculated by determining the number of edges that point to a node, for example **Chris** has an in-degree of 3 and **Rupert** only has an in-degree of 1

Out-degree - is calculated by determining the number of edges that point away from a node, for example **Chris** has an out-degree of 1 and **Rupert** has an out-degree of 3.



Appendix 2 Glossary

The following definitions are taken from: Gross, Jonathan L., and Jay Yellen. <u>Handbook of Graph Theory</u>. New York: CRC, 2004

unless otherwise noted.

- Weakly Connected
 - A directed graph is said to be weakly connected if its underlying undirected graph is connected.
- Connected
 - An undirected graph is said to be connected "if there exists a walk between every pair of its vertices."
- Mutually Reachable
 - "Let u and v be vertices in a digraph G. Then u and v are said to be *mutually reachable* in G if G cont ains both a directed u v walk and a directed v u walk. Every vertex is regarded as reachable from itself (by the trivial walk)."
- Strongly Connected

- "A digraph is strongly connected if every two vertices are mutually reachable.
- Strong Component
 - "A *strong component* of a digraph *G* is a maximal strongly connected subgraph of *G*. Equivalently, a *strong component* is a subdigraph induced on a maximal set of *mutually reachable* vertices.
- Component
 - "The subgraphs of *G* which are maximal with respect to the property of being *connected* are called the components of *G*."
- Graph Density
 - "The density of a graph is the ratio of the number of edges and the number of possible edges." (from ig raph library documentation).

Appendix 3 CIShell Algorithms

Below is a list of the algorithms created so far from each CNS CIShell-powered tool. There are two lists, one organizes the algorithms by their function in the tools and the other organizes the algorithms alphabetically. Some pages are currently somewhat sparse, as of March 2011.

If you would like to view an index of algorithms in a particular CNS CIShell-powered tool, see the <u>Sci2 Algorithm</u> <u>Index</u>, the <u>NWB Manual</u>, or the <u>EpiC Manual</u>.

Source code for these algorithms is browsable in <u>the CNS Center repository</u>, see <u>Document & Developer Resources</u> (direct link to repository is currently down. Should be available soon as of March 2011).

Algorithms organized by function

Data Preparation

- <u>Remove ISI Duplicate Records</u>
- <u>Remove Rows with Multitudinous Fields</u>
- Extract Directed Network
- Extract Bipartite Network
- Extract Paper Citation Network
- Extract Author Paper Network
- Extract Co-Occurrence Network
- <u>Extract Word Co-Occurrence Network</u>
- Extract Co-Author Network
- <u>Extract Reference Co-Occurrence (Bibliographic Coupling) Network</u>
- <u>Extract Document Co-Citation Network</u>
- Detect Duplicate Nodes
- <u>Update Network by Merging Nodes</u>
- <u>Convert to Generic Publication</u>

Database

- ISI
- Merge Identical ISI People
- Suggest ISI People Merges
- Merge Document Sources
- <u>Match References to Papers</u>
- <u>Extract Authors</u>
- <u>Extract Documents</u>
- Extract Keywords
- <u>Extract Document Sources</u>

- Extract Authors by Year
- Extract References by Year
- Extract Original Author Keywords by Year
- Extract New ISI Keywords by Year
- Extract Authors by Year for Burst Detection
- Extract Documents by Year for Burst Detection
- <u>Extract Original Author Keywords by Year for Burst Detection</u>
- Extract New ISI Keywords by Year for Burst Detection
- Extract References by Year for Burst Detection
- <u>Extract Longitudinal Summary</u>
- Extract Co-Author Network
- Extract Author Citation Network
- Extract Document Citation Network (Core Only)
- <u>Extract Document Citation Network (Core and References)</u>
- Extract Document Source Citation Network (Core Only)
- <u>Extract Document Source Citation Network (Core and References)</u>
- <u>Extract Document Co-Citation Network (Core Only)</u>
- Extract Document Co-Citation Network (Core and References)
- <u>Extract Document Source Co-Citation Network (Core Only)</u>
- Extract Document Source Co-Citation Network (Core and References)
- <u>Extract Author Co-Citation Network</u>
- Extract Author Bibliographic Coupling Network
- Extract Document Bibliographic Coupling Network
- <u>Extract Document Source Bibliographic Coupling Network</u>
- Extract Weighted Document-Document Network

NSF

- Merge Identical NSF People
- Extract Investigators
- <u>Extract Awards</u>
- <u>Extract Organizations</u>
- Extract Co-PI Network

General

- Create Merging Table
- Merge Entities
- <u>Custom Table Query</u>
- <u>Custom Graph Query</u>
- Extract Raw Tables from Database

Generic-CSV

- <u>Extract Co-Occurrence Network</u>
- <u>Extract Bipartite Network</u>
- <u>Extract Co-Entity Occurrence Network</u>
- <u>Extract Table</u>

Preprocessing

General

- Extract Top N% Records
- Extract Top N Records
- <u>Aggregate Data</u>

Temporal

• Slice Table by Time

Geospatial

Extract ZIP Code

Topical

- Lowercase, Tokenize, Stem, and Stopword Text
- <u>Reconcile Journal Names</u>

Networks

- Extract Timestep
- Extract Top Nodes
- <u>Extract Nodes Above or Below Value</u>
- <u>Remove Node Attributes</u>
- Delete High Degree Nodes
- Delete Random Nodes
- Delete Isolates
- Extract Top Edges
- <u>Extract Edges Above or Below Value</u>
- <u>Remove Edge Attributes</u>
- <u>Remove Self Loops</u>
- Trim by Degree
- <u>Snowball Sampling (N nodes)</u>
- <u>MST-Pathfinder Network Scaling</u>
- Fast Pathfinder Network Scaling
- Pathfinder Network Scaling
- Node Sampling
- Edge Sampling
- <u>Symmetrize</u>
- Dichotomize
- <u>Multipartite Joining</u>
- Lowercase, Tokenize, Stem, and Stopword Text
- Slice Table by Time
- Merge 2 Networks

Analysis

Temporal

Burst Detection

Geospatial

- <u>Geocoder</u>
- <u>Congressional District Geocoder</u>
- Yahoo! Geocoder
- Bing Geocoder

Topical

Burst Detection

Networks

• Network Analysis Toolkit (NAT)

Unweighted & Undirected

- <u>Node Degree</u>
- Degree Distribution
- K-Nearest Neighbor (Java)
- <u>Watts-Strogatz Clustering Coefficient</u>
- <u>Watts Strogatz Clustering Coefficient over K</u>
- <u>Diameter</u>
- <u>Average Shortest Path</u>
- Shortest Path Distribution
- <u>Node Betweenness Centrality</u>
- Weak Component Clustering
- Global Connected Components
- Extract K-Core
- <u>Annotate K-Coreness</u>
- Blondel Community Detection
- <u>HITS</u>

Weighted & Undirected

- <u>Clustering Coefficient</u>
- <u>Nearest Neighbor Degree</u>
- <u>Strength vs Degree</u>
- Degree & Strength
- <u>Average Weight vs End-point Degree</u>
- K-Nearest Neighbor (Java)
- <u>Strength Distribution</u>
- Weight Distribution
- <u>Randomize Weights</u>
- PageRank
- Node Betweenness Centrality
- Blondel Community Detection
- <u>HITS</u>
- <u>MST-Pathfinder Network Scaling</u>
- Fast Pathfinder Network Scaling

Unweighted & Directed

- <u>Node Indegree</u>
- <u>Node Outdegree</u>
- Indegree Distribution
- Outdegree Distribution
- <u>K-Nearest Neighbor</u>
- Single Node In-Out Degree Correlations
- Dyad Reciprocity
- <u>Arc Reciprocity</u>
- Adjacency Transitivity
- Node Betweenness Centrality
- Weak Component Clustering
- <u>Strong Component Clustering</u>
- Extract K-Core
- <u>Annotate K-Coreness</u>
- <u>HITS</u>

• PageRank

Weighted & Directed

- <u>HITS</u>
- PageRank
- Fast Pathfinder Network Scaling
- Blondel Community Detection

Search

- <u>Can</u>
- <u>Chord</u>
- K Random-Walk
- Random Breadth First

Discrete Network Dynamics

Extract and Annotate Attractors

Modeling

Networks

- Random Graph
- <u>Watts-Strogatz Small World</u>
- Barabási-Albert Scale-Free
- <u>Can</u>
- <u>Chord</u>
- <u>Hypergrid</u>
- <u>PRU</u>
- TARL (Topics, Aging and Recursive Linking)
- Discrete Network Dynamics (DND)
- Evolving Network (Weighted)

Visualization

General

GnuPlot

Temporal

- Horizontal Bar Graph
- Horizontal Bar Graph (not included version)
- <u>Temporal Bar Graph</u>

Geospatial

- Proportional Symbol Map
- <u>Choropleth Map</u>

Networks

- GUESS
- <u>Gephi</u>
- <u>GnuPlot</u>
- Radial Tree/Graph (prefuse alpha)

- <u>Radial Tree/Graph with Annotations (prefuse beta)</u>
- Tree View (prefuse beta)
- <u>Tree Map (prefuse beta)</u>
- Balloon Graph (prefuse beta)
- Force Directed with Annotation (prefuse beta)
- Kamanda-Kawai (JUNG)
- Fruchterman-Reingold (JUNG)
- Fruchterman-Reingold with Annotation (prefuse beta)
- <u>Spring (JUNG)</u>
- Small World (prefuse alpha)
- Parallel Coordinates (demo)
- LaNet
- <u>DrL(VxOrd)</u>
- Specified (Prefuse beta)
- <u>Circular Hierarchy</u>
- Circular (JUNG)
- Bipartite Network Graph

Simulation

Single-Population

- Stochastic
- Exact

Network

- <u>Stochastic</u>
- Bipartite Network Graph

R

- Create an R Instance
- <u>Run Rgui</u>
- Send a Table to R
- Get a Table from R

Scientometrics

- <u>Remove ISI Duplicate Records</u>
- <u>Remove Rows with Multitudinous Fields</u>
- Detect Duplicate Nodes
- <u>Update Network by Merging Nodes</u>
- <u>Extract Directed Network</u>
- <u>Extract Paper Citation Network</u>
- <u>Extract Author Paper Network</u>
- <u>Extract Co-Occurrence Network</u>
- <u>Extract Word Co-Occurrence Network</u>
- Extract Co-Author Network
- <u>Extract Reference Co-Occurrence (Bibliographic Coupling) Network</u>
- <u>Extract Document Co-Citation Network</u>

Readers

Facebook Reader

- Facebook Access Token
- Facebook Friends Data
- Facebook Mutual Friends

Flickr Reader

Flickr Reader Algorithm

Google Citation Reader

- Google Citation User ID Search Algorithm
- <u>Attach Citation Indices from Google Scholar</u>
- <u>Attach Citation Table from Google Scholar</u>

Twitter Reader

<u>Twitter Reader Algorithm</u>

XML to CSV Converter

<u>XML to CSV Converter Algorithm</u>

Algorithms organized alphabetically

- Adjacency Transitivity
- <u>Aggregate Data</u>
- <u>Annotate K-Coreness</u>
- Annotate K-Coreness (Unweighted & Directed)
- <u>Arc Reciprocity</u>
- <u>Attach Citation Indices from Google Scholar</u>
- <u>Attach Citation Table from Google Scholar</u>
- <u>Average Shortest Path</u>
- <u>Average Weight vs End-point Degree</u>
- Barabási-Albert Scale-Free
- Bing Geocoder
- Bipartite Network Graph
- Blondel Community Detection
- Burst Detection
- <u>Can</u>
- <u>Chord</u>
- <u>Circular Hierarchy</u>
- <u>Clustering Coefficient</u>
- <u>Congressional District Geocoder</u>
- <u>Convert to Generic Publication</u>
- <u>Create an R Instance</u>
- <u>Create Document Source Merging Table</u>
- <u>Create Merging Table</u>
- <u>Custom Graph Query</u>
- <u>Custom Table Query</u>
- Degree & Strength
- Degree Distribution
- Delete Isolates
- Detect Duplicate Nodes
- Diameter

- Dichotomize
- <u>DrL (VxOrd)</u>
- Dyad Reciprocity
- Edge Sampling
- Extract Author Bibliographic Coupling Network
- Extract Author Citation Network
- <u>Extract Author Co-Citation Network</u>
- <u>Extract Author Paper Network</u>
- <u>Extract Authors</u>
- <u>Extract Authors by Year</u>
- Extract Authors by Year for Burst Detection
- Extract Awards
- <u>Extract Bipartite Network</u>
- <u>Extract Co-Author Network</u>
- Extract Co-Author Network (Text Files)
- <u>Extract Co-Occurrence Network</u>
- <u>Extract Co-PI Network</u>
- <u>Extract Directed Network</u>
- Extract Document Bibliographic Coupling Network
- Extract Document Citation Network (Core and References)
- Extract Document Citation Network (Core Only)
- <u>Extract Document Co-Citation Network</u>
- Extract Document Co-Citation Network (Core and References)
- Extract Document Co-Citation Network (Core Only)
- Extract Documents
- Extract Documents by Year for Burst Detection
- <u>Extract Document Source Bibliographic Coupling Network</u>
- Extract Document Source Citation Network (Core and References)
- Extract Document Source Citation Network (Core Only)
- Extract Document Source Co-Citation Network (Core and References)
- Extract Document Source Co-Citation Network (Core Only)
- Extract Document Sources
- Extract Edges Above or Below Value
- Extract Investigators
- Extract K-Core
- Extract K-Core (Unweighted & Directed)
- <u>Extract Keywords</u>
- <u>Extract Longitudinal Summary</u>
- <u>Extract New ISI Keywords by Year</u>
- Extract New ISI Keywords by Year for Burst Detection
- <u>Extract Nodes Above or Below Value</u>
- Extract Organizations
- <u>Extract Original Author Keywords by Year</u>
- <u>Extract Original Author Keywords by Year for Burst Detection</u>
- Extract Paper Citation Network
- Extract Raw Tables from Database
- <u>Extract Reference Co-Occurrence (Bibliographic Coupling) Network</u>
- Extract References by Year
- Extract References by Year for Burst Detection
- Extract Top Edges
- <u>Extract Top N% Records</u>
- Extract Top Nodes
- Extract Top N Records

- Extract Weighted Document-Document Network
- Extract Word Co-Occurrence Network
- Extract ZIP Code
- Facebook Access Token
- Facebook Mutual Friends
- Fast Pathfinder Network Scaling
- Flickr Reader
- Force Directed with Annotation (prefuse beta)
- Fruchterman-Reingold with Annotation (prefuse beta)
- <u>Geocoder</u>
- Geospatial Visualization
- <u>Gephi</u>
- Get a Table from R
- Global Connected Components
- Google Citation User ID Search Algorithm
- <u>GUESS</u>
- <u>HITS</u>
- Horizontal Bar Graph
- Horizontal Bar Graph (not included version)
- <u>Hypergrid</u>
- Indegree Distribution
- <u>K-Nearest Neighbor</u>
- <u>K-Nearest Neighbor (Java)</u>
- Load Existing Database
- Load ISI File Into Database
- Load ISI File with 'ISI flat format'
- Load NSF File Into Database
- Lowercase, Tokenize, Stem, and Stopword Text
- Map of Science via 554 Fields
- <u>Map of Science via Journals</u>
- Match References to Papers
- Merge 2 Networks
- Merge Document Sources
- <u>Merge Entities</u>
- Merge Identical ISI People
- Merge Identical NSF People
- <u>MST-Pathfinder Network Scaling</u>
- <u>Multipartite Joining</u>
- <u>Nearest Neighbor Degree</u>
- <u>Network Analysis Toolkit (NAT)</u>
- Node Betweenness Centrality
- <u>Node Degree</u>
- <u>Node Indegree</u>
- <u>Node Outdegree</u>
- <u>Node Sampling</u>
- Outdegree Distribution
- PageRank
- Pathfinder Network Scaling
- <u>PRU</u>
- <u>Radial Tree or Graph (prefuse alpha)</u>
- <u>Radial Tree or Graph with Annotations (prefuse beta)</u>
- Random Graph
- <u>Randomize Weights</u>

- Read citation indices for a given set of authors
- <u>Reconcile Journal Names</u>
- <u>Remove Edge Attributes</u>
- <u>Remove ISI Duplicate Records</u>
- <u>Remove Node Attributes</u>
- <u>Remove Rows with Multitudinous Fields</u>
- <u>Remove Self Loops</u>
- Run Rgui
- Send a Table to R
- Shortest Path Distribution
- <u>Single Node In-Out Degree Correlations</u>
- <u>Slice Table by Time</u>
- <u>Snowball Sampling (N nodes)</u>
- <u>Specified (Prefuse beta)</u>
- <u>Strength Distribution</u>
- <u>Strength vs Degree</u>
- <u>Strong Component Clustering</u>
- Suggest ISI People Merges
- <u>Symmetrize</u>
- TARL (Topics, Aging and Recursive Linking)
- <u>Temporal Bar Graph</u>
- Tree Map (prefuse beta)
- Tree View (prefuse beta)
- Trim by Degree
- <u>Twitter Reader</u>
- <u>Update Network by Merging Nodes</u>
- <u>Watts-Strogatz Clustering Coefficient</u>
- Watts Strogatz Clustering Coefficient over K
- Watts-Strogatz Small World
- <u>Weak Component Clustering</u>
- Weight Distribution
- Workflow Module
- Workflow Tracker
- <u>XML to CSV Algorithm</u>
- Yahoo! Geocoder

Appendix 4 Date Format

The date format is the format that represents the date system used by the date data. The Sci2 algorithms support date format schema that is defined in the Java documentation at <u>here</u>. The following are some guides to identify the date formats used in your data set.

How to view the date string in the data set

Most of the editor will convert the date string to the human readable format. For example, a date 'January 3, 1999 16:49' is displayed as 3-Jan-99 16:49 in Excel worksheet. So it is recommended you use a plaint text editor. The following is some recommentation:

i) Windows' system: WordPad, Notepad, Microsoft Word.

- ii) Mac's system: TextEdit, Emacs, TextWrangler.
- iii) Linux and Unix system: gEdit, Text Editor, Emacs, or any command line commands such as VIM, Nano, etc.

The following are some quick guides about ISI and NSF data's date format.

Common date format for NSF and ISI data

NSF

A standard NSF file contains the following date columns: Start Date, Last Amendment Date, and Expiration Date. An example of the date string and the relative date format is shown below. Example date: January 3, 1999 Date format: MMMMM d, yyyy

ISI

A standard ISI file contains the following date columns: Cited Year, Publication Date and Publication Year. The Cited Year and Publication Year columns only contains year information while the publication date only contains month and day of month information. The following is the examples of the date string with the relative date format.

The Cited Year and Publication Year columns

Example date: 1923 Date format: yyyy

The Publication Date column

The Publication Date column might contains vary formats such as JAN, JAN-APR and JAN 03. However, most data only contains month value. We suggest you to change all date to the following example form and use the provided date format. Example date: JAN

Date format: MMM

Other data

If your data is not ISI nor NSF data. You can use on of the following guides to retrieve the date format of your data.

Convert with Excel worksheet and use the following setting

This only applicable if your data file is compatible with Excel worksheet

i) Open with Excel worksheet and save the file as different name

- ii) Find out your date string by following the 'How to view the date string in the data set' guidance
- iii) Load the new data file into Sci2 tool and using the following matched example date string

Example date: 3/12/2011 13:17 Date format: M/dd/yyyy HH:mm

Example date: 3/12/2011 Date format: MM/dd/yyyy

Example date: 1-Apr Date format: d-MMM

Example date: 1-Jan-11 Date format: d-MMM-yy

Do it your self with Java Documentation

i) Find out your date string by following the 'How to view the date string in the data set' guidance
 ii) Retrieve your date format by combining the fields format that are defined at <u>here</u>

Appendix 5 Sci2 Release Notes

- 4.1 Sci2 Release Notes v0.5 alpha
- <u>4.2 Sci2 Release Notes v0.5.1 alpha</u>
- <u>4.3 Sci2 Release Notes v0.5.2 alpha</u>
- <u>4.4 Sci2 Release Notes v1.0 alpha</u>
- <u>4.5 Sci2 Release Notes v1.1 Beta</u>

4.1 Sci2 Release Notes v0.5 alpha

Announcement

The Cyberinfrastructure for Network Science Center is pleased to announce the release of the Sci² (Science of Science) Tool v0.5 alpha, which contains much of the functionality of the Network Workbench tool as well as a variety of new general purpose and scientometrics-focused algorithms. Sci² is still undergoing significant changes, but already has many new features that are worth exploring. Please visit the <u>new Sci² homepage</u> to download and learn more about Sci².

 Sci^2 is well documented with over <u>12 tutorials</u> prepared for NIH in Summer 2010 and an <u>online user manual</u> with more than 100 pages of content, including <u>sample Sci² workflows</u> and <u>documentation for every algorithm in Sci²</u>. New features in Sci² so far include web-based Yahoo! and desktop Geocoders, two different ways to overlaying geographic information on U.S. and World Maps, customizable stop word lists, and an algorithm for combining two networks into one. We are also developing a new scalable database-oriented scientometrics pipeline capable of producing many new types of networks and tables based on ISI, NSF, and now generic CSV data. This new pipeline can be downloaded as a supplemental preview package from the download section of the <u>Sci² site</u>, and will be available by default in Sci² for future releases. We have also fixed many bugs from Network Workbench and previous Sci² versions. See below for a full list of changes since Sci² v0.3.

Network Workbench and Sci² are both based on the <u>CIShell framework</u>, which makes it easy to add new algorithms to each tool. See our recent video featured in the <u>Communications of the ACM</u> or the <u>CIShell wiki</u> for more information.

Documentation

Download an offline copy of this manual (87.6 MB) (Updated May 31, 2011) Download an offline copy of the CIShell Manual, which contains algorithm documentation for Sci2 (19.9 MB) (Updated May 31, 2011)

Tool Change Log

New Features

- Yahoo! Geocoder.
- Combine 2 Networks algorithm.
- Added support for custom stop word lists (the stop word algorithm now refers to an external file, which can be copied and edited to contain different stop words).
- Added GUESS support for saving out node positions. This can be used in combination with network timeslicing to help in the creation of an animation or a series of network images where the network grows over time.
- GUESS zoom level can now be adjusted in absolute terms. This helps when trying to compare to GUESS visualizations (set the zoom levels to agree).
- Added support for loading files by dragging them from the desktop to the data manager, and saving files via dragging them out of the Data Manager.

- Added support for loading multiple files simultaneously via File -> Load.
- <u>New website</u>, including the '<u>Ask an Expert</u>' feature.
- In supplemental database package:
 - New 'Extract X by Year' algorithms that work as input for Burst detection.
 - database dump algorithm
 - bibliographic coupling network extractions
 - longitudinal summary extraction
 - Added support for generic-csv databases, including the loader GUI and the extraction GUI.

Improvements

- Improved support for UTF-8 data.
- Shortened file names for loaded files.
- improved zip code parsing.
- Fixed circle sizes in GeoMaps so they could be adjusted by a scaling factor.
- Improved GeoMaps so it only shows projections that make sense in the context of the map you want to show (either World or U.S. map).
- Enhanced Geocoder so it can resolve congressional districts to geographic coordinates.
- Improved CSV reader so it could handle some new variations in CSV input (including data from the NIH RePORTER site).
- GUESS now shows in its title bar the name of the network it is displaying.
- Blondel Community Detection now handles non-integer weights.
- In supplemental database package:
 - Expanded database default list of journal names to merge.
 - Improved database performance
 - Improved performance with bibliographic coupling extraction.
 - Database loaders now show % complete when loading data.
 - Improved database loading performance.
 - Improved database co-authorship extraction to include earliest & most recent publication date for each author node.
 - Added 'total # works' and 'total times cited' counts to the author extraction table.
 - Changed python scripts and/or database and old-pipeline attribute names so our custom GUESS python scripts work for both database and old-pipeline output.

Bug fixes

- Fixed a text display error on Macs.
- Fixed an issue where GUESS couldn't display certain pajek.net files.
- Fixed an issue where filenames could start or end with a space.
- Fixed an error with creating directed networks from some NSF files.
- Fixed an issue where text-based pipeline co-authorship network extraction no longer merged names with different cases.
- Fixed an issue in GUESS where certain drop-down boxes would not be populated.
- Fixed an issue with dates in the NSF database.
- Fixed an issue where Extract Authors by Year output would sometimes be invalid.
- Fixed issue with having multiple files with the same name in the Data Manager.
- Fixed an issue with the ISI paper -> reference matcher.
- Fixed a bug where Node Betweenness Centrality would return a graph with zero nodes.
- Fixed an error condition in Co-Word Occurrence algorithm.
- Fixed a confusing package naming issue between two versions of delete isolates.
- Fixed merging capabilities in non-db pipeline.
- Fixed broken links under Help -> About.
- Fixed error handling in Geo Maps when an input file had no numeric columns (and hence no basis for size or color coding).
- Fixed an issue with 'delete isolates' and 'weak component clustering'.

- Fixed an issue with NWB formatting that was causing issues in GUESS.
- Fixed an error with handling EndNote data.
- Fixed a number of errors in GUESS python scripts.
- Fixed an error in 'Extract Nodes Above or Below Value'.
- Fixed an error in 'normalize text'.
- Fixed an issue in GUESS where edges in UTF-8 files would not be shown.
- Fixed old references in Sci² that pointed to the old bug tracker to point to our new bug tracker.
- Fixed an issue with the output of document citation network where it wouldn't work with Weighted Page Rank.
- Fixed issue where some pajek.net files would not load properly in pajek.
- Changed some text that still said 'NWB' to 'Sci² '.
- Fixed an issue with viewing pajek.net files immediately after they were loaded into Sci².
- Fixed an issue with GUESS colorizing.
- Fixed a merging error produced by one of our Sci² workflows.
- Fixed an issue with Node Betweenness Centrality.
- Fixed an issue with normalizing author names.
- Fixed an issue where Aggregate Data would not have a good error message when columns have null values in them.
- Fixed an issue with viewing the CSV output of Extract ZIP code.
- Fixed an issue with GUESS displaying XGMML input strangely.
- Fixed an issue with the Network Analysis Toolkit where it was sensitive to whitespace in pajek.net files.
- Fixed an issue with Delete Isolates where the number of nodes deleted differed from what it was reporting on the Console.
- In supplemental database package:
 - Fixed a database error with Core journal co-citation output producing strange results in NAT and GUESS.
 - Fixed a database error where Extract Authors would sometimes return zero results.
 - Fixed an issue with loading certain unusual ISI files into the ISI database.
 - Changed text so that it always used the more inclusive term 'Document Sources' rather than 'Journals' where appropriate.
 - Fixed a bug where database produced bad output for GUESS.

4.2 Sci2 Release Notes v0.5.1 alpha

Announcement

This release includes improvements and bug fixes for high-demand algorithms such as the Burst Detection algorithm and the Guess visualization algorithm. See the change log below for full details. See also the Sci2 release v0.5 alpha release notes (from our last major release).

Documentation

Download an offline copy of this manual (87.6 MB) (Updated May 31, 2011) Download an offline copy of the CIShell Manual, which contains algorithm documentation for Sci2 (19.9 MB) (Updated May 31, 2011)

Tool Change Log

New Features

• Added support for different burst lengths and burst length units (minutes, hours, days, months and years) on the Burst Detection algorithm. This will allow user to divide the date range into a number of burstable periods (batches).

Improvements

• Extra information and suggestions will be printed to the Console when using burst detection in the following cases: no burst is detected, the given date format does not match the given date values, and when there is not enough memory to handle a large number of batches.

Bug fixes

- Fixed an issue where the Node Betweenness Centrality algorithm failed when processing certain NWB files.
- Fixed a GUESS issue where the Graph Modifier tab was missing on Mac machines.
- Fixed a null pointer exception on the Slice-by-time algorithm which occurred when the user-specified time range was larger than the time range of the provided data.

Patches

- <u>WOS-plugins.zip</u> These plugins provide the support for the newest version of the **ISI Web of Science file format**. Download the WOS-plugin.zip file and uncompress the plugins into your sci2/plugins/ directory. Note: This plugins will be included in the future Sci2 release. See <u>ISI (*.isi)</u> for more information.
- <u>edu.iu.nwb.analysis.extractnetfromtable 1.0.0.jar</u> Support long data type for aggregating data through extract network algorithms

4.3 Sci2 Release Notes v0.5.2 alpha

Announcement

This release includes support for the new Web of Science format, network overlays on the Geographical map and Prefuse's visualizations on Mac's OS X. See the change log below for full details.

Documentation

<u>Download an offline copy of this manual (87.6 MB) (Updated May 31, 2011)</u> <u>Download an offline copy of the CIShell Manual, which contains algorithm documentation for Sci2 (19.9 MB)</u> (Updated May 31, 2011)

Tool Change Log

New Features

- Adds support for the new Web of Science format from ISI. This will allow the user to load both old and new ISI data downloaded from the ISI site.
- Adds support for network overlays on the Geographical map. This will allow Sci2 users to generate a geographical network through Sci2, Gephi and Adobe Photoshop. See tutorial <u>here</u>
- Adds support for Prefuse's visualizations on Mac's OS X. This will allow Mac's OS X users to be able to access all the visualization algorithms in Sci2, including Tree Map, Tree View, Radial Graph, etc.

Improvements

- Triples the speed and reduces memory usage by 70% for the Extract Top N Nodes and Extract Top N Edges algorithms. This will allow Sci2 to support rendering for bigger networks.
- Unified merging algorithms used by database

Bug fixes

- Fixed legend boundary issue for geographical maps
- Fixed a typo on the output data label
- Fixed slice by year bug for databases

4.4 Sci2 Release Notes v1.0 alpha

Announcement

This release is built with CIShell 2.0 framework. It includes support for Mac OS X Cocoa platform, and new features such as new visualizations, Google Scholar Citation reader, R bridging, Gephi bridging, and many more. See the change log below for full details

Note:

The database plugin at <u>3.2 Additional Plugins</u> is not compatible with this version. A new database plugin will be available soon. Please follow us at <u>http://sci2.cns.iu.edu</u>

Documentation

Download an offline copy of Sci2 v1.0 alpha manual (44 MB) (Updated July 16, 2012)

Patches

- edu.iu.sci2.visualization.scimaps_0.1.0.jar
- <u>edu.iu.sci2.visualization.temporalbargraph_0.0.10.jar</u> is a fix for Sci2-1036 bug *Temporal Bar Graph does* not work with European dates.

Tool Change Log

New Features

- Support Mac OS X Cocoa frameworks platform
- Temporal Bar Graph visualization replaced Horizontal bar graph visualization
- Map of Science visualization via Journals and Map of Science visualization via 554 Fields
- Bipartite Network visualization
- <u>Geospatial visualizations</u> with new map layout
- Reader for Google Scholar Citations Web data
- Added support for exporting from Sci2 to <u>Gephi</u>.
- <u>New Gephi workflow</u> to design network overlays on geomaps (requires that Gephi is pre-installed)
- <u>R bridge</u> that supports starting R and send/get a data table to/from R (requires that R is pre-installed)
- Writer for PDF, PNG, JPEG data format using Ghostscript (requires that Ghostscript is pre-installed)
- Novel <u>CIShell 2.0 framework</u>

Improvements

- Support overflow and underflow check for aggregate functions
- Unified output attribute names for network algorithms
- Unified visualization parameters and console print out
- Standardized visualization Postscript layout with How to Read text, legends and title
- Reposition map for Geographical Network Algorithm
- Improved Error message handling for Geographical Network algorithm
- Updated online tutorial to explain Author Ages issue
- Updated online tutorial regarding ISI total time cited default -1 value
- Improved bipartite network edges drawing
- Improved bipartite sorting for numerical numbers that are string type
- Updated developer list
- Improved bipartite sorting for numerical numbers that are string type
- Updated new color schema for all visualizations to follow <u>color blind standard</u>
- Updated UCSD map of science with 10 years of ISI and Scopus journal mapping, discipline colors, and added unclassified journal listing.
- Added download utility to standardize network handling for algorithms that use internet service

- Moved R working directory into system temporary directory
- Updated FreeHEP (a Java2D object to PostScript conversion library) to 2.1.1
- Updated Geolibs (an open source Java GIS toolkit) to 2.7.4
- Updated Menu items
 - Update menu item order and structure
 - Rename Circle Geographical Map to Proportional Symbol Map
 - Rename Region Geographical Map to Choropleth Map
 - Rename Yahoo Geocoder name to Yahoo! Geocoder
 - Rename K-Nearest Neighbor (java) to K-Nearest Neighbor

Bug fixes

- · Fixed overflow issue of dropdown box in GUESS
- Fixed missing model.jpg issue
- Fixed menu path for all algorithms
- Fixed NULL pointer exception on Aggregate function
- · Fixed Proportional Symbol Map failure to handle float value
- Fixed Proportional Symbol Map Null Pointers issue
- Fixed weighted PageRank failure to handle weight error
- · Fixed duplicate items of GUESS dropdown box
- · Removed the misleading author name normalization message from ISI file load algorithm

4.5 Sci2 Release Notes v1.1 Beta

Announcement

Now, you can save and rerun existing workflow, even share the workflow with others. The v1.1 Beta release come with workflow tracker, Bing geocoder, Facebook Friends Reader, Twitter Reader, and etc. It also included major improvement such as standardize CSV parser behavior with MS Excel.

Note:

The database plugin at <u>3.2 Additional Plugins</u> is not compatible with this version. A new database plugin will be available soon. Please follow us at <u>http://sci2.cns.iu.edu</u>

Documentation

Download an offline copy of Sci2 v1.1 beta manual (57 MB) (Updated December 4, 2013)

Tool Change Log

New Features

- Workflow Tracker that supports saving, running, and editing analysis workflow.
- <u>Bing Geocoder</u> (replacement for Yahoo! geocoder)
- Reader for <u>Facebook Web</u> data
- Reader for <u>Twitter</u> stream
- Reader for <u>Flickr</u> data
- Add sample data GeoffreyFox.csv
- <u>Reconciled Journal Names</u> plugin
- Support <u>converting CSV file to Sci2 publication schema</u> which will allow users to use preprocessing algorithms for publication data from different sources.
- Support Extract Paper Citation Network for Scopus data
- Support P2 repository for light-weight Sci2 development

Improvements

- Standardized Sci2 CSV parser to match MS Excel and MySQL behavior
- Removed eclipse.exe and artifacts.xml files
- Removed Google Citation bibtex plugin since it is blocked by Google
- Updated welcome text with new Information and library Science Department name and new developers
- Support Extract Paper Citation Network for Scopus data
- Using https for Google Map API URL
- Support semicolon input for parameter field
- Improve logging behavior on OSGI console and Sci2 log panel

Bug fixes

- Fixed documentation links for existing plugins
- Fixed GUESS fail to startup due to attributes with same names
- Fixed ISI file fail to load due to contains semi-colon and newline characters
- Fixed Extract Document Co-Citation Network that generates duplicate nodes